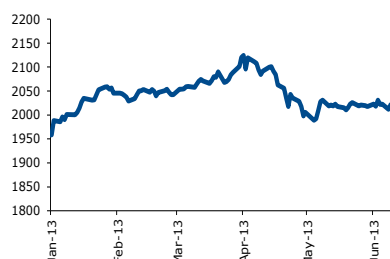


10 June 2013

Trading Activity

Value	JD7.20 million
Volume	7.90 million

ASE General Index



Sector Indices	Close	% Chg
Financial	2,470.95	0.27%
Banks	3,428.19	0.14%
Insurance	1,814.99	1.25%
Diversified Fin. Ser.	1,909.92	1.30%
Real Estate	2,162.66	-0.13%
Services	1,632.04	0.78%
Industrial	2,232.42	0.73%

Source: ASE

Top Gainers	Price	% Chg
Uni Arab Invest	0.04	33.33%
Al-Shamekha Real	1.00	13.64%
Eqbal Inv. Co	10.45	7.40%

Source: ASE

Top Losers	Price	% Chg
First Jordan	0.13	-7.14%
Hayat Phar. Ind.	1.46	-7.01%
Deera	1.16	-4.92%

Source: ASE

Most Active	Price	% Chg
Spcz.Invst.Comd	0.71	2.90%
Arabian Dev Co	0.86	0.00%
Masaken	0.57	0.00%

Source: ASE

Top Value Traded	Price	% Chg
Spcz.Invst.Comd	0.71	2.90%
Arabian Dev Co	0.86	0.00%
Al-Fatihoun Al-Arab	2.63	4.78%

Source: ASE

Trading by Investor Type

	Buy	Sell
Retail	80.82%	78.24%
Institutional	19.18%	21.76%

Source: SDC

Nationality	Buy	Sell
Jordanians	85.36%	87.61%
Arabs	12.33%	8.87%
Foreigners	2.32%	3.52%

Source: SDC

Jordanian stocks rebound; up by 10 points

Regional Markets	Index	Daily	MTD	YTD
Amman SE (ASE)	2021.62	0.49%	0.21%	3.27%
Dubai FM (DFM)	2345.39	0.03%	-0.90%	44.55%
Abu Dhabi SE (ADX)	3556.21	-0.01%	-0.19%	35.17%
Saudi SE (TASI)	7635.75	-0.08%	3.13%	12.27%
Kuwait SE (KSE)	7937.36	0.12%	-4.38%	33.75%
Doha SM (DSM)	9372.87	0.40%	1.46%	12.13%
Bahrain SE (BAX)	1196.01	0.05%	-0.04%	12.24%
Muscat SM (MSM)	6643.19	0.15%	3.51%	15.32%
Egypt SE (EGX 30)	4775.92	-2.85%	-12.19%	-12.57%
Iraq SE (ISX)	122.89	0.30%	0.91%	-1.70%

Market Breadth

Gainers	Losers	Unchanged	Arms Index (TRIN)*
60	30	47	0.60

Source: ASE

Market Commentary

- The ASE general index rebounded on Monday adding 10 points to recover most of Sunday's losses amid lower trading volumes. Most sector indices ended the day in green with gainers outnumbering losers 2:1 as investors built new positions in selected stocks. Industrials (0.73%) and Services (0.78%) pushed the index higher with heavyweights Al-Eqbal Investment Company (EICO), Afaq Energy (MANE), & Jordan Telecom (JTEL) gaining 7.4%, 7.0%, & 3.0% respectively for the day. The general index ended the session at 2021.62; up by 0.49%.
- Jordanian and foreign investors were net sellers while Arab investors were net buyers.
- Retail investors were net buyers while Institutional investors were net sellers.

Corporate News

- The Minister of Trade & Industry approved Jordan Ahli Bank (AHLI)'s request to increase its capital by JD15 million. The capital increase was approved by the bank's EAGM at the end of April 2013 bringing AHLI's paid-up capital to JD165 million through the distribution of a 10% stock dividend.
- The Jordan Securities Commission (JSC) approved the listing of 2.925 million new shares in the capital of the Jordan National Shipping Lines (SHIP) through the distribution of a 24% stock dividend bringing SHIP's paid-up capital to JD15 million.

Economic News

- According to the Department of Statistics (DOS), the inflation rate in Jordan for the first 5 months of 2013 stood at 7% compared to 3.9% for the same period of 2012 due to higher prices of fuel, transport, vegetables, and fruits.
- According to the DOS, quantities of industrial production during the first 4 months of 2013 increased by 1% compared to the same period of 2012. Moreover, prices of industrial producers fell by a slight 0.1% during the same period compared to the first 4 months of 2012.
- A delegation from the International Monetary Fund (IMF) is expected in the Kingdom today to review the performance of the Jordanian economy in the first quarter of 2013.

ASE Calendar

- Thu 20 Jun: Jordan Commercial Bank (JCBK) AGM

Rank	Company Name	Ticker	Closing Price	Change	Last Report	P/E TTM	P/BV	Div. Yield	MKT Cap (JD Mil)	Change YTD	Net Income (JD Mil)				ROaA TTM	ROaE TTM
											6M 2012	FY 2012	Q1 2013	Change YoY		
1	Arab Potash Company	APOT	46.50	0.0%	Q1	21.7	3.9	5.4%	3,874.3	0.0%	125.7	198.8	40.2	-33.3%	16.1%	18.2%
2	Arab Bank Group	ARBK	6.90	0.1%	Q1	15.0	0.7	4.3%	3,684.6	-4.8%	250.7	244.0	143.9	0.6%	0.8%	4.6%
3	The Housing Bank	THBK	8.40	0.0%	Q1	21.9	2.1	3.0%	2,116.8	1.8%	46.0	94.1	24.2	12.4%	1.4%	9.5%
4	Jordan Telecom	JTEL	4.84	3.0%	Q1	15.3	2.9	6.8%	1,210.0	-8.7%	41.1	83.1	15.9	-20.8%	11.9%	19.6%
5	Jordan Phosphate Mines	JOPH	10.55	-2.3%	Q1	7.8	1.0	2.4%	791.3	-18.8%	76.2	135.3	5.3	-86.3%	10.1%	13.0%
6	Jordan Islamic Bank	JOIB	2.94	-0.3%	Q1	9.3	1.5	5.1%	367.5	4.6%	19.0	36.5	10.4	44.4%	1.3%	17.0%
7	Bank of Jordan	BOJX	2.30	0.9%	Q1	9.8	1.4	6.5%	356.7	0.0%	19.6	36.3	9.5	-0.2%	1.8%	13.5%
8	Jordan Kuwait Bank	JOKB	3.18	1.0%	Q1	7.0	0.8	6.3%	318.0	5.0%	25.3	46.4	13.4	-6.9%	1.9%	11.8%
9	Cairo Amman Bank	CABK	2.71	0.0%	Q1	7.8	1.2	6.3%	271.0	-1.5%	16.6	34.7	8.6	2.5%	1.7%	14.7%
10	Eqbal Investment Company	EICO	10.45	7.4%	Q1	11.9	5.9	9.6%	261.3	38.2%	10.8	20.9	6.6	18.7%	30.1%	43.3%
11	Jordan Electric Power	JOEP	3.21	-0.9%	Q4	29.5	2.4	-	242.7	-3.9%	-4.3	8.2	N/A	N/A	1.3%	7.8%
12	Jordan Petroleum Refinery	JOPT	5.97	0.3%	Q4	8.7	1.8	-	191.0	3.3%	10.4	21.9	N/A	N/A	1.4%	21.1%
13	Capital Bank of Jordan	EXFB	1.15	0.9%	Q1	9.2	0.7	-	189.8	11.9%	12.2	19.4	7.8	18.9%	1.3%	8.3%
14	Jordan Ahli Bank	AHLI	1.25	0.0%	Q1	8.1	0.7	-	187.5	-0.8%	12.1	24.6	4.6	-25.5%	0.9%	8.5%
15	Union Land Development Corp	ULDC	3.83	0.0%	Q1	NEG	3.1	-	172.4	64.4%	1.5	-6.7	-0.3	-232.1%	-9.4%	-13.5%
16	Bank Al-Etihad	UBSI	1.57	1.3%	Q1	9.2	0.7	3.8%	157.0	14.6%	4.8	14.8	4.2	133.2%	0.9%	7.2%
17	Afaq Energy	MANE	1.37	7.0%	Q1	20.6	1.2	-	150.7	21.2%	3.1	7.3	1.1	N/A	3.3%	6.0%
18	Arab Jordan Invest Bank	AJIB	1.37	-3.5%	Q1	9.0	1.1	8.8%	137.0	-2.1%	7.5	14.8	4.0	13.8%	1.4%	10.8%
19	Arab Int. for Education & Inv.	AIEI	3.19	3.2%	Q1	8.2	1.8	6.3%	129.2	9.5%	10.9	15.7	3.5	4.6%	15.4%	22.3%
20	Jordan Projects for Tourism	JPTD	5.75	0.0%	Q1	NEG	4.6	-	123.6	0.0%	-1.7	-3.9	-0.7	N/A	-6.0%	-14.3%
21	Invest Bank	INVB	1.13	0.9%	Q1	15.5	0.8	-	113.0	-4.1%	10.0	11.2	2.7	-59.2%	1.0%	5.3%
22	Northern Cement	NCCO	1.94	-0.5%	Q1	33.4	1.7	-	106.7	-38.8%	4.5	4.4	0.7	-64.9%	4.5%	5.1%
23	Arab Banking Corporation	ABCO	1.00	0.0%	Q1	9.0	0.7	9.0%	100.0	0.0%	5.3	11.0	3.0	2.5%	1.3%	8.4%
24	Union Investment Corporation	UINV	2.00	2.0%	Q1	NEG	2.2	-	100.0	49.8%	0.6	-4.1	0.8	-13.6%	-4.1%	-9.4%
25	Jordan Commercial Bank	JCBK	0.98	0.0%	Q1	20.4	0.9	-	98.0	18.4%	1.0	3.1	3.0	133.1%	0.5%	4.4%
26	Jordan Dubai Islamic Bank	JDIB	0.95	0.0%	Q1	62.5	0.7	-	95.0	3.3%	1.2	2.1	0.6	-47.3%	0.3%	1.2%
27	Mediterranean Tourism Inv.	MDTR	1.98	0.0%	Q1	38.2	1.8	2.3%	89.1	-2.9%	1.3	2.3	0.6	N/A	4.5%	4.7%
28	Petra Education	PEDC	5.40	0.0%	Q1	15.5	3.6	5.6%	86.4	-5.4%	3.2	5.8	1.4	-16.3%	16.3%	21.8%
29	Zara Investment	ZARA	0.57	0.0%	Q1	72.0	0.4	-	84.5	-26.2%	2.5	1.2	-1.6	-106.9%	0.4%	0.6%
30	Jordanian Duty Free Shops	JDFS	10.99	0.0%	Q1	10.2	3.0	9.1%	82.4	0.1%	4.1	8.1	2.2	N/A	21.4%	26.7%
ASE Top 30 totals						62.92	1.36	4.3%	15961.1	-1.7%	721.4	1091.3	315.5	-13.6%	1.6%	8.8%

A: Ratios are based on FY 2011 results
Q4: Ratios are based on FY 2012 results
NEG: P/E ratio is negative
N/A: Not available

*: Arms Index (TRIN):

A short-term technical analysis breadth indicator calculated as (Advancing Issues / Declining Issues) / (Advancing Volume / Declining Volume). A ratio of 1 means the market is in balance; above 1 indicates that more volume is moving into declining stocks; and below 1 indicates that more volume is moving into advancing stocks.

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