

Amman Stock Exchange (ASE) Daily Market Report December 9th, 2014

Market Summary:

Trading value for Monday 8/12/2014 reached JOD (7.3) million. (8.9) million shares were traded through (3,662).

The shares price index closed at (2143) points, a drop of (0.37%).

The shares of (133) companies were traded, the shares prices of (46) companies rose, and the shares prices of (42) declined.

Source: Amman Stock Exchange (ASE)

Economic News

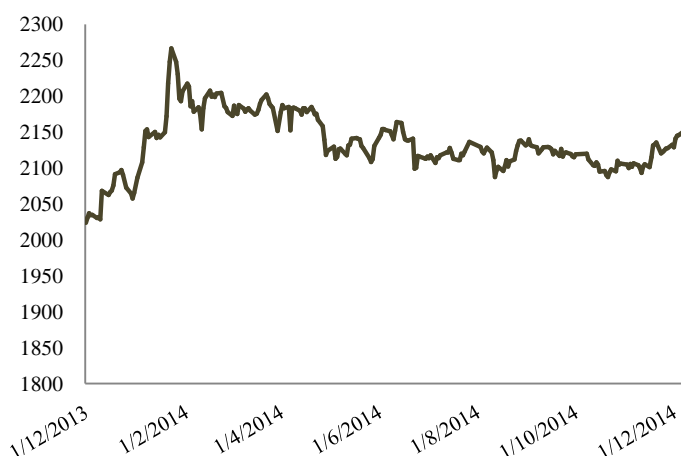
• Jordan receives JOD 1.2 billion foreign aid in 11 months

The Ministry of Planning and International Cooperation on Sunday said the overall amount of foreign assistance, grants and soft loans committed to Jordan by international donors reached USD 1.74 billion (JOD 1.2 billion) by the end of November. According to a ministry statement, grants amounted to USD 1.079 billion, while contracted low cost loans were worth USD 663 million. Except for aid directed to support the state budget, the disbursement of the committed assistance is based on the time frame to implement projects, which usually ranges between two to five years, said the ministry.

• Egypt to Sign Agreement On Nuclear Power With Jordan

A delegation headed by Egypt's deputy minister of electricity and renewable energy, Hassan Hassanein, visited Jordan on Sunday to discuss a memorandum of understanding it plans to conclude at the end of a three-day visit. The minister said he visited the five megawatt Jordan Research and Training Reactor (JRTR), which was launched in 2013 and is still under construction. He will also visit sites for uranium exploration and extraction, which the state's Jordanian Uranium Mining Company said will commence in the next two years. Egypt will be the second - after Kuwait - to sign a nuclear memorandum with Jordan. The latter has signed a cooperation agreement on nuclear energy with Saudi Arabia.

Free Float Index



Source: Amman Stock Exchange (ASE)

Figure 1: Top Gainers

	Close Price	Change
NAQL	0.50	8.70%
EKPC	1.48	7.25%
JNCC	0.21	5.00%
IHCO	0.67	4.69%
NAST	0.92	4.55%

Source: Amman Stock Exchange (ASE)

Figure 2: Top losers

	Close Price	Change
ARGR	0.47	-14.55%
SNRA	3.53	-4.85%
JOST	0.62	-4.62%
MSKN	0.65	-4.41%
AMAL	0.87	-4.40%

Figure 3: Top Companies by Value Traded

	Closing price	Value Traded
JNTH	1.39	664,185
NAQL	0.50	540,177
SPIC	0.63	498,778
RUMM	1.19	488,495
ATTA	1.85	438,280

Source: Amman Stock Exchange (ASE)

Figure 4: Top Companies by Trading Volume

	Closing price	Trading Volume
NAQL	0.5	1,084,517
SPIC	0.63	788,998
IDMC	0.53	552,502
JNTH	1.39	480,800
PROF	0.55	474,534

Source: Amman Stock Exchange (ASE)

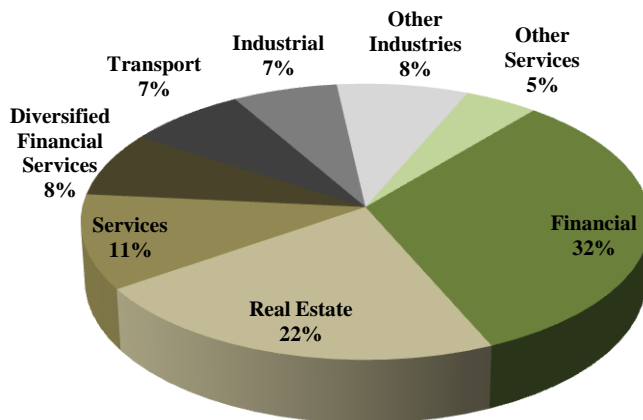
• **Lower House Tuesday session to focus on gas deal with Israel -- Tarawneh**

Lower House Speaker Atef Tarawneh on Sunday said MPs are unaware of the details of the Israeli gas import agreement, adding that the public has the right to know all particulars of the planned deal. Tarawneh said the House will hold a general session on Tuesday to discuss the issue, and MPs will take the appropriate decision once fully aware of all the circumstances surrounding the "speculated" agreement, the Jordan News Agency, Petra, reported. Jordan. In September, the government said NEPCO is expected to buy 250-300 million cubic feet of natural gas per day from Noble Energy.

• **Jordan looks for close business ties with East Africa -- Minister**

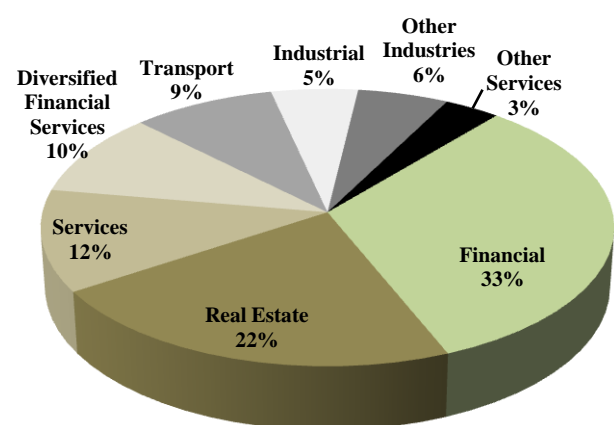
Jordan is interested in building solid economic and trade relations with East Africa and will put in place all that is required to forge closer cooperation, the Minister of Industry, Trade and Supply, Hatem Halawani, said on Sunday. He also told an African economic delegation, currently visiting the Kingdom, that the public and private sectors had the prime task of stimulating the business community to exploit the available opportunities to launch ventures, promote trade and exchange expertise.

Figure 5: Value Traded



Source: Amman Stock Exchange (ASE)

Figure 5: Trading Volume



Source: Amman Stock Exchange (ASE)

Figure 6: Regional Markets Indices

	Index Close	% Change	Year to Date
KSA	8957.63	1.77%	-0.02%
Dubai	4171.15	-0.36%	24.01%
Abu Dhabi	4702.14	0.77%	8.51%
Egypt	9458.57	1.65%	37.32%
Qatar	12748.18	1.08%	22.42%
Kuwait	6776.09	0.01%	-10.92%
Oman	6576.99	-0.11%	-5.82%
Lebanon	1182.36	-0.38%	2.46%

Source: Bloomberg

Figure 7: International Markets Indices

	Index Close	% Change	Year to Date
S&P 500	2071.92	-0.12%	11.86%
Dow Jones	17900.10	-0.07%	7.55%
Nasdaq	4769.44	-0.11%	14.73%
London	3573.47	-0.42%	-1.14%
Nikkei 225	17887.21	0.94%	7.97%

Source: Bloomberg

Figure 8: Banks Listed on the Amman Stock Exchange (ASE)

	Company Name	Market Cap (Million)	Capital (Million)	Closing price	Change in price	P/E	P/BV	Div. Yield	Trailing EPS	ROA	ROE	Latest F.S
ARBK	Arab Bank	3,947.33	569.60	6.93	-0.86%	10.99	0.98	4.06%	0.63	1.24%	7.62%	Q3 2014
THBK	The Housing Bank for Trade and Finance	2,293.20	252.00	9.10	-	19.78	2.17	3.30%	0.46	1.20%	8.63%	Q3 2014
BOJX	Bank of Jordan	406.36	155.10	2.62	-0.38%	9.69	1.24	5.73%	0.27	1.41%	9.74%	Q3 2014
JOKB	Jordan Kuwait Bank	425.00	100.00	4.25	-	8.53	0.99	4.71%	0.50	1.50%	9.43%	Q3 2014
JOIB	Jordan Islamic Bank	547.50	150.00	3.65	-0.82%	13.08	2.03	3.42%	0.28	0.96%	12.51%	Q3 2014
CABK	Cairo Amman Bank	365.00	125.00	2.92	-	8.11	1.31	4.66%	0.36	1.36%	11.58%	Q3 2014
AHLI	Jordan National Bank	236.25	175.00	1.35	-	6.88	0.77	4.19%	0.20	1.42%	10.59%	Q3 2014
EXFB	Capital Bank Of Jordan	279.51	181.50	1.54	-	7.12	0.84	5.90%	0.22	1.34%	7.95%	Q3 2014
UBSI	Union Bank	198.00	110.00	1.80	-1.10%	7.77	0.75	3.33%	0.23	0.88%	7.17%	Q3 2014
SGBJ	Société Générale de Banque - Jordanie	106.00	100.00	1.06	-	11.82	0.89	0.00%	0.09	0.96%	5.97%	Q3 2014
AJIB	Arab Jordan Investment Bank	306.00	150.00	2.04	-	14.26	1.44	4.25%	0.14	1.00%	8.15%	Q3 2014
INVB	Jordan Investment and Finance Bank	128.00	100.00	1.28	-2.29%	11.74	0.16	5.47%	0.11	0.80%	1.34%	H1 2014
ABCO	Arab Banking Corporation / (Jordan)	119.90	110.00	1.09	-	9.43	0.84	8.34%	0.12	0.91%	6.85%	Q3 2014
JDIB	Jordan Dubai Islamic Bank	95.00	100.00	0.95	-1.04%	97.17	0.73	0.00%	0.01	0.12%	0.57%	Q3 2014
JCBK	Jordan Commercial Bank	115.00	100.00	1.15	2.68%	107.30	1.01	0.00%	0.01	0.06%	0.57%	H1 2014

Source: Companies Financials & Bloomberg

Figure 9: Highest Market Capitalization listed on the ASE

	Company Name	Market Cap (Million)	Capital (Million)	Closing price	Change in price	P/E	P/BV	Div. Yield	Trailing EPS	ROA	ROE	Latest F.S
APOT	Arab Potash	1,666.36	83.32	20.00	-	20.69	2.01	7.50%	0.97	7.50%	8.52%	Q3 2014
JTEL	Jordan Telecommunications	817.50	250.00	3.27	-2.39%	18.63	2.38	0.00%	0.18	5.35%	9.16%	Q3 2014
JOPH	Jordan Phosphate Mines	463.50	75.00	6.18	-0.48%	185.70	0.40	0.00%	0.03	-0.58%	-0.70%	H1 2014
JOEP	Jordan Electric Power	223.02	75.60	2.95	-1.67%	N/A	2.39	2.54%	-0.08	0.85%	7.94%	Q3 2014
JOPT	Jordan Petroleum Refinery	281.25	62.50	4.50	0.90%	9.15	2.02	0.00%	0.49	1.30%	18.02%	Q3 2014
EICO	Al-Eqbal Investment Company	277.00	25.00	11.08	-1.07%	10.83	4.77	9.03%	1.02	19.54%	30.53%	Q3 2014
NCCO	Northern Cement	170.50	55.00	3.10	1.97%	9.62	2.33	2.26%	0.32	16.60%	19.87%	Q3 2014
JOCM	Jordan Cement Factories	106.38	60.44	1.76	1.15%	N/A	1.26	0.00%	-0.64	0.94%	2.12%	Q3 2014
RJAL	Alia-The Royal Jordanian Airlines	54.84	84.37	0.65	1.56%	N/A	1.32	0.00%	-0.82	-3.40%	-104.2%	H1 2014
MANE	Afaq For Energy Company	298.10	110.00	2.71	0.37%	12.70	2.22	4.43%	0.21	8.52%	12.18%	Q3 2014
ZARA	Zara Investments	96.37	148.26	0.65	-	N/A	0.52	0.00%	-0.01	0.71%	0.96%	Q3 2014
AIEI	Arab International for Education and Investment	180.23	40.50	4.45	-	10.06	2.01	6.74%	0.44	8.08%	10.16%	Q3 2014
MDTR	Mediterranean Tourism Investment	99.90	45.00	2.22	-	36.77	1.98	2.70%	0.06	4.02%	4.27%	Q3 2014
JDFS	Jordanian Duty Free Shops	119.85	7.50	15.98	-	8.69	3.04	6.26%	1.84	28.30%	31.95%	Q3 2014
JOST	Jordan Steel	21.70	35.00	0.62	-4.62%	N/A	0.52	0.00%	0.00	-1.32%	-2.55%	Q3 2014
DADI	Dar Al Dawa Development and Investment	72.00	25.00	2.88	-2.37%	12.82	1.33	3.47%	0.22	2.84%	5.50%	Q3 2014

Source: Companies Financials & Bloomberg

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