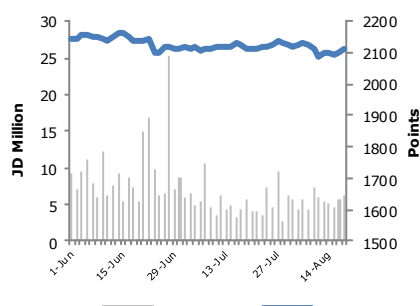


19 August 2014

### ASE General Index



### Trading Activity

Value JD6.20 million

Volume 4.70 million

Source: ASE

### Market Breadth

Gainers	Losers	Unchanged
49	37	32

Source: ASE

Top Gainers	Price	% Chg
Taameer Jor Hldgs	0.13	8.33%
Al-Manara Insurance	0.13	8.33%
United Insurance	1.07	7.00%

Source: ASE

Top Losers	Price	% Chg
Real Estate DV	0.14	-6.67%
Ekbal Print Co.	1.12	-5.88%
Mesc_Jordan	0.18	-5.26%

Source: ASE

Most Active	Price	% Chg
Spcz.Invst.Comd	0.90	3.45%
Amoun Int. Inv.	0.38	-2.56%
Rum Group	0.92	1.10%

Source: ASE

Top Value Traded	Price	% Chg
Arab Bank	7.98	0.88%
Hayat Phar. Ind.	1.91	-1.04%
Ind./Match Jemco	5.00	0.00%

Source: ASE

### Trading by Investor Type

	Buy	Sell
Retail	61.03%	65.64%
Institutional	38.97%	34.36%

Source: SDC

### Trading by Nationality

	Buy	Sell
Jordanians	63.78%	81.55%
Arabs	8.15%	13.61%
Foreigners	28.07%	4.83%

Source: SDC

## The ASE extends gains into 2<sup>nd</sup> session

- Jordanian stocks gained 8.54 points on Tuesday amid healthy volumes. The general index reached its highest level in more than one week at 2,110.89; up 0.41%.
- All sector indices ended the session in green, led by the real estate (1.34%) & services (0.61%) sectors. Utilities & Energy heavyweights Jordan Electric Power (JOEP, 1.9%) & Jordan Petroleum Refinery (JOPT, 1.8%) led gainers.
- Shares of mining giant Jordan Phosphate Mines (JOPH) increased by 3.1%, pushing the industrial sector 0.57% higher.
- Furthermore, insurance (0.33%) & diversified financial (0.29%) stocks contributed to gains.
- Banks closed the day up by 0.16% with Arab Bank (ARBK), Jordan Islamic Bank (JOIB), & Invest Bank (INVB) advancing by 0.9%, 2.3%, & 4.4% respectively.

Regional Markets	Index	Daily	MTD	YTD
Amman SE (ASE)	2110.89	0.41%	-1.20%	2.18%
Dubai FM (DFM)	4850.24	-0.04%	0.35%	43.93%
Abu Dhabi SE (ADX)	5054.64	0.02%	-0.01%	17.82%
Saudi SE (TASI)	10659.56	0.09%	4.35%	24.88%
Kuwait SE (KSE)	7328.34	0.24%	2.77%	-2.93%
Doha SM (DSM)	13647.50	-0.25%	5.98%	31.48%
Bahrain SE (BAX)	1485.88	0.68%	0.96%	18.98%
Muscat SM (MSM)	7336.99	0.22%	1.89%	7.35%
Egypt SE (EGX 30)	9395.58	0.85%	6.45%	38.52%
Iraq SE (ISX)	100.06	0.29%	6.83%	-11.57%

Source: Bloomberg

Sector Indices	Value Traded (JD)	No. of Shares	Close	% Chg
Financial	3,997,312	2,793,196	2,881.14	0.27%
Banks	2,607,267	801,620	4,254.95	0.16%
Insurance	12,555	25,781	1,918.76	0.33%
Diversified Fin. Ser.	102,662	141,828	1,812.71	0.29%
Real Estate	1,274,829	1,823,967	1,927.49	1.34%
Services	761,646	933,901	1,632.03	0.61%
Industrial	1,453,381	1,001,299	1,868.00	0.57%

Source: ASE

## Economic News

- Remittances by Jordanian expatriates rose by 1.4% between January and July this year compared with the same period last year, the Central Bank of Jordan (CBJ) announced Tuesday. According to CBJ data, remittances reached USD2.20 billion in the first seven months of 2014. In the same period of 2013, they stood at USD2.16 billion.

#### Economic News (cont'd)

- The number of overnight visitors to the Kingdom increased by 3% during the first seven months of 2014, standing at 2,305,870 tourists, compared with 2,237,493 in the same period last year, Tourism Minister Nidal Katamine said Tuesday. Katamine added that overall tourism revenues rose by 10% to reach around JD1.80 million, compared with JD1.60 million during the same period in 2013. The number of tour groups increased by 12% during the January-July period of 2014, standing at 157,000 tourists compared with 141,000 last year, he added, according to the Jordan News Agency, Petra. During the first three months of 2014, the number of tourists visiting the ancient city of Petra rose by 3%, Karak by 16.2% and Jerash by 17%, while visitors to the Baptism Site, where Jesus Christ was baptized by John the Baptist, increased by 14.6%. Mount Nebo witnessed a 7% rise in the number of visitors, while the highest increase in the first quarter was marked in the Greek Orthodox Church of St George in Madaba at 18%, compared with the same period in 2013. The church was built in 1896 AD, over the remains of a much earlier sixth century Byzantine church. The Madaba Mosaic Map covers the church's floor and is part of a mosaic panel that was originally around 94 square meters in area, only about a quarter of which is preserved, according to the Jordan Tourism Board. The sixth century map of Jerusalem and the Holy Land, made up of two million pieces of "vividly colored local stone", depicts hills and valleys, villages and towns as far as the Nile Delta. Katamine attributed the increase in overnight visitors and tour groups to the safety, security and stability the Kingdom enjoys in an unstable region, Petra reported.

Rank	Company Name	Ticker	Closing Price	Change	52 Week		Last Report	P/E TTM	P/BV	Div. Yield	MKT Cap (JD Mil)	Change YTD	Net Income (JD Mil)				ROaA TTM	ROaE TTM
					Low	High							FY 2013	Change YoY	H1 2014	Change YoY		
1	Arab Bank Group	ARBK	7.98	0.9%	6.52	10.50	Q2	12.2	0.8	3.8%	4,545.4	1.9%	352.4	44.4%	293.7	7.9%	1.1%	6.8%
2	The Housing Bank	THBK	9.10	-0.5%	8.45	9.15	Q2	21.2	2.4	1.6%	2,293.2	4.6%	99.8	6.1%	57.0	16.8%	1.5%	11.3%
3	Arab Potash Company	APOT	24.74	0.0%	20.47	37.00	Q2	25.6	2.6	6.1%	2,061.3	-11.8%	130.7	-34.2%	43.2	-53.7%	8.2%	9.3%
4	Jordan Telecom	JTEL	3.04	0.3%	2.87	4.14	Q2	15.5	2.3	6.9%	760.0	-25.9%	51.5	-38.1%	22.6	-10.2%	8.1%	13.8%
5	Jordan Islamic Bank	JOIB	3.54	2.3%	2.92	4.50	Q2	12.3	2.0	4.2%	531.0	3.5%	45.1	23.6%	22.7	-7.9%	1.3%	17.1%
6	Jordan Phosphate Mines	JOPH	6.60	3.1%	5.43	8.75	Q2	NEG	0.7	4.5%	495.0	-7.7%	1.2	-99.1%	-7.2	-204.0%	-1.2%	-1.7%
7	Bank of Jordan	BOJX	2.57	-0.4%	2.20	2.81	Q2	9.3	1.3	5.8%	398.6	2.8%	40.7	12.3%	22.1	11.3%	2.0%	14.2%
8	Jordan Kuwait Bank	JOKB	3.65	-0.5%	3.08	4.35	Q2	7.2	0.9	5.5%	365.0	-6.2%	49.6	7.1%	27.6	3.6%	2.0%	12.6%
9	Cairo Amman Bank	CABK	2.85	-1.0%	2.51	4.04	Q2	8.1	1.3	6.0%	356.3	2.5%	40.8	15.7%	20.6	18.0%	2.0%	16.9%
10	Afaq Energy	MANE	2.82	0.0%	1.47	3.18	Q2	12.9	2.4	4.3%	310.2	36.9%	18.5	152.9%	10.5	113.0%	9.4%	18.9%
11	Eqbal Investment Company	EICO	12.36	-0.2%	10.10	15.90	Q2	11.1	5.8	8.1%	309.0	-11.7%	28.7	36.9%	12.5	-6.6%	32.2%	50.6%
12	Capital Bank of Jordan	EXFB	1.62	-0.6%	1.09	2.32	Q2	8.0	1.1	6.2%	294.0	1.3%	35.1	78.1%	18.5	9.3%	2.0%	14.4%
13	Arab Jordan Invest Bank	AJIB	1.64	-0.6%	1.40	2.73	Q2	14.2	1.3	7.9%	246.0	-17.2%	16.1	9.1%	9.0	16.2%	1.3%	11.8%
14	Jordan Ahli Bank	AHLI	1.31	0.8%	1.07	1.49	Q2	7.3	0.8	4.6%	229.3	7.4%	16.0	-33.0%	25.5	156.3%	1.2%	11.0%
15	Jordan Electric Power	JOEP	2.75	1.9%	2.60	3.40	Q2	NEG	2.6	2.7%	207.9	-15.6%	-7.9	-180.9%	-7.1	22.4%	-0.8%	-6.7%
16	Jordan Petroleum Refinery	JOPT	4.58	1.8%	3.78	5.15	Q1	6.0	1.4	-	183.2	-5.6%	28.2	31.7%	N/A	N/A	1.8%	25.3%
17	Arab Int. for Education & Inv.	AIEI	4.50	0.0%	3.08	4.51	Q2	9.3	2.3	6.7%	182.3	22.0%	17.5	27.6%	12.1	22.4%	18.1%	25.2%
18	Bank Al-Etihad	UBSI	1.61	-1.2%	1.30	2.01	Q2	7.2	0.7	3.7%	177.1	-2.4%	23.1	56.6%	11.6	14.2%	1.3%	9.8%
19	Northern Cement	NCCO	2.92	0.0%	1.30	3.10	Q2	11.1	2.3	3.4%	160.6	-2.7%	6.2	39.7%	9.8	540.0%	19.0%	22.3%
20	Invest Bank	INVB	1.42	4.4%	1.04	1.70	Q2	11.7	1.0	4.9%	142.0	18.3%	13.1	16.3%	6.4	-12.6%	1.6%	8.8%
21	Union Land Development Corp	ULDC	2.79	0.0%	2.70	4.15	Q2	301.1	2.3	-	125.6	-15.5%	2.3	-136.8%	0.6	-75.4%	0.6%	0.7%
22	Union Tobacco & Cigarette	UTOB	7.78	0.0%	5.19	10.23	Q2	104.1	3.1	5.1%	116.7	1.7%	3.5	3.5%	1.2	-65.4%	1.2%	2.6%
23	Jordan Projects for Tourism	JPTD	5.40	0.0%	5.40	5.75	Q2	NEG	5.3	-	116.1	-1.3%	-3.5	-9.3%	-0.9	39.5%	-4.6%	-12.4%
24	Arab Banking Corporation	ABCO	1.04	0.0%	0.98	1.29	Q2	9.7	0.8	-	114.4	-5.5%	11.7	5.8%	6.3	2.7%	1.2%	8.8%
25	Jordanian Duty Free Shops	JDFS	15.10	0.0%	11.15	16.00	Q2	8.5	3.2	6.6%	113.3	23.3%	9.9	22.5%	8.2	71.1%	34.2%	40.2%
26	Jordan Commercial Bank	JCBK	1.04	0.0%	0.88	1.19	Q2	71.6	0.9	-	104.0	0.0%	3.6	68.1%	0.7	-76.5%	0.1%	1.3%
27	Mediterranean Tourism Inv.	MDTR	2.22	0.0%	1.86	2.35	Q2	36.5	2.0	2.7%	99.9	-0.9%	3.0	26.0%	1.6	-13.8%	5.1%	5.5%
28	Zara Investment	ZARA	0.62	0.0%	0.54	0.74	Q2	149.0	0.5	-	91.9	14.8%	-1.1	-201.6%	1.8	2106.0%	0.2%	0.4%
29	Union Investment Corporation	UINV	1.74	0.0%	1.67	2.67	Q2	NEG	2.4	-	87.0	-20.2%	4.4	-207.0%	0.6	-89.0%	-0.1%	-0.5%
30	Jordan Dubai Islamic Bank	JDIB	0.79	-1.3%	0.80	0.98	Q2	83.1	0.6	-	79.0	-6.0%	1.5	-28.0%	0.3	-68.0%	0.2%	0.7%
ASE Top 30 totals								15.63	1.30	4.1%	15373.7	-2.5%	1041.5	-2.2%	631.6	-1.2%	1.5%	8.3%

Q1: Ratios are based on Q1 2014 results  
Q2: Ratios are based on Q2 2014 results  
NEG: P/E ratio is negative  
N/A: Not Available

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