

Amman Stock Exchange (ASE) Daily Market Report September 14th, 2014

Market Summary:

Trading value for Thursday 11/09/2014 reached JOD (6.6) million. (5.8) million shares were traded through (3,459).

The shares price index closed at (2129.0) points, an increase of (0.15%).

The shares of (135) companies were traded, the shares prices of (48) companies rose, and the shares prices of (37) declined.

Source: Amman Stock Exchange (ASE)

Economic News

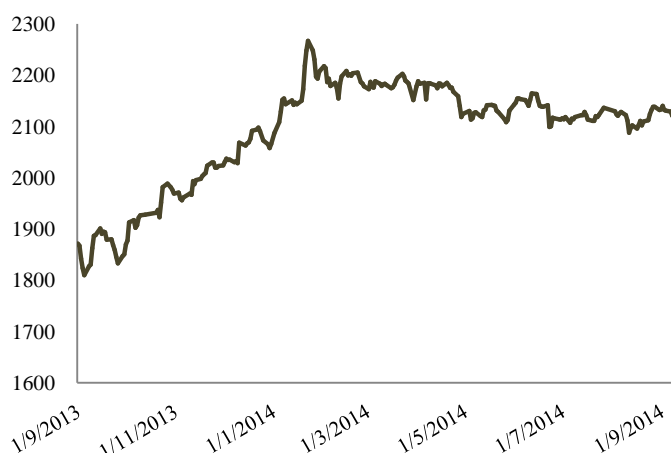
• IMF team in town to assess economic reforms

A team from the International Monetary Fund (IMF) led by mission chief Kristina Kostial is due to carry out a review of economic reforms in Amman Sunday. The IMF executives are scheduled to meet with Finance Ministry and Central Bank of Jordan officials to discuss the Kingdom's economic and fiscal performance under a three-year programme supported by a Stand-By Arrangement (SBA), a government official said Saturday.

• Central Bank of Jordan, Palestinian Monetary Authority sign agreement

The Central Bank of Jordan (CBJ) and the Palestinian Monetary Authority (PMA) on Saturday signed an agreement related to controls on financial institutions in both countries. CBJ Governor Ziad Fariz said there are eight Jordanian banks working in Palestine through 86 branches and 18 offices with assets of JOD 4.4 billion, constituting 53 percent of total assets of banks operating in Palestine and 10 per cent of the banks' assets in Jordan. Client deposits in Jordanian banks in Palestine are estimated at JOD 3.2 billion, which constitute 0.53 percent of total deposits in banks working in Palestine, with credit facilities estimated to reach JOD 1.6 billion, accounting for 48 per cent of the total facilities presented by banks in Palestine, Fariz added. PMA Governor Jihad Wazir said CBJ is the main supporter of the authority, crediting Jordanian experience for enhancing the institutionalization of Palestinian banks.

Free Float Index



Source: Amman Stock Exchange (ASE)

Figure 1: Top Gainers

	Close Price	Change
NCCO	2.94	6.91%
SALM	2.46	4.68%
THMA	0.71	4.41%
HPIC	2.44	4.27%
SFWA	2.27	4.13%

Figure 2: Top losers

	Close Price	Change
OFTC	0.40	-4.76%
RJAL	0.41	-4.65%
ACDT	1.67	-4.57%
JOCF	1.11	-4.31%
SHRA	0.76	-3.80%

Source: Amman Stock Exchange (ASE)

Figure 3: Top Companies by Value Traded

	Closing price	Value Traded
ATTA	1.29	1,525,795
ARBK	7.43	549,215
RUMM	1.01	423,056
HPIC	2.44	372,198
JNTH	1.08	318,328

Source: Amman Stock Exchange (ASE)

Figure 4: Top Companies by Trading Volume

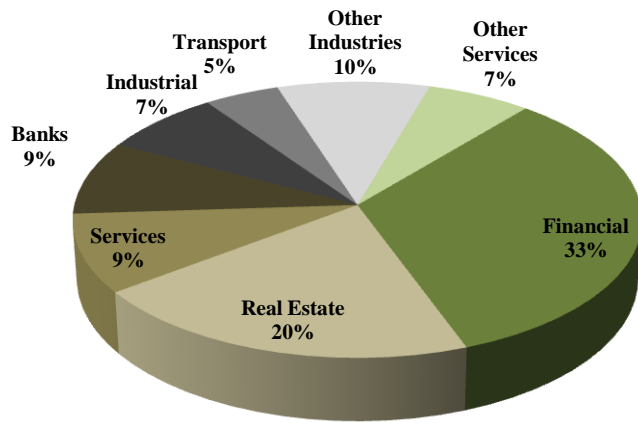
	Closing price	Trading Volume
ATTA	1.29	1,197,850
ENTK	0.49	523,735
RUMM	1.01	427,820
IDMC	0.46	367,522
SPIC	0.86	348,762

Source: Amman Stock Exchange (ASE)

- **Telecom operators lose USD 25m annually to fraud — ministry**

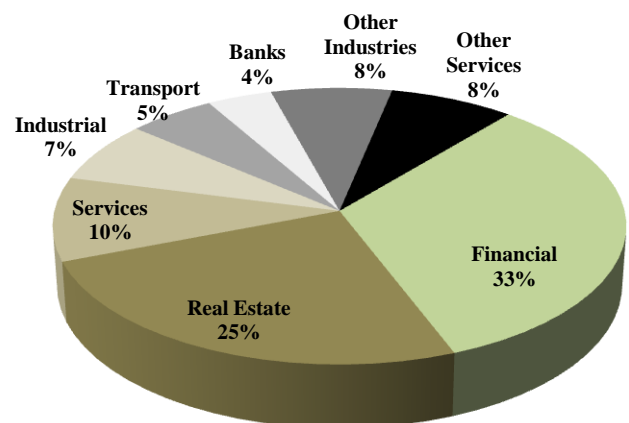
As telecom operators in Jordan lose some USD 25 million annually due to SIM box fraud and the illegal commercial use of Voice over IP (VoIP) service, the government will consider imposing more deterrent penalties against violators, according to the ICT Ministry.

Figure 5: Value Traded



Source: Amman Stock Exchange (ASE)

Figure 5: Trading Volume



Source: Amman Stock Exchange (ASE)

Figure 6: Regional Markets Indices

	Index Close	% Change	Year to Date
KSA	11063.14	-0.57%	28.56%
Dubai	4961.03	0.99%	42.87%
Abu Dhabi	5180.23	1.24%	18.83%
Egypt	9475.68	-1.18%	39.12%
Qatar	14088.82	0.44%	33.60%
Kuwait	7487.95	0.11%	-0.84%
Oman	7545.02	-0.03%	9.79%
Lebanon	1176.15	-0.13%	1.91%

Source: Bloomberg

Figure 7: International Markets Indices

	Index Close	% Change	Year to Date
S&P 500	1997.45	0.09%	9.03%
Dow Jones	17049.00	-0.12%	3.70%
Nasdaq	4591.81	0.12%	10.83%
London	3621.17	-0.43%	0.71%
Nikkei 225	15909.20	0.76%	0.00%

Source: Bloomberg

Figure 8: Banks Listed on the Amman Stock Exchange (ASE)

	Company Name	Market Cap (Million)	Capital (Million)	Closing price	Change in price	P/E	P/BV	Div. Yield	Trailing EPS	ROA	ROE	Latest F.S
ARBK	Arab Bank	4,232.13	569.60	7.43	-0.54%	12.52	1.09	3.79%	0.59	1.37%	8.62%	Q1 2014
THBK	The Housing Bank for Trade and Finance	2,295.72	252.00	9.11	-	18.35	2.11	3.29%	0.50	1.70%	11.67%	Q1 2014
BOJX	Bank of Jordan	407.91	155.10	2.63	0.38%	9.81	1.33	5.70%	0.27	1.96%	13.23%	Q1 2014
JOKB	Jordan Kuwait Bank	368.00	100.00	3.68	-1.34%	8.54	0.88	5.43%	0.43	1.67%	10.40%	Q1 2014
JOIB	Jordan Islamic Bank	460.00	125.00	3.68	-0.54%	11.02	1.73	4.08%	0.33	1.26%	16.01%	Q1 2014
CABK	Cairo Amman Bank	283.00	100.00	2.83	0.71%	6.79	1.03	6.01%	0.42	1.88%	15.47%	Q1 2014
AHLI	Jordan National Bank	217.80	165.00	1.32	-	8.00	0.75	4.55%	0.16	1.01%	9.46%	Q1 2014
EXFB	Capital Bank Of Jordan	272.25	165.00	1.65	0.61%	6.42	0.86	6.06%	0.26	2.25%	13.25%	Q1 2014
UBSI	Union Bank	185.90	110.00	1.69	1.81%	8.77	0.72	3.55%	0.19	1.09%	8.31%	Q1 2014
SGBJ	Société Générale de Banque - Jordanie	101.00	100.00	1.01	-	12.60	0.88	0.00%	0.08	1.23%	7.07%	Q1 2014
AJIB	Arab Jordan Investment Bank	175.00	100.00	1.75	-	10.91	1.17	7.43%	0.16	1.36%	10.39%	Q1 2014
INVB	Jordan Investment and Finance Bank	140.00	100.00	1.40	2.94%	15.88	0.99	5.00%	0.09	1.13%	6.27%	Q1 2014
ABCO	Arab Banking Corporation / (Jordan)	115.50	110.00	1.05	-	9.49	0.85	8.66%	0.11	1.25%	9.01%	Q1 2014
JDIB	Jordan Dubai Islamic Bank	99.00	100.00	0.99	3.13%	56.81	0.76	0.00%	0.02	0.16%	0.67%	Q1 2014
JCBK	Jordan Commercial Bank	106.00	100.00	1.06	-	14.82	0.90	0.00%	0.07	0.68%	6.14%	Q1 2014

Source: Companies Financials & Bloomberg

Figure 9: Highest Market Capitalization listed on the ASE

	Company Name	Market Cap (Million)	Capital (Million)	Closing price	Change in price	P/E	P/BV	Div. Yield	Trailing EPS	ROA	ROE	Latest F.S
APOT	Arab Potash	2,030.46	83.32	24.37	-0.12%	21.94	2.23	6.16%	1.11	9.15%	10.30%	Q1 2014
JTEL	Jordan Telecommunications	765.00	250.00	3.06	-0.33%	3.70	2.03	0.00%	0.83	33.17%	55.86%	Q1 2014
JOPH	Jordan Phosphate Mines	468.00	75.00	6.24	-1.42%	45.09	0.61	0.00%	0.14	0.92%	1.35%	Q1 2014
JOEP	Jordan Electric Power	201.10	75.60	2.66	1.14%	N/A	2.53	2.82%	-0.37	-3.85%	-32.47%	Q1 2014
JOPT	Jordan Petroleum Refinery	187.60	40.00	4.69	-0.21%	6.64	1.50	0.00%	0.71	1.71%	24.75%	FY 2014
EICO	Al-Eqbal Investment Company	328.00	25.00	13.12	0.92%	13.97	7.00	7.62%	0.94	26.29%	41.59%	Q1 2014
NCCO	Northern Cement	161.70	55.00	2.94	6.91%	9.13	2.34	3.37%	0.32	22.55%	26.50%	Q1 2014
JOCM	Jordan Cement Factories	99.73	60.44	1.65	0.61%	N/A	1.18	0.00%	-0.30	-9.75%	-20.67%	Q1 2014
RJAL	Alia-The Royal Jordanian Airlines	34.59	84.37	0.41	-4.65%	N/A	0.83	0.00%	-0.16	-2.07%	-24.32%	Q3 2013
MANE	Afaq For Energy Company	316.80	110.00	2.88	-	16.16	2.33	4.17%	0.18	7.68%	14.68%	Q1 2014
ZARA	Zara Investments	88.95	148.26	0.60	-	N/A	0.48	0.00%	-0.04	-2.12%	-2.89%	Q1 2014
AIEI	Arab International for Education and Investment	182.25	40.50	4.50	-	6.44	1.88	6.67%	0.70	25.52%	30.17%	Q1 2014
MDTR	Mediterranean Tourism Investment	99.90	45.00	2.22	-	45.21	2.04	2.70%	0.05	4.15%	4.42%	Q1 2014
JDFS	Jordanian Duty Free Shops	114.00	7.50	15.20	-	7.39	3.64	6.58%	2.06	37.14%	46.56%	Q1 2014
JOST	Jordan Steel	21.00	35.00	0.60	-	N/A	0.50	0.00%	-0.11	-4.26%	-8.71%	Q1 2014
DADI	Dar Al Dawa Development and Investment	91.25	25.00	3.65	-	12.21	1.61	2.74%	0.30	6.94%	13.40%	Q1 2014

Source: Companies Financials & Bloomberg

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