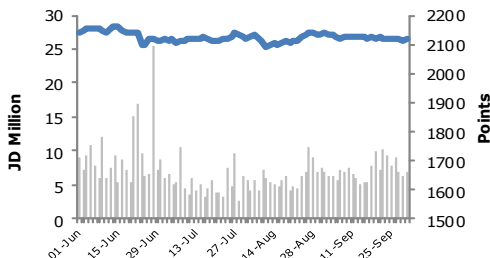


16 October 2014

ASE General Index



Trading Activity

Value JD8.60 million

Volume 11.80 million

Source: ASE

Market Breadth

Gainers	Losers	Unchanged
28	64	29

Top Gainers	Price	% Chg
Int'l Cards Co.	0.35	6.06%
Jordan Poul Proc	0.48	4.35%
Shira	0.73	4.29%

Source: ASE

Top Losers	Price	% Chg
South Electronics	0.06	-14.29%
Akary	2.30	-13.86%
Union Tobacco	6.17	-7.50%

Source: ASE

Most Active	Price	% Chg
Real Estate DV	0.22	-4.35%
Sura	0.44	-2.22%
Al Rou'ya for Invest.	0.54	3.85%

Source: ASE

Top Value Traded	Price	% Chg
Arab Bank	7.21	-1.90%
Taj Catering Housing	1.23	0.82%
Real Estate DV	0.22	-4.35%

Source: ASE

Trading by Investor Type

	Buy	Sell
Retail	69.90%	65.11%
Institutional	30.10%	34.89%

Source: SDC

Trading by Nationality

	Buy	Sell
Jordanians	81.86%	75.40%
Arabs	15.61%	18.01%
Foreigners	2.53%	6.60%

Source: SDC

ASE closes below 2100

- Jordanian stocks dropped more than 10 points on Thursday, with the general index closing below 2100 (a key technical support level) for the first time since mid-August. The drop came amid escalating worries about the geopolitical situation in the region.
- All sectoral indexes, but the insurance (0.05%), closed the session in red.
- The real estate sector (-1.23%) led decliners for the day with sector mover Union Land Development Corporation (ULDC) falling by 3.6%.
- The industrial sector (-1.12%) fell sharply to 1,852.57, mainly on the back of a 7.5% and 3.3% decline in the shares of heavyweights Union Tobacco (UTOB) & Al-Eqbal Investment Company (EICO) respectively.
- Banks (-0.26%) and services (-0.43%) also contributed to market losses. Shares of Heavyweights Arab Bank (ARBK), Capital Bank of Jordan (EXFB), & Jordan Telecom (JTEL) fell by 1.9%, 1.9% and 1.7% respectively.

Regional Markets	Index	Daily	MTD	YTD
Amman SE (ASE)	2094.67	-0.49%	-0.96%	1.40%
Dubai FM (DFM)	4270.43	-4.95%	-15.32%	26.73%
Abu Dhabi SE (ADX)	4768.15	-2.29%	-6.62%	11.14%
Saudi SE (TASI)	9547.54	-3.59%	-12.04%	11.86%
Kuwait SE (KSE)	7410.34	-1.74%	-2.77%	-1.84%
Doha SM (DSM)	12942	-2.90%	-5.73%	24.69%
Bahrain SE (BAX)	1447.063	-0.98%	-1.96%	15.87%
Muscat SM (MSM)	6872.27	-3.26%	-8.18%	0.55%
Egypt SE (EGX 30)	8593.51	-3.38%	-12.41%	26.69%
Iraq SE (ISX)	89.66	0.88%	-10.52%	-20.76%

Source: Bloomberg

Sector Indices	Value Traded (JD)	No. of Shares	Close	% Chg
Financial	6,656,823	8,959,610	2,862.98	-0.36%
Banks	1,559,322	296,992	4,212.09	-0.26%
Insurance	5,103	8,416	1,939.27	0.05%
Diversified Fin. Ser.	1,175,785	1,869,403	1,788.44	-0.72%
Real Estate	3,916,613	6,784,799	1,988.60	-1.23%
Services	1,149,928	1,820,628	1,637.13	-0.43%
Industrial	775,115	1,041,952	1,852.57	-1.12%

Source: ASE

Economic News

- The Cabinet has approved the implementation of three traffic intersections under the projects financed by the Gulf Cooperation Council grant, at a total cost of JD45 million.
- A report issued by the European Union Mission to the Kingdom estimated the overall financial assistance that has been provided by the EU to Jordan, since the beginning of 2012 until this month, to help it alleviate the large number of refugees from Syria at EUR257 million.

Rank	Company Name	Ticker	Closing Price	Change	52 Week		Last Report	P/E TTM	P/BV	Div. Yield	MKT Cap (JD Mil)	Change YTD	FY 2013	Net Income (JD Mil)			ROaA TTM	ROaE TTM
					Low	High								Change YoY	H1 2014	Change YoY		
1	Arab Bank Group	ARBK	7.21	-1.9%	7.20	10.50	Q2	11.0	0.7	4.2%	4,106.8	-7.9%	352.4	44.4%	293.7	7.9%	1.1%	6.8%
2	The Housing Bank	THBK	9.10	0.0%	8.58	9.15	Q2	21.2	2.4	1.6%	2,293.2	4.6%	99.8	6.1%	57.0	16.8%	1.5%	11.3%
3	Arab Potash Company	APOT	22.85	-0.7%	22.00	34.39	Q2	23.6	2.4	6.6%	1,903.8	-18.5%	130.7	-34.2%	43.2	-53.7%	8.2%	9.3%
4	Jordan Telecom	JTEL	2.98	-1.7%	2.94	4.14	Q2	15.2	2.2	7.0%	745.0	-27.3%	51.5	-38.1%	22.6	-10.2%	8.1%	13.8%
5	Jordan Islamic Bank	JOIB	3.61	0.3%	3.14	4.50	Q2	12.6	2.1	4.2%	541.5	5.6%	45.1	23.6%	22.7	-7.9%	1.3%	17.1%
6	Jordan Phosphate Mines	JOPH	5.90	-3.3%	5.43	8.39	Q2	NEG	0.6	5.1%	442.5	-17.5%	1.2	-99.1%	-7.2	-204.0%	-1.2%	-1.7%
7	Bank of Jordan	BOJX	2.58	0.0%	2.30	2.81	Q2	9.3	1.3	5.8%	400.2	3.2%	40.7	12.3%	22.1	11.3%	2.0%	14.2%
8	Jordan Kuwait Bank	JOKB	3.69	-0.3%	3.13	4.35	Q2	7.3	0.9	5.4%	369.0	-5.1%	49.6	7.1%	27.6	3.6%	2.0%	12.6%
9	Cairo Amman Bank	CABK	2.88	3.2%	2.56	4.04	Q2	8.2	1.3	5.9%	360.0	3.6%	40.8	15.7%	20.6	18.0%	2.0%	16.9%
10	Afaq Energy	MANE	2.75	-1.1%	2.00	3.18	Q2	12.6	2.4	4.4%	302.5	33.5%	18.5	152.9%	10.5	113.0%	9.4%	18.9%
11	Eqbal Investment Company	EICO	11.85	-1.3%	11.55	15.90	Q2	10.7	5.5	8.4%	296.3	-15.4%	28.7	36.9%	12.5	-6.6%	32.2%	50.6%
12	Capital Bank of Jordan	EXFB	1.57	-1.9%	1.11	2.32	Q2	7.8	1.1	6.4%	285.0	-1.9%	35.1	78.1%	18.5	9.3%	2.0%	14.4%
13	Arab Jordan Invest Bank	AJIB	1.78	0.0%	1.55	2.73	Q2	15.4	1.4	7.3%	267.0	-10.1%	16.1	9.1%	9.0	16.2%	1.3%	11.8%
14	Jordan Ahli Bank	AHLI	1.28	-0.8%	1.11	1.49	Q2	7.1	0.7	4.7%	224.0	4.9%	16.0	-33.0%	25.5	156.3%	1.2%	11.0%
15	Jordan Electric Power	JOEP	2.65	-0.7%	2.60	3.40	Q2	NEG	2.5	2.8%	200.3	-18.7%	-7.9	-180.9%	-7.1	22.4%	-0.8%	-6.7%
16	Jordan Petroleum Refinery	JOPT	4.89	0.8%	3.78	5.11	Q1	6.4	1.5	-	195.6	0.8%	28.2	31.7%	N/A	N/A	1.8%	25.3%
17	Bank Al-Etihad	UBSI	1.67	0.0%	1.37	2.01	Q2	7.5	0.7	3.6%	183.7	1.2%	23.1	56.6%	11.6	14.2%	1.3%	9.8%
18	Arab Int. for Education & Inv.	AIEI	4.43	-1.6%	3.37	4.60	Q2	9.1	2.2	6.8%	179.4	20.1%	17.5	27.6%	12.1	22.4%	18.1%	25.2%
19	Northern Cement	NCCO	2.73	0.0%	1.30	3.10	Q2	10.4	2.2	3.7%	150.2	-9.0%	6.2	39.7%	9.8	540.0%	19.0%	22.3%
20	Invest Bank	INVB	1.31	0.0%	1.10	1.70	Q2	10.8	0.9	5.3%	131.0	9.2%	13.1	16.3%	6.4	-12.6%	1.6%	8.8%
21	Union Land Development Corp	ULDC	2.66	-3.6%	2.64	3.83	Q2	287.1	2.2	-	119.7	-19.4%	2.3	-136.8%	0.6	-75.4%	0.6%	0.7%
22	Jordanian Duty Free Shops	JDFS	15.50	0.0%	11.50	16.00	Q2	8.7	3.3	6.5%	116.3	26.5%	9.9	22.5%	8.2	71.1%	34.2%	40.2%
23	Jordan Projects for Tourism	JPTD	5.40	0.0%	1.05	1.97	Q2	NEG	5.3	-	116.1	-1.3%	-3.5	-9.3%	-0.9	39.5%	-4.6%	-12.4%
24	Arab Banking Corporation	ABCO	1.05	1.9%	0.99	1.29	Q2	9.8	0.8	-	115.5	-4.5%	11.7	5.8%	6.3	2.7%	1.2%	8.8%
25	Jordan Cement Factories	JOCM	1.85	0.0%	1.05	1.97	Q2	NEG	1.3	-	111.8	38.1%	-27.6	-31.5%	-0.9	-93.3%	-7.6%	-15.4%
26	Jordan Commercial Bank	JCBK	1.04	0.0%	0.76	1.00	Q2	71.6	0.9	-	104.0	0.0%	3.6	68.1%	0.7	-76.5%	0.1%	1.3%
27	Mediterranean Tourism Inv.	MDTR	2.22	0.0%	0.88	1.19	Q2	36.5	2.0	2.7%	99.9	-0.9%	3.0	26.0%	1.6	-13.8%	5.1%	5.5%
28	Jordan Dubai Islamic Bank	JDIB	0.97	0.0%	0.76	1.00	Q2	102.0	0.8	-	97.0	15.5%	1.5	-28.0%	0.3	-68.0%	0.2%	0.7%
29	Union Tobacco & Cigarette	UTOB	6.17	-7.5%	6.43	10.23	Q2	82.6	2.5	6.5%	92.6	-19.3%	3.5	3.5%	1.2	-65.4%	1.2%	2.6%
30	Zara Investment	ZARA	0.59	0.0%	0.54	0.74	Q2	141.8	0.5	-	87.5	9.3%	-1.1	-201.6%	1.8	2106.0%	0.2%	0.4%
ASE Top 30 totals								15.43	1.24	4.3%	14714.2	-6.7%	1009.4	-5.2%	630.1	1.5%	1.5%	8.0%

Q1: Ratios are based on Q1 2014 results
Q2: Ratios are based on Q2 2014 results
NEG: P/E ratio is negative
N/A: Not Available

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