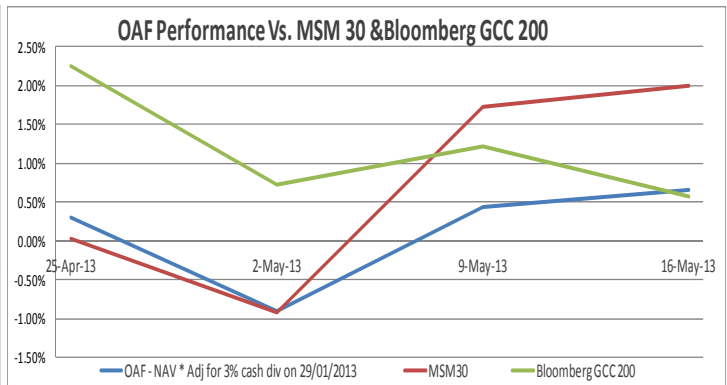


AI Arabi Daily MSM Report

No. of Issue: 843

Date:23/05/2013

| Weekly Summary | Current | Previous | Change | W/W | MTD | YTD |
|--------------------|-----------|----------|--------|------|------|-------|
| | 16-May-13 | 9-May-13 | | % | % | % |
| Oman Al Arabi Fund | 1.009 | 1.002 | 0.007 | 0.65 | 0.01 | 10.96 |



| Daily Summary | Current | Previous | Change | D/D | MTD | YTD |
|--------------------------|----------|----------|------------|--------|------|-------|
| | | | | % | % | % |
| Al Arabi Oman20 Index | 1,121.55 | 1,124.51 | (2.96) | (0.26) | 5.60 | 10.93 |
| Al Arabi GCC 50 Index | 1,064.33 | 1,068.35 | (4.02) | (0.38) | 2.67 | 8.18 |
| MSM 30 | 6,364.16 | 6,377.83 | (13.67) | (0.21) | 3.87 | 10.47 |
| Volume(In 000) | 18,634 | 19,746 | (1,111.32) | (5.63) | | |
| Value traded (In RO 000) | 6,259 | 6,391 | (132.89) | (2.08) | | |

View of the MSM:

The MSM30 index closed at 6,364.16 points, -0.21% down from the last trading session. 13 out of 53 stocks trading managed a green closing and 22 in the red zone. While 18 no changed 18.6 mn. shares traded during the day with the value reaching RO 6.3 mn. Financial sector closed at 7,565 points, Industry sector closed 9,227.6 points and the services sector closed at 3,312.27 points with percentage change of -0.54%, 0.12%, -0.55% respectively.

| Top Gainers | Price | Chg | Chg |
|---------------------------|-------|-------|------|
| Companies | RO | RO | % |
| VOLTAMP ENERGY | 0.399 | 0.010 | 2.57 |
| OMAN CABLES INDUSTRY | 1.900 | 0.030 | 1.60 |
| AL ANWAR HOLDING | 0.207 | 0.003 | 1.47 |
| AL JAZEERA STEEL PRODUCTS | 0.302 | 0.004 | 1.34 |
| NATIONAL FINANCE | 0.153 | 0.002 | 1.33 |

| Top Co. - Value | Price | Value | Mkt.Share |
|----------------------------|-------|-----------|-----------|
| Companies | RO | in RO 000 | |
| RAYSUT CEMENT | 1.922 | 817 | 13.05% |
| OMAN INVESTMENT AND FINANC | 0.374 | 596 | 9.52% |
| GULF INVESTMENT SER. | 0.172 | 530 | 8.46% |
| OMINVEST | 0.406 | 463 | 7.40% |
| AL ANWAR HOLDING | 0.207 | 397 | 6.34% |

| Market Capitalization | |
|-----------------------|-------|
| (In Billion) | |
| OMR | USD |
| 8.25 | 21.30 |

| Top Losers | Price | Chg | Chg |
|-----------------------------|-------|---------|--------|
| Companies | RO | RO | % |
| OMAN HOLDING INTERNATIONAL | 0.429 | (0.037) | (7.94) |
| UNITED FINANCE | 0.153 | (0.007) | (4.38) |
| TRANSULF IND. INV. HOLDING | 0.157 | (0.005) | (3.09) |
| CONSTRUCTION MATERIALS IND. | 0.067 | (0.002) | (2.90) |
| OMAN AND EMIRATES INV. HOLD | 0.168 | (0.004) | (2.33) |

| Top Co. - Volume | Price | Volume | Mkt.Share |
|-----------------------------|-------|--------|-----------|
| Companies | RO | in 000 | |
| GULF INVESTMENT SER. | 0.172 | 3,086 | 16.56% |
| AL ANWAR HOLDING | 0.207 | 1,920 | 10.30% |
| OMAN INVESTMENT AND FINANC | 0.374 | 1,595 | 8.56% |
| OMAN AND EMIRATES INV. HOLD | 0.168 | 1,201 | 6.45% |
| OMINVEST | 0.406 | 1,141 | 6.13% |

| No. of Companies | | |
|------------------|-----------|-----------|
| Increased | Decreased | Unchanged |
| | | |
| 13 | 22 | 18 |

Key Announcements

| Event Date | Company | Event | Details |
|------------|---------|-------|---------|
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |



| Sector Name | Bloomberg Code | No of Co. | Current | Previous | Points Daily | DTD % | Points Monthly | MTD % | Points Yearly | YTD % |
|------------------|----------------|-----------|----------|----------|--------------|--------|----------------|-------|---------------|-------|
| Financial Sector | BKINV | 13 | 7,565.36 | 7,606.20 | (41) | (0.54) | 66 | 0.88 | 941 | 14.21 |
| Industry Sector | INDSI | 10 | 9,227.55 | 9,216.55 | 11 | 0.12 | 443 | 5.04 | 1815 | 24.48 |
| Services Sector | SINSI | 7 | 3,312.27 | 3,330.72 | (18) | (0.55) | 167 | 5.32 | 371 | 12.61 |

| Main Indicators - Sectors | Beta | 52-Week | | Main Indicators | |
|---------------------------|------|-----------|----------|-----------------|------|
| | | High | Low | P/Ex | P/Bx |
| MSM 30 | | 6,402.560 | 5,356.82 | 11.05 | 1.60 |
| Financial Sector | 1.37 | 7,858.60 | 5,843.11 | 10.91 | 1.23 |
| Industry Sector | 0.79 | 9,288.21 | 6,501.79 | 13.56 | 2.13 |
| Services Sector | 0.63 | 7,428.65 | 2,561.68 | 11.63 | 2.26 |

Source: MSM, Bloomberg

| % Cash Map of Turnover (In & Out) Flows* | | | |
|--|------------------|----------------|----------|
| | Offer Turnover % | Bid Turnover % | |
| MSM30 Index | 57% | 43% | |
| Top Four Co. | Turnover(RO000) | Prc. In | Prc. Out |
| RAYSUT CEMENT | 816.9 | 26% | 74% |
| OMAN INVESTMENT AND FINANCE | 596.0 | 68% | 32% |
| GULF INVESTMENT SER. | 529.6 | 31% | 69% |
| OMINVEST | 463.2 | 71% | 29% |

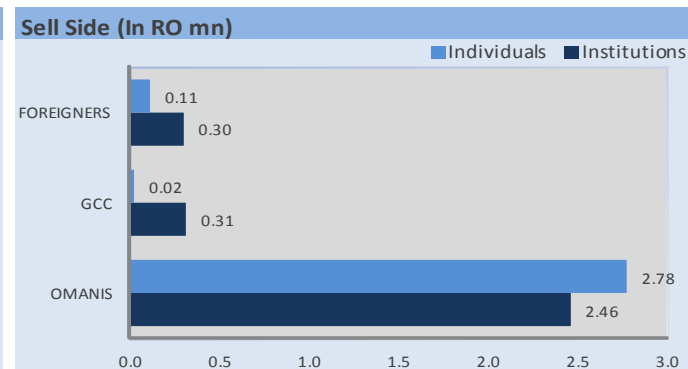
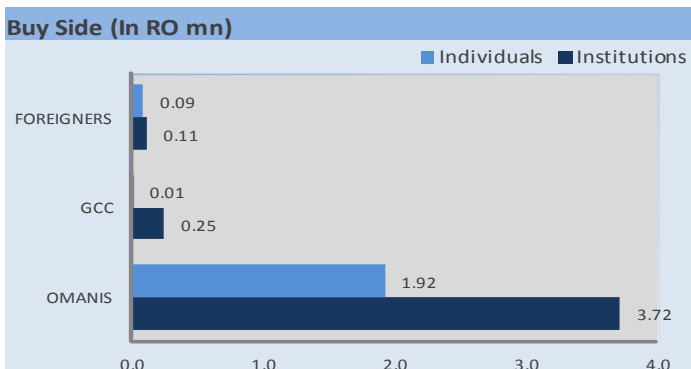
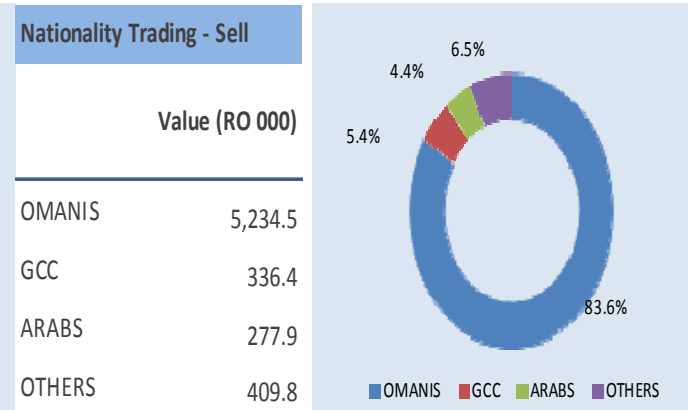
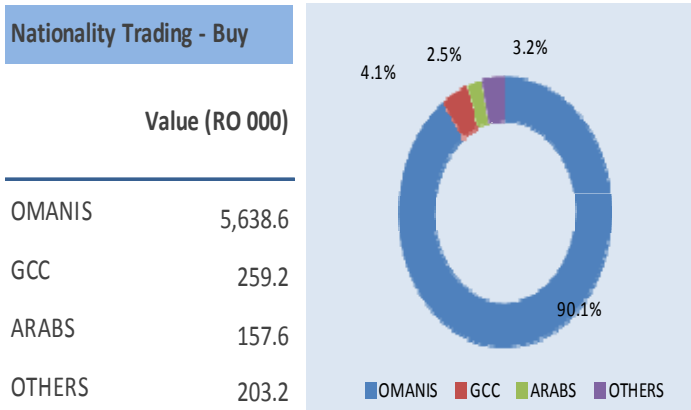
* Cash in as % of total turnover (Bid To / (Bid To + Offer To))*100

| Top Five Daily Deals* | | | | | |
|-----------------------|--------------|----------|-------------|----------|--------|
| Company | Quantity No. | Price RO | Trans. Type | Time | Chg. % |
| GULF INV. SER. | 853,246 | 0.171 | Sell | 12:54:21 | -2.29 |
| AL OMANIYA FIN. SER. | 500,000 | 0.359 | Buy | 10:07:07 | -0.28 |
| BANK MUSCAT B. 4.5 | 348,819 | 0.106 | Sell | 10:36:25 | 0.00 |
| RAYSUT CEMENT | 210,000 | 1.922 | Sell | 11:26:33 | 0.00 |
| OM. EMIRATES (OM) | 200,000 | 0.167 | Sell | 12:10:34 | -2.91 |

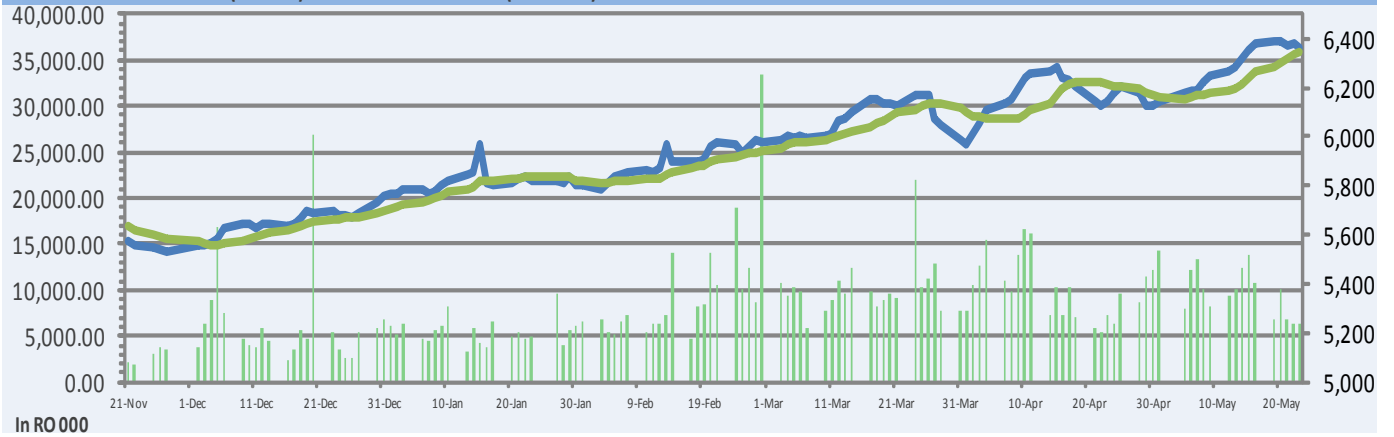
* Excluding Special Deals (Source: Mubasher)

| Index Stocks - Up in 3 consecutive sessions | | | |
|---|-------|-------|-------|
| Company | Day 1 | Day 2 | Day 3 |
| - | - | - | - |
| - | - | - | - |
| - | - | - | - |

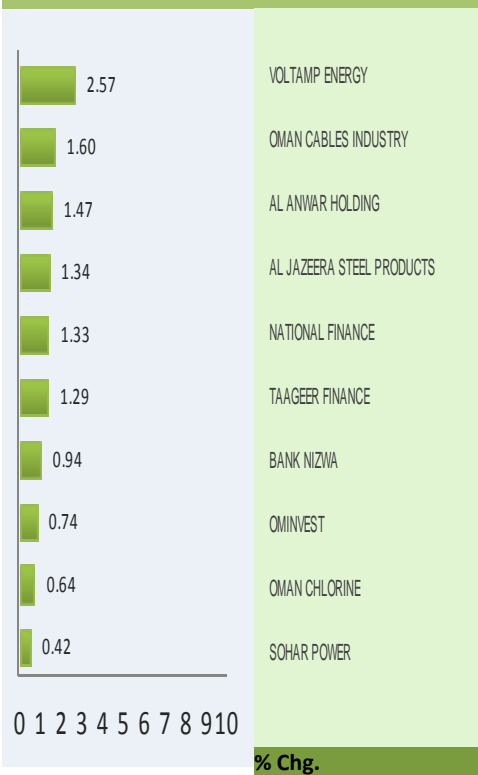
| Index Stocks - Down in 3 consecutive sessions | | | |
|---|-------|-------|-------|
| Company | Day 1 | Day 2 | Day 3 |
| - | - | - | - |
| - | - | - | - |
| - | - | - | - |



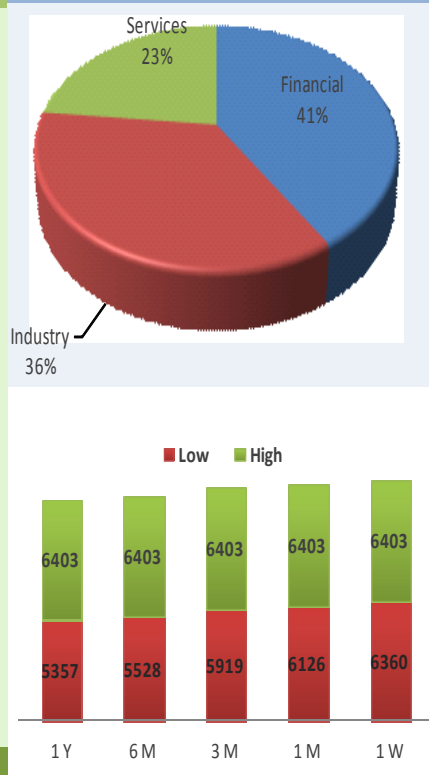
MSM 30 six month close(In Blue) & turnover Vs MA10 (In Green)



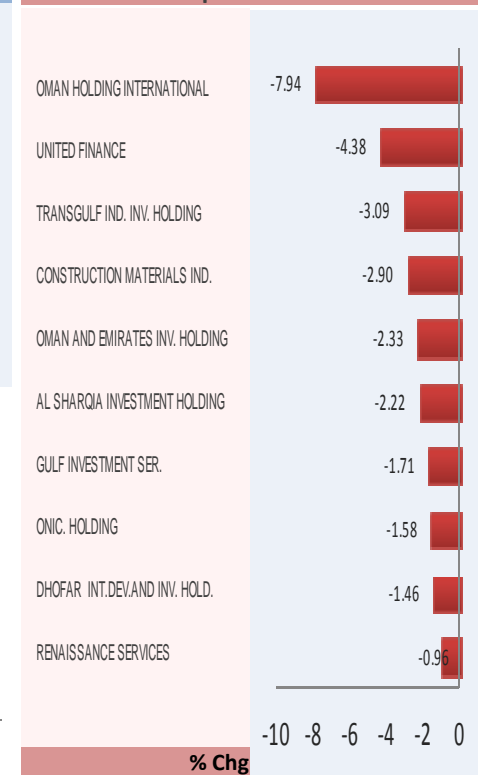
Top 10 Gainers



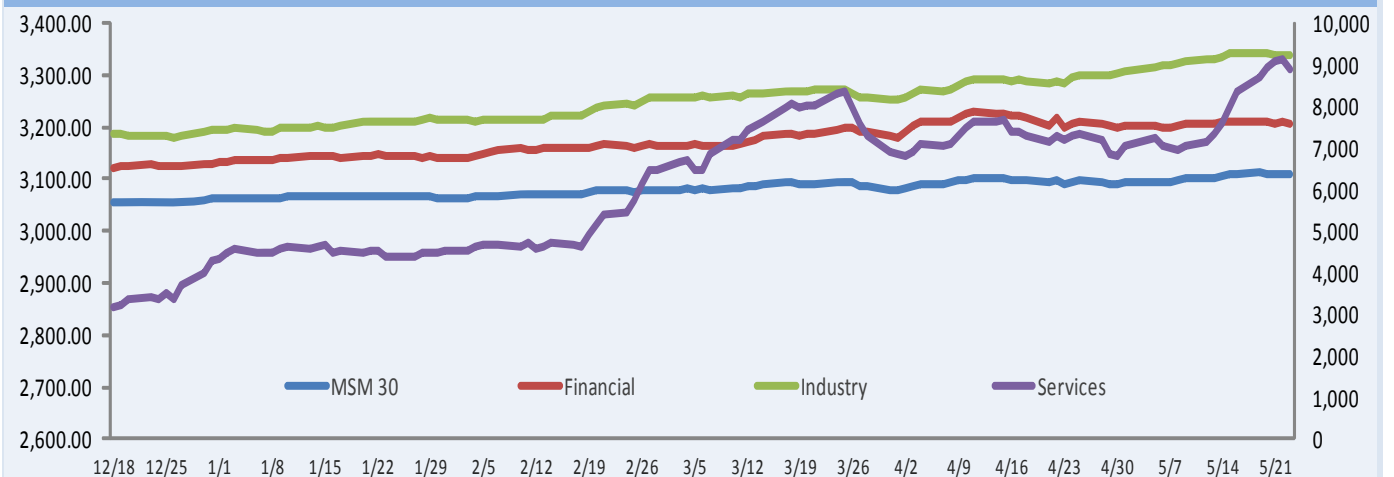
% Turnover by sectors



Top 10 Losers



Six month Sectoral Performance



Market performance and value indicators

Financial Sector



| Sub Sector | Name of Company | MKT Code | RO | Close | Volume | 52-Wk | | Share Performance % | | | | BETA | Share Latest Ratio | | | N/P (RO'mn) | | YOY | QOQ |
|------------------------|------------------------------|----------|----------------|-------|-----------|-------|-------|---------------------|---------|---------|---------|------|--------------------|-------|-------------|---------------------|----------|----------|-----|
| | | | Capitalization | Price | | High | Low | % Δ | % Δ WTD | % Δ MTD | % Δ YTD | 1Y | P/E | P/B | Div. Yld. % | Latest Calendar Qtr | | | |
| | | | | | | | | | | | | | | | | | | | |
| Banking | BANKMUSCATSAOG | BKMB | 1,386,055,908 | 0.644 | 454,617 | 0.656 | 0.490 | -0.92 | -0.92 | 4.04 | 11.81 | 0.97 | 9.22x | 1.29x | 3.91 | 25.00 | -25.23% | -28.61% | |
| | BANK DHOFAR SAOG | BKDB | 435,646,149 | 0.360 | 159,855 | 0.416 | 0.291 | -0.55 | 0.00 | -3.74 | 10.92 | 0.83 | 7.14x | 1.57x | 3.78 | 32.44 | 253.48% | 259.83% | |
| | NATIONAL BANK OF OMAN SAOG | NBOB | 306,922,943 | 0.277 | 206,252 | 0.308 | 0.260 | 0.00 | 0.73 | 2.97 | -2.81 | 0.86 | 7.75x | 1.04x | 6.32 | 8.59 | -10.78% | -15.80% | |
| | HSBC BANK OMAN | HBMO | 396,061,920 | 0.198 | 194,305 | 0.251 | 0.168 | 0.00 | 0.00 | -2.46 | -4.81 | 0.94 | 34.62x | 1.32x | 0.51 | 5.74 | 91.40% | -220.40% | |
| | BANK SOHAR | BKSB | 198,000,015 | 0.180 | 701,757 | 0.200 | 0.134 | 0.00 | -2.17 | -2.17 | 2.27 | 0.91 | 7.71x | 1.32x | 1.94 | 6.08 | 14.09% | -16.57% | |
| | AHLI BANK | ABOB | 232,555,801 | 0.184 | 306,609 | 0.187 | 0.128 | 0.00 | -0.54 | 3.37 | 9.15 | 1.07 | 10.20x | 1.38x | 2.59 | 6.21 | 4.84% | 31.01% | |
| | BANK NIZWA | BKNZ | 160,500,000 | 0.107 | 290,334 | 0.119 | 0.099 | 0.94 | -0.93 | -2.73 | 0.94 | - | - | - | - | -4.81 | - | - | |
| | AL IZZ ISLAMIC BANK | BKIZ | 106,000,000 | 0.106 | 158,950 | 0.115 | 0.101 | 0.00 | 0.00 | -0.93 | -3.64 | - | - | - | - | 2.01 | - | - | |
| Insurance | OMAN UNITED INSURANCE CO | OUIS | 22,999,899 | 0.230 | 117,519 | 0.271 | 0.140 | -0.86 | -3.77 | -1.29 | 17.95 | 1.27 | 8.52 | 1.03x | 6.52 | 1.66 | -4.74% | - | |
| | OMAN NATIONAL INVESTMENT CO | ONIC | 65,309,006 | 0.374 | 159,538 | 0.410 | 0.208 | -1.5789 | -4.35 | 6.25 | 30.77 | 2.06 | 10.69x | 1.19x | 4.01 | 3.05 | 206.75% | 199.58% | |
| | MUSCAT NATIONAL HOLDING | MNHI | 8,630,000 | 1.726 | - | 1.765 | 1.7 | 0.00 | 0.00 | 0.00 | -1.88 | 0.20 | - | 0.60x | #N/A/N/A | -0.06 | - | -47.41% | |
| | DHOFAR INSURANCE | DICS | 42,000,000 | 0.210 | 5,000 | 0.245 | 0.165 | 0.00 | -4.55 | -5.83 | 18.64 | 0.49 | 7.05x | 1.19x | 2.38 | 1.58 | 8.95% | -56.98% | |
| Finance & Leasing | MUSCAT FINANCE | MFCI | 35,378,452 | 0.164 | - | 0.165 | 0.145 | 0.00 | 0.00 | 0.00 | 4.45 | 0.50 | 9.12x | 1.27x | 5.70 | 1.00 | 3.42% | -0.60% | |
| | NATIONAL FINANCE CO | NFCI | 38,333,340 | 0.153 | 21,500 | 0.155 | 0.11 | 1.32 | 4.79 | 2.00 | 14.18 | 0.56 | 8.67x | 1.18x | 6.54 | 1.12 | 21.94% | -6.13% | |
| | UNITED FINANCE CO | UFCI | 42,077,023 | 0.153 | 141,082 | 0.175 | 0.109 | -4.38 | -1.29 | -2.55 | 10.00 | 1.10 | 11.13x | 1.21x | 4.75 | 0.90 | 49.53% | -23.08% | |
| | OMAN ORIX LEASING CO. | ORXL | 34,371,838 | 0.154 | - | 0.160 | 0.104 | 0.00 | -0.65 | -0.65 | 16.07 | 0.67 | 9.83x | 1.31x | 6.34 | 0.86 | 14.91% | 6.81% | |
| | AL-OMANIYA FINANCIAL SERVICE | AOFS | 76,176,987 | 0.359 | 1,000,000 | 0.390 | 0.276 | -0.28 | -0.28 | -0.28 | 19.67 | 0.44 | 11.46x | 1.36x | 3.98 | 1.23 | 14.37% | -37.56% | |
| | TAAGEER FINANCE | TFCI | 37,208,466 | 0.157 | 20,225 | 0.179 | 0.105 | 1.29 | 1.29 | 1.95 | 14.48 | 1.01 | 9.49x | 1.33x | 6.29 | 0.98 | 1.55% | -2.19% | |
| Investment & Brokerage | FINANCIAL SERVICES CO. | FSCI | 5,525,000 | 0.176 | 140,000 | 0.094 | 0.056 | 0.00 | -3.41 | 0.00 | 23.19 | 1.69 | - | 1.56x | #N/A/N/A | 0.18 | 59.11% | -122% | |
| | GLOBAL FIN INVESTMENT | GFIC | 31,799,999 | 0.106 | 145,793 | 0.119 | 0.077 | -0.93 | -0.93 | -4.50 | 16.48 | 1.67 | 14.18x | 0.82x | #N/A/N/A | 0.81 | 78.94% | -152.67% | |
| | OMINVEST | OMVS | 124,288,773 | 0.406 | 1,141,468 | 0.439 | 0.302 | 0.74 | 1.50 | 2.53 | 15.70 | 1.14 | 11.82x | 1.22x | 2.68 | 2.13 | -46.78% | 106.60% | |
| | NATIONAL SECURITIES | NSCI | 1,775,000 | 0.085 | - | 0.071 | 0.055 | 0.00 | 0.00 | 2.90 | 5.97 | 0.83 | - | 1.44x | #N/A/N/A | -0.02 | -151.28% | -86.07% | |
| | GULF INVESTMENTS SERVICES | GISI | 22,915,773 | 0.172 | 3,086,089 | 0.180 | 0.063 | -1.71 | -2.27 | 7.50 | 82.98 | 1.77 | 13.61x | 1.47x | 3.49 | 1.67 | 0.48% | 1.97% | |
| | FINANCIAL CORP/THE | FINC | 7,143,056 | 0.102 | - | 0.124 | 0.095 | 0.00 | 0.00 | 0.00 | -17.74 | 0.26 | - | - | #N/A/N/A | 0.18 | 148.19% | 1149.65% | |
| | DHOFAR INTL DEVELOPMENT | DIDI | 94,599,998 | 0.473 | 9,550 | 0.507 | 0.323 | -1.46 | -1.05 | 1.28 | 26.13 | 0.89 | 4.90x | 1.06x | 6.34 | 11.39 | 259.17% | 183.16% | |
| | AL BATINAH DEV & INV-50% | DBIH | 2,550,000 | 0.157 | - | 0.100 | 0.031 | 0.00 | -5.56 | -7.61 | 63.46 | 2.04 | - | 0.78x | #N/A/N/A | 0.04 | 50.56% | -111.51% | |
| | AL SHUROOQ INV SER | SISC | 5,750,000 | 1.150 | - | - | - | 0.00 | 0.00 | 0.00 | 0.00 | 0.33 | - | 1.35x | #N/A/N/A | -0.06 | -35.02% | -61.16% | |
| | AL ANWAR HOLDINGS SAOG | AACT | 24,840,000 | 0.207 | 1,919,717 | 0.216 | 0.102 | 1.47 | 4.02 | 3.50 | 56.82 | 1.38 | 15.16x | 1.29x | #N/A/N/A | 0.57 | - | - | |
| | OMAN & EMIRATES INV(OM)50% | OEIO | 20,475,000 | 0.168 | 1,201,325 | 0.177 | 0.099 | -2.33 | -4.00 | -1.75 | 63.11 | 1.67 | 5.50x | 1.14x | #N/A/N/A | 1.41 | 3778.51% | -433.63% | |
| | TRANSGULF INVESTMENT HLDG CO | TGII | 10,499,375 | 0.085 | 693,912 | 0.179 | 0.066 | -3.09 | -1.87 | 5.37 | 89.16 | 1.47 | 23.70x | 1.22x | 3.18 | -0.05 | -106.37% | -115.82% | |
| | AL SHARQIYA INVEST HOLDING | SIHC | 14,784,000 | - | 347,500 | 0.219 | 0.09 | -2.22 | -5.88 | -11.56 | 71.11 | 1.74 | 33.66x | 0.86x | 2.71 | 0.65 | 26.10% | -264.42% | |
| AVERAGE | | | 3,991,173,722 | | | | | | | | | | 12.40x | 1.21x | 4.20 | | | | |

Source: Bloomberg. The red marked refers to Q1 results

Market performance and value indicators

Industry Sector



| Sub Sector | Name of Company | MKT | RO | Close | Volume | 52-Wk | | Share Performance % | | | | BETA | Share Latest Ratio | | | N/P (RO'mn) | | YOY | QOQ |
|--------------------------------|------------------------------|------------|----------------|-------|---------|-------|-------|---------------------|---------|---------|---------|--------|--------------------|----------|-------------|---------------------|----------|----------|-----|
| | | Code | Capitalization | Price | | High | Low | % Δ | % Δ WTD | % Δ MTD | % Δ YTD | 1Y | P/E | P/B | Div. Yld. % | Latest Calendar Qtr | | | |
| | | | | | | | | | | | | | | | | | | | |
| Food & Beverage Industry | NATIONAL BISCUIT INDUSTRIES | NBII | 3,749,000 | 3.749 | - | 3.780 | 3.749 | 0.00 | 0.00 | 0.00 | 0.00 | 0.31 | 6.54x | 1.34x | 2.67 | 0.18 | 42.55% | - | |
| | SWEETS OF OMAN | OSCI | 6,643,000 | 0.949 | - | 1.000 | 0.611 | 0.00 | 0.00 | 0.00 | 5.21 | 0.61 | 7.89x | 2.40x | 5.41 | 0.09 | -42.74% | -55.88% | |
| | DHOFAR BEVERAGES CO | DBCI | 5,200,000 | 0.260 | - | 0.261 | 0.260 | 0.00 | 0.00 | 0.00 | 0.00 | 0.33 | 35.08x | 1.16x | 1.92 | 0.03 | -43.94% | 333.85% | |
| | NATIONAL REAL ESTATE DEVELOP | NRED | - | - | - | - | - | - | - | - | - | - | - | - | #N/A/N/A | -0.02 | 280.95% | -71.27% | |
| | OMAN REFRESHMENT CO | ORCI | 107,550,003 | 2.151 | - | 2.460 | 1.600 | 0.00 | 0.00 | 0.00 | -4.40 | 0.25 | 10.45x | 5.17x | 4.54 | 1.67 | 20.15% | -45.65% | |
| | NATIONAL MINERAL WATER | NMWI | 764,826 | 0.038 | - | 0.052 | 0.035 | 0.00 | -5.00 | -11.63 | 5.56 | 0.31 | - | - | #N/A/N/A | -0.24 | -9.02% | 84.25% | |
| | AREEJ VEGETABLE OILS | AVOI | 11,504,600 | 2.501 | 179 | 2.501 | 2.501 | 0.00 | 0.00 | 0.00 | 0.00 | 0.33 | 4.36x | 1.20x | 12.00 | 0.77 | 74.32% | -828.40% | |
| | OMAN FOODS INTERNATIONAL SOA | NRCI | 1,035,400 | - | - | 0.175 | 0.150 | 0.00 | 0.00 | 0.00 | 11.33 | 0.19 | - | 0.89x | #N/A/N/A | 0.05 | -17.6% | -134.43% | |
| | OMAN FLOUR MILLS | OFMI | 97,334,999 | 0.618 | 15,010 | 0.630 | 0.440 | 0.00 | -0.80 | -1.44 | 28.75 | 1.06 | 9.66x | 1.84x | 4.05 | 2.06 | 64.69% | 21.21% | |
| | SALALAH MILLS CO | SFMI | 63,238,094 | 1.313 | 3,600 | 1.351 | 0.810 | 0.00 | -1.28 | -1.35 | 28.47 | 0.64 | 12.70x | 2.90x | 3.81 | 1.29 | 9.76% | -8.46% | |
| | OMAN EUROPE FOODS INDUSTRIES | OETI | 2,000,000 | 1.000 | - | 1.000 | 0.200 | 0.00 | 0.00 | 0.00 | 0.00 | 3.27 | - | 2.27x | #N/A/N/A | -0.03 | -68.48% | -63.29% | |
| | DHOFAR CATTLEFEED | DCFI | 22,099,001 | 0.287 | - | 0.320 | 0.125 | 0.00 | 7.49 | 2.50 | 19.58 | 1.51 | 22.81x | 0.52x | 5.92 | -0.38 | -211.7% | -131.26% | |
| | OMAN AGRICULTURAL DEV | OADI | 1,595,000 | - | - | 1.450 | 1.450 | 0.00 | 0.00 | 0.00 | 0.00 | 0.33 | 0.58x | 1.29x | #N/A/N/A | -0.20 | -59.6% | 65.04% | |
| | OMAN FISHERIES CO | OFCI | 13,875,000 | 0.111 | 220,500 | 0.124 | 0.098 | 0.00 | 0.00 | -3.48 | 8.82 | 1.10 | 69.46x | 0.89x | #N/A/N/A | 0.19 | -42.6% | -347.42% | |
| | DHOFAR FISHERIES & FOOD INDU | DFII | 3,248,660 | 1.279 | - | 1.279 | 1.278 | 0.00 | 0.00 | 0.00 | 0.00 | 0.33 | - | 2.91x | #N/A/N/A | -0.21 | - | - | |
| | SOHAR POULTRY | SPCI | 618,000 | 1.923 | - | - | - | 0.00 | 0.00 | 0.00 | 0.00 | 0.33 | 0.94x | 0.29x | #N/A/N/A | -0.12 | 180.05% | -142.08% | |
| | A'SAFFA FOODS SAOG | SPFI | 96,082,870 | 0.830 | - | 0.830 | 0.410 | 0.00 | 0.61 | 2.85 | 55.90 | 0.77 | 12.50x | 4.19x | 1.72 | 1.47 | 38.91% | -61.68% | |
| GULF MUSHROOM COMPANY | GMPI | 9,740,016 | 0.430 | - | 0.473 | 0.409 | 0.00 | -2.71 | -8.32 | -9.04 | 0.36 | 13.28x | 2.16x | 5.29 | 0.31 | -19.04% | -696.51% | | |
| Cement | OMAN CEMENT CO | OCOI | 257,419,189 | 0.778 | 449,353 | 0.797 | 0.610 | -0.51 | -1.02 | 12.75 | 20.62 | 1.02 | 13.33x | 1.68x | 4.48 | 6.94 | 34.89% | 49.16% | |
| | RAYSUT CEMENT CO | RCCI | 384,400,024 | 1.922 | 425,046 | 1.950 | 1.221 | 0.00 | -0.77 | 15.85 | 33.47 | 1.07 | 14.33x | 3.46x | 3.90 | 9.13 | 33.36% | 68.34% | |
| Engineering & Construction | AL-HASSAN ENGINEERING CO | AFAI | 14,214,312 | 0.189 | 131,202 | 0.233 | 0.120 | -0.53 | -1.05 | -2.58 | 23.53 | 1.80 | - | 1.21x | #N/A/N/A | 0.23 | -18.25% | -292.56% | |
| | GALFAR ENGINEERING&CONTRACT | GECS | 132,494,995 | 0.379 | 399,111 | 0.439 | 0.338 | -0.52 | 0.80 | 3.27 | 4.12 | 1.44 | 12.51x | 1.40x | 4.62 | 2.66 | 56.05% | -47.70% | |
| Textiles | OMAN TEXTILE HOLDING CO SAOG | OTHI | 1,788,000 | 0.298 | - | 0.392 | 0.280 | 0.00 | 0.00 | -3.87 | -0.67 | 0.68 | - | 0.23x | #N/A/N/A | -0.17 | 2650.00% | - | |
| | MUSCAT THREAD MILLS CO | MTMI | 1,812,618 | 0.178 | - | 0.225 | 0.161 | 0.00 | 0.00 | 0.00 | -8.72 | 0.95 | 19.89x | 1.51x | #N/A/N/A | -0.02 | -120.79% | -168.85% | |
| Mining | GULF STONE | GSCI | 2,976,600 | 0.082 | - | - | - | 0.00 | 0.00 | 0.00 | 0.00 | 0.36 | 24.95x | 0.71x | 6.10 | 0.03 | -81.91% | -44.11% | |
| | OMAN CHROMITE | OCCI | 11,697,000 | 3.899 | - | 3.900 | 3.599 | 0.00 | 0.00 | 0.00 | 6.82 | 0.40 | 30.45x | 2.82x | 3.08 | 0.20 | 1085.21% | 191.1% | |
| | AL-FAJAR AL-ALAMIA CO | AFAI | 36,504,200 | 0.740 | - | 0.750 | 0.643 | 0.00 | 0.00 | 0.00 | 3.64 | 0.36 | - | 1.71x | #N/A/N/A | 0.15 | -229.2% | 4.3% | |
| Construction Materials Support | CONSTRUCTION MATERIALS IND | CMII | 5,695,000 | 0.067 | 804,204 | 0.078 | 0.048 | -2.90 | -8.22 | 1.52 | 24.07 | 1.93 | - | 0.72x | #N/A/N/A | -0.03 | -123.7% | -78.8% | |
| | CEMENT & GYPSUM PRO | CGPI | 1,500,000 | 1.000 | - | 1.000 | 1.000 | 0.00 | 0.00 | 0.00 | 0.00 | 0.33 | - | - | #N/A/N/A | 0.00 | - | - | |
| | NATL ALUMINIUM PRODUCTS | NAPI | 10,608,579 | 0.316 | 155,120 | 0.378 | 0.180 | 0.32 | -5.11 | -5.95 | 62.05 | 1.43 | 21.24x | 1.48x | 2.22 | 0.20 | 490.9% | 21.0% | |
| | ABRASIVES MANUFACTURING CO S | ABMI | 50,000 | 0.000 | - | 0.050 | 0.050 | 0.00 | 0.00 | 0.00 | 0.00 | 0.90 | - | - | #N/A/N/A | -0.05 | 22.4% | -75.5% | |
| | AL-ANWAR CERAMIC TILE CO | AACT | 101,559,708 | 0.432 | 136,129 | 0.442 | 0.307 | 0.23 | 0.70 | 1.17 | 20.00 | 0.80 | 14.30x | 3.23x | 3.02 | 2.20 | 38.0% | 39.4% | |
| | AL JAZEERA STEEL PRODUCTS CO | ATMI | 37,719,181 | 0.302 | 154,633 | 0.322 | 0.268 | 1.34 | -0.98 | -1.95 | -1.63 | 1.11 | 10.25x | 1.10x | 5.33 | 1.40 | 23.2% | 976.9% | |
| OMAN CERAMIC COM | OMCI | 1,596,097 | 0.529 | - | 0.749 | 0.495 | 0.00 | 0.00 | 0.00 | 5.59 | 0.11 | 6.11x | 1.11x | #N/A/N/A | 0.04 | 28.3% | -12.8% | | |
| Paper, Glass & Packaging | TAGHLEEF INDUSTRIES SAOG | AKPP | - | - | - | - | - | - | - | - | - | - | - | - | #N/A/N/A | 0.00 | - | - | |
| | OMAN PACKAGING | OPCI | 9,730,801 | 0.300 | - | 0.332 | 0.200 | 0.00 | 0.00 | 0.67 | 30.43 | 0.48 | 7.02x | 1.92x | 10.00 | 0.26 | -19.1% | - | |
| | FLEXIBLE IND PACKAGES | FIPC | 2,651,250 | 0.125 | - | 0.125 | 0.125 | 0.00 | 0.00 | 0.00 | 0.00 | 0.42 | - | 5.59x | #N/A/N/A | -0.19 | -325.7% | -90.3% | |
| | GULF PLASTIC INDUSTRIES CO | AKPI | 389,000 | 0.000 | - | 0.390 | 0.389 | 0.00 | 0.00 | 0.00 | 0.00 | 0.33 | 1.36x | 0.23x | #N/A/N/A | 0.06 | - | - | |
| | PACKAGING CO LTD | PCLI | 1,110,000 | 0.370 | - | - | - | 0.00 | 0.00 | 0.00 | 0.00 | 0.33 | - | 0.53x | #N/A/N/A | 0.02 | -115.3% | -115.9% | |
| | COMPUTER STATIONERY INDS | CSII | 3,250,000 | 0.325 | - | 0.320 | 0.293 | 0.00 | 0.00 | 0.00 | 0.00 | 0.33 | 19.92x | 1.64x | #N/A/N/A | 0.10 | 664.3% | 193.5% | |
| AL AHLIA CONVERTING INDUS | AACI | - | - | - | - | - | - | - | - | - | - | - | - | #N/A/N/A | - | - | - | | |
| MAJAN GLASS COMPANY | MGCI | 13,405,433 | 0.319 | - | 0.453 | 0.310 | 0.00 | -6.18 | -6.18 | -29.54 | 0.14 | 19.21x | 1.05x | 2.93 | 0.12 | -64.3% | -216.9% | | |
| Chemicals | GULF INTERNATIONAL CHEMICALS | GICI | 3,507,000 | 0.167 | 9,761 | 0.192 | 0.147 | 0.00 | -0.60 | -1.76 | -1.18 | 1.64 | 12.48x | 1.22x | 8.38 | 0.09 | -4.0% | 173.3% | |
| | OMAN CHLORINE | OCHL | 38,854,607 | 0.629 | 20,331 | 0.650 | 0.480 | 0.64 | 0.64 | 0.64 | 14.57 | 0.64 | 11.84x | 2.29x | 3.97 | 0.89 | 21.5% | 26.2% | |
| | NATIONAL DETERGENTS/THE | NDTI | 15,291,990 | 0.899 | - | 0.899 | 0.899 | 0.00 | 0.00 | 0.00 | 0.00 | 0.33 | 22.14x | 1.24x | 3.89 | 0.29 | 4.1% | 203.2% | |
| Pharmaceuticals | NATIONAL PHARMACEUTICAL | NPMI | 5,000,000 | 0.100 | - | 0.110 | 0.100 | 0.00 | 0.00 | 0.00 | 0.00 | 0.33 | 8.56x | 0.82x | #N/A/N/A | 0.22 | 37.3% | 197.8% | |
| Electrical & Mechanical | OMAN FIBER OPTICS | OFOI | 13,093,597 | 2.760 | - | 3.037 | 2.500 | 0.00 | 0.00 | 0.00 | 0.00 | 0.32 | - | 1.55x | #N/A/N/A | 0.69 | 49.7% | -120.5% | |
| | VOLTAMP ENERGY SAOG | VOES | 24,139,500 | 0.399 | 38,194 | 0.425 | 0.223 | 2.57 | 2.57 | 1.01 | 8.42 | 0.97 | 15.29x | 1.54x | 5.01 | 0.50 | 118.9% | -8.3% | |
| | OMAN CABLES INDUSTRY | OCAI | 170,429,993 | 1.900 | 186,369 | 1.925 | 0.800 | 1.60 | 0.11 | 20.71 | 68.89 | 1.31 | 12.27x | 3.14x | 3.68 | 3.70 | 116.3% | -20.5% | |
| | OMAN FILTERS INDUSTRY | OFII | 700,000 | 0.000 | - | 0.040 | 0.020 | 0.00 | 0.00 | 0.00 | 75.00 | 0.26 | - | - | #N/A/N/A | -0.12 | 42.4% | 62.7% | |
| AVERAGE | | | 1,749,867,142 | | | | | | | | | | 15.26x | 1.78x | 4.72 | | | | |

Source: Bloomberg. The red marked refers to Q1 results

Market performance and value indicators

Services Sector



| Sub Sector | Name of Company | MKT Code | RO | Close | Volume | 52-Wk | | Share Performance % | | | | BETA | Share Latest Ratio | | | N/P (RO'mn) | YOY | QOQ |
|---------------------------------|------------------------------|-------------|----------------|-----------|---------|--------|--------|---------------------|---------|---------|---------|--------|--------------------|---------|-------------|---------------------|----------|----------|
| | | | Capitalization | Price | | High | Low | % Δ | % Δ WTD | % Δ MTD | % Δ YTD | 1Y | P/E | P/B | Div. Yld. % | Latest Calendar Qtr | | |
| | | | | | | | | | | | | | | | | | | |
| Telecommunication | OMAN TELECOMMUNICATIONS CO | OTEL | 1,087,500,000 | 1.450 | 81,721 | 1.501 | 1.299 | -0.28 | 0.62 | 1.05 | -1.43 | 0.84 | 9.42x | 2.29x | 10.34 | 29.10 | -2.54% | 10.99% |
| | OMANI QATARI TELECOMMUNICATI | NWRS | 315,056,976 | 0.484 | 122,014 | 0.565 | 0.455 | -0.21 | 1.26 | -1.63 | 4.99 | 1.15 | 9.05x | 1.93x | 7.85 | 7.65 | -21.93% | -25.41% |
| Tourism & Hospitality | GULF HOTELS (OMAN) CO LTD | GHOS | 37,708,000 | 11.000 | - | 11.000 | 11.000 | 0.00 | 0.00 | 0.00 | 0.00 | 0.33 | 15.25x | 1.36x | 6.36 | 0.93 | 4.85% | 13.57% |
| | INTERIOR HOTELS | INH5 | 6,451,354 | 0.129 | - | - | - | 0.00 | 0.00 | 0.00 | 0.00 | 0.34 | 4.78x | 0.90x | 7.75 | 0.61 | 194.85% | 70.05% |
| | AL BATINAH HOTELS | BAHS | 2,998,380 | 1.298 | - | - | - | 0.00 | 0.00 | 0.00 | 0.00 | -19.92 | 17.29x | 1.04x | #N/AN/A | 0.12 | - | - |
| | AL BURAIMI HOTEL | ABHS | 3,144,090 | 0.880 | - | 0.880 | 0.880 | 0.00 | 0.00 | 0.00 | 0.00 | 0.33 | 87.49x | 1.07x | #N/AN/A | 0.05 | - | 2.68% |
| | OMAN HOTELS & TOURISM CO | OHTS | 12,127,500 | 2.205 | - | 3.100 | 2.205 | 0.00 | 0.00 | 0.00 | 0.00 | 0.31 | 5.34x | 0.44x | 6.80 | 0.83 | 29.25% | - |
| | HOTELS MANAGEMENT CO INTERNA | HMCI | 8,324,578 | 0.100 | - | - | - | 0.00 | 0.00 | 0.00 | 0.00 | 0.45 | - | 0.74x | #N/AN/A | -0.04 | -47.32% | - |
| | SAHARA HOSPITALITY | SAHS | 14,291,666 | 2.450 | - | 2.450 | 2.450 | 0.00 | 0.00 | 0.00 | 0.00 | 0.34 | 6.64x | 1.04x | 6.12 | 0.58 | 36.08% | 5.54% |
| | DHOFAR TOURISM | DTCS | 13,700,000 | 1.000 | - | - | - | 0.00 | 0.00 | 0.00 | 0.00 | 0.35 | - | 0.30x | #N/AN/A | -0.53 | -0.26% | -42.49% |
| Logistics | SALALAH BEACH RESORT SAOG | SHCS | 8,468,750 | 1.355 | - | 1.400 | 1.300 | 0.00 | 0.00 | 0.00 | 0.37 | 0.34 | 10.15x | 0.91x | #N/AN/A | 0.31 | - | - |
| | PORT SERVICE CORPORATION | PSCS | 46,759,682 | 0.492 | 1,500 | 0.565 | 0.368 | 0.00 | -1.01 | -1.60 | -5.02 | 1.04 | 7.81x | 1.41x | 11.18 | 1.67 | 24.30% | 80.67% |
| SALALAH PORT SERVICES | SPSI | 95,315,193 | 0.530 | - | 0.557 | 0.430 | 0.00 | 0.00 | 0.00 | 6.00 | 0.42 | 14.58x | 2.32x | 4.72 | 2.07 | 28.58% | 3.56% | |
| | SHELL OMAN MARKETING | SOMS | 215,960,007 | 2.218 | 7,470 | 2.600 | 2.200 | -0.31 | -0.31 | -0.54 | -7.31 | 0.45 | 18.58x | 9.63x | 4.73 | 3.02 | -10.36% | 11.56% |
| Oil & Gas Marketing | OMAN OIL MARKETING COMPANY | OOMS | 135,449,997 | 2.100 | - | 2.150 | 1.600 | 0.00 | 0.00 | -0.52 | -1.96 | 0.33 | 14.70x | 3.69x | 3.33 | 2.07 | 10.12% | -9.15% |
| | AL MAHA PETROLEUM PRODUCTS M | MHAS | 138,289,795 | 20.042 | 12,748 | 20.700 | 15.155 | 0.21 | 0.21 | 0.22 | 8.55 | 0.56 | 13.95x | 3.76x | 4.49 | 2.38 | -4.61% | 54.61% |
| | NATIONAL GAS CO | NGCI | 12,510,000 | 0.417 | - | 0.458 | 0.406 | 0.00 | 0.24 | 1.71 | -8.18 | 0.46 | 39.12x | 1.39x | #N/AN/A | 0.15 | - | -203.18% |
| | MUSCAT GASES COMPANY SAOG | MGMC | 25,500,000 | 0.850 | - | 0.870 | 0.780 | 0.00 | 0.00 | 0.00 | -1.05 | 0.43 | 17.90x | 4.14x | 7.06 | 0.51 | 6.49% | 114.98% |
| Education & Training | DHOFAR UNIVERSITY | DHUS | 12,530,000 | 0.895 | - | 1.130 | 0.895 | 0.00 | 0.00 | -18.49 | -20.80 | 0.25 | 7.08x | 0.96x | #N/AN/A | 0.29 | - | -66.62% |
| | MAJAN COLLEGE | BACS | 10,530,001 | 0.351 | - | 0.355 | 0.275 | 0.00 | 0.00 | 0.00 | 13.23 | 0.25 | 8.45x | 1.79x | 8.55 | 0.45 | 39.58% | 2.66% |
| | NATIONAL HOSPITALITY INSTITU | NHIS | 2,050,000 | 2.050 | - | 2.050 | 2.050 | 0.00 | 0.00 | 0.00 | 0.00 | 0.33 | - | 4.89x | #N/AN/A | -0.05 | - | - |
| | OMAN EDUCATION & TRAINING IN | OETI | 24,639,999 | 0.352 | - | - | - | 0.00 | 0.00 | 0.00 | 0.00 | 0.21 | - | 1.84x | #N/AN/A | 0.05 | - | - |
| Energy | AL KAMIL POWER CO | KPCS | 23,581,251 | 2.450 | - | 2.500 | 1.820 | 0.00 | 0.00 | 2.08 | 23.74 | 0.37 | 8.08x | 1.25x | 8.57 | 0.55 | 6.33% | -1.42% |
| | DHOFAR POWER CO | DHPS | - | - | - | - | - | - | - | - | - | - | - | #N/AN/A | 0.00 | - | - | - |
| | SOHAR POWER CO | SHPS | 47,716,057 | 2.159 | 1,500 | 2.598 | 1.301 | 0.42 | 5.01 | 7.95 | 32.78 | 0.62 | 12.26x | 16.30x | 5.93 | 0.41 | -128.01% | -72.03% |
| | UNITED POWER CO | UECS | 9,278,407 | 1.161 | - | 1.441 | 1.015 | 0.00 | 0.00 | -0.17 | 10.57 | 0.18 | 18.53x | 0.84x | 17.23 | 0.27 | 26.27% | 35.64% |
| | ACWA POWER BARKA SAOG | APBS | 101,920,006 | 0.637 | - | 0.640 | 0.370 | 0.00 | 7.97 | 10.40 | 49.18 | 0.38 | 12.82x | 2.51x | 6.28 | 1.69 | 68.68% | 73.47% |
| | OMAN NATIONAL ENGINEERING AN | ONES | 27,600,000 | 0.345 | - | 0.375 | 0.315 | 0.00 | 0.00 | 0.00 | 5.14 | 0.49 | 11.81x | 1.21x | 4.06 | 0.99 | 11.35% | 59.42% |
| SMN POWER HOLDING SAOG | SMNP | 104,748,802 | 5.247 | - | 5.501 | 3.600 | 0.00 | 0.00 | -2.83 | 16.60 | - | 13.36x | - | 14.22 | 1.29 | - | - | |
| Diversified Commercial Services | RENAISSANCE SERVICES SAOG | RNSS | 174,616,470 | 0.619 | 234,122 | 0.646 | 0.427 | -0.96 | 0.16 | 19.27 | 21.85 | 1.88 | 11.58x | 0.97x | #N/AN/A | 3.81 | 386.57% | -163.36% |
| | AL JAZEIRA SERVICES | AJSS | 55,385,220 | 0.451 | 150,000 | 0.488 | 0.240 | 0.00 | -0.66 | -0.88 | 16.84 | 1.46 | 10.48x | 2.74x | 11.09 | 1.32 | -5.83% | - |
| | OMAN INTL MARKETING | OIMS | 259,000 | 0.000 | - | 0.518 | 0.518 | 0.00 | 0.00 | 0.00 | 0.00 | 0.33 | - | 1.41x | #N/AN/A | - | - | - |
| | OMAN HOLDING INTERNATIONAL | OHII | 47,191,486 | 0.429 | 28,100 | 0.467 | 0.172 | -7.94 | 15.95 | 28.06 | 43.00 | 1.10 | 6.22x | 0.88x | 4.76 | 6.86 | 59.41% | 2313.15% |
| OMAN INVESTMENT & FINANCE | OIFC | 52,361,500 | 0.374 | 1,594,999 | 0.383 | 0.160 | -0.27 | 0.81 | 32.16 | 80.68 | 1.45 | 16.62x | 2.25x | 2.30 | 0.77 | 5.24% | 81.02% | |
| Health Care | OMAN MEDICAL PROJECTS | OMPS | 8,324,578 | 0.100 | - | - | - | 0.00 | 0.00 | 0.00 | 0.00 | 0.45 | - | 0.74x | #N/AN/A | -0.04 | -47.32% | - |
| AVERAGE | | | 2,882,288,746 | | | | | | | | | | 15.33x | 2.39x | 7.44 | | | |

Source: Bloomberg. The red marked refers to Q1 results



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