

Amman Stock Exchange (ASE) Daily Market Report August 6th, 2015

Market Summary:

Trading value for Wednesday 05/08/2015 reached JOD (15.3) million. (10.6) million shares were traded through (4,429).

The shares price index closed at (2139.40) point, an increase of (0.56%).

The shares of (124) companies were traded, the shares prices of (48) companies rose, and the shares prices of (38) declined.

At the sector level, the Industrial index increased by 0.83%, the financial index increased by 0.47%, and the Services index increased by 0.38%.

Economic News

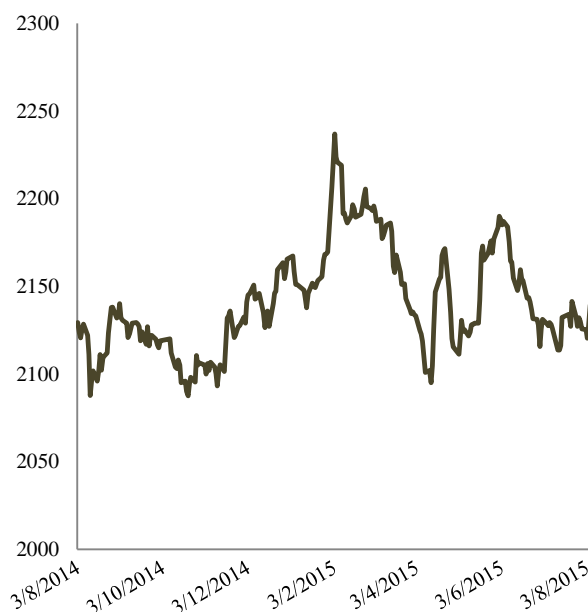
- Investment commission tells investors it is working on cutting red tape**

The Jordan Investment Commission (JIC) is working with official agencies on delegating authority to their representatives at the commission's "investment window", JIC President Montaser Oqlah said Wednesday. At a meeting with local and Arab investors, Oqlah promised further facilitations for investors and their employees concerning residence and visas, as well as issuing and renewing investor cards, which allow them further freedom of movement. He added that Prime Minister Abdullah Ensour is "following up closely" with the JIC on the commitment of concerned officials to the outcomes of a recent meeting, where they pledged a "quick response" to the issues raised. Ensour on Monday met with the ministerial economic development committee and stakeholders representing ministries and institutions concerned with investment to discuss facilitating procedures for investors and cutting red tape.

- Medical premiums represent 27.1% of total insurance in Jordan**

Total medical insurance premiums reached JD141.7 million last year, representing 27.1 per cent of total insurance premiums, data from the Ministry of Industry, Trade and Supply showed Wednesday. According to a ministry statement sent to The Jordan Times, last year's figure was 10 per cent higher than the JD128.6 million registered in 2013. Arab Orient Insurance Company accounted for 37 per cent of the 2014 total medical premiums.

Free Float Index



Source: Amman Stock Exchange (ASE)

Figure 1: Top Gainers

	Close Price	Change
JVOI	1.35	4.65%
JDPC	0.46	4.55%
JJJC	0.72	4.35%
AAFI	0.96	4.35%
MANR	1.69	4.32%

Source: Amman Stock Exchange (ASE)

Figure 2: Top losers

	Close Price	Change
UNIC	0.57	-5.00%
JNCC	0.19	-5.00%
UCVO	0.41	-4.65%
REDV	0.44	-4.35%
FATI	2.00	-4.31%

Figure 3: Top Value Traded Companies

	Closing price	Value Traded
IDMC	2.08	3,817,698
AMAL	1.47	3,089,299
RUMI	2.36	996,579
CEIG	2.57	790,663
SPIC	0.59	681,715

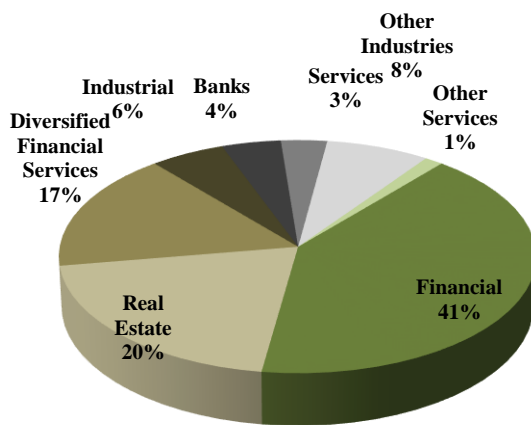
Source: Amman Stock Exchange (ASE)

Figure 4: Top Trading Volume Companies

	Closing price	Trading Volume
AMAL	1.47	2,141,200
IDMC	2.08	1,861,478
SPIC	0.59	1,173,593
RUMI	2.36	432,881
REDV	0.44	423,420

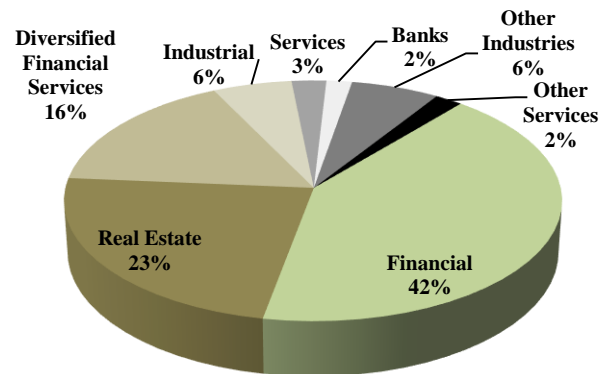
Source: Amman Stock Exchange (ASE)

Figure 5: Value Traded



Source: Amman Stock Exchange (ASE)

Figure 5: Trading Volume



Source: Amman Stock Exchange (ASE)

Figure 6: Regional Markets Indices

	Index Close	% Change	Year to Date
KSA	8820.65	0.15%	5.85%
Dubai	4120.05	0.39%	8.31%
Abu Dhabi	4821.27	0.63%	6.02%
Egypt	8087.54	-0.87%	-9.40%
Qatar	11750.29	0.85%	-4.88%
Kuwait	6212.88	-0.38%	-4.79%
Oman	6498.55	-0.87%	2.38%
Lebanon	1177.01	-0.05%	0.58%

Source: Bloomberg

Figure 7: International Markets Indices

	Index Close	% Change	Year to Date
S&P 500	2098.04	-0.28%	1.90%
Dow Jones	17598.20	-0.52%	-1.26%
Nasdaq	5115.38	-0.25%	8.01%
London	3649.14	-0.10%	3.29%
Nikkei 225	20548.11	-0.18%	17.59%

Source: Bloomberg

Figure 8: Banks Listed on the Amman Stock Exchange (ASE)

	Company Name	Market Cap (Million)	Capital (Million)	Closing price	Change in price	P/E	P/BV	Div. Yield	Trailing EPS	ROA	ROE	Latest F.S
ARBK	Arab Bank	3,921.70	640.80	6.12	-0.33%	10.90	0.97	1.96%	0.56	1.43%	9.00%	FY 2014
THBK	The Housing Bank for Trade and Finance	2,343.60	252.00	9.30	-	18.91	2.26	3.76%	0.49	1.67%	11.83%	FY 2014
BOJX	Bank of Jordan	387.75	155.10	2.50	-0.40%	8.65	1.14	8.00%	0.29	2.10%	13.56%	FY 2014
JOKB	Jordan Kuwait Bank	392.00	100.00	3.92	-	7.81	0.89	5.10%	0.50	1.94%	11.81%	FY 2014
JOIB	Jordan Islamic Bank	531.00	150.00	3.54	-	11.77	1.88	3.67%	0.30	1.32%	16.79%	FY 2014
CABK	Cairo Amman Bank	286.25	125.00	2.29	-0.43%	6.43	0.98	5.68%	0.36	1.95%	16.02%	FY 2014
AHLI	Jordan National Bank	199.50	175.00	1.14	-0.87%	5.84	0.65	8.77%	0.20	1.36%	11.52%	FY 2014
EXFB	Capital Bank Of Jordan	215.99	181.50	1.19	0.85%	5.51	0.65	7.64%	0.22	1.34%	7.95%	Q3 2014
UBSI	Union Bank	165.00	110.00	1.50	-0.66%	6.23	0.60	5.33%	0.24	1.27%	10.08%	FY 2014
SGBJ	Société Générale de Banque - Jordanie	105.00	100.00	1.05	-	11.41	0.86	0.00%	0.09	1.22%	7.87%	FY 2014
AJIB	Arab Jordan Investment Bank	267.00	150.00	1.78	-	10.96	1.22	6.74%	0.16	1.65%	12.89%	FY 2014
INVB	Jordan Investment and Finance Bank	127.00	100.00	1.27	-1.55%	10.27	0.87	5.51%	0.12	1.56%	8.65%	FY 2014
ABCO	Arab Banking Corporation / (Jordan)	121.00	110.00	1.10	-	9.00	0.82	8.18%	0.12	1.31%	9.58%	FY 2014
JDIB	Jordan Dubai Islamic Bank	90.00	100.00	0.90	-	46.81	0.69	0.00%	0.02	0.32%	1.48%	FY 2014
JCBK	Jordan Commercial Bank	107.00	100.00	1.07	-	10.70	0.86	0.00%	0.10	0.90%	8.41%	FY 2014

Source: Companies Financials & Bloomberg

Figure 9: Companies listed on the Amman Stock Exchange (ASE)

	Company Name	Market Cap (Million)	Capital (Million)	Closing price	Change in price	P/E	P/BV	Div. Yield	Trailing EPS	ROA	ROE	Latest F.S
APOT	Arab Potash	1,934.64	83.32	23.22	-1.82%	19.41	2.25	6.46%	1.20	10.20%	11.41%	FY 2014
JTEL	Jordan Telecommunications	700.00	250.00	2.80	-1.41%	16.62	1.97	6.00%	0.17	6.92%	11.72%	FY 2014
JOPH	Jordan Phosphate Mines	457.50	75.00	6.10	0.49%	21.85	0.58	0.00%	0.28	1.80%	2.71%	FY 2014
JOEP	Jordan Electric Power	190.51	75.60	2.52	0.80%	76.01	2.14	2.98%	0.03	0.33%	2.77%	FY 2014
JOPT	Jordan Petroleum Refinery	360.00	75.00	4.80	-	11.10	2.42	3.13%	0.43	1.82%	23.70%	FY 2014
EICO	Al-Eqbal Investment Company	351.25	25.00	14.05	-1.40%	13.30	5.20	7.12%	1.06	26.78%	39.53%	FY 2014
NCCO	Northern Cement	168.85	55.00	3.07	-	9.65	2.08	9.77%	0.32	3.19%	4.17%	Q1 2015
JOCM	Jordan Cement Factories	101.55	60.44	1.68	-0.59%	73.49	1.20	0.00%	0.02	0.73%	1.63%	FY 2014
RJAL	Alia-The Royal Jordanian Airlines	48.94	84.37	0.58	-	N/A	-3.09	0.00%	-0.47	Negative	Negative	FY 2014
MANE	Afaq For Energy Company	256.30	110.00	2.33	-2.92%	13.37	1.87	6.01%	0.17	7.24%	14.29%	FY 2014
ZARA	Zara Investments	84.51	148.26	0.57	-	60.73	0.46	0.00%	0.01	0.57%	0.75%	FY 2014
AIEI	Arab International for Education and Investment	171.72	40.50	4.24	-0.24%	11.96	1.78	7.08%	0.35	12.68%	15.37%	FY 2014
JODA	Jordan Dairy	31.56	4.00	7.89	-0.13%	27.54	3.57	2.53%	0.29	10.20%	13.38%	FY 2014
JDFS	Jordanian Duty Free Shops	135.75	7.50	18.10	-	8.95	2.81	8.29%	2.02	36.97%	34.66%	FY 2014
JOST	Jordan Steel	21.00	35.00	0.60	1.69%	N/A	0.50	0.00%	-0.08	Negative	Negative	FY 2014
DADI	Dar Al Dawa Development and Investment	72.50	25.00	2.90	-	40.8	1.33	4.31%	7.11%	2.95%	5.53%	FY 2014

Source: Companies Financials & Bloomberg

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