

Amman Stock Exchange (ASE) Daily Market Report December 1st, 2014

Market Summary:

Trading value for Sunday 30/11/2014 reached JOD (8.0) million. (9.6) million shares were traded through (3,865).

The shares price index closed at (2132.49) point, an increase of (0.23%).

The shares of (115) companies were traded, the shares prices of (44) companies rose, and the shares prices of (33) declined.

At the sector level, the Industrial index increased by 1.08%, the Services index increased by 0.24%, and the Financial index increased by 0.08%.

Source: Amman Stock Exchange (ASE)

Economic News

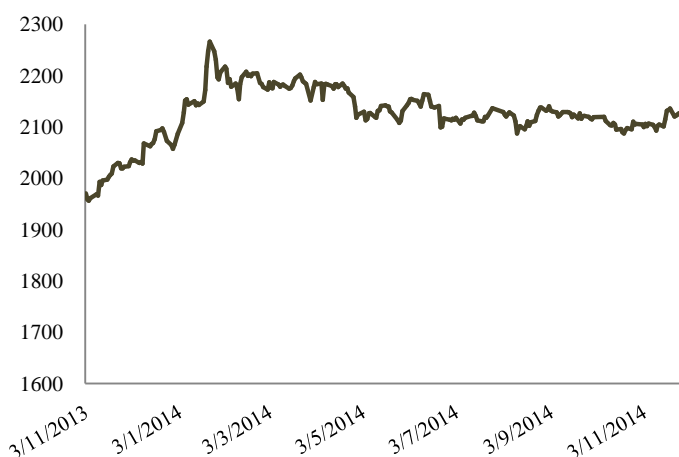
• Prices of main fuels reduced for December

The government on Sunday lowered the prices of main oil derivatives by nearly 6 per cent for December. In pursuance of the decision, effective Monday, one litre of unleaded 90-octane gasoline will be sold at JOD 0.69, down from JOD 0.735, and one litre of 95-octane will be sold at JOD 0.835, down from JOD 0.895 in November. The prices of diesel and kerosene dropped slightly to JOD 0.545 from JOD 0.575, according to the Jordan News Agency, Petra, citing the decision taken by the government's pricing committee.

• South African delegation explores Jordan's potential for Mideast business, investment

A senior South African official on Sunday described Jordan as an important gate to the Middle East and North Africa. Zanele Sunni, chief director, and head of the Department of Trade and Industry delegation on South Africa's trade and investment orientation, told The Jordan Times in an interview that South Africa is keen to bolster economic relations with Jordan through encouraging mutual investments in both countries. Speaking on the sidelines of the first "South African Trade & Tourism Seminar, Exhibit and B2B Meeting" held in Amman on Sunday, Sunni said the volume of trade between the two countries is still modest and more need to be done to improve it. Figures she presented showed South African exports to Jordan totaled USD 27 million in 2013, while imports from the Kingdom during the same year amounted to around USD 18 million.

Free Float Index



Source: Amman Stock Exchange (ASE)

Figure 1: Top Gainers

	Close Price	Change
RJAL	0.59	7.27%
PHIL	7.75	4.87%
RMCC	2.85	4.77%
WIRE	0.44	4.76%
AIPC	1.83	4.57%

Source: Amman Stock Exchange (ASE)

Figure 2: Top losers

	Close Price	Change
JNCC	0.19	-5.00%
SPIC	0.58	-4.91%
SALM	1.99	-4.78%
APCT	0.2	-4.76%
NAQL	0.42	-4.54%

Figure 3: Top Companies by Value Traded

	Closing price	Value Traded
RUMM	1.03	1,901,865
TAJM	0.63	915,924
JNTH	1.15	731,890
ARBK	6.98	711,081
IDMC	0.52	697,142

Source: Amman Stock Exchange (ASE)

Figure 4: Top Companies by Trading Volume

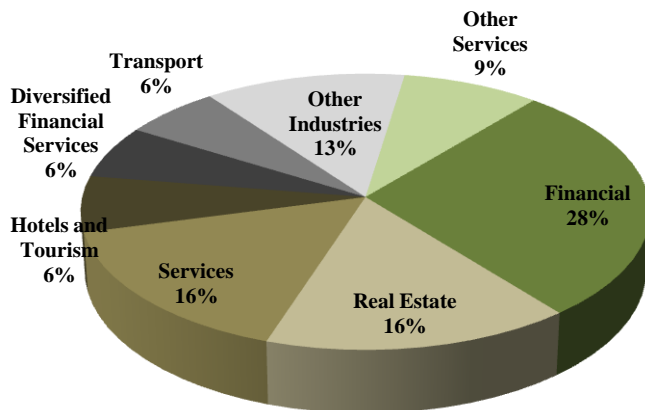
	Closing price	Trading Volume
RUMM	1.03	1,860,137
TAJM	0.63	1,428,686
IDMC	0.52	1,341,023
ROYA	0.67	821,698
PROF	0.53	806,241

Source: Amman Stock Exchange (ASE)

- **Government likely to seek renewal of IMF arrangement**

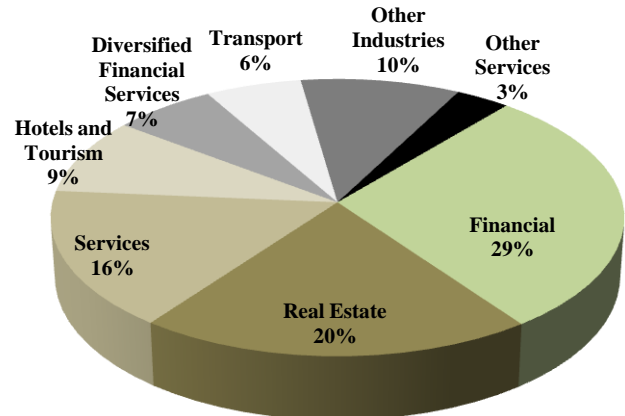
The government is likely to request the International Monetary Fund (IMF) to extend the three-year stand-by arrangement (SBA), which expires in August next year. Finance Minister Umayya Toukan said Thursday that he would recommend to the Cabinet renewing the IMF-inspired economic program, indicating that officials from the international financial institution are willing to consider the move. The SBA, which was approved by the IMF's executive board on August 3, 2012, enables Jordan exceptional access of around USD 2 billion, representing 800 percent of Jordan's quota in the IMF.

Figure 5: Value Traded



Source: Amman Stock Exchange (ASE)

Figure 5: Trading Volume



Source: Amman Stock Exchange (ASE)

Figure 6: Regional Markets Indices

	Index Close	% Change	Year to Date
KSA	8624.89	-4.76%	-0.02%
Dubai	4281.43	-4.74%	24.01%
Abu Dhabi	4675.00	-2.56%	8.51%
Egypt	9307.88	-0.19%	37.32%
Qatar	12760.46	-4.28%	22.42%
Kuwait	6752.86	-3.35%	-10.92%
Oman	6505.99	-6.21%	-5.82%
Lebanon	1183.90	-0.02%	2.46%

Source: Bloomberg

Figure 7: International Markets Indices

	Index Close	% Change	Year to Date
S&P 500	2067.56	-0.25%	11.86%
Dow Jones	17828.24	0.00%	7.55%
Nasdaq	4791.63	0.09%	14.73%
London	3593.32	-0.04%	-1.14%
Nikkei 225	17459.85	1.23%	7.97%

Source: Bloomberg

Figure 8: Banks Listed on the Amman Stock Exchange (ASE)

	Company Name	Market Cap (Million)	Capital (Million)	Closing price	Change in price	P/E	P/BV	Div. Yield	Trailing EPS	ROA	ROE	Latest F.S
ARBK	Arab Bank	3,987.20	569.60	7.00	0.29%	11.10	0.99	4.02%	0.63	1.24%	7.62%	Q3 2014
THBK	The Housing Bank for Trade and Finance	2,293.20	252.00	9.10	-	19.78	2.17	3.30%	0.46	1.20%	8.63%	Q3 2014
BOJX	Bank of Jordan	404.81	155.10	2.61	-	9.66	1.23	5.75%	0.27	1.41%	9.74%	Q3 2014
JOKB	Jordan Kuwait Bank	415.00	100.00	4.15	0.24%	8.33	0.96	4.82%	0.50	1.50%	9.43%	Q3 2014
JOIB	Jordan Islamic Bank	553.50	150.00	3.69	-	13.22	2.05	3.39%	0.28	0.96%	12.51%	Q3 2014
CABK	Cairo Amman Bank	357.50	125.00	2.86	-0.35%	7.94	1.28	4.76%	0.36	1.36%	11.58%	Q3 2014
AHLI	Jordan National Bank	234.50	175.00	1.34	-1.47%	6.83	0.76	4.22%	0.20	1.42%	10.59%	Q3 2014
EXFB	Capital Bank Of Jordan	279.51	181.50	1.54	-1.28%	7.12	0.84	5.90%	0.22	1.34%	7.95%	Q3 2014
UBSI	Union Bank	193.60	110.00	1.76	-	7.60	0.73	3.41%	0.23	0.88%	7.17%	Q3 2014
SGBJ	Société Générale de Banque - Jordanie	101.00	100.00	1.01	-	11.27	0.85	0.00%	0.09	0.96%	5.97%	Q3 2014
AJIB	Arab Jordan Investment Bank	319.50	150.00	2.13	3.90%	14.89	1.51	4.07%	0.14	1.00%	8.15%	Q3 2014
INVB	Jordan Investment and Finance Bank	132.00	100.00	1.32	-	12.10	0.17	5.30%	0.11	0.80%	1.34%	H1 2014
ABCO	Arab Banking Corporation / (Jordan)	121.00	110.00	1.10	-	9.51	0.84	8.26%	0.12	0.91%	6.85%	Q3 2014
JDIB	Jordan Dubai Islamic Bank	97.00	100.00	0.97	-	99.22	0.75	0.00%	0.01	0.12%	0.57%	Q3 2014
JCBK	Jordan Commercial Bank	111.00	100.00	1.11	-	103.57	0.97	0.00%	0.01	0.06%	0.57%	H1 2014

Source: Companies Financials & Bloomberg

Figure 9: Highest Market Capitalization listed on the ASE

	Company Name	Market Cap (Million)	Capital (Million)	Closing price	Change in price	P/E	P/BV	Div. Yield	Trailing EPS	ROA	ROE	Latest F.S
APOT	Arab Potash	1,666.36	83.32	20.00	0.76%	20.69	2.01	7.50%	0.97	7.50%	8.52%	Q3 2014
JTEL	Jordan Telecommunications	790.00	250.00	3.16	1.28%	18.01	2.30	0.00%	0.18	5.35%	9.16%	Q3 2014
JOPH	Jordan Phosphate Mines	443.25	75.00	5.91	1.72%	177.58	0.38	0.00%	0.03	-0.58%	-0.70%	H1 2014
JOEP	Jordan Electric Power	224.53	75.60	2.97	-	N/A	2.41	2.53%	-0.08	0.85%	7.94%	Q3 2014
JOPT	Jordan Petroleum Refinery	273.13	62.50	4.37	-0.23%	8.88	1.96	0.00%	0.49	1.30%	18.02%	Q3 2014
EICO	Al-Eqbal Investment Company	276.00	25.00	11.04	3.66%	10.79	4.75	9.06%	1.02	19.54%	30.53%	Q3 2014
NCCO	Northern Cement	172.15	55.00	3.13	-	9.71	2.35	2.24%	0.32	16.60%	19.87%	Q3 2014
JOCM	Jordan Cement Factories	106.99	60.44	1.77	-1.67%	N/A	1.27	0.00%	-0.64	0.94%	2.12%	Q3 2014
RJAL	Alia-The Royal Jordanian Airlines	51.47	84.37	0.61	3.39%	N/A	1.24	0.00%	-0.82	-3.40%	-104.2%	H1 2014
MANE	Afaq For Energy Company	301.40	110.00	2.74	-	12.85	2.25	4.38%	0.21	8.52%	12.18%	Q3 2014
ZARA	Zara Investments	88.95	148.26	0.60	-	N/A	0.48	0.00%	-0.01	0.71%	0.96%	Q3 2014
AIEI	Arab International for Education and Investment	180.23	40.50	4.45	-0.45%	10.06	2.01	6.74%	0.44	8.08%	10.16%	Q3 2014
MDTR	Mediterranean Tourism Investment	99.90	45.00	2.22	-	36.77	1.98	2.70%	0.06	4.02%	4.27%	Q3 2014
JDFS	Jordanian Duty Free Shops	119.85	7.50	15.98	-	8.69	3.04	6.26%	1.84	28.30%	31.95%	Q3 2014
JOST	Jordan Steel	20.65	35.00	0.59	1.72%	N/A	0.50	0.00%	0.00	-1.32%	-2.55%	Q3 2014
DADI	Dar Al Dawa Development and Investment	74.50	25.00	2.98	1.02%	13.27	1.37	3.36%	0.22	2.84%	5.50%	Q3 2014

Source: Companies Financials & Bloomberg

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