

Amman Stock Exchange (ASE) Daily Market Report November 19th, 2012

Market Summary:

Trading value for Monday 19/11/2012 reached JOD (7.1) million. (7.0) million shares were traded through (3,116).

The shares price index closed at (1904.88) point, a decrease of (0.01%).

The shares of (132) companies were traded, the shares prices of (36) companies rose, and the shares prices of (43) declined.

At the sector level, the Services index decreased by 0.30%, the financial index increased by 0.13%, and the Industrial index decreased by 0.11%.

Source: Amman Stock Exchange (ASE)

Economic News

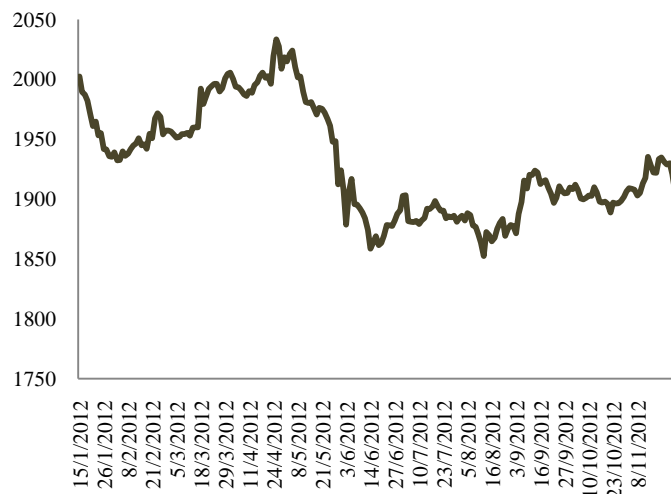
- Government to review fuel prices every month as of 2013**

The government will review prices of fuel products on a monthly basis as of January 1, 2013, Ministry of Energy and Mineral Resources Secretary General Farouk Hiyari said Monday. Since petroleum product prices were liberalised last week by the government, prices of oil derivatives in the domestic market will be defined every month based on oil prices on international markets, he said.

- Gulf States mull aid for Jordan — UAE**

Foreign Minister Nasser Judeh on Monday conveyed a message from His Majesty King Abdullah's to UAE President Sheikh Khalifa Bin Zayed Al Nahyan, concerning bilateral relations and the regional developments. Meanwhile, Agence France-Presse reported that Arab Gulf states are mulling ways to help Jordan shore up its fuel supplies, quoting UAE Foreign Minister Sheikh Abdullah Bin Zayed Al Nahyan on Monday.

Figure 1: Free Float Index



Source: Amman Stock Exchange (ASE)

Figure 2: Top Gainers

	Close Price	Change
FRST	0.1	11.11%
THMA	0.15	7.14%
JCBK	1.06	7.07%
IENG	1.33	4.72%
INOH	1.11	4.71%

Source: Amman Stock Exchange (ASE)

Figure 3: Top losers

	Close Price	Change
AGICC	0.12	7.69%
JOST	1.19	5.55%
TAMR	0.17	5.55%
MEIN	1.37	4.86%
FOOD	0.2	4.70%

Figure 4: Top Companies by Value Traded

	Closing price	Value Traded
JOPH	13.29	2,543,516
AEIV	0.78	367,640
ARBK	6.96	337,323
JOST	1.26	337,260
ENTK	0.88	318,588

Source: Amman Stock Exchange (ASE)

Figure 5: Top Companies by Trading Volume

	Closing price	Trading Volume
SPIC	0.32	937,307
IBFM	0.27	551,286
AEIV	0.78	472,372
JOCF	0.53	468,860
ENTK	0.88	370,170

Source: Amman Stock Exchange (ASE)

- **Million Jordanians apply for fuel compensation online**

Around 17,700 families have received cash support as a compensation for the lifted fuel subsidies by 3:00pm on Monday. The number of individuals who received the JOD 2.9 million support is around 80,000. Finance Ministry Secretary General Omar Zu'bi said that the number of families, who filed an online application since the beginning of the process late last week, to receive the support, reached 222,000, more than one million Jordanians.

- **Professional associations rally as fuel protests continue**

Members of professional associations rallied in Amman on Monday as protests took place in other cities on the sixth day after the government decided to lift fuel subsidies.

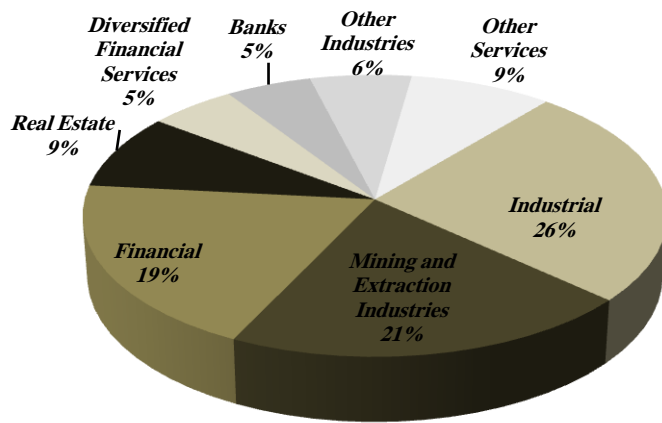
In an afternoon rally, some 300 members of the professional associations protested against the decision, warning of a "popular revolt" if the measure is not reversed.

- **Expatriate transfers rise by 5.5% to USD 3.1 billion**

Expatriate transfers to Jordan have increased by 5.5 per cent during the first 10 months of 2012, according to preliminary data from the Central Bank of Jordan (CBJ). By the end of October, transfers have reached USD3.1 billion (JOD2.2 billion), while the number stood at USD 2.94 billion during the same period last year, the CBJ indicated on Monday.

Figure 6: Value Traded

Figure 7: Trading Volume

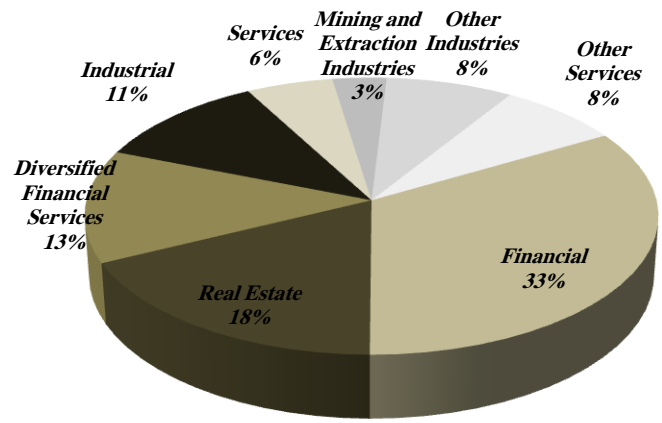


Source: Amman Stock Exchange (ASE)

Figure 8: Regional Markets Indices

	Index Close	% Change	Year to Date
KSA	6666.46	-1.46%	2.62%
Dubai	1579.12	-1.38%	7.69%
Abu Dhabi	2660.17	-0.79%	2.10%
Egypt	5413.78	-1.18%	27.77%
Qatar	8380.92	0.04%	-6.83%
Kuwait	5783.36	0.24%	-0.44%
Oman	5601.94	-0.28%	-0.13%
Lebanon	1115.96	-0.02%	-3.35%

Source: Bloomberg



Source: Amman Stock Exchange (ASE)

Figure 9: International Markets Indices

	Index Close	% Change	Year to Date
S&P 500	1386.89	1.99%	5.90%
Dow Jones	12795.96	1.65%	3.35%
Nasdaq	2916.07	2.21%	10.37%
London	2997.32	2.20%	0.19%
Nikkei 225	9153.2	1.43%	4.95%

Source: Bloomberg

Figure 10: Banks Listed on the Amman Stock Exchange (ASE)

Company Name	Market Cap (Million)	Capital (Million)	Closing price	Change in price	P/E	P/BV	Div. Yield	Trailing EPS	ROA	ROE	Lastest F.S
ARBK Arab Bank	3,807.41	550.20	6.92	-0.57%	11.08	0.69	3.51%	0.62	0.80%	4.63%	Q3 2012
THBK The Housing Bank for Trade and Finance	2,079.00	252.00	8.25	-	20.20	2.07	3.03%	0.41	1.45%	10.03%	Q3 2012
BOJX Bank of Jordan	327.26	155.10	2.11	0.96%	8.69	1.17	7.11%	0.24	1.84%	13.50%	Q3 2012
JOKB Jordan Kuwait Bank	302.00	100.00	3.02	-0.66%	6.99	0.82	6.62%	0.43	1.87%	12.00%	Q3 2012
JOIB Jordan Islamic Bank for Finance and Investment	345.00	125.00	2.76	-	9.69	1.56	4.35%	0.28	1.20%	16.65%	Q3 2012
CABK Cairo Amman Bank	256.00	100.00	2.56	-	7.30	1.15	6.64%	0.35	1.80%	15.74%	Q3 2012
AHLI Jordan National Bank	184.75	145.47	1.27	1.60%	7.89	0.71	8.12%	0.16	0.90%	9.08%	Q3 2012
EXFB Capital Bank Of Jordan	157.50	150.00	1.05	-0.94%	6.45	0.66	0.00%	0.16	1.71%	10.59%	Q3 2012
UBSI Union Bank	145.00	100.00	1.45	1.40%	18.20	0.63	4.14%	0.08	0.51%	3.50%	Q3 2012
SGBJ Société Générale de Banque - Jordanie	85.00	100.00	0.85	-	23.61	0.82	0.00%	0.04	0.91%	4.39%	Q3 2012
AJIB Arab Jordan Investment Bank	135.00	100.00	1.35	-	9.51	0.89	7.41%	0.14	1.47%	10.09%	Q3 2012
INVB Jordan Investment and Finance Bank	119.00	100.00	1.19	-	8.37	0.90	6.72%	0.14	2.02%	10.76%	Q3 2012
ABCO Arab Banking Corporation / (Jordan)	98.00	100.00	0.98	1.03%	10.35	0.77	8.23%	0.09	1.17%	7.72%	Q3 2012
JDIB Industrial Development Bank	98.00	100.00	0.98	1.03%	14.56	0.77	0.00%	0.07	1.68%	5.57%	Q3 2012
JCBK Jordan Commercial Bank	87.74	82.77	1.06	7.07%	N/A	0.94	0.00%	-0.04	-0.39%	-3.24%	H1 2012

Source: Companies Financials & Bloomberg

Figure 11: Highest Market Capitalization listed on the ASE

Company Name	Market Cap (Million)	Capital (Million)	Closing price	Change in price	P/E	P/BV	Div. Yield	Trailing EPS	ROA	ROE	Lastest F.S
APOT Arab Potash	3,999.26	83.32	48.00	-	13.08	4.29	6.25%	3.67	19.13%	22.99%	Q3 2012
JTEL Jordan Telecommunications	1,327.50	250.00	5.31	-	14.70	3.55	6.78%	0.36	13.60%	22.34%	Q3 2012
JOPH Jordan Phosphate Mines	1,005.00	75.00	13.40	0.83%	6.17	1.33	3.36%	2.17	16.58%	21.86%	Q3 2012
JOEP Jordan Electric Power	247.21	75.60	3.27	-0.30%	23.46	2.39	4.89%	0.14	1.67%	9.48%	Q3 2012
JOPT Jordan Petroleum Refinery	174.40	32.00	5.45	-0.37%	2.72	1.35	0.00%	2.00	6.19%	62.97%	F.Y 2011
EICO International Tobacco and Cigarettes	172.40	20.00	8.62	-	7.30	3.29	11.60%	1.18	31.98%	38.59%	Q3 2012
NCCO Northern Cement	164.45	55.00	2.99	-	15.63	2.41	6.02%	0.19	10.57%	11.95%	Q3 2012
JOCM Jordan Cement Factories	82.81	60.44	1.37	1.48%	N/A	0.67	0.00%	-0.42	-13.71%	-21.96%	Q3 2012
RJAL Alia-The Royal Jordanian Airlines	47.25	84.37	0.56	-1.75%	N/A	1.08	0.00%	-0.69	-27.20%	172.43%	Q3 2012
MANE Afaq For Energy Company	121.00	110.00	1.10	1.85%	16.30	0.99	6.36%	0.07	4.64%	6.12%	F.Y 2011
ZARA Zara Investments	102.50	125.00	0.82	-	N/A	0.62	0.00%	-0.01	-0.31%	-0.52%	F.Y 2011
AIEI Arab International for Education and Investment	113.40	40.50	2.80	-0.71%	9.26	1.85	7.14%	0.30	14.47%	20.87%	F.Y 2011
MDTR Mediterranean Tourism Investment	87.30	45.00	1.94	-	42.67	1.77	2.06%	0.05	3.88%	4.12%	F.Y 2011
JDFS Jordanian Duty Free Shops	84.75	7.50	11.30	-	9.97	2.63	8.85%	1.13	24.39%	27.88%	F.Y 2011
JOST Jordan Steel	41.65	35.00	1.19	-5.56%	15.22	0.95	10.08%	0.08	-0.31%	-0.59%	Q3 2012
DADI Dar Al Dawa Development and Investment	32.20	23.00	1.40	-	N/A	0.64	0.00%	-0.24	-9.24%	-16.16%	Q3 2012

Source: Companies Financials & Bloomberg

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