

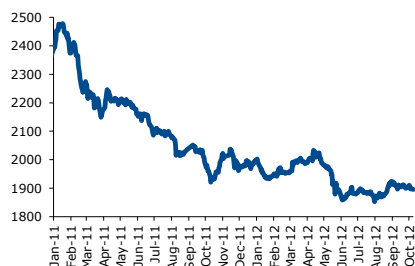
08 October 2012

Trading Activity

Value	JD7.40 million
Volume	7.80 million

Source: ASE

ASE General Index



Sector Indices	Close	% Chg
Financial	2,300.70	-0.04%
Banks	3,320.80	-0.25%
Insurance	1,874.56	1.09%
Diversified Fin. Ser.	1,524.52	-0.57%
Real Estate	1,653.56	1.43%
Services	1,580.49	0.05%
Industrial	2,126.49	-0.22%

Source: ASE

Top Gainers	Price	% Chg
Middle East Div	0.16	6.67%
Arab German Ins	0.17	6.25%
Taameer Jor Hldgs	0.19	5.56%

Source: ASE

Top Losers	Price	% Chg
Uni Arab Invest	0.04	-20.00%
Arab Corp	0.04	-20.00%
Invest Estate Indust	0.05	-16.67%

Source: ASE

Most Active	Price	% Chg
Taj Catering Housing	1.14	-5.00%
Union Inv	0.93	4.49%
Dimensions	0.81	-4.71%

Source: ASE

Top Value Traded	Price	% Chg
Taj Catering Housing	1.14	-5.00%
Union Inv	0.93	4.49%
Union Land Dev	2.11	4.98%

Source: ASE

Trading by Investor Type

	Buy	Sell
Retail	71.94%	67.58%
Institutional	28.06%	32.42%

Source: SDC

Nationality	Buy	Sell
Jordanians	83.59%	89.32%
Arabs	15.06%	8.82%
Foreigners	1.35%	1.86%

Source: SDC

Jordanian stocks close in red

Regional Markets	Index	Daily	MTD	YTD
Amman SE (ASE)	1896.01	-0.11%	-0.35%	-4.97%
Dubai FM (DFM)	1627.09	-1.05%	3.06%	20.22%
Abu Dhabi SE (ADX)	2648.03	0.00%	1.64%	10.23%
Saudi SE (TASI)	6807.30	-0.82%	-0.48%	6.07%
Kuwait SE (KSE)	5994.59	-0.19%	0.20%	3.10%
Doha SM (DSM)	8481.91	-0.24%	-0.33%	-3.38%
Bahrain SE (BAX)	1067.76	-0.26%	-1.80%	-6.64%
Muscat SM (MSM)	5662.10	0.21%	2.31%	-0.58%
Egypt SE (EGX 30)	5587.37	-2.42%	-4.03%	54.25%

Market Breadth			
Gainers	Losers	Unchanged	Arms Index (TRIN)*
52	41	51	1.28

Source: ASE

Market Commentary

- The ASE index edged slightly lower on Monday losing two points as heavyweights in the banking and mining sectors weighed on the index; mainly Jordan Phosphate Mines (JOPH, -1.2%) and Bank of Jordan (BOJX, -1.5%). The general index closed at 1896.01; down by 0.11%.
- Jordanian and foreign investors were net sellers while Arab investors were net buyers.
- Retail investors were net buyers while Institutional investors were net sellers.

Corporate News

- Cairo Amman Bank (CABK)'s Chairman Mr. Khalid Masri has resigned and Mr. Yazeed Al-Mufti has been elected as the new Chairman of the Board.

Economic News

- The value of bonds issued by the Central Bank of Jordan (CBJ) reached JD3.91 billion since the end of 2011 up until yesterday compared to JD1.69 billion for the same period of last year; up by 131% YoY.
- Tax revenues making up 70% of domestic revenues, increased by 4.7% YoY in the first 8 months of 2012 to reach JD2.20 billion.
- Agricultural producers' price index increased in August 2012 to reach 161.5; up by 37.4% MoM. Furthermore, in the first 8 months of 2012 it reached 117.8; up by 9.5% YoY.

Rank	Company Name	Ticker	Closing Price	Change	Last Report	P/E TTM	P/BV	Div. Yield	MKT Cap (JD Mil)	Change YTD	Net Income (JD Mil)			ROaA TTM	ROaE TTM
											H1 2011	H1 2012	% Change		
1	Arab Potash Company	APOT	47.20	0.0%	Q2	13.3	4.4	6.4%	3,932.6	7.0%	128.7	125.7	-2.4%	26.0%	31.1%
2	Arab Bank Group	ARBK	7.15	0.4%	Q2	16.5	0.7	3.5%	3,818.1	-8.9%	226.5	250.7	10.7%	0.7%	4.4%
3	The Housing Bank	THBK	8.25	0.0%	Q2	24.5	2.3	3.0%	2,079.0	3.1%	48.4	46.0	-4.8%	1.2%	9.2%
4	Jordan Telecom	JTEL	5.00	0.2%	Q2	13.9	3.5	7.2%	1,250.0	-9.6%	41.3	41.1	-0.5%	14.5%	23.7%
5	Jordan Phosphate Mines	JOPH	12.69	-1.2%	Q2	6.2	1.3	3.5%	951.8	-0.4%	64.1	76.2	18.8%	16.5%	22.2%
6	Jordan Islamic Bank	JOIB	2.67	0.0%	Q2	10.0	1.6	5.6%	333.8	21.4%	13.4	19.0	42.0%	1.1%	15.9%
7	Bank of Jordan	BOJX	2.01	-1.5%	Q2	8.1	1.2	7.5%	311.8	-2.0%	17.1	19.6	14.7%	1.9%	15.0%
8	Jordan Kuwait Bank	JOKB	3.10	0.0%	Q2	7.4	0.9	6.5%	310.0	-14.4%	23.4	25.3	8.2%	1.9%	12.0%
9	Cairo Amman Bank	CABK	2.57	-0.4%	Q2	7.0	1.2	6.6%	257.0	-7.2%	16.3	16.6	2.1%	1.9%	16.6%
10	Jordan Electric Power	JOEP	2.88	0.0%	Q2	33.4	2.4	5.6%	217.7	-16.5%	-1.0	-4.3	-330.5%	1.1%	6.6%
11	Jordan Ahli Bank	AHLI	1.26	-0.8%	Q2	8.3	0.7	7.9%	189.0	4.5%	12.4	12.0	-2.9%	0.9%	9.0%
12	Jordan Petroleum Refinery	JOPT	5.83	0.5%	Q4	2.9	1.4	-	186.6	-1.0%	42.6	N/A	N/A	6.2%	63.0%
13	Northern Cement	NCCO	3.13	-1.3%	Q2	12.8	2.7	5.8%	172.2	-5.2%	5.7	4.5	-20.9%	18.0%	20.5%
14	Capital Bank of Jordan	EXFB	1.08	-0.9%	Q2	8.4	0.7	-	162.0	-20.6%	-6.0	12.2	302.6%	1.3%	9.2%
15	Eqbal Investment Company	EICO	8.02	-0.2%	Q2	8.5	3.4	12.5%	160.4	22.2%	13.0	10.8	-16.6%	29.1%	36.5%
16	Union Bank	UBSI	1.50	0.0%	Q2	21.5	0.7	4.0%	150.0	4.2%	9.7	4.8	-51.2%	0.4%	3.1%
17	Arab Jordan Invest Bank	AJIB	1.34	-0.7%	Q2	10.5	1.1	7.5%	134.0	0.0%	6.5	7.5	16.3%	1.3%	10.0%
18	Jordan Projects for Tourism	JPTD	5.89	0.0%	Q2	NEG	4.3	-	126.6	-0.2%	-0.4	-1.7	-320.3%	-4.3%	-9.5%
19	Afaq Energy	MANE	1.11	0.0%	Q2	17.6	1.0	6.3%	122.1	-10.5%	3.6	3.1	-13.9%	4.0%	5.8%
20	Invest Bank	INVB	1.22	0.0%	Q2	7.4	0.9	6.6%	122.0	17.5%	3.3	10.0	208.9%	2.4%	12.3%
21	Zara Investment	ZARA	0.88	0.0%	Q2	109.4	0.8	-	118.3	-9.7%	1.0	3.0	188.7%	0.4%	0.7%
22	Arab Int. for Education & Inv.	AIEI	2.83	0.0%	Q2	8.8	1.9	7.1%	114.6	17.9%	6.9	7.6	10.6%	14.5%	21.1%
23	Arab Banking Corporation	ABCO	1.01	0.0%	Q2	8.9	0.8	8.9%	101.0	28.8%	5.2	5.3	1.0%	1.4%	9.3%
24	Jordan Dubai Islamic Bank	JDIB	0.96	0.0%	Q2	14.1	0.8	-	96.0	24.0%	0.2	1.2	576.2%	1.8%	5.9%
25	Union Land Development Corp	ULDC	2.11	5.0%	Q2	NEG	1.9	-	95.0	4.6%	-0.3	1.2	454.1%	-2.5%	-3.4%
26	Jordan Cement Factories	JOCM	1.47	1.4%	Q2	NEG	0.7	-	88.9	-16.0%	-2.7	-7.9	-196.6%	-12.1%	-20.9%
27	Petra Education	PEDC	5.34	0.0%	Q2	14.3	3.5	4.7%	85.4	15.3%	2.8	3.2	12.7%	19.7%	23.9%
28	Mediterranean Tourism Inv.	MDTR	1.88	0.0%	Q2	35.2	1.7	2.1%	84.6	-6.0%	1.0	1.3	36.5%	4.6%	4.9%
29	Jordanian Duty Free Shops	JDFS	11.10	0.0%	Q2	10.4	2.9	9.0%	83.3	39.3%	4.6	4.1	-10.5%	23.2%	26.3%
30	Jordan Commercial Bank	JCBK	0.91	-1.1%	Q2	NEG	0.8	-	75.3	-19.1%	2.7	1.0	-64.6%	-0.4%	-3.2%
ASE Top 30 totals						13.21	1.39	4.8%	15990.3	-1.3%	689.9	699.2	1.4%	2.0%	10.7%

Q1: Ratios are based on Q1 2012 results
Q2: Ratios are based on Q2 2012 results
Q4: Ratios are based on Q4 2011 results
NEG: P/E ratio is negative
N/A: Not available

*: Arms Index (TRIN):

A short-term technical analysis breadth indicator calculated as (Advancing Issues / Declining Issues) / (Advancing Volume / Declining Volume).
A ratio of 1 means the market is in balance; above 1 indicates that more volume is moving into declining stocks; and below 1 indicates that more volume is moving into advancing stocks.

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