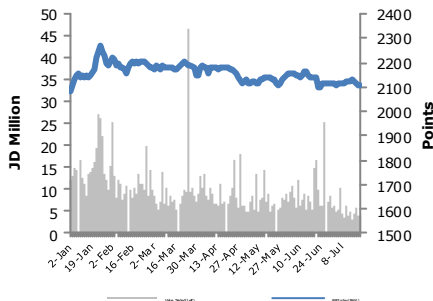


ASE General Index



Trading Activity

Value JD4.00 million

Volume 3.70 million

Source: ASE

Market Breadth

Gainers	Losers	Unchanged
44	37	38

Source: ASE

Top Gainers	Price	% Chg
Int'l Cards Co.	0.18	5.88%
Al-Quds Ready Mix	0.20	5.26%
Travco	0.84	5.00%

Source: ASE

Top Losers	Price	% Chg
Joemirates Ins.	0.27	-12.90%
Jor Pipes Manfact	1.19	-4.80%
Petrochemicals	0.40	-4.76%

Source: ASE

Most Active	Price	% Chg
Compland Dev & Inv	1.18	2.61%
Spcz.Invst.Comd	1.06	0.95%
Taj Catering Housing	1.03	-2.83%

Source: ASE

Top Value Traded	Price	% Chg
Compland Dev & Inv	1.18	2.61%
Spcz.Invst.Comd	1.06	0.95%
Taj Catering Housing	1.03	-2.83%

Source: ASE

Trading by Investor Type

	Buy	Sell
Retail	74.94%	72.16%
Institutional	25.06%	27.84%

Source: SDC

Trading by Nationality

	Buy	Sell
Jordanians	83.51%	86.84%
Arabs	13.87%	12.93%
Foreigners	2.62%	0.24%

Source: SDC

The ASE closes almost flat

- Jordanian stocks closed the session almost unchanged on Monday amid low volumes and a lack of any positive catalyst. Sector indices end the day mixed with the general index at 2,110.81.
- Diversified financials (0.58%) and services (0.46%) stocks led gains for the day. Services heavyweights Jordan Electric Power (JOEP) & Jordan Petroleum Refinery (JOPT) advanced by 0.7% & 1.1% respectively. The real estate (0.12%) sector also ended the session in green.
- On the other hand, the banking sector weighed on the market after falling by 0.28%. Heavyweights Jordan Kuwait Bank (JOKB), Cairo Amman Bank (CABK), & Invest Bank (INVB) declined by 2.1%, 4.0%, & 3.4% respectively.
- Industrial (-0.09%) stocks also dragged the index slightly lower with sector mover Al-Eqbal Investment company (EICO) closing the session 0.8% lower.

Regional Markets	Index	Daily	MTD	YTD
Amman SE (ASE)	2110.81	-0.03%	-0.11%	2.18%
Dubai FM (DFM)	4608.15	-2.47%	16.87%	36.75%
Abu Dhabi SE (ADX)	4940.59	-0.95%	8.56%	15.16%
Saudi SE (TASI)	9750.022	0.14%	2.49%	14.23%
Kuwait SE (KSE)	7071.36	-0.18%	1.43%	-6.33%
Doha SM (DSM)	13135.37	0.35%	14.33%	26.55%
Bahrain SE (BAX)	1481.108	-0.03%	3.75%	18.60%
Muscat SM (MSM)	7175.44	-0.09%	2.39%	4.99%
Egypt SE (EGX 30)	8471.15	-1.22%	3.79%	24.89%
Iraq SE (ISX)	93.93	-1.03%	-1.62%	-16.99%

Source: Bloomberg

Sector Indices	Value Traded (JD)	No. of Shares	Close	% Chg
Financial	3,139,391	2,723,467	2,887.31	-0.20%
Banks	488,852	190,446	4,243.76	-0.28%
Insurance	49,791	29,865	1,950.11	-0.33%
Diversified Fin. Ser.	482,272	528,624	1,841.30	0.58%
Real Estate	2,118,477	1,974,532	1,992.47	0.12%
Services	400,882	379,845	1,632.24	0.46%
Industrial	491,094	596,972	1,846.16	-0.09%

Source: ASE

Corporate News

- Al Zarqa Educational & Investment company (ZEIC)'s net income during the first half of 2014 increased by 12.2% YoY to reach JD2.92 million.
- Philadelphia International Educational Investment Company (PIEC) recorded a net income of JD2.79 million during H1 2014 compared to JD1.84 million reported during the same period in 2013; up by 52% YoY.
- Comprehensive Leasing Company (LEAS)'s net income during H1 2014 increased by JD0.23 million, or 19.5% YoY, to reach JD1.38 million.

Economic News

- The unemployment rate for Q2 2014 stood at 12.0% compared with 11.8% during the previous quarter, according to the Department of Statistics (DOS). The DOS survey said the unemployment rate was 10.4% among males compared with 20.1% in females. The figures also revealed a 1.0% YoY decline in the unemployment rate during Q2 2014 compared with Q2 2013, when it was 11.8%.
- Jordanian expatriate remittances rose by 3.1% YoY during H1 2014 to reached USD1,850 million compared with USD1,794 million during the same period last year.

Economic News (cont'd)

- Prime Minister Abdullah Ensour on Thursday will patronise a ceremony to officially launch the Islamic sukuk (finance bonds) in Jordan, the Jordan Securities Commission (JSC) said Sunday after it finished preparing all regulations and instructions needed to regulate the issuance of these bonds for economic activities in the private and public sector. According to JSC, the three capital institutions (JSC, Amman Stock Exchange and the Securities Depository Centre) are now ready to issue the bonds.
- Jordan now is seeking loan guarantees from Japan to improve the Kingdom's credit rating, Saleh Kharabsheh, secretary general of the Ministry of Planning and International Cooperation, said on Sunday. Kharabsheh said the issue was discussed with Akihiko Tanaka, president of Japan International Cooperation Agency (JICA), who is currently visiting Jordan. Receiving guarantees from Japan will enable Jordan to access affordable financing from international capital markets, according to Kharabsheh.

Rank	Company Name	Ticker	Closing Price	Change	52 Week		Last Report	P/TTM	P/BV	Div. Yield	MKT Cap (JD Mil)	Change YTD	Net Income (JD Mil)				ROaA TTM	ROaE TTM
					Low	High							FY 2013	Change YoY	H1 2014	Change YoY		
1	Arab Bank Group	ARBK	8.25	0.6%	6.52	10.50	Q2	12.6	0.9	3.6%	4,699.2	5.4%	352.4	44.4%	293.7	7.9%	1.1%	6.8%
2	The Housing Bank	THBK	9.05	-0.5%	8.45	9.15	Q1	21.9	2.3	1.7%	2,280.6	4.0%	99.8	6.1%	N/A	N/A	1.4%	10.4%
3	Arab Potash Company	APOT	25.99	0.0%	20.47	42.55	Q1	19.1	2.4	5.8%	2,165.4	-7.3%	130.7	-34.2%	N/A	N/A	10.6%	11.9%
4	Jordan Telecom	JTEL	3.04	-0.3%	2.87	4.14	Q1	15.9	2.0	6.9%	760.0	-25.9%	51.5	-38.1%	N/A	N/A	7.3%	12.2%
5	Jordan Islamic Bank	JOIB	3.45	2.1%	2.90	4.50	Q1	11.5	1.9	4.3%	517.5	0.9%	45.1	23.6%	N/A	N/A	1.4%	17.9%
6	Jordan Phosphate Mines	JOPH	6.76	-0.6%	5.43	9.90	Q1	90.7	0.7	4.4%	507.0	-5.5%	1.2	-99.1%	N/A	N/A	0.5%	0.7%
7	Bank of Jordan	BOJX	2.57	0.8%	2.20	2.81	Q1	9.5	1.3	5.8%	398.6	2.8%	40.7	12.3%	N/A	N/A	2.0%	15.0%
8	Jordan Kuwait Bank	JOKB	3.67	-2.1%	3.08	4.35	Q1	7.8	0.9	5.4%	367.0	-5.7%	49.6	7.1%	N/A	N/A	1.9%	11.6%
9	Cairo Amman Bank	CABK	2.85	-4.0%	2.51	4.04	Q1	8.4	1.3	6.0%	356.3	2.5%	40.8	15.7%	N/A	N/A	1.9%	16.8%
10	Eqbal Investment Company	EICO	12.50	-0.8%	10.10	15.90	Q1	11.2	6.7	8.0%	312.5	-10.7%	28.7	36.9%	N/A	N/A	35.1%	61.4%
11	Afaq Energy	MANE	2.80	0.0%	1.47	3.18	Q1	13.8	2.3	4.3%	308.0	35.9%	18.5	152.9%	N/A	N/A	9.4%	17.3%
12	Capital Bank of Jordan	EXFB	1.56	0.6%	1.09	2.32	Q1	7.6	1.1	6.4%	283.1	-2.5%	35.1	78.1%	N/A	N/A	2.1%	14.7%
13	Arab Jordan Invest Bank	AJIB	1.62	0.0%	1.36	2.73	Q1	15.0	1.9	8.0%	243.0	-18.2%	16.1	9.1%	N/A	N/A	1.4%	12.7%
14	Jordan Ahli Bank	AHLI	1.30	0.0%	1.07	1.49	Q1	12.5	0.8	4.6%	227.5	6.6%	16.0	-33.0%	N/A	N/A	0.7%	6.4%
15	Jordan Electric Power	JOEP	2.88	0.7%	2.60	3.40	Q1	NEG	2.7	2.6%	217.7	-11.7%	-8.9	-190.8%	N/A	N/A	-1.1%	-10.3%
16	Arab Int. for Education & Inv.	AIEI	4.48	3.0%	3.05	4.51	Q1	10.1	2.1	6.7%	181.4	21.4%	16.2	18.2%	N/A	N/A	16.3%	22.5%
17	Jordan Petroleum Refinery	JOPT	4.46	1.1%	3.78	5.40	Q4	6.3	1.4	-	178.4	-8.0%	28.3	31.9%	N/A	N/A	1.7%	24.8%
18	Bank Al-Etihad	UBSI	1.57	0.0%	1.30	2.01	Q1	7.1	0.7	3.8%	172.7	-4.8%	23.1	56.6%	N/A	N/A	1.2%	9.7%
19	Northern Cement	NCCO	2.92	0.0%	1.30	3.10	Q1	16.2	2.3	3.4%	160.6	-2.7%	6.2	39.7%	N/A	N/A	13.0%	15.0%
20	Invest Bank	INVB	1.40	-3.4%	1.04	1.70	Q1	11.1	1.0	5.0%	140.0	16.7%	13.1	16.3%	N/A	N/A	1.7%	9.0%
21	Union Land Development Corp	ULDC	2.87	-1.0%	2.70	4.15	Q1	38.4	2.3	-	129.2	-13.0%	2.3	-136.8%	N/A	N/A	4.4%	6.1%
22	Union Tobacco & Cigarette	UTOB	7.98	0.0%	5.19	10.23	Q1	85.5	2.8	5.0%	119.7	4.3%	3.5	3.5%	N/A	N/A	1.5%	3.1%
23	Jordan Projects for Tourism	JPTD	5.40	0.0%	5.40	5.75	Q1	NEG	5.2	-	116.1	-1.3%	-3.5	-9.3%	N/A	N/A	-5.2%	-13.8%
24	Arab Banking Corporation	ABCO	1.02	-1.0%	0.98	1.29	Q1	9.6	0.8	-	112.2	-7.3%	11.7	5.8%	N/A	N/A	1.3%	8.6%
25	Jordan Commercial Bank	JCBK	1.10	0.0%	0.88	1.19	Q1	25.7	0.9	-	110.0	5.8%	5.5	156.1%	N/A	N/A	0.4%	3.7%
26	Jordanian Duty Free Shops	JDFS	14.50	0.0%	10.51	14.00	Q1	9.4	3.5	6.9%	108.8	18.4%	9.9	23.1%	N/A	N/A	28.5%	39.2%
27	Mediterranean Tourism Inv.	MDTR	2.22	0.0%	1.86	2.35	Q1	33.9	2.0	2.7%	99.9	-0.9%	3.0	26.0%	N/A	N/A	5.7%	6.1%
28	Union Investment Corporation	UINV	1.84	0.0%	1.74	2.67	Q1	89.4	2.6	-	92.0	-15.6%	1.8	-144.1%	N/A	N/A	0.7%	2.8%
29	Zara Investment	ZARA	0.59	0.0%	0.54	0.74	Q1	NEG	0.5	-	87.5	9.3%	-1.1	-201.6%	N/A	N/A	-0.4%	-0.5%
30	Jordan Dubai Islamic Bank	JDIB	0.84	1.2%	0.81	0.98	Q1	64.6	0.6	-	84.0	0.0%	1.5	-28.0%	N/A	N/A	0.2%	1.0%
ASE Top 30 totals								15.83	1.32	4.1%	15615.9	-1.1%	1038.6	-4.8%	-	-	1.5%	8.3%

Q2: Ratios are based on Q2 2013 results
NEG: P/E ratio is negative
N/A: Not Available

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