

Amman Stock Exchange (ASE) Daily Market Report November 4th, 2015

Market Summary:

Trading value for Tuesday 03/11/2015 reached JOD (10.8) million. (9.5) million shares were traded through (4,119).

The shares price index closed at (2047.76) point, a decrease of (0.19%).

The shares of (119) companies were traded, the shares prices of (48) companies rose, and the shares prices of (40) declined.

At the sector level, the Services index decreased by 0.54%, the Industrial index decreased by 0.06%, and the financial index increased by 0.04%.

Economic News

- Government issues USD 500 million Eurobonds**

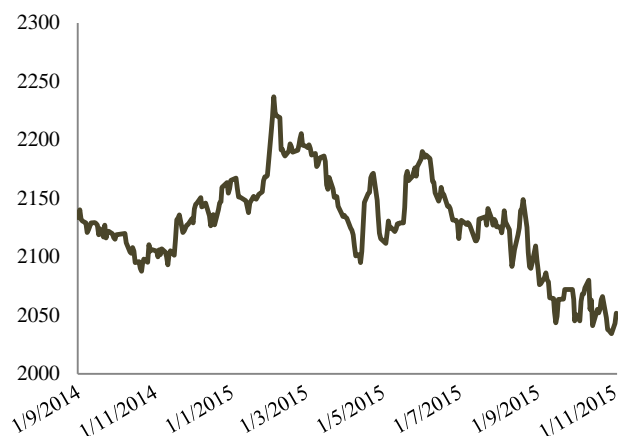
The government borrowed yesterday USD 500 million after holding several meetings with global investment banks and funds which lasted for a period of 9 days under the chairmanship of the Minister of Finance and the Deputy Governor of the Central Bank of Jordan. The government issued Eurobonds worth USD 500 million which will be paid in 10 years with an interest rate of 6.125%, amid appetite for coverage that reached USD 2.6 billion. Observers considered the high demand on the Jordanian bonds under the political circumstances surrounding Jordan a success that reflects investor's confidence in the national economy.

- Jordan to negotiate new IMF deal — central bank governor**

Jordan will begin negotiating a new funding program with the International Monetary Fund (IMF) this week to help boost its growth, the Central Bank of Jordan (CBJ) governor said on Tuesday. CBJ Governor Ziad Fariz said an IMF mission will travel to Amman this week to discuss the main components of a new extended facility fund to replace a three-year, USD 2 billion standby arrangement program that ended this summer. The IMF said in July that its program had stabilized Jordan's economy after it suffered severe fiscal strains brought on by higher spending in the

aftermath of the Arab Spring protests in the region in 2011, according to the Jordan Times.

Float Index



Source: Amman Stock Exchange (ASE)

Figure 1: Top Gainers

	Close Price	Change
JVOI	1.29	4.87%
HIPR	0.44	4.76%
TAMR	0.70	4.47%
JOPI	1.66	4.40%
THMA	0.50	4.16%

Figure 2: Top losers

	Close Price	Change
SECO	0.19	-5.00%
ATTA	1.36	-4.89%
JOCM	1.37	-4.86%
REDV	0.40	-4.76%
DERA	0.87	-4.39%

Source: Amman Stock Exchange (ASE)

Figure 3: Top Value Traded Companies

	Closing price	Value Traded
IDMC	1.58	3,290,937
AMAL	1.12	1,453,254
FATI	2.81	682,083
DERA	0.87	542,136
ARBK	6.30	530,387

Source: Amman Stock Exchange (ASE)

Figure 4: Top Trading Volume Companies

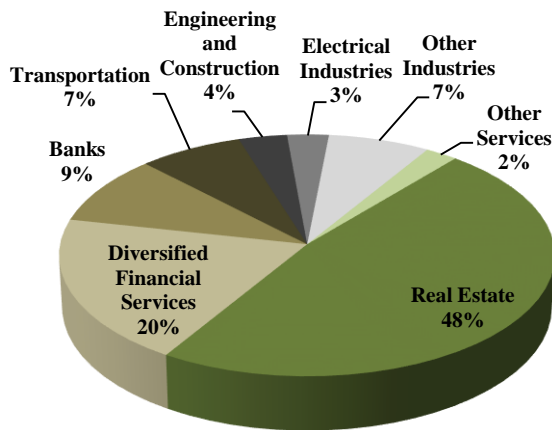
	Closing price	Trading Volume
IDMC	1.58	2,027,228
AMAL	1.12	1,309,634
DERA	0.87	619,110
AEIN	0.57	556,250
THMA	0.50	427,925

Source: Amman Stock Exchange (ASE)

- **Jordan- Kazakhstan hold energy talks**

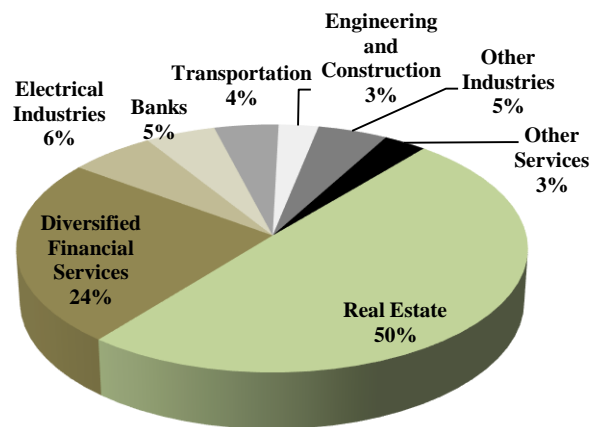
Secretary General of the Ministry of Energy and Mineral Resources Ghalib Maabreh, discussed with First Deputy Foreign Minister of Kazakhstan, Rapol Zhoshybayev, cooperation between Jordan and Kazakhstan, as well as investment opportunities in Jordan's energy sector. Maabreh said that Jordan is pressing ahead with renewable energy projects in parallel with the nuclear program within the national strategy that aims at diversifying energy resources, according to Petra News Agency.

Figure 5: Value Traded



Source: Amman Stock Exchange (ASE)

Figure 5: Trading Volume



Source: Amman Stock Exchange (ASE)

Figure 6: Regional Markets Indices

	Index Close	% Change	Year to Date
KSA	6955.11	-1.57%	-16.54%
Dubai	3521.90	0.78%	-6.69%
Abu Dhabi	4322.16	0.54%	-4.98%
Egypt	7432.96	-0.02%	-16.73%
Qatar	11516.59	-0.26%	-6.25%
Kuwait	5794.25	0.16%	-11.51%
Oman	5948.37	0.17%	-6.14%
Lebanon	1127.87	-0.07%	-3.62%

Source: Bloomberg

Figure 7: International Markets Indices

	Index Close	% Change	Year to Date
S&P 500	2109.79	0.27%	2.47%
Dow Jones	17918.15	0.50%	0.53%
Nasdaq	5145.13	0.35%	8.64%
London	3497.52	0.30%	-1.00%
Nikkei 225	18683.24	0.00%	8.46%

Source: Bloomberg

Figure 8: Banks Listed on the Amman Stock Exchange (ASE)

Company Name	Market Cap (Million)	Capital (Million)	Closing price	Change in price	P/E	P/BV	Div. Yield	Trailing EPS	ROA	ROE	Latest F.S
ARBK Arab Bank	4,037.04	640.80	6.30	1.45%	11.89	0.96	1.90%	0.53	1.26%	7.91%	Q3 2015
THBK The Housing Bank for Trade and Finance	2,356.20	252.00	9.35	-	19.46	2.45	3.74%	0.48	1.20%	9.56%	Q3 2015
BOJX Bank of Jordan	375.34	155.10	2.42	-	7.94	1.09	8.26%	0.30	1.32%	8.55%	Q3 2015
JOKB Jordan Kuwait Bank	366.00	100.00	3.66	0.27%	6.13	0.83	5.46%	0.60	1.01%	6.17%	Q3 2015
JOIB Jordan Islamic Bank	504.00	150.00	3.36	-0.30%	11.69	1.69	3.87%	0.29	1.12%	12.12%	Q3 2015
CABK Cairo Amman Bank	344.00	160.00	2.15	-1.83%	7.58	1.13	6.05%	0.28	1.26%	10.32%	Q3 2015
AHLI Jordan National Bank	210.00	175.00	1.20	1.69%	4.16	0.68	8.33%	0.29	0.68%	5.16%	Q3 2015
EXFB Capital Bank Of Jordan	183.32	181.50	1.01	-1.94%	3.82	0.65	9.00%	0.26	0.70%	5.14%	Q3 2015
UBSI Union Bank	160.60	110.00	1.46	-0.68%	5.87	0.57	5.48%	0.25	0.77%	6.43%	Q3 2015
SGBJ Société Générale de Banque - Jordanie	101.00	100.00	1.01	-	13.26	0.80	0.00%	0.08	0.93%	6.97%	Q3 2015
AJIB Arab Jordan Investment Bank	297.00	150.00	1.98	-	11.99	1.54	6.06%	0.17	0.95%	8.50%	Q3 2015
INVB Jordan Investment and Finance Bank	128.00	100.00	1.28	-	13.16	0.86	5.47%	0.10	1.11%	6.13%	Q3 2015
ABCO Arab Banking Corporation / (Jordan)	128.70	110.00	1.17	-0.85%	10.98	0.87	7.69%	0.11	1.05%	7.73%	Q3 2015
JDIB Jordan Dubai Islamic Bank	104.00	100.00	1.04	-	35.35	0.79	0.00%	0.03	0.10%	0.56%	Q3 2015
JCBK Jordan Commercial Bank	109.00	100.00	1.09	-0.91%	40.62	0.81	0.00%	0.03	0.92%	9.21%	Q3 2015

Source: Companies Financials & Bloomberg

Figure 9: Companies listed on the Amman Stock Exchange (ASE)

Company Name	Market Cap (Million)	Capital (Million)	Closing price	Change in price	P/E	P/BV	Div. Yield	Trailing EPS	ROA	ROE	Latest F.S
APOT Arab Potash	1,823.00	83.32	21.88	0.60%	24.69	2.13	6.86%	0.89	9.93%	11.12%	Q3 2015
JTEL Jordan Telecommunications	510.00	250.00	2.04	-2.39%	8.47	1.57	8.24%	0.24	2.26%	3.83%	Q3 2015
JOPH Jordan Phosphate Mines	435.00	75.00	5.80	-0.85%	78.45	0.54	0.00%	0.07	2.00%	3.03%	Q3 2015
JOEP Jordan Electric Power	192.02	75.60	2.54	-3.79%	N/A	1.75	2.95%	-0.18	2.63%	23.11%	Q3 2015
JOPT Jordan Petroleum Refinery	298.50	75.00	3.98	0.25%	9.06	1.88	3.77%	0.44	1.53%	16.14%	Q3 2015
EICO Al-Eqbal Investment Company	371.25	25.00	14.85	-	19.98	5.51	6.73%	0.74	24.87%	36.84%	Q3 2015
NCCO Northern Cement	171.60	55.00	3.12	-	7.87	2.38	9.62%	0.40	10.38%	14.57%	Q3 2015
JOCM Jordan Cement Factories	82.81	60.44	1.37	-4.86%	N/A	1.03	0.00%	-0.01	2.93%	6.96%	Q3 2015
RJAL Alia-The Royal Jordanian Airlines	88.59	84.37	1.05	-	N/A	1.59	0.00%	-0.91	Negative	Negative	Q3 2015
MANE Afaq For Energy Company	231.00	110.00	2.10	0.48%	10.48	1.71	6.67%	0.20	4.74%	9.75%	Q3 2015
ZARA Zara Investments	77.09	148.26	0.52	-	15.33	0.48	0.00%	0.03	Negative	Negative	Q3 2015
AIEI Arab International for Education and Investment	166.46	40.50	4.11	0.24%	11.62	1.83	7.30%	0.35	6.52%	8.37%	Q3 2015
JODA Jordan Dairy	20.00	4.00	5.00	-	27.87	2.16	4.00%	0.18	10.20%	13.28%	Q3 2015
JDFS Jordanian Duty Free Shops	144.38	7.50	19.25	0.79%	10.22	3.25	7.79%	1.88	27.29%	29.99%	Q3 2015
JOST Jordan Steel	17.15	35.00	0.49	-2.00%	N/A	0.42	0.00%	-0.12	Negative	Negative	Q3 2015
DADI Dar Al Dawa Development and Investment	63.25	25.00	2.53	1.61%	8.3	1.21	4.94%	30.48%	1.48%	2.76%	Q3 2015

Source: Companies Financials & Bloomberg

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