

## Amman Stock Exchange (ASE) Daily Market Report November 3<sup>rd</sup>, 2015

### Market Summary:

Trading value for Monday 02/11/2015 reached JOD (12.3) million. (10.8) million shares were traded through (4,767).

The shares price index closed at (2051.70) point, an increase of (0.44%).

The shares of (124) companies were traded, the shares prices of (47) companies rose, and the shares prices of (38) declined.

At the sector level, the Industrial index increased by 0.75%, the financial index increased by 0.58%, and the Services index decreased by 0.15%.

### Economic News

- Bank Al-Etihaad (UBSI) Q3 report**

UBSI announced a drop of 4.6% in net profit during the first nine months of 2015 in which it amounted to JOD 17.81 million compared to JOD 18.67 million in Q3 2014. On the other hand, interest Income edged up 3.9 percent during Q3 2015 where it stood at JOD 92.78 million compared to JOD 89.29 million during the same period last year.

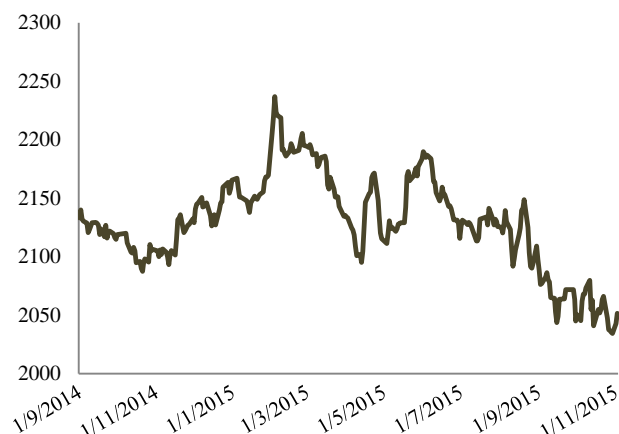
- 2% drop in profits for Jordan Petroleum Refinery (JOPT)**

The company announced a slight drop of 2.10% in net income during the third quarter of this year to amount to JOD 24.66 million compared with the same period last year. Meanwhile, Gross profit witnessed a surge due to the drop in fuel prices to amount to JOD 246.692 million in Q3 2015 vs JOD 40.30 million in the same period last year.

- Arab Orient Insurance (AOIC) profits up 6%**

The Arab Orient Insurance Company profits before tax rose 6% by the end of the third quarter of this year to amount to JOD 4.26 million. This was announced during the fifth meeting of the Board of Director.

**Float Index**



Source: Amman Stock Exchange (ASE)

**Figure 1: Top Gainers**

	Close Price	Change
AJIB	1.98	7.02%
AMAL	1.10	6.79%
DADI	2.49	5.50%
SECO	0.20	5.26%
JOPI	1.59	4.60%

**Figure 2: Top losers**

	Close Price	Change
JOMA	0.11	-8.33%
ACDT	1.14	-5.00%
JOIR	0.20	-4.76%
JOIT	0.65	-4.41%
ENTK	0.22	-4.34%

Source: Amman Stock Exchange (ASE)

**Figure 3: Top Value Traded Companies**

	Closing price	Value Traded
IDMC	1.64	3,384,711
AMAL	1.10	1,364,107
DERA	0.91	587,803
FATI	2.71	558,566
AEIN	0.55	557,662

Source: Amman Stock Exchange (ASE)

**Figure 4: Top Trading Volume Companies**

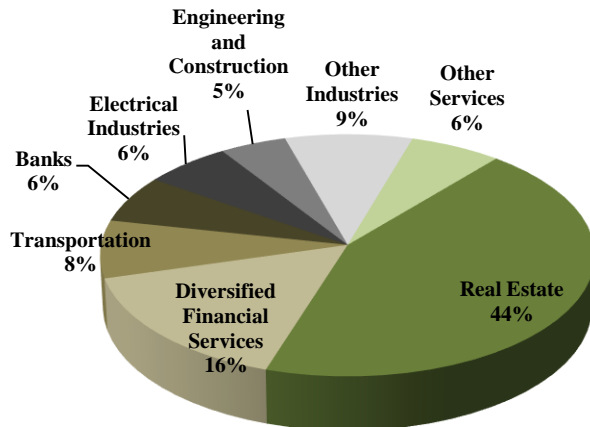
	Closing price	Trading Volume
IDMC	1.64	2,096,768
AMAL	1.10	1,258,101
AEIN	0.55	1,056,898
DERA	0.91	645,419
WIRE	0.38	446,676

Source: Amman Stock Exchange (ASE)

- **Astana's Future Energy EXPO-2017 a good opportunity for Jordan — investment commission —**

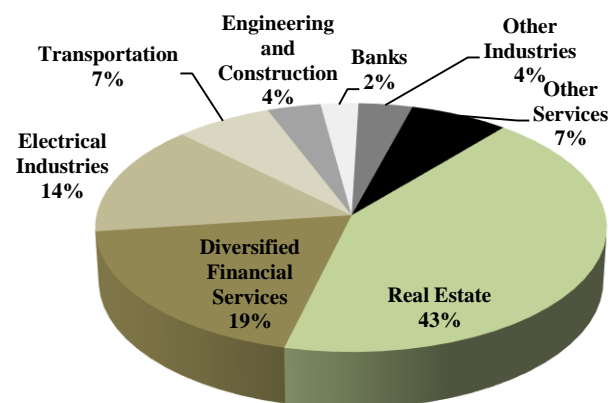
Jordan said Monday it was keen on participating in the Future Energy EXPO-2017 to be held in Kazakhstan and exchange expertise with international companies. "Taking part in this reputable international energy exhibition is of high importance for Jordan, which is embarking on a series of mega-projects in the field of renewable energy," Montaser Oklah, chairman of the Jordan Investment Commission, said at a meeting with a delegation from Kazakhstan headed by EXPO-2017 Commissioner and First Deputy Minister of Foreign Affairs of Kazakhstan Rapol Zhoshbayev.

**Figure 5: Value Traded**



Source: Amman Stock Exchange (ASE)

**Figure 5: Trading Volume**



Source: Amman Stock Exchange (ASE)

**Figure 6: Regional Markets Indices**

	Index Close	% Change	Year to Date
KSA	7066.24	0.29%	-15.08%
Dubai	3494.65	1.86%	-7.45%
Abu Dhabi	4299.11	0.01%	-4.89%
Egypt	7434.69	0.29%	-16.15%
Qatar	11546.94	-0.34%	-6.26%
Kuwait	5784.80	0.09%	-11.59%
Oman	5938.57	-0.16%	-6.28%
Lebanon	1128.69	-0.22%	-3.56%

Source: Bloomberg

**Figure 7: International Markets Indices**

	Index Close	% Change	Year to Date
S&P 500	2104.05	1.19%	2.19%
Dow Jones	17828.76	0.94%	0.03%
Nasdaq	5127.15	1.45%	8.26%
London	3487.01	0.07%	-1.34%
Nikkei 225	18683.24	-2.10%	7.06%

Source: Bloomberg

**Figure 8: Banks Listed on the Amman Stock Exchange (ASE)**

Company Name	Market Cap (Million)	Capital (Million)	Closing price	Change in price	P/E	P/BV	Div. Yield	Trailing EPS	ROA	ROE	Latest F.S
ARBK Arab Bank	3,979.37	640.80	6.21	-0.64%	11.72	0.95	1.93%	0.53	1.26%	7.91%	Q3 2015
THBK The Housing Bank for Trade and Finance	2,356.20	252.00	9.35	0.54%	19.46	2.45	3.74%	0.48	1.20%	9.56%	Q3 2015
BOJX Bank of Jordan	375.34	155.10	2.42	-0.41%	7.94	1.09	8.26%	0.30	1.32%	8.55%	Q3 2015
JOKB Jordan Kuwait Bank	365.00	100.00	3.65	-0.82%	6.11	0.83	5.48%	0.60	1.01%	6.17%	Q3 2015
JOIB Jordan Islamic Bank	505.50	150.00	3.37	3.37%	11.72	1.70	3.86%	0.29	1.12%	12.12%	Q3 2015
CABK Cairo Amman Bank	273.75	125.00	2.19	-0.45%	6.03	0.90	5.94%	0.36	1.26%	10.32%	Q3 2015
AHLI Jordan National Bank	206.50	175.00	1.18	-1.67%	4.10	0.67	8.47%	0.29	0.68%	5.16%	Q3 2015
EXFB Capital Bank Of Jordan	186.95	181.50	1.03	1.98%	3.90	0.66	8.83%	0.26	0.70%	5.14%	Q3 2015
UBSI Union Bank	161.70	110.00	1.47	-0.68%	5.92	0.57	5.44%	0.25	0.77%	6.43%	Q3 2015
SGBJ Société Générale de Banque - Jordanie	101.00	100.00	1.01	-	13.26	0.80	0.00%	0.08	0.93%	6.97%	Q3 2015
AJIB Arab Jordan Investment Bank	297.00	150.00	1.98	7.03%	11.99	1.54	6.06%	0.17	0.95%	8.50%	Q3 2015
INVB Jordan Investment and Finance Bank	128.00	100.00	1.28	-	13.16	0.86	5.47%	0.10	1.11%	6.13%	Q3 2015
ABCO Arab Banking Corporation / (Jordan)	129.80	110.00	1.18	0.85%	11.08	0.87	7.63%	0.11	1.05%	7.73%	Q3 2015
JDIB Jordan Dubai Islamic Bank	104.00	100.00	1.04	0.97%	35.35	0.79	0.00%	0.03	0.10%	0.56%	Q3 2015
JCBK Jordan Commercial Bank	110.00	100.00	1.10	1.85%	41.00	0.82	0.00%	0.03	0.92%	9.21%	Q3 2015

Source: Companies Financials & Bloomberg

**Figure 9: Companies listed on the Amman Stock Exchange (ASE)**

Company Name	Market Cap (Million)	Capital (Million)	Closing price	Change in price	P/E	P/BV	Div. Yield	Trailing EPS	ROA	ROE	Latest F.S
APOT Arab Potash	1,812.17	83.32	21.75	1.26%	24.54	2.12	6.90%	0.89	9.93%	11.12%	Q3 2015
JTEL Jordan Telecommunications	522.50	250.00	2.09	0.97%	8.68	1.60	8.04%	0.24	2.26%	3.83%	Q3 2015
JOPH Jordan Phosphate Mines	438.75	75.00	5.85	8.13%	79.13	0.54	0.00%	0.07	2.00%	3.03%	Q3 2015
JOEP Jordan Electric Power	199.58	75.60	2.64	2.33%	N/A	1.82	2.84%	-0.18	2.63%	23.11%	Q3 2015
JOPT Jordan Petroleum Refinery	297.75	75.00	3.97	-0.25%	9.03	1.87	3.78%	0.44	1.53%	16.14%	Q3 2015
EICO Al-Eqbal Investment Company	371.25	25.00	14.85	-	19.98	5.51	6.73%	0.74	24.87%	36.84%	Q3 2015
NCCO Northern Cement	171.60	55.00	3.12	-	7.87	2.38	9.62%	0.40	10.38%	14.57%	Q3 2015
JOCM Jordan Cement Factories	87.04	60.44	1.44	-0.69%	N/A	1.08	0.00%	-0.01	2.93%	6.96%	Q3 2015
RJAL Alia-The Royal Jordanian Airlines	88.59	84.37	1.05	-	N/A	1.59	0.00%	-0.91	Negative	Negative	Q3 2015
MANE Afaq For Energy Company	229.90	110.00	2.09	-1.88%	10.43	1.70	6.70%	0.20	4.74%	9.75%	Q3 2015
ZARA Zara Investments	77.09	148.26	0.52	-	15.33	0.48	0.00%	0.03	Negative	Negative	Q3 2015
AIEI Arab International for Education and Investment	166.05	40.50	4.10	-	11.59	1.83	7.32%	0.35	6.52%	8.37%	Q3 2015
JODA Jordan Dairy	20.00	4.00	5.00	-	27.87	2.16	4.00%	0.18	10.20%	13.28%	Q3 2015
JDFS Jordanian Duty Free Shops	143.25	7.50	19.10	4.95%	10.14	3.23	7.85%	1.88	27.29%	29.99%	Q3 2015
JOST Jordan Steel	17.50	35.00	0.50	2.04%	N/A	0.43	0.00%	-0.12	Negative	Negative	Q3 2015
DADI Dar Al Dawa Development and Investment	62.25	25.00	2.49	13.18%	8.2	1.19	5.02%	30.48%	1.48%	2.76%	Q3 2015

Source: Companies Financials & Bloomberg

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