

Al Arabi Daily MSM Report

No. of Issue: 685

Date:03/10/2012

Daily Summary	Current	Previous	Change	D/D	MTD	YTD
				%	%	%
Al Arabi Oman20 Index	1,020.35	1,015.67	4.68	0.46	1.71	0.65
Al Arabi GCC 50 Index	980.79	980.72	0.07	0.01	0.83	4.61
MSM 30	5,617.22	5,602.29	14.93	0.27	1.50	(1.37)
Volume(In 000)	18,090	19,887	(1796.38)	(9.03)		
Value traded (In RO 000)	3,900	5,501	(1601.09)	(29.10)		

View of the MSM:

The MSM 30 index closed at 5,617.22 points, 0.27% up from the last trading session. 23 out of 47 stocks trading managed a green closing and 10 in the red zone. While 14 no changed 18.1 mn. shares traded during the day with the value reaching RO 3.9 mn. Financial sector closed at 6,320 points, Industry sector closed 7,158.9 points and the services sector closed at 2,761.19 points with percentage change of 0.30% , 0.29% , 0.25% respectively.

Top Gainers	Price	Chg	Chg
Companies	RO	RO	%
NATIONAL FINANCE	0.122	0.006	5.17
OMAN ORIX LEASING	0.121	0.004	3.42
FINANCIAL SERVICES	0.070	0.002	2.94
DHOFAR INT.DEV.AND INV. HOLC	0.341	0.008	2.40
SMN POWER HOLDING	4.300	0.100	2.38

Top Co. - Value	Price	Value	Mkt.Share
Companies	RO	in RO 000	
BANK SOHAR	0.145	587.71	15.07%
OMAN INVESTMENT AND FINAN	0.187	449.16	11.52%
BANK MUSCAT	0.559	284.51	7.29%
OMAN TELECOMMUNICATION	1.347	212.67	5.45%
GALFAR ENGINEERING AND COI	0.416	200.81	5.15%

Market Capitalization	
(In Billion)	
OMR	USD
7.20	18.58

Top Losers	Price	Chg	Chg
Companies	RO	RO	%
ONIC. HOLDING	0.273	(0.004)	(1.44)
DHOFAR CATTLE FEED	0.162	(0.002)	(1.22)
TRANSULF IND. INV. HOLDING	0.086	(0.001)	(1.15)
SHELL OMAN MARKETING	2.351	(0.027)	(1.14)
UNITED POWER	1.020	(0.010)	(0.97)

Top Co. - Volume	Price	Volume	Mkt.Share
Companies	RO	in 000	
BANK SOHAR	0.145	4,053.32	22.41%
OMAN INVESTMENT AND FINAN	0.187	2,397.76	13.25%
GULF INVESTMENT SER.	0.088	1,472.14	8.14%
BANK NIZWA	0.105	1,009.84	5.58%
AL HASSAN ENGINEERING	0.182	975.80	5.39%

No. of Companies		
Increased	Decreased	Unchanged
		
23	10	14

Key Announcements

Event Date	Company	Event	Details

MSM 30 Companies with highest Free Float % *

Company	No. of Shares	Traded
TRANSULF IND. INV. HOLDING	66,875,000	92.40%
HSBC BANK OMAN	1,020,159,523	84.33%
GULF INT. CHEMICALS	21,000,000	81.72%
RENAISSANCE SERVICES	282,094,000	79.44%
DHOFAR INT. DEV.	200,000,000	71.42%

MSM 30 Companies with lowest Free Float % *

Company	No. of Shares	Traded
NBO	1,081,000,000	16.24%
OMANTEL	750,000,000	22.90%
A SAFFA FOODS	105,000,000	23.50%
Bank Muscat	1,548,380,000	26.63%
GULF INV. SER.	58,843,000	30.94%

* The Free Float updated until Q1 2012. Source: Zawya



Sector Name	Bloomberg Code	No of Co.	Current	Previous	Points Daily	DTD %	Points Monthly	MTD %	Points Yearly	YTD %
Financial Sector	BKINV	13	6,319.99	6,301.19	19	0.30	143	2.32	(66)	(1.03)
Industry Sector	INDSI	10	7,158.92	7,138.43	20	0.29	115	1.64	1200	20.14
Services Sector	SINSI	7	2,761.19	2,754.35	7	0.25	37	1.36	194	7.55

Main Indicators - Sectors	Beta	52-Week		Main Indicators	
		High	Low	P/Ex	P/Bx
MSM 30		6,045.39	5,356.82	10.69	1.56
Financial Sector	1.24	7,256.20	5,843.11	11.80	1.34
Industry Sector	39.58	7,049.55	5,558.65	10.20	1.62
Services Sector	0.62	2,750.66	2,389.62	9.20	1.81

Source: MSM, Bloomberg

% Cash Map of Turnover (In & Out) Flows*			
	Offer Turnover %	Bid Turnover %	
MSM30 Index	64%	36%	
Top Four Co.	Turnover(RO000)	Prc. In	Prc. Out
BANK SOHAR	587.7	96%	4%
OMAN INVESTMENT AND FINANCE	449.2	78%	22%
BANK MUSCAT	284.5	63%	37%
OMAN TELECOMMUNICATION	212.7	39%	61%

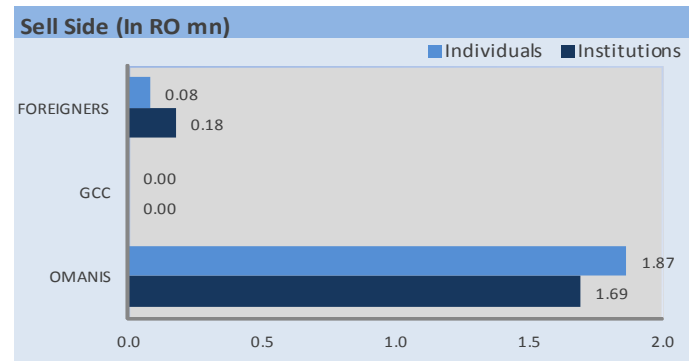
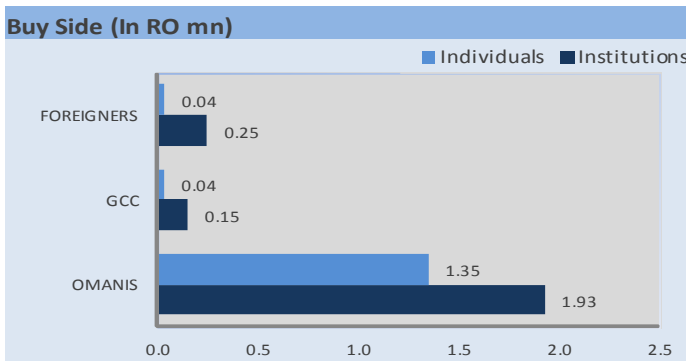
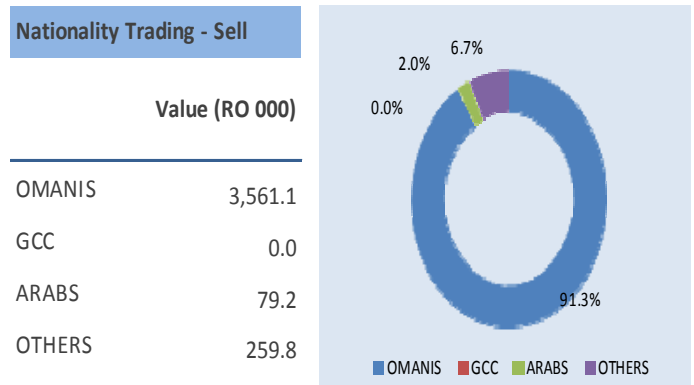
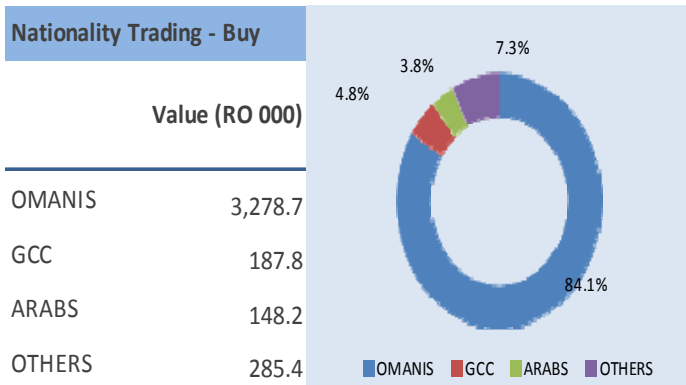
* Cash in as % of total turnover {Bid To / (Bid To + Offer To)}*100

Top Five Daily Deals*					
Company	Quantity No.	Price RO	Trans. Type	Time	Chg. %
BANK SOHAR	326,687	0.145	Buy	11:27:40	1.40
AL JAZEIRA SERVICES	156,500	0.312	Sell	11:09:53	-0.95
OMAN UNITED INS.	154,025	0.183	Sell	10:32:12	0.00
GULF INV. SER.	150,000	0.087	Sell	12:47:42	-1.14
BANK NIZWA	150,000	0.105	Sell	12:20:46	0.00

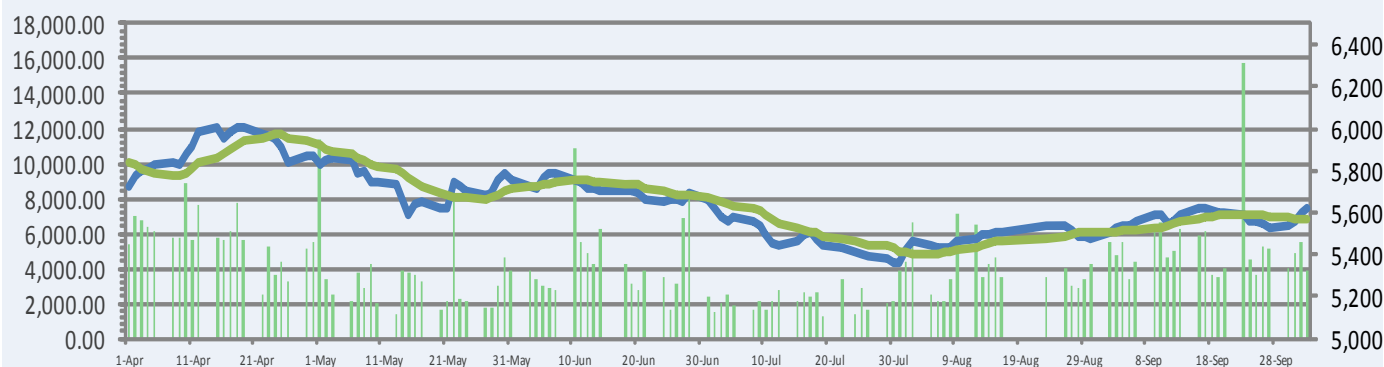
* Excluding Special Deals (Source: Mubasher)

Index Stocks - Up in 3 consecutive sessions			
Company	Day 1	Day 2	Day 3
AL ANWAR CERAMIC	1.05%	1.04%	0.51%
Global Investment	2.33%	1.14%	1.12%
VOLTAMP ENERGY	0.98%	3.56%	1.56%

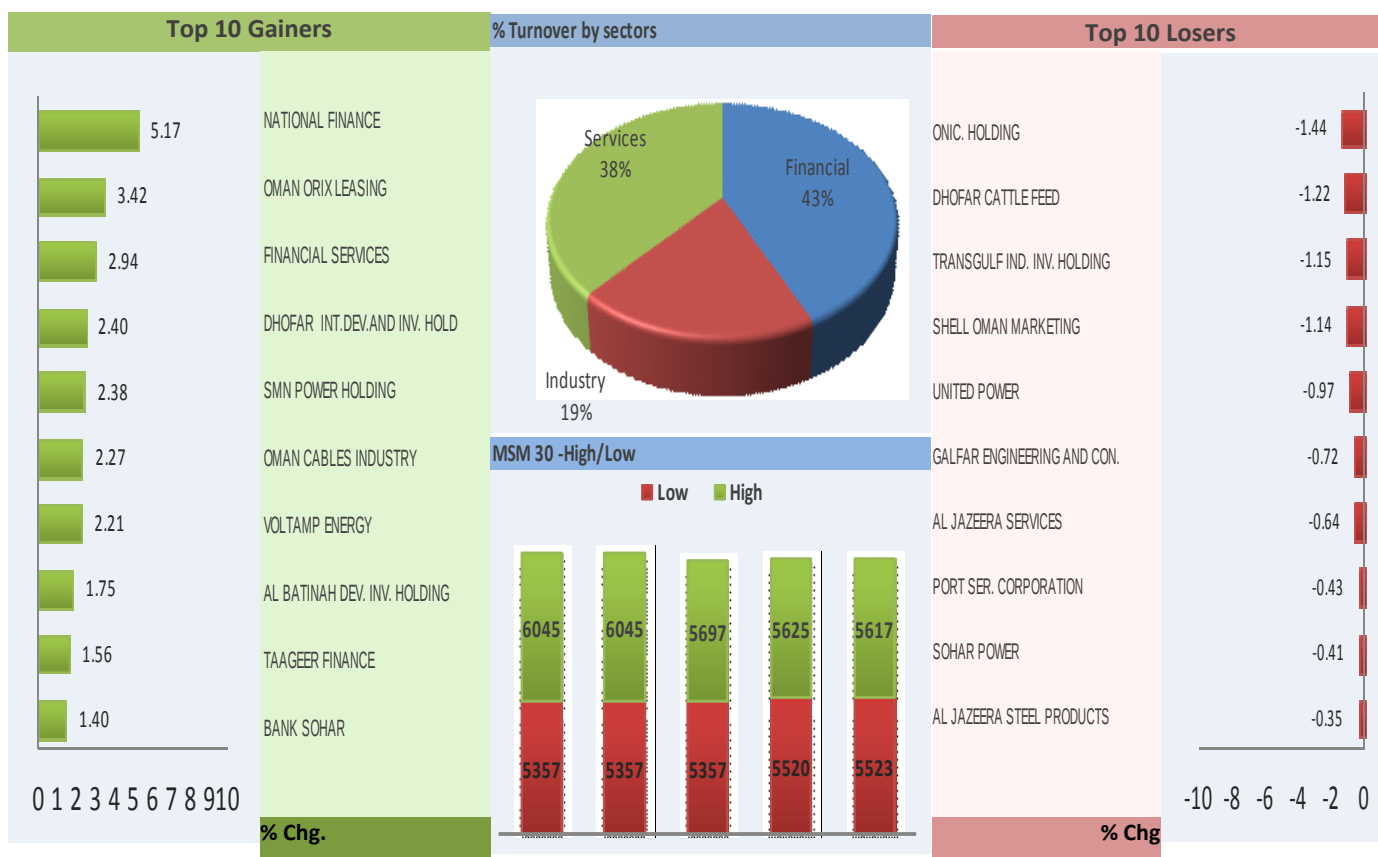
Index Stocks - Down in 3 consecutive sessions			
Company	Day 1	Day 2	Day 3



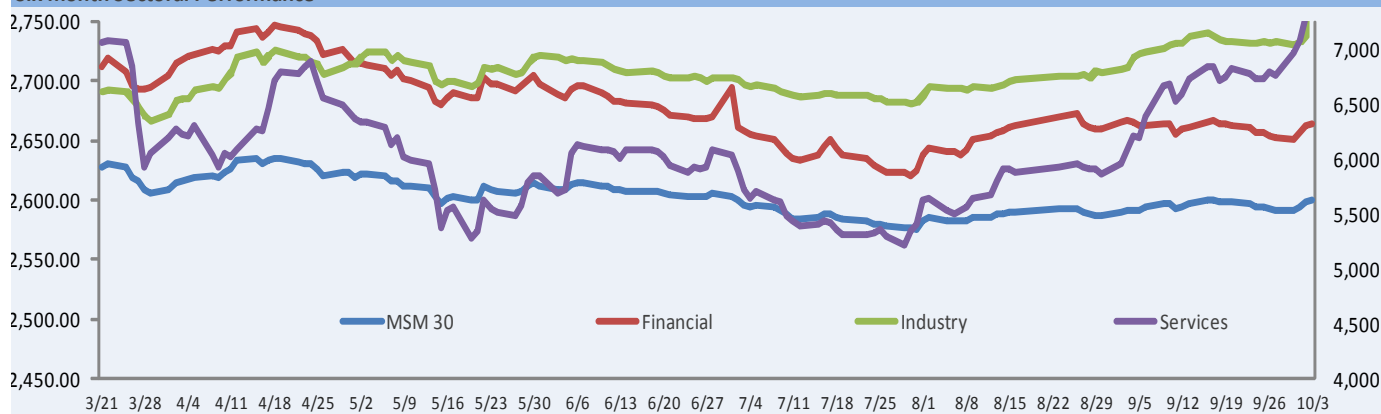
MSM 30 six month close & turnover Vs MA10



In RO 000



Six month Sectoral Performance



Market performance and value indicators

Financial Sector



	Sub Sector	Name of Company	MKT Code	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)	YOY	QOQ
				Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr		
Financial Sector	Banking	BANKMUSCAT SAOG	BKMB	1,139,527,466	0.559	509,201	0.654	0.490	0.00	1.64	1.64	-13.61	1.05	8.03x	1.16x	3.79	34.97	18.89%	4.58%
		BANK DHOFAR SAOG	BKDB	410,343,414	0.373	15,000	0.501	0.366	0.00	1.91	-0.27	-18.04	0.71	10.80x	1.69x	1.56	10.29	-167.86%	12.08%
		NATIONAL BANK OF OMAN SAOG	NBOB	309,138,977	0.279	259,000	0.319	0.260	1.09	3.33	3.33	-10.63	0.61	8.34x	1.09x	6.12	10.30	10.41%	7.05%
		HSBC BANK OMAN	HBMO	434,067,871	0.217	13,394	0.290	0.215	0.00	0.46	0.46	-21.53	0.90	14.49x	1.48x	5.12	4.82	97.34%	98.56%
		BANK SOHAR	BKSB	159,500,000	0.145	4,053,320	0.161	0.134	1.40	3.57	3.57	-5.95	0.97	8.29x	1.13x	5.38	5.03	30.00%	-5.61%
		AHLI BANK	ABOB	204,629,837	0.170	350,101	0.224	0.134	0.59	2.41	2.41	-22.74	1.01	7.68x	1.24x	#N/A/N/A	5.91	26.66%	-0.22%
		BANK NIZWA	BKNZ	157,500,000	0.105	1,009,841	0.119	0.099	0.00	0.00	0.00	-	-	-	-	-	1.01	-	-
	Insurance	OMAN UNITED INSURANCE CO	OUIS	18,299,919	0.183	732,775	0.198	0.106	0.00	3.98	5.17	59.13	1.31	6.54	0.86x	4.10	0.45	140.76%	-
		OMAN NATIONAL INVESTMENT CO	ONIC	47,344,547	0.273	87,500	0.324	0.14	-1.444	3.80	3.41	60.59	1.92	13.65x	0.93x	1.84	1.11	9.14%	82.44%
		MUSCAT NATIONAL HOLDING	MNHI	8,825,000	1.765	-	2.200	1.581	0.00	0.00	0.00	-19.00	0.26	9.86x	0.59x	4.25	-0.35	-	-170.91%
		DHOFAR INSURANCE	DICS	35,600,002	0.178	-	0.200	0.166	0.00	0.00	0.00	-10.10	0.72	-	1.15x	#N/A/N/A	0.52	-155.40%	-64.01%
	Finance & Leasing	MUSCAT FINANCE	MFCI	33,063,976	0.164	-	0.185	0.142	0.00	-4.09	-4.09	-1.60	0.48	9.33x	1.23x	#N/A/N/A	0.97	8.67%	0.10%
		NATIONAL FINANCE CO	NFCI	30,566,454	0.122	64,589	0.139	0.109	5.17	5.17	5.17	3.24	0.42	6.65x	0.97x	5.74	1.03	15.29%	12.77%
		UNITED FINANCE CO	UFCI	32,501,560	0.130	-	0.140	0.11	0.00	0.78	0.78	7.44	0.98	10.90x	0.96x	7.69	0.73	-7.96%	21.48%
		OMAN ORIX LEASING CO.	ORXL	26,347,750	0.121	62,875	0.131	0.087	3.42	3.42	3.42	13.54	0.55	7.03x	1.00x	9.93	0.79	29.32%	4.53%
		AL-OMANIYA FINANCIAL SERVICE	AOFS	52,677,299	0.310	-	0.310	0.242	0.00	0.00	0.00	5.00	0.36	10.15x	0.96x	6.14	1.31	19.27%	21.83%
		TAAGEER FINANCE	TFCI	28,167,448	0.130	142,500	0.154	0.1	1.56	3.17	3.17	9.03	0.50	7.19x	1.03x	5.92	0.97	27.33%	0.31%
		Investment & Brokerage	FINANCIAL SERVICES CO.	FSCI	4,550,000	0.103	308,500	0.095	0.05	2.94	6.06	4.48	27.27	1.10	-	0.86x	#N/A/N/A	-0.12	-79.51%
	GLOBAL FIN INVESTMENT		GFIC	26,700,001	0.089	399,000	0.114	0.05	0.00	1.14	2.30	58.93	1.66	11.71x	0.70x	#N/A/N/A	3.09	-1850.14%	579.82%
	OMINVEST		OMVS	101,022,903	0.363	26,348	0.435	0.347	1.40	3.42	4.01	-4.47	1.11	9.35x	0.99x	2.50	3.16	51.99%	-
	NATIONAL SECURITIES		NSCI	1,675,000	0.058	-	0.100	0.062	0.00	0.00	0.00	-12.99	0.51	-	1.15x	#N/A/N/A	-0.07	-42.09%	-299.15%
	GULF INVESTMENTS SERVICES		GISP	12,855,047	0.088	1,472,135	0.106	0.048	0.00	0.00	2.33	69.23	1.89	-	0.84x	#N/A/N/A	-0.75	-5.75%	-1.66%
	FINANCIAL CORP/THE		FINC	8,683,715	0.124	-	0.124	0.119	0.00	0.00	0.00	-0.80	0.34	-	1.23x	#N/A/N/A	-0.20	6.03%	-339.32%
	DHOFAR INTL DEVELOPMENT		DIDI	68,199,997	0.341	320,906	0.525	0.33	2.40	-2.57	-2.57	-21.61	0.95	7.33x	0.87x	5.83	2.14	-143.40%	-32.64%
	AL BATINAH DEV & INV-50%		DBIH	1,740,000	0.086	59,507	0.098	0.031	1.75	1.75	3.57	-14.71	1.67	-	0.49x	#N/A/N/A	0.04	-125.08%	46.47%
	AL SHUROOQ INV SER		SISC	5,750,000	1.150	-	-	-	0.00	0.00	0.00	0.00	0.31	-	1.25x	#N/A/N/A	-0.16	-11.81%	75.11%
	AL ANWAR HOLDINGS SAOG		AACT	15,120,000	0.126	927,609	0.164	0.1	0.80	1.61	3.28	16.67	1.50	14.37x	0.81x	#N/A/N/A	0.82	-	-
	OMAN & EMIRATES INV(OM)50%		OEIO	13,893,750	0.114	206,819	0.156	0.087	0.00	4.59	5.56	21.28	1.51	6.46x	0.81x	#N/A/N/A	3.37	301.85%	9170.25%
	TRANSULF INVESTMENT HLDG CO		TGII	5,751,250	0.070	137,000	0.104	0.054	-1.15	1.18	2.38	43.33	1.65	12.98x	0.67x	5.81	-0.16	-49.33%	-121.04%
	AL SHARQIYA INVEST HOLDING		SIHC	8,240,000	-	-	0.120	0.08	0.00	0.00	3.00	7.29	1.02	15.15x	0.53x	#N/A/N/A	0.05	-54.17%	-90.70%
	AVERAGE				3,402,283,185									9.83x	0.99x	5.11			

Source: Bloomberg. The red marked refers to Q2 results

Market performance and value indicators

Industry Sector



Industrial Sector	Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)		YOY	QOQ
			Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr			
Food & Beverage Industry		NATIONAL BISCUIT INDUSTRIES	NBII	3,780,000	3.780	-	3.780	3.780	0.00	0.00	0.00	-10.00	0.31	10.51x	1.54x	1.32	0.14	-567.91%	-	
		SWEETS OF OMAN	OSCI	5,110,000	0.730	-	0.790	0.605	0.00	0.00	0.00	3.11	0.54	5.59x	1.99x	6.12	0.28	210.71%	76.16%	
		DHOFAR BEVERAGES CO	DBCI	5,220,000	0.261	-	-	-	0.00	0.00	0.00	0.00	0.33	27.15x	1.90x	#N/A	0.12	-1155.65%	141.35%	
		NATIONAL REAL ESTATE DEVELOP	NRED	2,812,500	5.000	-	5.000	5.000	0.00	0.00	0.00	0.00	0.33	-	0.34x	#N/A	-0.03	84.17%	509.52%	
		OMAN REFRESHMENT CO	ORCI	108,000,008	2.160	-	2.200	1.200	0.00	0.00	0.00	48.97	0.73	11.55x	5.78x	3.24	3.17	65.35%	128.54%	
		NATIONAL MINERAL WATER	NMWI	966,096	0.045	20,000	0.070	0.043	0.00	0.00	0.00	6.67	1.18	-	-	#N/A	-0.20	-11.20%	-24.58%	
		AREEJ VEGETABLE OILS	AVOI	11,504,600	2.501	-	2.501	2.500	0.00	0.00	0.00	0.00	0.33	5.02x	1.21x	10.00	1.17	147.78%	166.36%	
		OMAN FOODS INTERNATIONAL SOA	NRCI	930,000	-	-	0.150	0.045	0.00	0.00	0.00	15.38	0.33	-	0.75x	#N/A	-0.03	-63%	-48.39%	
		OMAN FLOUR MILLS	OFMI	77,175,003	0.490	-	0.505	0.400	0.00	0.00	0.00	2.51	0.84	10.30x	1.49x	5.38	5.07	829.30%	306.24%	
		SALALAH MILLS CO	SFMI	40,842,274	0.848	-	1.000	0.740	0.00	0.00	0.00	-13.65	0.41	12.28x	2.09x	4.72	0.88	-10.00%	-25.20%	
		OMAN EUROPE FOODS INDUSTRIES	OETI	5,100,000	1.000	-	0.070	0.070	0.00	400.00	400.00	400.00	0.33	-	1.88x	#N/A	-0.08	-5.81%	-11.96%	
		DHOFAR CATTLEFEED	DCFI	12,474,000	0.162	212,617	0.166	0.113	-1.22	2.53	0.00	20.00	1.54	283.22x	0.32x	3.09	0.39	-62.0%	14.08%	
		OMAN AGRICULTURAL DEV	OADI	1,595,000	-	-	1.451	1.450	0.00	0.00	0.00	0.00	0.33	0.58x	1.29x	#N/A	-0.11	-51.7%	-102.83%	
		OMAN FISHERIES CO	OFCI	13,500,000	0.108	397,205	0.125	0.089	0.00	1.89	3.85	17.39	1.18	14.10x	0.81x	#N/A	0.00	-99.2%	-99.91%	
		DHOFAR FISH INDUSTRIES CO	DFII	3,248,660	1.279	-	1.279	1.279	0.00	0.00	0.00	0.00	0.33	-	2.36x	#N/A	0.03	-	-	
		SOHAR POULTRY	SPCI	618,000	2.224	-	-	-	0.00	0.00	0.00	0.00	0.33	2.10x	0.37x	#N/A	0.23	-	-613.15%	
		A'SAFFA FOODS SAOG	SPFI	51,045,750	0.463	-	0.540	0.410	0.00	0.00	0.00	-0.58	1.24	12.15x	2.83x	2.46	1.13	10.23%	6.54%	
		GULF MUSHROOM COMPANY	GMPI	10,275,408	0.499	-	0.500	0.289	0.00	0.00	0.00	14.83	0.39	8.61x	2.23x	4.55	0.31	22.30%	-17.33%	
	Cement		OMAN CEMENT CO	OCOI	213,413,086	0.645	24,670	0.700	0.413	0.00	1.57	1.90	49.31	0.91	14.73x	1.43x	4.65	3.87	21.84%	-24.71%
			RAYSUT CEMENT CO	RCCI	278,000,000	1.390	25,000	1.390	0.700	0.43	1.24	1.24	82.89	0.96	14.07x	2.62x	3.60	6.85	75.19%	0.11%
	Engineering & Construction		AL-HASSAN ENGINEERING CO	AFAI	13,687,856	0.182	975,804	0.303	0.120	0.55	4.00	5.81	-28.06	1.47	-	1.01x	8.24	-2.08	-521.46%	-830.53%
			GALFAR ENGINEERING&CONTRACT	GECS	141,042,007	0.416	482,500	0.440	0.315	-0.72	-1.19	0.73	23.44	1.51	23.82x	1.58x	2.88	1.49	14.05%	-12.22%
	Textiles		OMAN TEXTILE HOLDING CO SAOG	OTHI	2,070,000	0.345	-	0.430	0.330	0.00	4.23	4.23	-13.97	1.31	-	0.21x	#N/A	-0.14	-29.80%	-
			MUSCAT THREAD MILLS CO	MTMI	1,985,734	0.195	-	0.214	0.087	0.00	0.00	0.00	124.25	0.86	5.88x	1.43x	6.69	0.04	115.00%	-57.43%
	Mining		GULF STONE	GSCI	2,976,600	0.082	-	0.082	0.082	0.00	0.00	0.00	0.22	0.36	6.97x	0.70x	#N/A	0.01	-87.90%	-91.71%
			OMAN CHROMITE	OCCI	10,950,001	3.650	-	3.800	3.500	0.00	0.00	0.00	1.39	0.38	24.08x	2.55x	5.48	0.17	-336.44%	905.9%
			AL-FAJAR AL-ALAMIA CO	AFAI	35,221,619	0.714	-	0.750	0.643	0.00	0.00	0.00	0.00	0.41	-	1.65x	2.80	0.16	-243.2%	-245.2%
	Construction Materials Support		CONSTRUCTION MATERIALS IND	CMII	5,015,000	0.059	179,350	0.071	0.037	0.00	0.00	1.72	34.09	1.65	-	0.61x	#N/A	0.02	-117.9%	-86.7%
		CEMENT & GYPSUM PRO	CGPI	1,500,000	1.000	-	-	-	0.00	0.00	0.00	0.00	0.33	-	-	#N/A	0.00	-	-	
		NATL ALUMINIUM PRODUCTS	NAPI	7,520,005	0.225	140,455	0.410	0.180	1.36	1.82	2.75	-44.55	1.42	9.27x	1.10x	8.93	0.14	-66.3%	321.2%	
		ABRASIVES MANUFACTURING CO S	ABMI	50,000	0.000	-	0.060	0.050	0.00	0.00	0.00	-48.45	0.76	-	-	#N/A	-0.05	7.2%	6.9%	
		AL-ANWAR CERAMIC TILE CO	AACT	80,135,681	0.392	240,144	0.393	0.276	0.51	2.89	2.62	26.65	0.90	13.28x	2.76x	3.64	1.67	14.3%	4.7%	
		AL JAZEERA STEEL PRODUCTS CO	ATMI	35,471,024	0.284	80,370	0.304	0.233	-0.35	0.00	0.35	12.70	1.27	9.53x	1.04x	5.30	1.66	51.6%	46.3%	
		OMAN CERAMIC COM	OMCI	2,259,880	0.749	-	0.750	0.211	0.00	0.00	0.00	0.00	0.33	11.68x	1.82x	#N/A	0.04	52.0%	20.1%	
Paper, Glass & Packaging		TAGHLEEF INDUSTRIES SAOG	AKPP	-	-	-	-	-	-	-	-	-	-	-	-	#N/A	0.00	-	-	
		OMAN PACKAGING	OPCI	6,973,740	0.215	-	0.220	0.150	0.00	7.50	7.50	34.38	0.67	5.69x	1.37x	6.98	0.44	770.1%	-	
		FLEXIBLE IND PACKAGES	FIPC	2,651,250	0.125	-	0.125	0.113	0.00	0.00	0.00	-7.41	0.40	9.62x	1.02x	#N/A	0.04	-5.1%	-54.9%	
		GULF PLASTIC INDUSTRIES CO	AKPI	389,000	0.000	-	0.390	0.389	0.00	0.00	0.00	0.00	0.33	0.92x	0.27x	#N/A	0.11	-	-	
		PACKAGING CO LTD	PCLI	1,110,000	0.370	-	0.370	0.370	0.00	0.00	0.00	0.00	0.33	-	0.46x	#N/A	-0.17	-288.0%	11.9%	
		COMPUTER STATIONERY INDS	CSII	3,250,000	0.325	-	-	-	0.00	0.00	0.00	0.00	0.33	-	1.76x	#N/A	0.02	-67.4%	47.3%	
		AL AHLIA CONVERTING INDUS	AACI	-	-	-	0.055	0.020	-	-	-	-	0.85	-	-	#N/A	-	-	-	
	MAJAN GLASS COMPANY	MGCI	19,025,093	0.498	-	0.583	0.450	0.00	0.00	0.00	-11.21	0.30	25.68x	1.49x	4.37	0.31	-37.2%	-10.8%		
Chemicals		GULF INTERNATIONAL CHEMICALS	GICI	3,276,000	0.156	6,333	0.212	0.112	0.65	1.96	1.96	8.33	1.61	11.81x	1.24x	9.62	0.09	7.8%	-8.6%	
		OMAN CHLORINE	OCHL	31,441,963	0.509	-	0.511	0.365	0.00	1.80	1.80	15.68	0.84	10.78x	1.97x	4.90	0.80	11.6%	8.9%	
		NATIONAL DETERGENTS/THE	NDTI	15,291,990	0.899	-	0.898	0.849	0.00	0.00	0.00	0.00	0.33	20.30x	1.23x	4.45	0.20	-7.7%	-29.6%	
Pharmaceuticals		NATIONAL PHARMACEUTICAL	NPMI	5,000,000	0.100	-	-	-	0.00	0.00	0.00	0.00	0.33	4.42x	0.88x	#N/A	0.14	2.9%	-9.7%	
Electrical & Mechanical		OMAN FIBER OPTICS	OFOI	13,098,341	2.761	-	3.037	2.761	0.00	0.00	0.00	0.01	0.33	5.40x	1.27x	8.36	0.50	19.8%	7.6%	
		VOLTAMP ENERGY SAOG	VOES	19,601,999	0.324	189,151	0.447	0.223	2.21	4.52	4.85	-13.91	1.11	26.94x	1.37x	5.59	0.13	-73.1%	-44.3%	
		OMAN CABLES INDUSTRY	OCAI	88,892,700	0.991	17,000	1.000	0.660	2.27	6.22	6.22	33.92	1.15	10.20x	1.76x	4.04	3.23	57.8%	89.3%	
		OMAN FILTERS INDUSTRY	OFIG	400,000	0.000	-	0.040	0.020	0.00	0.00	0.00	0.00	0.29	-	24.87x	#N/A	-0.08	-38.2%	-4.1%	
		AVERAGE		1.395.897.867										19.65x	2.01x	5.24				

Source: Bloomberg. The red marked refers to Q2 results

Market performance and value indicators

Services Sector



	Sub Sector	Name of Company	MKT	RO	Close	Volume	52-Wk		Share Performance %				BETA	Share Latest Ratio			N/P (RO'mn)	YOY	QOQ
			Code	Capitalization	Price		High	Low	% Δ	% Δ WTD	% Δ MTD	% Δ YTD	1Y	P/E	P/B	Div. Yld. %	Latest Calendar Qtr		
Services Sector	Telecommunication	OMAN TELECOMMUNICATIONS CO	OTEL	1,010,250,000	1.347	157,924	1.434	1.135	0.82	1.05	0.90	2.90	0.87	8.52x	2.11x	10.39	32.14	10.87%	7.65%
		OMANI QATARI TELECOMMUNICATI	NWRS	330,028,717	0.507	333,236	0.658	0.461	0.40	1.00	1.20	-22.00	1.04	7.36x	2.03x	7.48	9.67	-3.49%	-1.29%
	Tourism & Hospitality	GULF HOTELS (OMAN) CO LTD	GHOS	37,708,000	11.000	-	10.999	9.900	0.00	0.00	0.00	0.00	0.33	13.84x	1.34x	7.27	0.57	22.15%	-35.89%
		INTERIOR HOTELS	INHHS	6,451,354	0.129	-	-	-	0.00	0.00	0.00	0.00	0.32	7.28x	0.96x	#N/A/N/A	-0.06	-190.85%	-127.24%
		AL BATINAH HOTELS	BAHS	2,998,380	1.298	-	1.298	1.298	0.00	0.00	0.00	-0.01	-14.26	18.61x	1.10x	#N/A/N/A	0.01	-	-
		AL BURAIMI HOTEL	ABHS	3,144,090	0.880	-	-	-	0.00	0.00	0.00	0.00	0.33	-	1.07x	#N/A/N/A	0.04	-	-5.24%
		OMAN HOTELS & TOURISM CO	OHTS	12,127,500	2.205	-	3.100	2.205	0.00	0.00	0.00	-28.87	0.31	7.65x	0.46x	4.54	0.33	20.15%	-
		HOTELS MANAGEMENT CO INTERNA	HMCI	8,324,578	0.100	-	0.110	0.086	0.00	0.00	0.00	26.58	0.45	-	0.72x	#N/A/N/A	0.07	-45.74%	-
		SAHARA HOSPITALITY	SAHS	14,291,666	2.450	-	2.450	2.450	0.00	0.00	0.00	4.26	0.35	7.49x	1.14x	#N/A/N/A	0.51	13.25%	-0.77%
		DHOFAR TOURISM	DTCs	13,700,000	1.000	-	1.000	1.000	0.00	0.00	0.00	0.00	0.35	-	0.29x	#N/A/N/A	-0.59	-8.69%	11.59%
		SALALAH BEACH RESORT SAOG	SHCS	8,750,000	1.400	-	1.400	1.300	0.00	0.00	0.00	-2.10	0.34	13.66x	1.03x	#N/A/N/A	0.05	-	-
	Logistics	PORT SERVICE CORPORATION	PSCS	43,623,360	0.459	189,600	0.565	0.368	-0.43	9.29	7.24	7.24	1.07	9.61x	1.38x	10.89	1.68	30.01%	24.98%
		SALALAH PORT SERVICES	SPSI	84,524,803	0.470	-	0.479	0.423	0.00	0.00	0.00	-1.88	0.30	17.84x	2.10x	3.33	1.63	-1508.62%	1.74%
	Oil & Gas Marketing	SHELL OMAN MARKETING	SOMS	235,100,006	2.351	33,690	2.600	2.235	-1.14	0.00	0.00	-1.76	0.53	20.43x	9.38x	4.95	3.46	-11.31%	2.61%
		OMAN OIL MARKETING COMPANY	OOMS	119,970,001	1.860	-	1.870	1.551	0.00	0.00	0.00	8.77	0.43	14.78x	3.50x	3.33	2.28	0.35%	21.34%
		AL MAHA PETROLEUM PRODUCTS M	MHAS	121,308,899	17.700	416	17.700	11.000	0.00	1.62	1.62	30.23	0.70	12.56x	3.37x	4.80	2.95	27.98%	18.08%
		NATIONAL GAS CO	NGCI	13,675,000	0.547	-	0.600	0.499	0.00	0.00	0.00	3.60	0.37	11.19x	1.69x	7.31	0.25	-	-22.38%
	Education & Training	MUSCAT GASES COMPANY SAOG	MGMC	24,570,000	0.819	-	0.820	0.720	0.00	0.00	0.00	10.53	0.45	18.17x	3.56x	7.33	0.34	-5.77%	-28.23%
		DHOFAR UNIVERSITY	DHUS	15,820,000	1.130	-	1.130	1.124	0.00	0.00	0.00	-5.75	0.28	19.56x	1.33x	#N/A/N/A	0.09	-	-83.52%
		MAJAN COLLEGE	BACS	9,150,001	0.305	-	0.310	0.255	0.00	0.00	0.00	14.66	0.36	8.99x	1.58x	9.84	0.25	55.17%	-21.35%
		NATIONAL HOSPITALITY INSTITU	NHIS	2,050,000	2.050	-	-	-	0.00	0.00	0.00	0.00	0.33	67.78x	3.82x	#N/A/N/A	0.00	-	-
	Energy	OMAN EDUCATION & TRAINING IN	OETI	24,639,999	0.352	-	-	-	0.00	0.00	0.00	0.00	0.21	230.07x	2.03x	0.85	0.22	-	-
		AL KAMIL POWER CO	KPCS	17,873,625	1.857	-	1.860	1.700	0.00	0.00	0.00	7.97	0.36	6.54x	1.00x	6.46	0.81	10.52%	55.28%
		DHOFAR POWER CO	DHPS	-	-	-	-	-	-	-	-	-	-	-	-	#N/A/N/A	0.00	-	-
		SOHAR POWER CO	SHPS	41,005,001	1.475	25,581	1.720	1.301	-0.41	0.75	-4.65	-12.46	0.87	55.49x	16.04x	5.42	1.86	-5.62%	-228.91%
		UNITED POWER CO	UECS	12,301,938	1.020	4,500	1.300	0.905	-0.97	-1.07	-1.07	1.80	0.17	13.43x	0.69x	13.71	0.19	-68.48%	-14.75%
		ACWA POWER BARKA SAOG	APBS	67,360,001	0.421	-	0.425	0.260	0.00	1.69	1.20	41.66	0.47	8.38x	1.94x	5.94	2.54	-3.73%	154.06%
		OMAN NATIONAL ENGINEERING AN	ONES	28,000,801	0.400	-	0.437	0.344	0.00	0.00	0.00	1.45	0.46	9.41x	1.43x	4.25	0.70	-15.89%	-21.33%
	Diversified Commercial Services	SMN POWER HOLDING SAOG	SMNP	85,843,315	4.300	1,000	4.300	3.410	2.38	4.88	2.38	17.39	-	-	45.93x	7.84	2.87	-	-
		RENAISSANCE SERVICES SAOG	RNSS	147,253,311	0.522	194,238	0.665	0.427	0.19	2.15	1.36	-4.22	2.05	109.92x	0.86x	#N/A/N/A	3.87	192.81%	394.63%
		AL JAZEIRA SERVICES	AJSS	46,939,030	0.313	545,000	0.320	0.149	-0.63	2.62	3.64	76.84	1.30	8.39x	1.73x	2.24	1.08	-205.71%	-
		OMAN INTL MARKETING	OIMS	259,000	0.000	-	0.518	0.518	0.00	0.00	0.00	-5.82	0.33	-	1.41x	#N/A/N/A	-0.01	-156%	-
Health Care		OMAN HOLDING INTERNATIONAL	OHII	22,660,715	0.206	-	0.269	0.205	0.00	0.00	0.00	-17.93	1.10	3.72x	0.42x	9.71	0.19	-79.01%	-95.63%
		OMAN INVESTMENT & FINANCE	OIFC	26,179,985	0.187	2,397,758	0.199	0.137	1.08	2.19	1.63	17.93	1.24	7.74x	1.44x	4.54	0.56	-15.42%	-59.75%
		OMAN MEDICAL PROJECTS	OMPS	8,324,578	0.100	-	0.110	0.086	0.00	0.00	0.00	26.58	0.45	-	0.72x	#N/A/N/A	0.07	-45.74%	-
		AVERAGE		2,646,207,654										26.37x	3.52x	6.47			

Source: Bloomberg. The red marked refers to Q2 results



OAB - IMG Winner of the
'Best Brokerage Award'
from MSM for
6 Consecutive Years



Research Division

Email: Research@oabinvest.com

Private Banking Division

Email: clubelite@oabinvest.com

Product Development Division

Email: b.alrousan@oabinvest.com

Asset Management Division

Email: assetmanagement@oabinvest.com

Brokerage Division

Email: brokerage@oabinvest.com

Corp. Finance & Advisory Division

Email: corporatefinance@oabinvest.com

Wealth Management-NRI

Email: d.gadhvi@oabinvest.com

Custody Division

Email: custody@oabinvest.com

Customer Services Division

Email: customerservice@oabinvest.com

PO Box 2010, Ruwi, 112, Muscat-Oman. Tel: +96824827399 Fax: +96824827367

Web site <http://www.oabinvest.com>

e-mail: research@oabinvest.com



39th International Trophy for Quality
Awarded to Oman Arab Bank SAOC
By Trade Leaders' Club

Disclaimer:

This report has been prepared by research department in IMG – Oman Arab Bank, and is provided for information purposes only. Under no circumstances is to be used or considered as an offer to sell or solicitation of any offer to buy. While all reasonable care has been taken to ensure that the information contained therein is not untrue or misleading at the time of publication, we make no representation as to its accuracy or completeness and it should not be relied upon as such, and the bank accepts no responsibility whatsoever for any direct or indirect consequential loss arising from any use of this report or its contents. All opinions and estimates included in this document constitute IMG's Research department judgment as of the date of production of this report, and are subject to change without notice. This report may not be reproduced, distributed or published by any recipient for any purpose.