

Amman Stock Exchange (ASE) Daily Market Report August 19th, 2015

Market Summary:

Trading value for Tuesday 18/08/2015 reached JOD (16.6) million. (8.6) million shares were traded through (4,380).

The shares price index closed at (2139.80) point, an increase of (0.7%).

The shares of (124) companies were traded, the shares prices of (38) companies rose, and the shares prices of (45) declined.

At the sector level, the financial index increased by 0.92%, the Industrial index increased by 0.42%, and the Services index increased by 0.07%.

Economic News

- **'Gov't expects USD 1.5b in grants, loans until June 2016'**

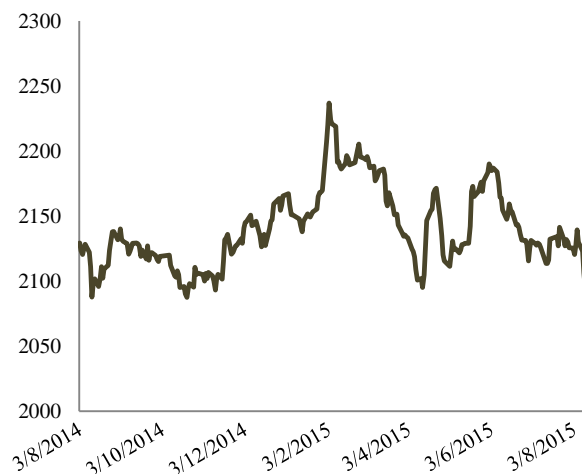
The government expects to receive about USD 1.5 billion in financial assistance, grants and loans between July of this year and June 2016, an official said Monday. The figure was also included in an International Monetary Fund (IMF) report that was recently issued after the completion of the seventh and final review under the Stand-By Arrangement. In the first seven months of this year, the volume of grants and soft loans committed to Jordan by donor partners was USD 1.061 billion, according to a recent statement by the Ministry of Planning and International Cooperation. The value of grants was USD 632 million, while low-interest loans amounted to USD 429 million, the ministry said in a statement sent to The Jordan Times earlier this month.

- **Ministry upbeat with 20% rise in tourist numbers recorded in July**

The "positive" tourism indicators in July bode well for the sector's performance next year, Tourism Minister Nayef Al Fayez said Monday. A total of 422,254 tourists visited Jordan in July, registering a 20 per cent increase compared to the same period last year, including some 337,000 overnight visitors, 30 per cent higher than last July. The sector's revenues in July stood at JD250.6 million, compared with JD196.6 million during the same month last year, according to the ministry's figures based on information provided by the Central Bank of Jordan. At a meeting with the press,

Fayez said the sector is "moving in the right direction although some issues still remain".

Free Float Index



Source: Amman Stock Exchange (ASE)

Figure 1: Top Gainers

	Close Price	Change
ARBK	7.10	5.18%
JDPC	0.42	5.00%
MPHA	1.47	5.00%
JOPI	1.33	4.72%
MSKN	0.90	4.65%

Source: Amman Stock Exchange (ASE)

Figure 2: Top losers

	Close Price	Change
JOMA	0.12	-7.69%
RUMM	0.75	-7.40%
AMAL	1.52	-7.31%
YINS	1.24	-6.76%
JNCC	0.16	-5.88%

Figure 3: Top Value Traded Companies

	Closing price	Value Traded
IDMC	2.09	8,647,719
ARBK	7.10	2,810,307
AMAL	1.52	1,731,923
ATTA	2.1	606,900
JOPT	4.68	247,692

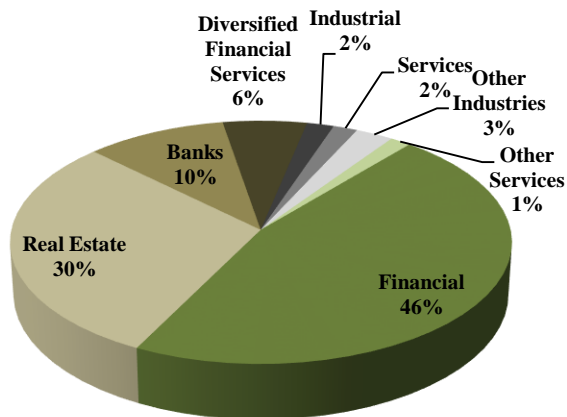
Source: Amman Stock Exchange (ASE)

Figure 4: Top Trading Volume Companies

	Closing price	Trading Volume
	2.09	3,873,259
AMAL	1.52	1,092,251
ARBK	7.10	406,764
SPIC	0.46	306,550
ATTA	2.10	280,050

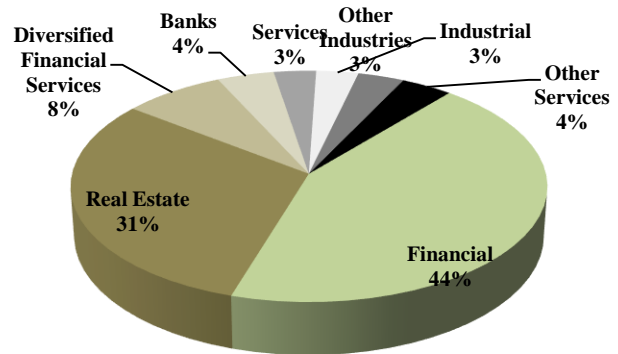
Source: Amman Stock Exchange (ASE)

Figure 5: Value Traded



Source: Amman Stock Exchange (ASE)

Figure 5: Trading Volume



Source: Amman Stock Exchange (ASE)

Figure 6: Regional Markets Indices

	Index Close	% Change	Year to Date
KSA	8197.02	-2.85%	-1.64%
Dubai	3827.59	-2.53%	0.81%
Abu Dhabi	4539.85	-1.97%	-0.17%
Egypt	7398.43	-2.58%	-17.12%
Qatar	11670.50	-0.55%	-5.55%
Kuwait	6194.71	-0.02%	-5.49%
Oman	6191.44	-0.46%	-2.57%
Lebanon	1172.38	0.11%	0.11%

Source: Bloomberg

Figure 7: International Markets Indices

	Index Close	% Change	Year to Date
S&P 500	2096.92	-0.26%	1.85%
Dow Jones	17511.34	-0.19%	-1.75%
Nasdaq	5059.35	-0.64%	6.83%
London	3576.32	-0.29%	1.23%
Nikkei 225	20554.47	-0.32%	15.88%

Source: Bloomberg

Figure 8: Banks Listed on the Amman Stock Exchange (ASE)

	Company Name	Market Cap (Million)	Capital (Million)	Closing price	Change in price	P/E	P/BV	Div. Yield	Trailing EPS	ROA	ROE	Latest F.S
ARBK	Arab Bank	4,549.68	640.80	7.10	5.19%	12.65	1.13	1.69%	0.56	1.43%	9.00%	FY 2014
THBK	The Housing Bank for Trade and Finance	2,343.60	252.00	9.30	-	18.91	2.26	3.76%	0.49	1.67%	11.83%	FY 2014
BOJX	Bank of Jordan	389.30	155.10	2.51	0.80%	8.68	1.15	7.97%	0.29	2.10%	13.56%	FY 2014
JOKB	Jordan Kuwait Bank	397.00	100.00	3.97	1.02%	7.91	0.90	5.04%	0.50	1.94%	11.81%	FY 2014
JOIB	Jordan Islamic Bank	549.00	150.00	3.66	0.55%	12.17	1.95	3.55%	0.30	1.32%	16.79%	FY 2014
CABK	Cairo Amman Bank	287.50	125.00	2.30	-	6.46	0.99	5.65%	0.36	1.95%	16.02%	FY 2014
AHLI	Jordan National Bank	203.00	175.00	1.16	-	5.94	0.66	8.62%	0.20	1.36%	11.52%	FY 2014
EXFB	Capital Bank Of Jordan	212.36	181.50	1.17	0.86%	5.41	0.64	7.77%	0.22	1.34%	7.95%	Q3 2014
UBSI	Union Bank	169.40	110.00	1.54	0.65%	6.40	0.62	5.19%	0.24	1.27%	10.08%	FY 2014
SGBJ	Société Générale de Banque - Jordanie	100.00	100.00	1.00	-	10.87	0.82	0.00%	0.09	1.22%	7.87%	FY 2014
AJIB	Arab Jordan Investment Bank	256.50	150.00	1.71	-0.58%	10.53	1.17	7.02%	0.16	1.65%	12.89%	FY 2014
INVB	Jordan Investment and Finance Bank	125.00	100.00	1.25	0.81%	10.11	0.85	5.60%	0.12	1.56%	8.65%	FY 2014
ABCO	Arab Banking Corporation / (Jordan)	125.40	110.00	1.14	2.70%	9.33	0.85	7.89%	0.12	1.31%	9.58%	FY 2014
JDIB	Jordan Dubai Islamic Bank	92.00	100.00	0.92	2.22%	47.85	0.71	0.00%	0.02	0.32%	1.48%	FY 2014
JCBK	Jordan Commercial Bank	107.00	100.00	1.07	-	10.70	0.86	0.00%	0.10	0.90%	8.41%	FY 2014

Source: Companies Financials & Bloomberg

Figure 9: Companies listed on the Amman Stock Exchange (ASE)

	Company Name	Market Cap (Million)	Capital (Million)	Closing price	Change in price	P/E	P/BV	Div. Yield	Trailing EPS	ROA	ROE	Latest F.S
APOT	Arab Potash	1,936.31	83.32	23.24	0.65%	19.43	2.25	6.45%	1.20	10.20%	11.41%	FY 2014
JTEL	Jordan Telecommunications	675.00	250.00	2.70	-0.37%	16.02	1.90	6.22%	0.17	6.92%	11.72%	FY 2014
JOPH	Jordan Phosphate Mines	447.00	75.00	5.96	1.19%	21.35	0.57	0.00%	0.28	1.80%	2.71%	FY 2014
JOEP	Jordan Electric Power	185.22	75.60	2.45	-	73.90	2.09	3.06%	0.03	0.33%	2.77%	FY 2014
JOPT	Jordan Petroleum Refinery	351.00	75.00	4.68	0.86%	10.82	2.36	3.21%	0.43	1.82%	23.70%	FY 2014
EICO	Al-Eqbal Investment Company	353.75	25.00	14.15	1.07%	13.39	5.24	7.07%	1.06	26.78%	39.53%	FY 2014
NCCO	Northern Cement	166.65	55.00	3.03	1.00%	9.53	2.06	9.90%	0.32	3.19%	4.17%	Q1 2015
JOCM	Jordan Cement Factories	96.71	60.44	1.60	-	70.00	1.14	0.00%	0.02	0.73%	1.63%	FY 2014
RJAL	Alia-The Royal Jordanian Airlines	48.94	84.37	0.58	-	N/A	-3.09	0.00%	-0.47	Negative	Negative	FY 2014
MANE	Afaq For Energy Company	245.30	110.00	2.23	-	12.80	1.79	6.28%	0.17	7.24%	14.29%	FY 2014
ZARA	Zara Investments	81.54	148.26	0.55	-	58.60	0.44	0.00%	0.01	0.57%	0.75%	FY 2014
AIEI	Arab International for Education and Investment	168.08	40.50	4.15	-	11.70	1.75	7.23%	0.35	12.68%	15.37%	FY 2014
JODA	Jordan Dairy	31.52	4.00	7.88	4.51%	27.50	3.57	2.54%	0.29	10.20%	13.38%	FY 2014
JDFS	Jordanian Duty Free Shops	135.23	7.50	18.03	-	8.92	2.80	8.32%	2.02	36.97%	34.66%	FY 2014
JOST	Jordan Steel	18.90	35.00	0.54	-	N/A	0.45	0.00%	-0.08	Negative	Negative	FY 2014
DADI	Dar Al Dawa Development and Investment	75.00	25.00	3.00	-1.32%	42.2	1.38	4.17%	7.11%	2.95%	5.53%	FY 2014

Source: Companies Financials & Bloomberg

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