

Amman Stock Exchange (ASE) Daily Market Report August 5th, 2015

Market Summary:

Trading value for Tuesday 04/08/2015 reached JOD (13.4) million. (9.5) million shares were traded through (3,990).

The shares price index closed at (2127.39) point, an increase of (0.33%).

The shares of (133) companies were traded, the shares prices of (52) companies rose, and the shares prices of (43) declined.

At the sector level, the financial index increased by 0.60%, the Industrial index decreased by 0.13%, and the Services index decreased by 0.02%.

Economic News

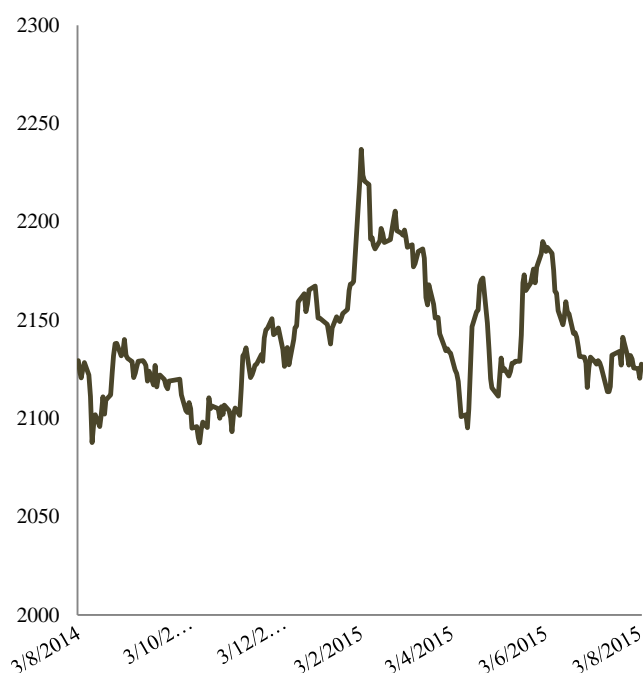
- Ensour calls for new start to spur local and foreign investment**

Prime Minister Abdullah Ensour called for a new start to spur local and foreign investment through eliminating bureaucracy and red tape. The prime minister, who chaired a meeting at the Jordan Investment Commission, said His Majesty the King is seeking to attract foreign capital to achieve real and sustainable development, noting his government is working to introduce modern, investment-stimulating legislations. Among these, he said, is a new investment bill, but added investors are still facing bureaucratic hindrances.

- Commerce leaders value King's economic, investment roadmap**

The Amman Chamber of Commerce (ACC) described His Majesty King Abdullah's recent Royal directives in Aqaba as an enlightening roadmap to address imbalances in the Kingdom. Noting that the guidelines aim at removing obstacles impeding the expansion of investment and economic activities, the ACC board of directors stressed in a statement that the Royal course of action must quickly be translated into immediate development on the ground so that it can be felt by both the citizens and investors.

Free Float Index



Source: Amman Stock Exchange (ASE)

Figure 1: Top Gainers

	Close Price	Change
APCT	0.15	7.14%
CARD	0.21	5.00%
AIPC	2.53	4.98%
JVOI	1.29	4.88%
DRKM	0.22	4.76%

Source: Amman Stock Exchange (ASE)

Figure 2: Top losers

	Close Price	Change
SGBJ	0.99	-5.71%
JOST	0.57	-5.00%
JOPI	1.16	-4.92%
JPTD	4.32	-4.85%
SANA	0.79	-4.82%

Figure 3: Top Value Traded Companies

	Closing price	Value Traded
IDMC	2.01	5,929,447
AMAL	1.42	1,285,808
ATTA	2.02	668,039
JOPT	4.79	464,719
RUMI	2.37	395,235

Source: Amman Stock Exchange (ASE)

Figure 4: Top Trading Volume Companies

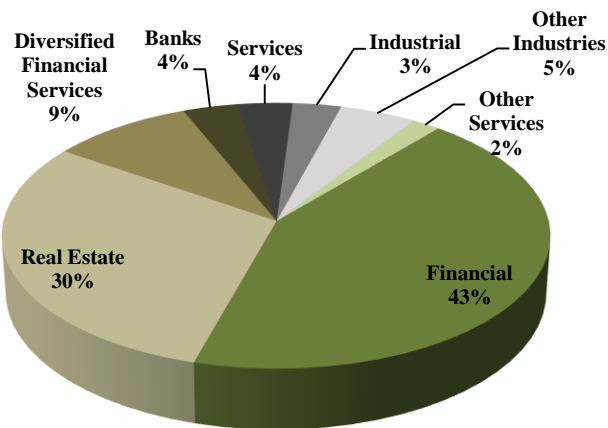
	Closing price	Trading Volume
IDMC	2.01	3,007,255
AMAL	1.42	926,428
SPIC	0.58	623,272
JOIR	0.28	613,101
TAMR	0.47	417,953

Source: Amman Stock Exchange (ASE)

- **International Silica Industries Co. (SLCA) slips in muddy Mideast**

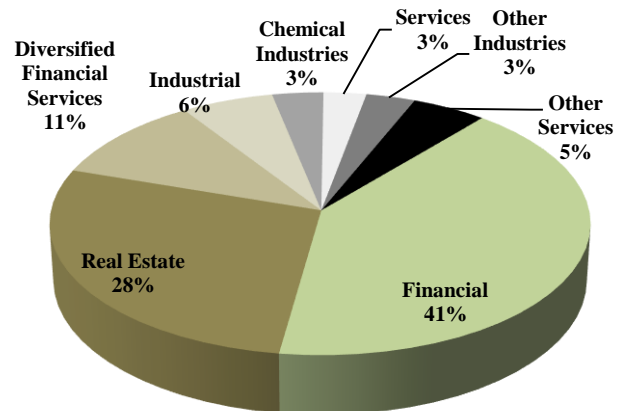
According to a disclosure to the Jordan Securities Commission, the company's accumulated losses reached JD0.8 million at the end of June 30, 2015. The losses began in 2012 when the company was in the red by JD0.1 million, increasing to JD0.2 million in 2013 and JD0.3 million in 2014. Prior to that, SLCA showed signs of regression generating lower profits that dropped from JD0.2 million in 2010 to JD0.1 million in 2011.

Figure 5: Value Traded



Source: Amman Stock Exchange (ASE)

Figure 5: Trading Volume



Source: Amman Stock Exchange (ASE)

Figure 6: Regional Markets Indices

	Index Close	% Change	Year to Date
KSA	8769.47	-0.58%	5.23%
Dubai	4096.63	-0.57%	9.20%
Abu Dhabi	4811.71	-0.20%	6.41%
Egypt	8181.95	1.17%	-8.34%
Qatar	11811.56	0.52%	-3.94%
Kuwait	6224.09	0.18%	-4.54%
Oman	6466.89	-0.49%	1.77%
Lebanon	1176.25	-0.06%	-0.69%

Source: Bloomberg

Figure 7: International Markets Indices

	Index Close	% Change	Year to Date
S&P 500	2093.32	-0.22%	1.67%
Dow Jones	17550.69	-0.27%	-1.53%
Nasdaq	5105.55	-0.19%	7.80%
London	3650.75	0.04%	3.63%
Nikkei 225	20520.36	-0.14%	18.13%

Source: Bloomberg

Figure 8: Banks Listed on the Amman Stock Exchange (ASE)

	Company Name	Market Cap (Million)	Capital (Million)	Closing price	Change in price	P/E	P/BV	Div. Yield	Trailing EPS	ROA	ROE	Latest F.S
ARBK	Arab Bank	3,928.10	640.80	6.13	-0.16%	10.92	0.97	1.96%	0.56	1.43%	9.00%	FY 2014
THBK	The Housing Bank for Trade and Finance	2,343.60	252.00	9.30	-	18.91	2.26	3.76%	0.49	1.67%	11.83%	FY 2014
BOJX	Bank of Jordan	387.75	155.10	2.50	-0.40%	8.65	1.14	8.00%	0.29	2.10%	13.56%	FY 2014
JOKB	Jordan Kuwait Bank	392.00	100.00	3.92	-	7.81	0.89	5.10%	0.50	1.94%	11.81%	FY 2014
JOIB	Jordan Islamic Bank	547.50	150.00	3.65	3.11%	12.13	1.94	3.56%	0.30	1.32%	16.79%	FY 2014
CABK	Cairo Amman Bank	285.00	125.00	2.28	-0.87%	6.40	0.98	5.70%	0.36	1.95%	16.02%	FY 2014
AHLI	Jordan National Bank	203.00	175.00	1.16	0.87%	5.94	0.66	8.62%	0.20	1.36%	11.52%	FY 2014
EXFB	Capital Bank Of Jordan	219.62	181.50	1.21	2.54%	5.60	0.66	7.51%	0.22	1.34%	7.95%	Q3 2014
UBSI	Union Bank	166.10	110.00	1.51	-	6.27	0.61	5.30%	0.24	1.27%	10.08%	FY 2014
SGBJ	Société Générale de Banque - Jordanie	99.00	100.00	0.99	-5.71%	10.76	0.81	0.00%	0.09	1.22%	7.87%	FY 2014
AJIB	Arab Jordan Investment Bank	267.00	150.00	1.78	-	10.96	1.22	6.74%	0.16	1.65%	12.89%	FY 2014
INVB	Jordan Investment and Finance Bank	129.00	100.00	1.29	-	10.43	0.88	5.43%	0.12	1.56%	8.65%	FY 2014
ABCO	Arab Banking Corporation / (Jordan)	121.00	110.00	1.10	-	9.00	0.82	8.18%	0.12	1.31%	9.58%	FY 2014
JDIB	Jordan Dubai Islamic Bank	90.00	100.00	0.90	-	46.81	0.69	0.00%	0.02	0.32%	1.48%	FY 2014
JCBK	Jordan Commercial Bank	107.00	100.00	1.07	-	10.70	0.86	0.00%	0.10	0.90%	8.41%	FY 2014

Source: Companies Financials & Bloomberg

Figure 9: Companies listed on the Amman Stock Exchange (ASE)

	Company Name	Market Cap (Million)	Capital (Million)	Closing price	Change in price	P/E	P/BV	Div. Yield	Trailing EPS	ROA	ROE	Latest F.S
APOT	Arab Potash	1,937.14	83.32	23.25	-1.69%	19.43	2.25	6.45%	1.20	10.20%	11.41%	FY 2014
JTEL	Jordan Telecommunications	697.50	250.00	2.79	-1.76%	16.56	1.97	6.02%	0.17	6.92%	11.72%	FY 2014
JOPH	Jordan Phosphate Mines	450.00	75.00	6.00	-1.15%	21.50	0.57	0.00%	0.28	1.80%	2.71%	FY 2014
JOEP	Jordan Electric Power	190.51	75.60	2.52	0.80%	76.01	2.14	2.98%	0.03	0.33%	2.77%	FY 2014
JOPT	Jordan Petroleum Refinery	359.25	75.00	4.79	-0.21%	11.08	2.41	3.13%	0.43	1.82%	23.70%	FY 2014
EICO	Al-Eqbal Investment Company	355.00	25.00	14.20	-0.35%	13.44	5.25	7.04%	1.06	26.78%	39.53%	FY 2014
NCCO	Northern Cement	166.10	55.00	3.02	-1.63%	9.49	2.05	9.93%	0.32	3.19%	4.17%	Q1 2015
JOCM	Jordan Cement Factories	101.55	60.44	1.68	-0.59%	73.49	1.20	0.00%	0.02	0.73%	1.63%	FY 2014
RJAL	Alia-The Royal Jordanian Airlines	48.94	84.37	0.58	-	N/A	-3.09	0.00%	-0.47	Negative	Negative	FY 2014
MANE	Afaq For Energy Company	260.70	110.00	2.37	-1.25%	13.60	1.90	5.91%	0.17	7.24%	14.29%	FY 2014
ZARA	Zara Investments	84.51	148.26	0.57	-	60.73	0.46	0.00%	0.01	0.57%	0.75%	FY 2014
AIEI	Arab International for Education and Investment	171.72	40.50	4.24	-0.24%	11.96	1.78	7.08%	0.35	12.68%	15.37%	FY 2014
JODA	Jordan Dairy	31.92	4.00	7.98	1.01%	27.85	3.61	2.51%	0.29	10.20%	13.38%	FY 2014
JDFS	Jordanian Duty Free Shops	135.75	7.50	18.10	-	8.95	2.81	8.29%	2.02	36.97%	34.66%	FY 2014
JOST	Jordan Steel	19.95	35.00	0.57	-3.39%	N/A	0.48	0.00%	-0.08	Negative	Negative	FY 2014
DADI	Dar Al Dawa Development and Investment	72.25	25.00	2.89	-0.34%	40.6	1.33	4.33%	7.11%	2.95%	5.53%	FY 2014

Source: Companies Financials & Bloomberg

Disclaimer

Awraq Investments and its affiliates obtain information from sources they believe to be reliable, but do not warrant its accuracy or fitness for a particular purpose, and disclaim for themselves and their information providers all liability arising from the use.

The Information in this publication is provided in good faith for informational purposes only. The information provided is not offered as tax, legal, or investment advice, or an offer to buy or sell securities or otherwise. The information provided in this publication may be displayed and printed for your personal, non-commercial use only. You may not reproduce, re-transmit, distribute, disseminate, sell, publish, broadcast, or circulate the information in any form or media to anyone, without the expressed written consent of Awraq Investments.

Awraq Investments is not liable for any loss resulting from any action taken or reliance made by any person on any information or material posted by it. You should make your own inquiries and seek independent advice from relevant industry professionals before acting or relying on any information or material made available to you in this publication. You rely on this information at your own risk.

Awraq Investments, its subsidiaries, parent, and/or any connected parties, may act or trade and/or enter into any transaction that maybe inconsistent or disregard any information contained herein.

Contacts

If you would like to be added to our mailing list, please send an email to research@awraq.com with the subject "Subscribe".

To contact us please visit our website: www.awraq.com
Or call 00962-6-550-3800, our Fax: 00962-6-550-3801, P.O. Box 925102 Amman 11110 Jordan.

Or send us an email to Awraq@awraq.com
