

## Amman Stock Exchange (ASE) Daily Market Report August 18<sup>th</sup>, 2014

### Market Summary:

Trading value for Sunday 17/08/2014 reached JOD (4.7) million. (4.6) million shares were traded through (2,890).

The shares price index closed at (2095.87) point, a decrease of (0.28%).

The shares of (146) companies were traded, the shares prices of (38) companies rose, and the shares prices of (58) declined.

At the sector level, the Industrial index decreased by 1.10%, the Services index decreased by 0.75%, and the financial index increased by 0.12%.

Source: Amman Stock Exchange (ASE)

### Economic News

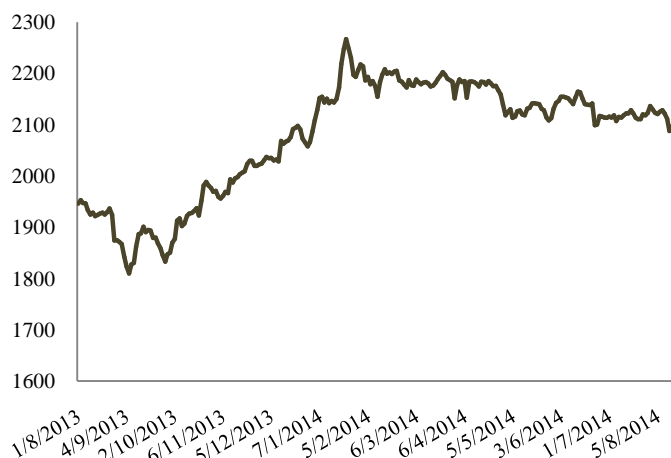
#### • Planning minister outlines 10-year economic plan

Minister of Planning and International Cooperation Ibrahim Saif said Saturday that Jordan is facing serious challenges posed by external circumstances and crises, including a high energy bill, and the influx of the Syrian refugees, which has stretched Jordan's limited resources. These challenges, he added, exercise an enormous strain on the infrastructure and all sectors of the national economy.

#### • 'Gov't in final stages of preparing deals for oil shale power plant'

The government said on Sunday it is in the final stages of preparing agreements to be signed with Attarat Power Company to start work on its USD 2.4 billion oil shale-fuelled power plant. Two of the four agreements are ready and the ministry is waiting for two more to be finalised, the minister said.

### Free Float Index



Source: Amman Stock Exchange (ASE)

Figure 1: Top Gainers

	Close Price	Change
PHIL	5.61	4.86%
WOOL	2.38	4.85%
MEDI	1.1	4.76%
SFWA	1.79	4.68%
INOH	1.12	4.67%

Source: Amman Stock Exchange (ASE)

Figure 2: Top losers

	Close Price	Change
SECO	0.06	-14.29%
AALU	2.27	-7.35%
JOST	0.53	-7.02%
JDFS	15.1	-5.63%
JNCC	0.18	-5.26%

Figure 3: Top Companies by Value Traded

	Closing price	Value Traded
ATTA	1.27	564,848
ARBK	7.83	435,844
INMJ	4.89	319,143
RUMM	0.89	309,571
JOST	0.53	273,930

Source: Amman Stock Exchange (ASE)

Figure 4: Top Companies by Trading Volume

	Closing price	Trading Volume
JOST	0.53	512,353
ATTA	1.27	448,245
RUMM	0.89	350,227
REDV	0.15	340,420
PROF	0.5	222,390

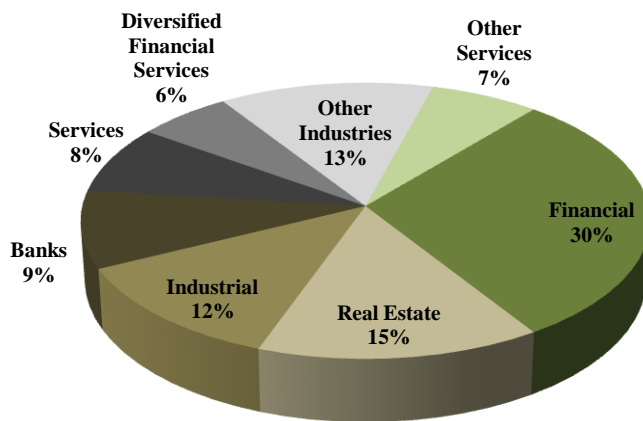
Source: Amman Stock Exchange (ASE)

## Corporate News

### • Provisions see Jordan Phosphates Mines post a first-half loss

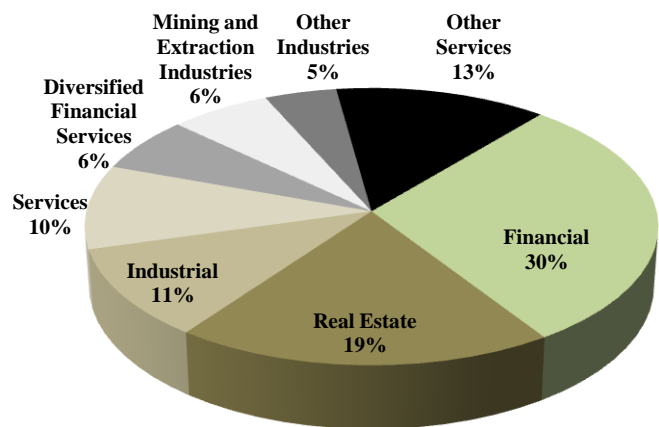
Jordan Phosphate Mines, one of the world's largest phosphate suppliers, swung to a net loss of JOD 6.7 million (USD 9.4 mln) in the first half of the year, hit by higher fuel costs and rise in provisions to settle a labor dispute. First-half sales rose to JOD 328 million, against JOD 288 million in the same period last year, a rise in fuel costs and lower global prices hurt the company's bottom line. The results showed it had allocated provisions worth JOD 13 million to cover the cost of a steep rise in employee incentives. Last year, it posted a net profit of JOD 6.6 million for the same period.

Figure 5: Value Traded



Source: Amman Stock Exchange (ASE)

Figure 5: Trading Volume



Source: Amman Stock Exchange (ASE)

Figure 6: Regional Markets Indices

	Index Close	% Change	Year to Date
KSA	10639.04	0.48%	23.63%
Dubai	4789.95	-0.48%	37.95%
Abu Dhabi	5016.54	-0.73%	15.08%
Egypt	9443.81	0.61%	38.65%
Qatar	13416.30	-0.66%	27.23%
Kuwait	7266.19	0.44%	-3.77%
Oman	7335.85	0.20%	6.74%
Lebanon	1200.83	-0.10%	4.05%

Source: Bloomberg

Figure 7: International Markets Indices

	Index Close	% Change	Year to Date
S&P 500	1955.06	-0.01%	6.72%
Dow Jones	16662.91	-0.30%	1.35%
Nasdaq	4464.93	0.27%	7.77%
London	3573.18	0.04%	-0.63%
Nikkei 225	15318.34	0.02%	-3.71%

Source: Bloomberg

**Figure 8: Banks Listed on the Amman Stock Exchange (ASE)**

	Company Name	Market Cap (Million)	Capital (Million)	Closing price	Change in price	P/E	P/BV	Div. Yield	Trailing EPS	ROA	ROE	Latest F.S
ARBK	Arab Bank	4,459.97	569.60	7.83	3.16%	52.78	1.15	3.59%	0.15	1.37%	8.62%	Q1 2014
THBK	The Housing Bank for Trade and Finance	2,293.20	252.00	9.10	-0.11%	73.31	2.11	3.30%	0.12	1.70%	11.67%	Q1 2014
BOJX	Bank of Jordan	383.10	155.10	2.47	-	36.86	1.25	6.07%	0.07	1.96%	13.23%	Q1 2014
JOKB	Jordan Kuwait Bank	367.00	100.00	3.67	-0.27%	34.05	0.87	5.45%	0.11	1.67%	10.40%	Q1 2014
JOIB	Jordan Islamic Bank	427.50	125.00	3.42	0.29%	40.98	1.61	4.39%	0.08	1.26%	16.01%	Q1 2014
CABK	Cairo Amman Bank	288.00	100.00	2.88	-0.35%	27.62	1.05	5.90%	0.10	1.88%	15.47%	Q1 2014
AHLI	Jordan National Bank	212.85	165.00	1.29	-1.53%	31.28	0.73	4.65%	0.04	1.01%	9.46%	Q1 2014
EXFB	Capital Bank Of Jordan	273.90	165.00	1.66	-	25.84	0.87	6.02%	0.06	2.25%	13.25%	Q1 2014
UBSI	Union Bank	179.30	110.00	1.63	-0.61%	33.84	0.70	3.68%	0.05	1.09%	8.31%	Q1 2014
SGBJ	Société Générale de Banque - Jordanie	95.00	100.00	0.95	-	47.41	0.83	0.00%	0.02	1.23%	7.07%	Q1 2014
AJIB	Arab Jordan Investment Bank	162.00	100.00	1.62	-1.22%	40.39	1.08	8.02%	0.04	1.36%	10.39%	Q1 2014
INVB	Jordan Investment and Finance Bank	136.00	100.00	1.36	-	61.72	0.96	5.15%	0.02	1.13%	6.27%	Q1 2014
ABCO	Arab Banking Corporation / (Jordan)	114.40	110.00	1.04	-0.95%	37.61	0.84	8.74%	0.03	1.25%	9.01%	Q1 2014
JDIB	Jordan Dubai Islamic Bank	80.00	100.00	0.80	-	183.62	0.62	0.00%	0.00	0.16%	0.67%	Q1 2014
JCBK	Jordan Commercial Bank	104.00	100.00	1.04	-	58.14	0.89	0.00%	0.02	0.68%	6.14%	Q1 2014

Source: Companies Financials & Bloomberg

**Figure 9: Highest Market Capitalization listed on the ASE**

	Company Name	Market Cap (Million)	Capital (Million)	Closing price	Change in price	P/E	P/BV	Div. Yield	Trailing EPS	ROA	ROE	Latest F.S
APOT	Arab Potash	2,062.12	83.32	24.75	-0.12%	89.14	2.27	6.06%	0.28	9.15%	10.30%	Q1 2014
JTEL	Jordan Telecommunications	755.00	250.00	3.02	-0.98%	14.60	2.01	0.00%	0.21	33.17%	55.86%	Q1 2014
JOPH	Jordan Phosphate Mines	476.25	75.00	6.35	-4.94%	183.53	0.62	0.00%	0.03	0.92%	1.35%	Q1 2014
JOEP	Jordan Electric Power	204.12	75.60	2.70	-1.46%	20.46	2.57	2.78%	0.13	-3.85%	-32.47%	Q1 2014
JOPT	Jordan Petroleum Refinery	179.60	40.00	4.49	-0.88%	6.36	1.44	0.00%	0.71	1.71%	24.75%	FY 2014
EICO	Al-Eqbal Investment Company	309.75	25.00	12.39	-0.24%	52.75	6.61	8.07%	0.23	26.29%	41.59%	Q1 2014
NCCO	Northern Cement	160.60	55.00	2.92	-	36.28	2.33	3.39%	0.08	22.55%	26.50%	Q1 2014
JOCM	Jordan Cement Factories	81.60	60.44	1.35	-4.93%	N/A	0.96	0.00%	-0.08	-9.75%	-20.67%	Q1 2014
RJAL	Alia-The Royal Jordanian Airlines	35.44	84.37	0.42	-2.33%	N/A	0.85	0.00%	-0.12	-2.07%	-24.32%	Q3 2013
MANE	Afaq For Energy Company	311.30	110.00	2.83	-1.05%	63.52	2.29	4.24%	0.04	7.68%	14.68%	Q1 2014
ZARA	Zara Investments	91.92	148.26	0.62	-	N/A	0.49	0.00%	-0.01	-2.12%	-2.89%	Q1 2014
AIEI	Arab International for Education and Investment	182.25	40.50	4.50	1.12%	25.75	1.88	6.67%	0.17	25.52%	30.17%	Q1 2014
MDTR	Mediterranean Tourism Investment	99.90	45.00	2.22	-	180.84	2.04	2.70%	0.01	4.15%	4.42%	Q1 2014
JDFS	Jordanian Duty Free Shops	113.25	7.50	15.10	-5.63%	29.38	3.62	6.62%	0.51	37.14%	46.56%	Q1 2014
JOST	Jordan Steel	18.55	35.00	0.53	-7.02%	N/A	0.44	0.00%	-0.03	-4.26%	-8.71%	Q1 2014
DADI	Dar Al Dawa Development and Investment	78.75	25.00	3.15	-1.25%	42.14	1.39	3.17%	0.07	6.94%	13.40%	Q1 2014

Source: Companies Financials & Bloomberg

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