

Amman Stock Exchange (ASE) Daily Market Report August 10th, 2015

Market Summary:

Trading value for Sunday 09/08/2015 reached JOD (11.3) million. (8.8) million shares were traded through (3,422).

The shares price index closed at (2123.28) point, a decrease of (0.31%).

The shares of (121) companies were traded, the shares prices of (25) companies rose, and the shares prices of (50) declined.

At the sector level, the financial index decreased by 0.33%, the Services index decreased by 0.33%, and the Industrial index decreased by 0.19%.

Economic News

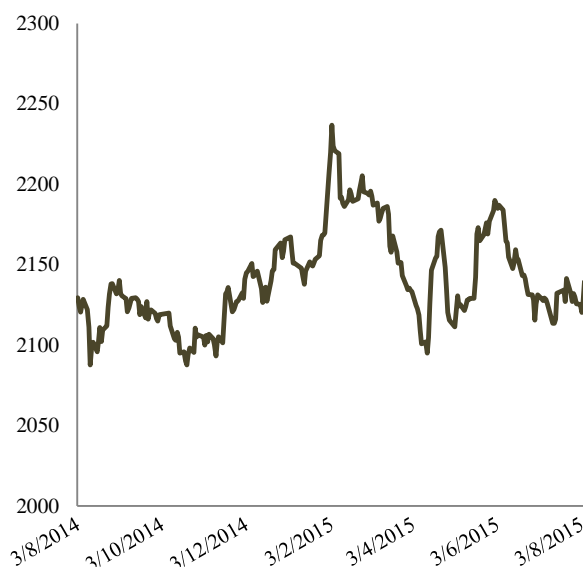
- EU approves 80 million euros in macro-financial assistance to Jordan**

The European Commission, on behalf of the European Union (EU), has decided to disburse 80 million euros to Jordan in the form of a loan. The commission announced Friday that this is the second and final tranche of a 180 million-euro Macro-Financial Assistance (MFA) program for the Kingdom as adopted by the European Parliament and the EU Council of Ministers on December 18, 2013. The first disbursement under this program, amounting to 100 million euros, took place on February 10, 2015, said a statement posted on the website of the commission, according to the Jordan Times.

- Cabinet approves decision to benefit from IMF credit facilities**

The Cabinet on Sunday approved a decision giving Jordan the green light to benefit from the International Monetary Fund's (IMF) credit facility program. A final decision on the program should be reached following negotiations with the IMF in October. The program supports countries' structural reforms. Finance Minister Umayya Toukan said there is consensus on the importance of continuing to cooperate with the fund in light of the good results that the country has achieved within the 2012- 2015 program, which concluded recently, noting that the accomplishments achieved are in line with the development process, according to the Jordan Times.

Free Float Index



Source: Amman Stock Exchange (ASE)

Figure 1: Top Gainers

	Close Price	Change
APCT	0.15	7.14%
ZEIC	2.99	5.28%
MPHA	1.07	4.90%
PHIL	5.65	4.82%
JLGC	0.89	4.70%

Figure 2: Top losers

	Close Price	Change
RMCC	2.45	-7.19%
JOMA	0.14	-6.66%
AMAL	1.41	-5.36%
UCVO	0.38	-5.00%
DARA	0.39	-4.87%

Source: Amman Stock Exchange (ASE)

Figure 3: Top Value Traded Companies

	Closing price	Value Traded
IDMC	2.05	3,196,970
AMAL	1.41	1,886,995
ATTA	2.10	859,084
RUMI	2.26	666,935
TAMR	0.47	306,423

Source: Amman Stock Exchange (ASE)

Figure 4: Top Trading Volume Companies

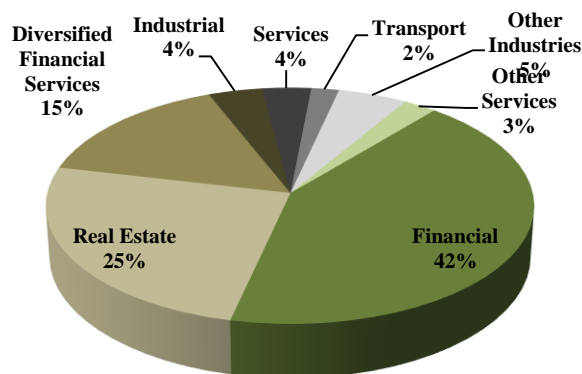
	Closing price	Trading Volume
IDMC	2.05	1,565,516
AMAL	1.41	1,290,376
FUTR	0.34	848,846
TAMR	0.47	645,278
SPIC	0.58	521,000

Source: Amman Stock Exchange (ASE)

- **Tabbaa calls for establishing Jordanian-US business council**

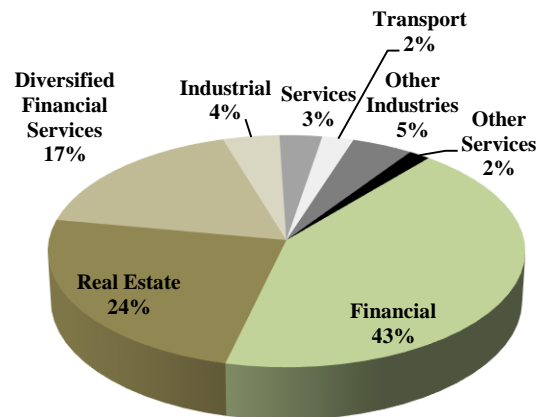
The Jordanian private sector is looking forward to increasing US investment in the Kingdom, which currently stands at USD 2.2 billion in different economic sectors, Jordanian Businessmen Association (JBA) President Hamdi Tabbaa said Sunday. At a meeting with US Ambassador Alice G. Wells, also attended by other JBA members, Tabbaa called for establishing a Jordanian-US business council to form a platform for discussing joint cooperation between business communities in both countries, *The Jordan Times*.

Figure 5: Value Traded



Source: Amman Stock Exchange (ASE)

Figure 5: Trading Volume



Source: Amman Stock Exchange (ASE)

Figure 6: Regional Markets Indices

	Index Close	% Change	Year to Date
KSA	8699.17	0.51%	4.39%
Dubai	4098.49	-0.60%	8.67%
Abu Dhabi	4808.95	-0.55%	6.34%
Egypt	8011.06	-1.27%	-10.26%
Qatar	11610.22	-1.36%	-5.11%
Kuwait	6271.46	0.35%	-3.93%
Oman	6407.86	-0.35%	1.03%
Lebanon	1169.30	-0.34%	0.15%

Source: Bloomberg

Figure 7: International Markets Indices

	Index Close	% Change	Year to Date
S&P 500	2077.57	-0.29%	0.91%
Dow Jones	17373.38	-0.27%	-2.52%
Nasdaq	5043.54	-0.26%	6.49%
London	3662.14	-0.42%	3.66%
Nikkei 225	20724.56	0.29%	19.24%

Source: Bloomberg

Figure 8: Banks Listed on the Amman Stock Exchange (ASE)

	Company Name	Market Cap (Million)	Capital (Million)	Closing price	Change in price	P/E	P/BV	Div. Yield	Trailing EPS	ROA	ROE	Latest F.S
ARBK	Arab Bank	3,857.62	640.80	6.02	0.17%	10.72	0.95	1.99%	0.56	1.43%	9.00%	FY 2014
THBK	The Housing Bank for Trade and Finance	2,343.60	252.00	9.30	-	18.91	2.26	3.76%	0.49	1.67%	11.83%	FY 2014
BOJX	Bank of Jordan	386.20	155.10	2.49	-0.40%	8.62	1.14	8.03%	0.29	2.10%	13.56%	FY 2014
JOKB	Jordan Kuwait Bank	398.00	100.00	3.98	-	7.93	0.90	5.03%	0.50	1.94%	11.81%	FY 2014
JOIB	Jordan Islamic Bank	544.50	150.00	3.63	-0.82%	12.07	1.93	3.58%	0.30	1.32%	16.79%	FY 2014
CABK	Cairo Amman Bank	293.75	125.00	2.35	-	6.60	1.01	5.53%	0.36	1.95%	16.02%	FY 2014
AHLI	Jordan National Bank	204.75	175.00	1.17	1.74%	5.99	0.66	8.55%	0.20	1.36%	11.52%	FY 2014
EXFB	Capital Bank Of Jordan	212.36	181.50	1.17	-2.50%	5.41	0.64	7.77%	0.22	1.34%	7.95%	Q3 2014
UBSI	Union Bank	166.10	110.00	1.51	-	6.27	0.61	5.30%	0.24	1.27%	10.08%	FY 2014
SGBJ	Société Générale de Banque - Jordanie	100.00	100.00	1.00	-	10.87	0.82	0.00%	0.09	1.22%	7.87%	FY 2014
AJIB	Arab Jordan Investment Bank	261.00	150.00	1.74	-2.25%	10.71	1.19	6.90%	0.16	1.65%	12.89%	FY 2014
INVB	Jordan Investment and Finance Bank	127.00	100.00	1.27	-0.78%	10.27	0.87	5.51%	0.12	1.56%	8.65%	FY 2014
ABCO	Arab Banking Corporation / (Jordan)	125.40	110.00	1.14	1.79%	9.33	0.85	7.89%	0.12	1.31%	9.58%	FY 2014
JDIB	Jordan Dubai Islamic Bank	90.00	100.00	0.90	-	46.81	0.69	0.00%	0.02	0.32%	1.48%	FY 2014
JCBK	Jordan Commercial Bank	107.00	100.00	1.07	-	10.70	0.86	0.00%	0.10	0.90%	8.41%	FY 2014

Source: Companies Financials & Bloomberg

Figure 9: Companies listed on the Amman Stock Exchange (ASE)

	Company Name	Market Cap (Million)	Capital (Million)	Closing price	Change in price	P/E	P/BV	Div. Yield	Trailing EPS	ROA	ROE	Latest F.S
APOT	Arab Potash	1,904.65	83.32	22.86	-1.68%	19.11	2.21	6.56%	1.20	10.20%	11.41%	FY 2014
JTEL	Jordan Telecommunications	707.50	250.00	2.83	1.07%	16.80	2.00	5.94%	0.17	6.92%	11.72%	FY 2014
JOPH	Jordan Phosphate Mines	445.50	75.00	5.94	-	21.28	0.57	0.00%	0.28	1.80%	2.71%	FY 2014
JOEP	Jordan Electric Power	188.24	75.60	2.49	-	75.11	2.12	3.01%	0.03	0.33%	2.77%	FY 2014
JOPT	Jordan Petroleum Refinery	352.50	75.00	4.70	-0.63%	10.87	2.37	3.19%	0.43	1.82%	23.70%	FY 2014
EICO	Al-Eqbal Investment Company	372.00	25.00	14.88	0.88%	14.08	5.51	6.72%	1.06	26.78%	39.53%	FY 2014
NCCO	Northern Cement	168.85	55.00	3.07	-	9.65	2.08	9.77%	0.32	3.19%	4.17%	Q1 2015
JOCM	Jordan Cement Factories	100.34	60.44	1.66	-	72.62	1.18	0.00%	0.02	0.73%	1.63%	FY 2014
RJAL	Alia-The Royal Jordanian Airlines	48.94	84.37	0.58	-	N/A	-3.09	0.00%	-0.47	Negative	Negative	FY 2014
MANE	Afaq For Energy Company	253.00	110.00	2.30	-2.13%	13.20	1.85	6.09%	0.17	7.24%	14.29%	FY 2014
ZARA	Zara Investments	84.51	148.26	0.57	-	60.73	0.46	0.00%	0.01	0.57%	0.75%	FY 2014
AIEI	Arab International for Education and Investment	167.67	40.50	4.14	-1.43%	11.67	1.74	7.25%	0.35	12.68%	15.37%	FY 2014
JODA	Jordan Dairy	31.92	4.00	7.98	-	27.85	3.61	2.51%	0.29	10.20%	13.38%	FY 2014
JDFS	Jordanian Duty Free Shops	134.93	7.50	17.99	-	8.90	2.80	8.34%	2.02	36.97%	34.66%	FY 2014
JOST	Jordan Steel	19.95	35.00	0.57	-3.39%	N/A	0.48	0.00%	-0.08	Negative	Negative	FY 2014
DADI	Dar Al Dawa Development and Investment	77.50	25.00	3.10	1.64%	43.6	1.43	4.03%	7.11%	2.95%	5.53%	FY 2014

Source: Companies Financials & Bloomberg

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