

## Amman Stock Exchange (ASE) Daily Market Report December 3<sup>rd</sup>, 2014

### Market Summary:

Trading value for Tuesday 2/12/2014 reached JOD (7.4) million. (7.4) million shares were traded through (3,792).

The shares price index closed at (2141) points, an increase of (0.60%).

The shares of (124) companies were traded, the shares prices of (44) companies rose, and the shares prices of (36) declined.

Source: Amman Stock Exchange (ASE)

### Economic News

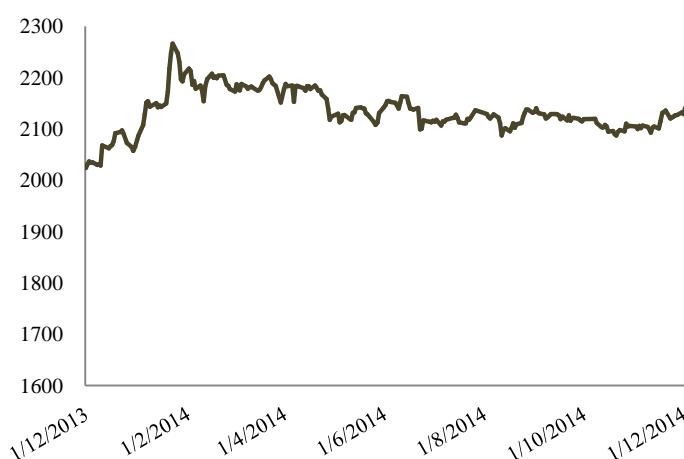
- IMF delegation to follow up next week on Jordan's reform programs**

Finance Minister Umayya Toukan on Tuesday said a delegation from the International Monetary Fund (IMF) will pay the Kingdom a regular visit next week to follow up on financial and economic reform programs. Toukan added that the team will discuss recent financial and economic developments that affect the national economy, especially after the IMF executive board agreed to conclude the fifth revision to the national reform program. He noted that the IMF may finish the revision program by February 2015. The minister said Jordan's commitment to apply the financial and economic reform program has a great impact on improving the financial performance and stability of the Jordanian economy.

- Most Jordanians satisfied with socio-economic rights**

Two-thirds of Jordanians (68.3 per cent) are satisfied with the socio-economic rights they enjoy, according to the results of an opinion poll announced on Tuesday. The poll, which included a sample of 1,200 families in the country's 12 governorates, addressed Jordanians' satisfaction of five main rights. Conducted by the Phenix Centre for Economic and Informatics Studies, the poll showed that 73.6 per cent of Jordanians are satisfied with the right of access to food. The capital topped this indicator with 77.8 per cent of its residents saying they are highly satisfied with this right, followed by Balqa Governorate (74.4 per cent) and Zarqa (74.3 per cent), while Jerash was at the bottom of the list with 66.9 per cent.

### Free Float Index



Source: Amman Stock Exchange (ASE)

**Figure 1: Top Gainers**

	Close Price	Change
REDV	0.17	6.25%
APCT	0.20	5.26%
IREL	10.48	4.90%
MSKN	0.65	4.84%
JNTH	1.30	4.84%

**Figure 2: Top losers**

	Close Price	Change
ARGR	0.55	-8.33%
JIIG	0.58	-4.92%
IPCH	0.4	-4.76%
EMAR	0.44	-4.35%
TRAV	0.67	-4.29%

Source: Amman Stock Exchange (ASE)

**Figure 3: Top Companies by Value Traded**

	Closing price	Value Traded
RUMM	1.18	2,057,665
JNTH	1.30	808,061
ARBK	7.00	583,662
ROYA	0.65	540,708
RJAL	0.64	249,926

Source: Amman Stock Exchange (ASE)

**Figure 4: Top Companies by Trading Volume**

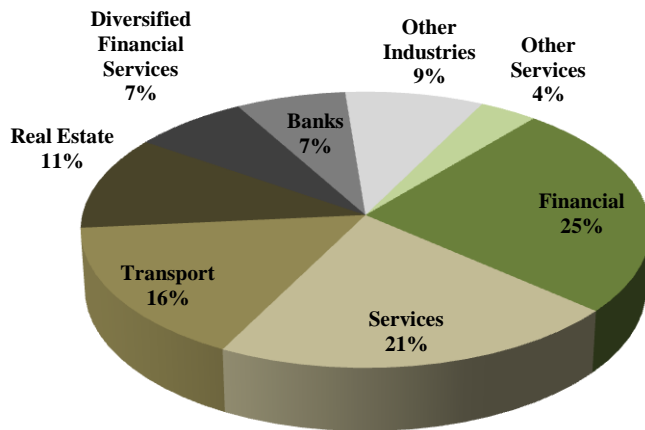
	Closing price	Trading Volume
RUMM	1.18	1,766,603
ROYA	0.65	821,323
JNTH	1.3	635,077
RJAL	0.64	392,404
SURA	0.41	283,225

Source: Amman Stock Exchange (ASE)

- **Transportation fees ‘will not be lowered’ after fuel price drop**

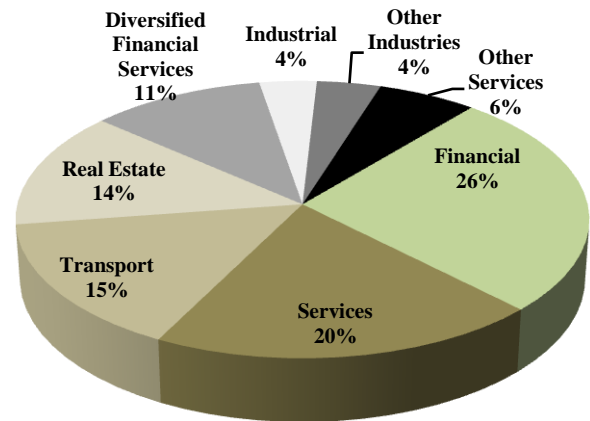
Public transportation fees will not be amended as a result of the reduction in fuel prices, according to Director General of the Land Transport Regulatory Commission (LTRC) Marwan Hmoud. In a statement, he explained that reduction in fuel prices “have not reached the level that dictates a change in transport fees”. Hmoud noted that the latest amendment to transport prices was in November 2012, adding that the LTRC reviews the fees each month, taking into account fuel prices and inflation. Fuel cost accounts for 30 to 35 per cent of the total transport operational costs, official figures show.

**Figure 5: Value Traded**



Source: Amman Stock Exchange (ASE)

**Figure 5: Trading Volume**



Source: Amman Stock Exchange (ASE)

**Figure 6: Regional Markets Indices**

	Index Close	% Change	Year to Date
KSA	8742.57	0.25%	-0.02%
Dubai	4186.11	0.00%	24.01%
Abu Dhabi	4666.01	0.00%	8.51%
Egypt	9187.00	-0.51%	37.32%
Qatar	12756.98	-0.77%	22.42%
Kuwait	6783.33	0.39%	-10.92%
Oman	6594.23	2.52%	-5.82%
Lebanon	1180.40	0.30%	2.46%

Source: Bloomberg

**Figure 7: International Markets Indices**

	Index Close	% Change	Year to Date
S&P 500	2066.55	0.64%	11.86%
Dow Jones	17879.55	0.58%	7.55%
Nasdaq	4755.81	0.60%	14.73%
London	3601.13	1.19%	-1.14%
Nikkei 225	17663.22	0.42%	7.97%

Source: Bloomberg

**Figure 8: Banks Listed on the Amman Stock Exchange (ASE)**

Company Name	Market Cap (Million)	Capital (Million)	Closing price	Change in price	P/E	P/BV	Div. Yield	Trailing EPS	ROA	ROE	Latest F.S
ARBK Arab Bank	3,987.20	569.60	7.00	-	11.10	0.99	4.02%	0.63	1.24%	7.62%	Q3 2014
THBK The Housing Bank for Trade and Finance	2,293.20	252.00	9.10	-	19.78	2.17	3.30%	0.46	1.20%	8.63%	Q3 2014
BOJX Bank of Jordan	414.12	155.10	2.67	1.14%	9.88	1.26	5.62%	0.27	1.41%	9.74%	Q3 2014
JOKB Jordan Kuwait Bank	419.00	100.00	4.19	1.21%	8.41	0.97	4.77%	0.50	1.50%	9.43%	Q3 2014
JOIB Jordan Islamic Bank	547.50	150.00	3.65	-0.27%	13.08	2.03	3.42%	0.28	0.96%	12.51%	Q3 2014
CABK Cairo Amman Bank	361.25	125.00	2.89	1.05%	8.02	1.30	4.71%	0.36	1.36%	11.58%	Q3 2014
AHLI Jordan National Bank	238.00	175.00	1.36	1.49%	6.93	0.78	4.16%	0.20	1.42%	10.59%	Q3 2014
EXFB Capital Bank Of Jordan	279.51	181.50	1.54	-	7.12	0.84	5.90%	0.22	1.34%	7.95%	Q3 2014
UBSI Union Bank	200.20	110.00	1.82	3.41%	7.86	0.76	3.30%	0.23	0.88%	7.17%	Q3 2014
SGBJ Société Générale de Banque - Jordanie	101.00	100.00	1.01	-	11.27	0.85	0.00%	0.09	0.96%	5.97%	Q3 2014
AJIB Arab Jordan Investment Bank	306.00	150.00	2.04	-	14.26	1.44	4.25%	0.14	1.00%	8.15%	Q3 2014
INVB Jordan Investment and Finance Bank	130.00	100.00	1.30	-	11.92	0.16	5.38%	0.11	0.80%	1.34%	H1 2014
ABCO Arab Banking Corporation / (Jordan)	121.00	110.00	1.10	-0.90%	9.51	0.84	8.26%	0.12	0.91%	6.85%	Q3 2014
JDIB Jordan Dubai Islamic Bank	96.00	100.00	0.96	-1.03%	98.20	0.74	0.00%	0.01	0.12%	0.57%	Q3 2014
JCBK Jordan Commercial Bank	112.00	100.00	1.12	0.90%	104.50	0.98	0.00%	0.01	0.06%	0.57%	H1 2014

Source: Companies Financials & Bloomberg

**Figure 9: Highest Market Capitalization listed on the ASE**

Company Name	Market Cap (Million)	Capital (Million)	Closing price	Change in price	P/E	P/BV	Div. Yield	Trailing EPS	ROA	ROE	Latest F.S
APOT Arab Potash	1,666.36	83.32	20.00	0.25%	20.69	2.01	7.50%	0.97	7.50%	8.52%	Q3 2014
JTEL Jordan Telecommunications	835.00	250.00	3.34	1.21%	19.03	2.43	0.00%	0.18	5.35%	9.16%	Q3 2014
JOPH Jordan Phosphate Mines	461.25	75.00	6.15	4.24%	184.80	0.40	0.00%	0.03	-0.58%	-0.70%	H1 2014
JOEP Jordan Electric Power	225.29	75.60	2.98	2.05%	N/A	2.42	2.52%	-0.08	0.85%	7.94%	Q3 2014
JOPT Jordan Petroleum Refinery	273.13	62.50	4.37	0.69%	8.88	1.96	0.00%	0.49	1.30%	18.02%	Q3 2014
EICO Al-Eqbal Investment Company	280.00	25.00	11.20	-0.27%	10.95	4.82	8.93%	1.02	19.54%	30.53%	Q3 2014
NCCO Northern Cement	171.60	55.00	3.12	-0.32%	9.68	2.34	2.24%	0.32	16.60%	19.87%	Q3 2014
JOCM Jordan Cement Factories	105.17	60.44	1.74	-	N/A	1.25	0.00%	-0.64	0.94%	2.12%	Q3 2014
RJAL Alia-The Royal Jordanian Airlines	54.00	84.37	0.64	1.59%	N/A	1.30	0.00%	-0.82	-3.40%	-104.3%	H1 2014
MANE Afaq For Energy Company	302.50	110.00	2.75	0.73%	12.89	2.26	4.36%	0.21	8.52%	12.18%	Q3 2014
ZARA Zara Investments	88.95	148.26	0.60	-	N/A	0.48	0.00%	-0.01	0.71%	0.96%	Q3 2014
AIEI Arab International for Education and Investment	180.23	40.50	4.45	-	10.06	2.01	6.74%	0.44	8.08%	10.16%	Q3 2014
MDTR Mediterranean Tourism Investment	99.90	45.00	2.22	-	36.77	1.98	2.70%	0.06	4.02%	4.27%	Q3 2014
JDFS Jordanian Duty Free Shops	119.85	7.50	15.98	-	8.69	3.04	6.26%	1.84	28.30%	31.95%	Q3 2014
JOST Jordan Steel	20.65	35.00	0.59	-	N/A	0.50	0.00%	0.00	-1.32%	-2.55%	Q3 2014
DADI Dar Al Dawa Development and Investment	72.25	25.00	2.89	-0.34%	12.87	1.33	3.46%	0.22	2.84%	5.50%	Q3 2014

Source: Companies Financials & Bloomberg

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