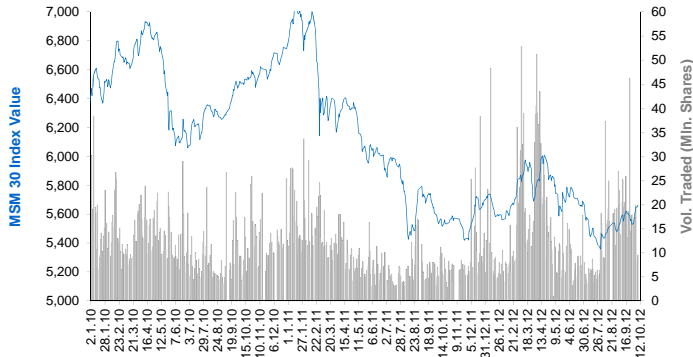


Muscat Securities Market Daily Briefing

Monday, October 08, 2012

MSM 30 Index Return v.s. Volume (Jan-10 - Current)



Sectors' Return & Valuation Multiples

| | Market Cap. (OMR Mln) | MTD % Chg | P/E (X) | P/B (X) | Yield (%) |
|-----------------------|--------------------------|--------------|------------|------------|--------------|
| Muscat Securities Mkt | 6,928 | 1.81% | 11.18 | 1.56 | 4.28% |
| Financial | 3,152 | 1.02% | 10.27 | 1.24 | 3.13% |
| Industrial | 1,270 | 2.85% | 13.96 | 1.82 | 3.93% |
| Services | 2,506 | 2.28% | 11.31 | 2.10 | 5.91% |

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲ 12 ▼ 11 = 39

Top 10 Stocks by Market Capitalization

| | Market Cap. (OMR Mln) | P/E (X) | ROE* (%) |
|----------------------------------|--------------------------|------------|-------------|
| 1- Bank Muscat | 1,131 | 8.79 | 14.3% |
| 2- Oman Telecom Co. | 1,028 | 9.21 | 23.3% |
| 3- HSBC Bank Oman | 430 | 25.49 | 5.7% |
| 4- Bank Dhofar | 405 | 10.66 | 15.6% |
| 5- Omani Qatari Telecom (NAWRAS) | 337 | 7.52 | 27.6% |
| 6- National Bank of Oman | 310 | 8.37 | 13.1% |
| 7- Raysut Cement | 278 | 14.07 | 18.6% |
| 8- Shell Oman Marketing | 239 | 50.98 | 18.7% |
| 9- Oman Cement Co. | 216 | 14.94 | 9.7% |
| 10- Ahli Bank | 205 | 9.58 | 12.5% |

Subtotal 4,579 10.47 15.5%

*: ROE is based on the net profit for TTM 1H-12 & equity figures as of 30 June-2012

Today's Top Movers and Most Active Stocks

| Best Return Performers | Price (OMR) | Daily Return | Value (OMR) |
|------------------------------------|----------------|-----------------|----------------|
| Oman Refreshments | 2.350 | 3.21% | 12,950 |
| Dhofar Cattlefeed | 0.170 | 3.03% | 105,910 |
| Al Jazeera Services Co. | 0.319 | 1.92% | 115,400 |
| Omani Qatari Telecom. Co. (NAWRAS) | 0.518 | 1.37% | 420,840 |
| Al Jazeera Steel Products Co. | 0.290 | 1.05% | 197,880 |

| Worst Return Performers | Price (OMR) | Daily Return | Value (OMR) |
|-----------------------------|----------------|-----------------|----------------|
| OMINVEST | 0.358 | (2.19%) | 144,040 |
| A Saffa Foods | 0.492 | (1.80%) | 8,500 |
| Transgulf Ind. Inv. Holding | 0.085 | (1.16%) | 8,190 |
| Gulf Investment Services | 0.087 | (1.14%) | 11,710 |
| Port Services Corporation | 0.452 | (1.09%) | 22,360 |

| Most Active Stocks by Volume | Price (OMR) | Daily Return | Volume (Shares) |
|------------------------------------|----------------|-----------------|--------------------|
| Al Anwar Holding | 0.129 | 0.00% | 2,088,371 |
| Omani Qatari Telecom. Co. (NAWRAS) | 0.518 | 1.37% | 811,830 |
| Bank Sohar | 0.148 | (0.67%) | 707,990 |
| Al Jazeera Steel Products Co. | 0.290 | 1.05% | 683,403 |
| Dhofar Cattlefeed | 0.170 | 3.03% | 624,266 |

Source: Investment Research Dept. - KAMCO

Market Return, Volatility & Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-12 % Chg |
|----------------------|------------------|------------|--------------|--------------|-----------------|
| MSM 30 Index | 5,662.10 | 11.68 | 0.21% | 2.31% | (0.58%) |
| Market Cap (OMR Mln) | 6,928.05 | 11.83 | 0.17% | 1.81% | 6.53% |

| Benchmark Volatility | YTD-12 | 30 Days 2012 | 30 Days 2011 |
|----------------------|--------|--------------|--------------|
|----------------------|--------|--------------|--------------|

| | | | |
|--------------|-------|-------|--------|
| MSM 30 Index | 8.13% | 5.85% | 10.12% |
|--------------|-------|-------|--------|

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-12 | YTD-11 |
|--------------------|------------------|------------|--------------|-------------------------|--------|
|--------------------|------------------|------------|--------------|-------------------------|--------|

| | | | | | |
|-------------------------|-------|-------|--------|--------|-------|
| Volume ('000 Shares) | 9,491 | 1,431 | 17.75% | 14,339 | 9,584 |
| Value Traded (OMR '000) | 2,643 | 82 | 3.21% | 3,749 | 4,110 |
| No. of Trades | 922 | 185 | 25.10% | 1,236 | 1,499 |

YTD-2012 Top Movers and Most Active Stocks

| YTD-12 Best Return Performers | Price (OMR) | YTD-Value (OMR 000's) | YTD Volume (Shares 000's) | YTD-12 Return |
|-------------------------------|----------------|--------------------------|------------------------------|------------------|
| Raysut Cement | 1.390 | 23,312 | 21,420 | 82.89% |
| Al Jazeera Services Co. | 0.319 | 15,581 | 57,636 | 80.23% |
| Gulf Investment Services | 0.087 | 23,699 | 278,593 | 67.31% |
| Oman Refreshments | 2.350 | 2,886 | 1,697 | 62.07% |
| ONIC. Holding | 0.274 | 21,211 | 87,379 | 61.18% |

| YTD-12 Worst Return Performers | Price (OMR) | YTD-Value (OMR 000's) | YTD Volume (Shares 000's) | YTD-12 Return |
|-------------------------------------|----------------|--------------------------|------------------------------|------------------|
| Al Hassan Engineering | 0.179 | 17,231 | 88,806 | (29.25%) |
| Oman Holdings International Co. | 0.191 | 496 | 2,135 | (23.90%) |
| Dhofar Intl. Dev. & Invest. Holding | 0.345 | 3,791 | 9,913 | (20.69%) |
| Omani Qatari Telecom. Co. (NAWRAS) | 0.518 | 32,898 | 58,832 | (20.31%) |
| Bank Dhofar | 0.368 | 5,928 | 12,351 | (19.13%) |

| YTD-12 Most Active Stocks by Volume | Price (OMR) | YTD-Value (OMR 000's) | YTD Volume (Shares 000's) | YTD-12 Return |
|-------------------------------------|----------------|--------------------------|------------------------------|------------------|
| Gulf Investment Services | 0.087 | 23,699 | 278,593 | 67.31% |
| Global Financial Investment Co. | 0.088 | 21,439 | 233,534 | 53.63% |
| Bank Sohar | 0.148 | 28,971 | 190,995 | (6.33%) |
| Bank Muscat | 0.555 | 105,618 | 172,510 | (4.61%) |
| Al Anwar Holding | 0.129 | 19,262 | 147,156 | 19.44% |

YTD-12 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

| Index Value | DTD Point Change | | DTD % Change | MTD % Change | YTD % Change | 8-Oct-12 |
|-------------|------------------|--|--------------|--------------|--------------|----------|
|-------------|------------------|--|--------------|--------------|--------------|----------|

| | | | | | | |
|----------------------------|-------------------|--------------|--------------|--------------|----------------|--|
| MSM 30 Market Index | ▲ 5,662.10 | 11.68 | 0.21% | 2.31% | (0.58%) | |
|----------------------------|-------------------|--------------|--------------|--------------|----------------|--|

| | Company Name (Regular Market) | Reuters Ticker | YTD Volume (*000 Shares) | YTD Avg. Daily Volume (*000 Shares) | Share Turnover (%) since Jan- 2011 | Beta | Closing Price (OMR) | DTD % Change | Today's Volume (*000 Shares) | Current Mkt Cap (*000 OMR) | Current Mkt Cap (*000 USD) | P/E (X) | P/B (X) | Dividend Yield | 52 Week High (OMR) | 52 Week Low (OMR) |
|---|--|-------------------|-----------------------------|---|--|------|------------------------|-----------------|---------------------------------|-------------------------------|-------------------------------|--------------|-------------|----------------|-----------------------|----------------------|
| ▼ | Bank Sohar | BKSB.OM | 190,995 | 979.5 | 41.3% | 0.88 | 0.148 | (0.67%) | 708.0 | 148,000 | 543,619 | 8.25 | 1.13 | 5.41% | 0.165 | 0.134 |
| = | Al Anwar Holding | AITC.OM | 147,156 | 754.6 | 156.6% | 1.21 | 0.129 | 0.00% | 2,088.4 | 15,480 | 56,860 | 21.23 | 0.83 | 0.00% | 0.164 | 0.100 |
| = | Al Omanyia Financial Services | AOF.OM | 21,162 | 108.5 | 15.2% | 0.08 | 0.310 | 0.00% | 0.0 | 60,611 | 222,628 | 11.79 | 1.69 | 5.13% | 0.338 | 0.280 |
| = | Al Sharqia Inv. Holding | SINV.OM | 13,580 | 69.6 | 20.7% | 0.62 | 0.103 | 0.00% | 0.0 | 8,240 | 30,266 | 15.15 | 0.53 | 0.00% | 0.160 | 0.080 |
| = | Ahli Bank | AOB.OM | 67,052 | 343.9 | 11.9% | 0.82 | 0.170 | 0.00% | 5.0 | 204,630 | 751,626 | 9.58 | 1.54 | 0.00% | 0.270 | 0.134 |
| = | Bank Dhofar | BDOF.OM | 12,351 | 63.3 | 2.0% | 0.66 | 0.368 | 0.00% | 77.0 | 404,843 | 1,487,028 | 10.66 | 1.67 | 1.58% | 0.602 | 0.366 |
| ▼ | Bank Muscat | BMAO.OM | 172,510 | 884.7 | 20.3% | 1.21 | 0.555 | (0.36%) | 553.2 | 1,131,373 | 4,155,648 | 8.79 | 1.26 | 3.42% | 0.774 | 0.490 |
| = | Dhofar Intl. Dev.& Invest. Holding | DIDI.OM | 9,913 | 50.8 | 11.6% | 0.90 | 0.345 | 0.00% | 7.8 | 69,000 | 253,444 | 7.43 | 0.88 | 5.80% | 0.525 | 0.330 |
| = | The Financial Corporation | FINC.OM | 337 | 1.7 | 4.9% | 0.05 | 0.124 | 0.00% | 0.0 | 8,684 | 31,896 | NM | 1.23 | 0.00% | 0.124 | 0.119 |
| = | Global Financial Investment Co. | GFIC.OM | 233,534 | 1,197.6 | 122.3% | 0.88 | 0.088 | 0.00% | 280.2 | 20,182 | 74,131 | 8.14 | 0.53 | 0.00% | 0.744 | 0.050 |
| ▼ | Gulf Investment Services | GIS.OM | 278,593 | 1,428.7 | 234.6% | 0.80 | 0.087 | (1.14%) | 134.5 | 13,070 | 48,009 | NM | 0.83 | 0.00% | 0.420 | 0.048 |
| = | Muscat Finance Co. | MF.OM | 2,267 | 11.6 | 16.4% | 0.20 | 0.165 | 0.00% | 0.0 | 33,266 | 122,188 | 8.98 | 1.24 | 0.00% | 0.220 | 0.152 |
| = | Muscat National Holding | MICO.OM | 255 | 2.3 | 5.1% | 0.11 | 1.765 | 0.00% | 0.0 | 8,825 | 32,415 | 9.55 | 0.59 | 4.25% | 2.200 | 1.581 |
| = | National Bank of Oman | NBO.OM | 59,414 | 304.7 | 10.8% | 1.02 | 0.280 | 0.00% | 129.0 | 310,247 | 1,139,568 | 8.37 | 1.09 | 6.10% | 0.327 | 0.260 |
| = | Oman & Emirates Investment | OEO.OM | 66,884 | 343.0 | 68.0% | 1.20 | 0.114 | 0.00% | 136.3 | 13,894 | 51,033 | 6.46 | 0.81 | 0.00% | 0.156 | 0.087 |
| ▼ | HSBC Bank Oman | OIB.OM | 57,231 | 293.5 | 7.6% | 1.00 | 0.215 | (0.46%) | 175.0 | 430,067 | 1,579,680 | 25.49 | 1.46 | 2.53% | 0.321 | 0.215 |
| = | Dhofar Insurance | DICS.OM | 4,608 | 23.6 | 5.0% | 0.47 | 0.178 | 0.00% | 0.0 | 35,600 | 130,762 | NM | 1.15 | 0.00% | 0.200 | 0.168 |
| = | Oman United Insurance | OUIS.OM | 74,831 | 383.7 | 167.6% | 0.91 | 0.180 | 0.00% | 220.5 | 18,000 | 66,116 | 6.54 | 0.84 | 4.17% | 0.198 | 0.106 |
| ▼ | OMINVEST | OMAN.OM | 37,219 | 190.9 | 37.5% | 0.80 | 0.358 | (2.19%) | 402.8 | 99,631 | 365,956 | 8.92 | 0.97 | 2.54% | 0.452 | 0.347 |
| = | ONIC. Holding | ONIC.OM | 87,379 | 448.1 | 70.9% | 1.16 | 0.274 | 0.00% | 106.8 | 47,518 | 174,538 | 13.56 | 0.93 | 1.82% | 0.324 | 0.140 |
| = | Taageer Finance | TFC.OM | 8,894 | 45.6 | 18.5% | 0.13 | 0.131 | 0.77% | 129.4 | 28,384 | 104,258 | 7.58 | 1.04 | 5.87% | 0.200 | 0.115 |
| ▼ | Transgulf Ind. Inv. Holding | TGI.OM | 133,671 | 685.5 | 288.9% | 1.12 | 0.085 | (1.16%) | 96.0 | 5,684 | 20,879 | NM | 0.70 | 0.00% | 0.115 | 0.054 |
| = | United Finance | UFIN.OM | 40,379 | 207.1 | 34.5% | 0.87 | 0.130 | 0.00% | 0.0 | 32,502 | 119,381 | 10.90 | 0.96 | 7.69% | 0.423 | 0.110 |
| ▼ | Financial | | 1,743,068 | 8,822.6 | 26.9% | | | (0.29%) | 5,250.2 | 3,152,281 | 11,578,643 | 10.27 | 1.24 | 3.13% | | |
| = | Al Anwar Ceramic Tiles Co. | AECT.OM | 39,760 | 203.9 | 49.9% | 0.94 | 0.395 | 0.00% | 0.0 | 80,748 | 296,597 | 13.38 | 2.78 | 3.62% | 0.397 | 0.290 |
| = | Al Hassan Engineering | HEC.OM | 88,806 | 455.4 | 140.2% | 1.12 | 0.179 | 0.00% | 227.1 | 13,462 | 49,448 | NM | 1.00 | 8.38% | 0.303 | 0.120 |
| ▲ | Al Jazeera Steel Products Co. | AJTM.OM | 57,558 | 295.2 | 104.2% | 0.92 | 0.290 | 1.05% | 683.4 | 36,220 | 133,041 | 9.73 | 1.06 | 5.17% | 0.304 | 0.233 |
| ▼ | A Saffa Foods | SPFI.OM | 4,915 | 25.2 | 9.2% | NA | 0.492 | (1.80%) | 17.3 | 54,243 | 199,240 | 12.91 | 3.01 | 2.32% | 0.545 | 0.430 |
| ▲ | Dhofar Cattlefeed | DCFI.OM | 25,191 | 129.2 | 61.8% | 0.57 | 0.170 | 3.03% | 624.3 | 13,090 | 48,081 | NM | 0.33 | 2.94% | 0.245 | 0.113 |
| = | Majan Glass | MGC.OM | 346 | 1.8 | 1.4% | 0.30 | 0.498 | 0.00% | 0.0 | 19,025 | 69,881 | 25.68 | 1.49 | 4.37% | 0.670 | 0.450 |
| ▲ | Galfar Engineering | GECS.OM | 86,122 | 441.7 | 57.0% | 1.24 | 0.417 | 0.24% | 258.2 | 137,610 | 505,455 | 23.88 | 1.58 | 2.88% | 0.440 | 0.315 |
| ▲ | Oman Refreshments | ORCI.OM | 1,697 | 8.7 | 3.7% | NA | 2.350 | 3.21% | 5.5 | 117,500 | 431,589 | 12.57 | 6.29 | 2.98% | 2.350 | 1.200 |
| ▼ | National Aluminium Products | NAP.OM | 30,829 | 158.1 | 191.4% | 0.47 | 0.225 | (0.44%) | 20.0 | 7,554 | 27,745 | 9.31 | 1.11 | 8.89% | 0.410 | 0.180 |
| = | Oman Fisheries Co. | OFCI.OM | 92,038 | 472.0 | 130.5% | 0.69 | 0.108 | 0.00% | 138.4 | 13,500 | 49,587 | 21.68 | 0.81 | 0.00% | 0.658 | 0.089 |
| = | Gulf International Chemicals | GICI.OM | 24,366 | 125.0 | 227.2% | NA | 0.157 | 0.64% | 11.9 | 3,297 | 12,110 | 11.57 | 1.25 | 9.55% | 0.355 | 0.112 |
| = | Oman Cable Industry | OCAB.OM | 6,439 | 33.0 | 17.9% | 1.02 | 1.000 | 0.00% | 7.1 | 89,700 | 329,477 | 10.29 | 1.78 | 4.00% | 1.000 | 0.660 |
| = | Oman Cement Co. | OCCO.OM | 34,990 | 179.4 | 16.8% | 0.99 | 0.654 | 0.00% | 40.4 | 216,391 | 794,825 | 14.94 | 1.45 | 4.59% | 0.700 | 0.413 |
| = | Oman Chlorine | OCCO.OM | 3,161 | 16.2 | 33.7% | 0.37 | 0.513 | 0.00% | 0.0 | 31,689 | 116,397 | 10.86 | 1.98 | 4.64% | 0.513 | 0.365 |
| = | Oman Flour Mills | OFM.OM | 6,005 | 30.8 | 13.8% | 0.81 | 0.470 | 0.00% | 0.6 | 74,025 | 271,901 | 8.55 | 1.58 | 5.32% | 0.505 | 0.400 |
| = | Raysut Cement | RAYC.OM | 21,420 | 109.8 | 15.4% | 0.97 | 1.390 | 0.00% | 9.5 | 278,000 | 1,021,122 | 14.07 | 2.62 | 3.60% | 1.400 | 0.700 |
| = | Salalah Mills Co. | SFM.OM | 1,960 | 10.1 | 23.1% | 0.51 | 0.848 | 0.00% | 0.0 | 40,842 | 150,018 | 12.30 | 2.09 | 4.72% | 1.000 | 0.740 |
| = | Voltamp Energy | VOES.OM | 20,377 | 104.5 | 59.9% | 1.07 | 0.327 | 0.00% | 0.0 | 19,784 | 72,667 | 27.19 | 1.39 | 5.56% | 0.499 | 0.223 |
| ▲ | Industrial | | 635,286 | 2,799.9 | 47.7% | | | 0.30% | 2,154.3 | 1,251,695.3 | 4,597,601.9 | 13.96 | 1.82 | 3.93% | | |
| ▲ | ACWA Power Barka Co. | AESB.OM | 11,007 | 56.4 | 8.4% | 0.32 | 0.425 | 0.95% | 20.0 | 68,000 | 249,771 | 7.69 | 1.96 | 0.00% | 1.700 | 0.292 |
| ▲ | Al Jazeera Services Co. | AJS.OM | 57,636 | 295.6 | 105.2% | 1.19 | 0.319 | 1.92% | 361.9 | 35,638 | 130,901 | 8.55 | 1.76 | 2.19% | 0.322 | 0.149 |
| ▼ | Oman Investment & Finance Co. | OIFC.OM | 140,644 | 721.3 | 141.5% | 1.01 | 0.186 | (0.53%) | 590.5 | 26,040 | 95,647 | 13.09 | 1.44 | 9.22% | 0.232 | 0.160 |
| = | Oman National for Eng. & Invest. Co. | NELE.OM | 1,088 | 5.6 | 2.8% | 0.08 | 0.400 | 0.00% | 0.0 | 28,000 | 102,847 | 13.23 | 1.43 | 3.00% | 0.510 | 0.370 |
| = | Oman Holdings International Co. | OHII.OM | 2,135 | 10.9 | 7.6% | 0.41 | 0.191 | 0.00% | 0.0 | 21,066 | 77,376 | 19.57 | 0.41 | 7.85% | 0.269 | 0.191 |
| ▼ | Al Maha Petroleum Products Marketing Co. | MAHA.OM | 619 | 3.2 | 16.5% | 0.37 | 18.010 | (0.10%) | 4.0 | 124,269 | 456,452 | 12.87 | 3.45 | 4.72% | 18.100 | 11.000 |
| = | Majan College | BAC.OM | 429 | 2.2 | 6.7% | 0.15 | 0.305 | 0.00% | 1.5 | 9,150 | 33,609 | 20.93 | 1.58 | 0.00% | 0.310 | 0.255 |

| | Company Name (Regular Market) | Reuters Ticker | YTD Volume (*000 Shares) | YTD Avg. Daily Volume (*000 Shares) | Share Turnover (%) since Jan- 2011 | Beta | Closing Price (OMR) | DTD % Change | Today's Volume (*000 Shares) | Current Mkt Cap (*000 OMR) | Current Mkt Cap (*000 USD) | P/E (X) | P/B (X) | Dividend Yield | 52 Week High (OMR) | 52 Week Low (OMR) |
|---|-----------------------------------|-------------------|-----------------------------|---|--|------|------------------------|-----------------|---------------------------------|-------------------------------|-------------------------------|---------|---------|----------------|-----------------------|----------------------|
| ▲ | Omani Qatari Telecom Co. (NAWRAS) | NWRS.OM | 58,832 | 301.7 | 27.2% | 1.27 | 0.518 | 1.37% | 811.8 | 337,189 | 1,238,529 | 7.52 | 2.07 | 7.34% | 0.657 | 0.461 |
| = | Muscat Gases Co. | MGMC.OM | 10,664 | 54.7 | 37.8% | 0.09 | 0.820 | 0.00% | 0.0 | 24,600 | 90,358 | 18.13 | 3.57 | 7.32% | 0.820 | 0.720 |
| = | Oman Oil Marketing Co. | BPO.OM | 2,189 | 11.2 | 9.2% | 0.45 | 1.861 | 0.00% | 2.0 | 120,035 | 440,899 | 14.79 | 3.50 | 3.33% | 1.870 | 1.590 |
| = | National Gas Co. | NGCI.OM | 1,530 | 7.8 | 12.0% | 0.07 | 0.547 | 0.00% | 0.0 | 13,675 | 50,231 | 11.73 | 1.69 | 7.31% | 0.658 | 0.499 |
| ▲ | Oman Telecom Co. | OTL.OM | 38,491 | 197.4 | 12.2% | 0.88 | 1.370 | 1.03% | 70.4 | 1,027,500 | 3,774,110 | 9.21 | 2.14 | 7.30% | 1.434 | 1.139 |
| ▼ | Port Services Corporation | PSC.OM | 8,981 | 46.1 | 24.9% | 0.58 | 0.452 | (1.09%) | 49.5 | 42,958 | 157,789 | 9.46 | 1.36 | 11.06% | 0.565 | 0.368 |
| ▲ | Renaissance Services | RSC.OM | 77,758 | 398.8 | 83.2% | 1.15 | 0.530 | 0.95% | 265.0 | 149,510 | 549,166 | NM | 0.87 | 2.83% | 1.700 | 0.427 |
| = | Shell Oman Marketing | SHEL.OM | 3,213 | 16.5 | 6.7% | 0.38 | 2.387 | 0.00% | 3.5 | 238,700 | 876,769 | 50.98 | 9.53 | 4.90% | 2.600 | 2.235 |
| = | United Power | UPC.OM | 296 | 1.5 | 4.2% | 0.16 | 1.020 | 0.00% | 0.0 | 26,675 | 97,980 | 25.82 | 1.47 | 13.73% | 1.300 | 0.905 |
| ▲ | Sohar Power | SHPS.OM | 523 | 2.7 | 11.8% | 0.29 | 1.503 | 0.87% | 17.8 | 41,783 | 153,475 | 56.31 | 1.39 | 0.00% | 1.720 | 1.301 |
| = | SMN Power Holding | SMNP.OM | 17 | 0.1 | 0.1% | NA | 4.350 | 0.00% | 0.0 | 86,841 | 318,977 | 15.67 | NM | 3.31% | 4.350 | 4.055 |
| ▲ | Services | | 416,067 | 2,133.7 | 31.3% | | | 0.70% | 2,197.9 | 2,506,154 | 9,205,355 | 11.31 | 2.10 | 5.91% | | |
| ▲ | Total Market | | 2,794,420 | 13,756.2 | 30.5% | | | 0.17% | 9,602.5 | 6,910,130 | 25,381,600 | 11.18 | 1.56 | 4.28% | | |

Notes:

This report covers the Muscat Securities Market's regular market only. Preferred shares' trading data are not included. NM: Not Meaningful. NA: Not Applicable. P/E is calculated on the earnings for TTM 1H-12 and current prices. P/B is based on 30 June-2012 equity and current prices. Current Yield for individual stocks is based on FY 2011 DPS & current prices. Valuation multiples for companies that have not yet disclosed their financials for 1H-12 are still based on the earnings for Q1-11 and equity as of 31-Mar-12. DTD: daily change. MTD: Beginning of Current Month to Date YTD: Beginning of Year to Date. OMR: Omani Riyals. * Companies that vary in their fiscal years are treated separately to adjust for recent results announcements. DTD % change for individual stocks is based on the change in closing prices as being provided by Muscat Securities Market. DTD % change in sectors and total market is based on the daily change in market capitalization (market capitalization is calculated based on the closing price) which might not conform with the benchmark return. **Trading Data and valuation multiples have been adjusted to reflect the new stock split of 1-to-10 shares. 52 week high & Low reflect prices after the stock split.

Beta is the tendency of a security's returns to respond to swings in the market. A beta of 1 indicates that the security's price will move with the market. A beta of < 1 means that the security will be less volatile than the market. A beta of > 1 indicates that the security's price will be more volatile than the market. For example, if a stock's beta is 1.1, it's theoretically 10% more volatile than the market. Beta is calculated based on the daily share price returns versus MSM General Index for the companies which have a minimum trading history of 1 year. Low Beta is mainly due to light trading activities as most of the stocks that have relatively low beta are rarely traded in the market.

Source: Muscat Securities Market website, Reuters.

This document has been compiled and issued by KIPCO Asset Management Co. KSCC (KAMCO), which has obtained the information from sources it believes to be reliable, but KAMCO makes no guarantee as to either its accuracy or completeness and has not carried out an independent verification. KAMCO accepts no responsibility or liability for losses or damages incurred as a result of opinions formed and decisions made based on information presented in this report. This document is not an offer to sell or solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer.