

Amman Stock Exchange (ASE) Daily Market Report October 19th, 2014

Market Summary:

Trading value for Thursday 16/10/2014 reached JOD (8.6) million. (11.8) million shares were traded through (4,235).

The shares price index closed at (2095) point, a drop of (0.49%).

The shares of (121) companies were traded, the shares prices of (28) companies rose, and the shares prices of (64) declined.

Source: Amman Stock Exchange (ASE)

Economic News

- World Bank: Jordan faces daunting short-term challenges due to the Syrian conflict**

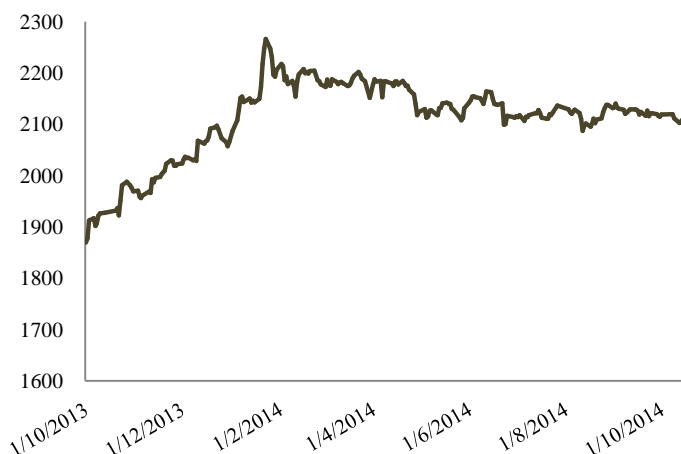
Jordan is shouldering a particularly heavy economic and social burden from the worsening of the Syrian crisis as estimates show a negative impact of about one percentage point on Jordan's GDP due to the conflict, a senior World Bank official said. The crisis has also created a large scale population exodus which Jordan is struggling to absorb (620,000 registered refugees as of October 2014), and the additional demand for public services is adding a significant burden to the country's already weak public finances, Inger Andersen, Vice President, Middle East and North Africa at the World Bank told Petra in an interview on the sidelines of the recent WB-IMF meetings. She pointed out that the WB has stepped in with a combined loan and grant package of about \$200 million to help Jordan maintain access to healthcare services and basic household needs and help municipalities strengthen their service delivery capacity.

- Ras Al Khaimah to promote free trade zone at HORECA in Jordan**

Ras Al Khaimah Free Trade Zone (RAK FTZ) Authority announced on Saturday in a press statement that it is offering business-friendly investment advantages to companies in Jordan. RAK FTZ, one of the fastest-growing and most cost-effective free zones in the Middle East, will participate in HORECA, one of the largest exhibitions in the food, beverage and hospitality industries. HORECA Jordan Exhibition 1st Edition takes place on October 21 — 23, 2014 in Zara Expo, Grand Hyatt Hotel in Amman. It is expected to draw more than 18,000 buyers and decision makers from various industries and sectors including hotel management, restaurants, hospitals, caterers, cleaning and maintenance services, specialised technology, packaging,

tableware and guest amenities, as well as engineering, architecture, consultancies, schools and universities.

Free Float Index



Source: Amman Stock Exchange (ASE)

Figure 1: Top Gainers

	Close Price	Change
CARD	0.35	6.06%
JPPC	0.48	4.35%
SHRA	0.73	4.29%
SPIC	0.77	4.05%
ROYA	0.54	3.85%

Source: Amman Stock Exchange (ASE)

Figure 2: Top losers

	Close Price	Change
SECO	0.06	-14.29%
WOOL	2.30	-13.86%
UTOB	6.17	-7.50%
TAMR	0.14	-6.67%
JOMA	0.16	-5.88%

Figure 3: Top Companies by Value Traded

	Closing price	Value Traded
ARBK	7.21	1,343,737
JNTH	1.23	906,892
REDV	0.22	632,767
SPIC	0.77	621,458
MANR	1.72	521,785

Source: Amman Stock Exchange (ASE)

Figure 4: Top Companies by Trading Volume

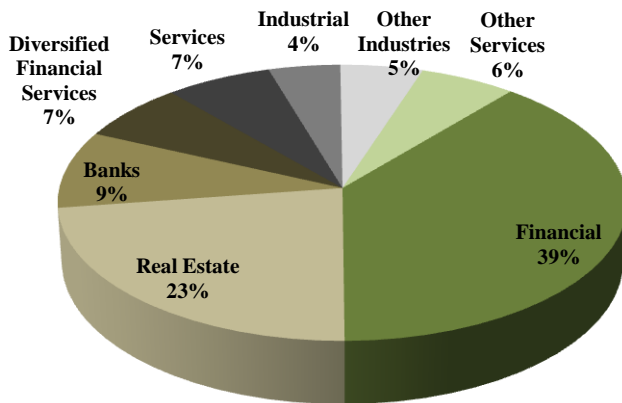
	Closing price	Trading Volume
REDV	0.22	2,801,929
SURA	0.44	1,124,714
ROYA	0.54	913,355
SPIC	0.77	822,501
JNTH	1.23	743,484

Source: Amman Stock Exchange (ASE)

- **Public Works Ministry enhances construction sector with Britain**

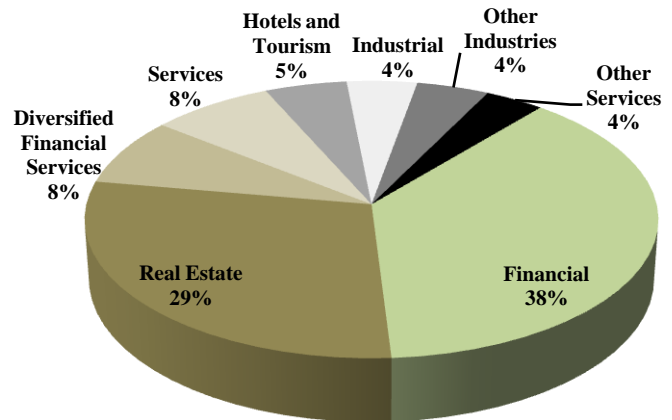
The Minister of Public Works and Housing, Sami Halaseh, discussed on Thursday with the British ambassador to Amman, Peter Millett, and ways to boost mutual cooperation in the construction sector. Halaseh reviewed the ministry's duties, including designing and executing construction of government buildings in the health, road, traffic safety and educational sectors, in addition to floating tenders through the ministry.

Figure 5: Value Traded



Source: Amman Stock Exchange (ASE)

Figure 5: Trading Volume



Source: Amman Stock Exchange (ASE)

Figure 6: Regional Markets Indices

	Index Close	% Change	Year to Date
KSA	9547.54	-6.51%	10.95%
Dubai	4619.60	-7.01%	22.99%
Abu Dhabi	4899.67	-3.63%	9.38%
Egypt	8593.51	-4.24%	26.17%
Qatar	13416.06	-3.09%	22.73%
Kuwait	7570.05	-1.03%	-1.86%
Oman	7313.63	-2.27%	0.00%
Lebanon	1170.34	-0.38%	1.22%

Source: Bloomberg

Figure 7: International Markets Indices

	Index Close	% Change	Year to Date
S&P 500	1862.76	-1.15%	1.68%
Dow Jones	16117.24	-0.69%	-1.97%
Nasdaq	4217.39	-2.33%	1.79%
London	3308.67	-0.55%	-7.98%
Nikkei 225	14738.38	-1.15%	-7.36%

Source: Bloomberg

Figure 8: Banks Listed on the Amman Stock Exchange (ASE)

	Company Name	Market Cap (Million)	Capital (Million)	Closing price	Change in price	P/E	P/BV	Div. Yield	Trailing EPS	ROA	ROE	Latest F.S
ARBK	Arab Bank	4,106.82	569.60	7.21	-1.90%	12.15	1.06	3.90%	0.59	1.37%	8.62%	Q1 2014
THBK	The Housing Bank for Trade and Finance	2,293.20	252.00	9.10	-	18.33	2.11	3.30%	0.50	1.70%	11.67%	Q1 2014
BOJX	Bank of Jordan	400.16	155.10	2.58	-	9.62	1.30	5.81%	0.27	1.96%	13.23%	Q1 2014
JOKB	Jordan Kuwait Bank	369.00	100.00	3.69	-0.27%	8.56	0.88	5.42%	0.43	1.67%	10.40%	Q1 2014
JOIB	Jordan Islamic Bank	451.25	125.00	3.61	0.28%	10.81	1.70	4.16%	0.33	1.26%	16.01%	Q1 2014
CABK	Cairo Amman Bank	288.00	100.00	2.88	3.23%	6.91	1.05	5.90%	0.42	1.88%	15.47%	Q1 2014
AHLI	Jordan National Bank	211.20	165.00	1.28	-0.78%	7.76	0.73	4.69%	0.16	1.01%	9.46%	Q1 2014
EXFB	Capital Bank Of Jordan	259.05	165.00	1.57	-1.88%	6.11	0.82	6.37%	0.26	2.25%	13.25%	Q1 2014
UBSI	Union Bank	183.70	110.00	1.67	-	8.67	0.71	3.59%	0.19	1.09%	8.31%	Q1 2014
SGBJ	Société Générale de Banque - Jordanie	125.00	100.00	1.25	-	15.60	1.09	0.00%	0.08	1.23%	7.07%	Q1 2014
AJIB	Arab Jordan Investment Bank	178.00	100.00	1.78	-	11.09	1.19	7.30%	0.16	1.36%	10.39%	Q1 2014
INVB	Jordan Investment and Finance Bank	131.00	100.00	1.31	-	14.86	0.92	5.34%	0.09	1.13%	6.27%	Q1 2014
ABCO	Arab Banking Corporation / (Jordan)	115.50	110.00	1.05	1.94%	9.49	0.85	8.66%	0.11	1.25%	9.01%	Q1 2014
JDIB	Jordan Dubai Islamic Bank	97.00	100.00	0.97	-	55.66	0.75	0.00%	0.02	0.16%	0.67%	Q1 2014
JCBK	Jordan Commercial Bank	104.00	100.00	1.04	-	14.54	0.89	0.00%	0.07	0.68%	6.14%	Q1 2014

Source: Companies Financials & Bloomberg

Figure 9: Highest Market Capitalization listed on the ASE

	Company Name	Market Cap (Million)	Capital (Million)	Closing price	Change in price	P/E	P/BV	Div. Yield	Trailing EPS	ROA	ROE	Latest F.S
APOT	Arab Potash	1,903.82	83.32	22.85	-0.65%	20.57	2.09	6.56%	1.11	9.15%	10.30%	Q1 2014
JTEL	Jordan Telecommunications	745.00	250.00	2.98	-1.65%	3.60	1.98	0.00%	0.83	33.17%	55.86%	Q1 2014
JOPH	Jordan Phosphate Mines	442.50	75.00	5.90	-3.28%	42.63	0.57	0.00%	0.14	0.92%	1.35%	Q1 2014
JOEP	Jordan Electric Power	200.34	75.60	2.65	-0.75%	N/A	2.52	2.83%	-0.37	-3.85%	-32.47%	Q1 2014
JOPT	Jordan Petroleum Refinery	195.60	40.00	4.89	0.82%	6.93	1.57	0.00%	0.71	1.71%	24.75%	FY 2014
EICO	Al-Eqbal Investment Company	296.25	25.00	11.85	-1.25%	12.61	6.32	8.44%	0.94	26.29%	41.59%	Q1 2014
NCCO	Northern Cement	150.15	55.00	2.73	-	8.48	2.17	3.63%	0.32	22.55%	26.50%	Q1 2014
JOCM	Jordan Cement Factories	111.82	60.44	1.85	-	N/A	1.32	0.00%	-0.30	-9.75%	-20.67%	Q1 2014
RJAL	Alia-The Royal Jordanian Airlines	33.75	84.37	0.40	-	N/A	0.81	0.00%	-0.16	-2.07%	-24.32%	Q3 2013
MANE	Afaq For Energy Company	302.50	110.00	2.75	-1.08%	15.43	2.22	4.36%	0.18	7.68%	14.68%	Q1 2014
ZARA	Zara Investments	87.47	148.26	0.59	-	N/A	0.47	0.00%	-0.04	-2.12%	-2.89%	Q1 2014
AIEI	Arab International for Education and Investment	179.42	40.50	4.43	-1.56%	6.34	1.85	6.77%	0.70	25.52%	30.17%	Q1 2014
MDTR	Mediterranean Tourism Investment	99.90	45.00	2.22	-	45.21	2.04	2.70%	0.05	4.15%	4.42%	Q1 2014
JDFS	Jordanian Duty Free Shops	116.25	7.50	15.50	-	7.54	3.71	6.45%	2.06	37.14%	46.56%	Q1 2014
JOST	Jordan Steel	22.05	35.00	0.63	-1.56%	N/A	0.53	0.00%	-0.11	-4.26%	-8.71%	Q1 2014
DADI	Dar Al Dawa Development and Investment	87.50	25.00	3.50	0.57%	11.70	1.54	2.86%	0.30	6.94%	13.40%	Q1 2014

Source: Companies Financials & Bloomberg

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