

Amman Stock Exchange (ASE) Daily Market Report July 14th, 2015

Market Summary:

Trading value for Monday 13/07/2015 reached JOD (10.9) million. (7.7) million shares were traded through (2,944).

The shares price index closed at (2113.63) point, a decrease of (0.57%).

The shares of (100) companies were traded, the shares prices of (31) companies rose, and the shares prices of (37) declined.

At the sector level, the Industrial index decreased by 0.72%, the Services index decreased by 0.52%, and the financial index decreased by 0.50%.

Source: Amman Stock Exchange (ASE)

Economic News

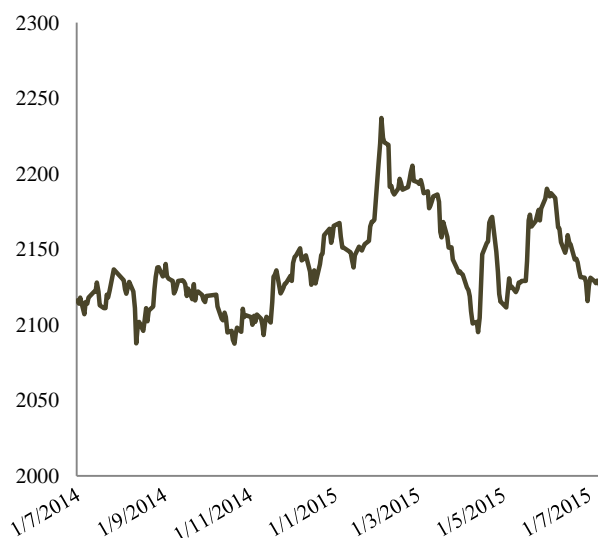
- USD 265m soft loan from France to fund energy, water projects**

France has just validated a new soft loan of USD 265 million to Jordan to implement three major water and energy projects, French Ambassador to the Kingdom Caroline Dumas announced on Monday. Of this amount, Dumas said 150 million euros (USD 167 million) will be a water sector policy loan and USD 43 million for the projected Wadi Al Arab conveyer project in Irbid co-financed by the European Investment Bank. In addition, USD 55 million of the total will go as a loan to finance the green corridor project. The ambassador was speaking at a meeting with the press on the eve of France's national day. According to Dumas, the loan is new and was approved and validated by the concerned authorities but has not been disbursed yet.

- Financers raise funds for wind power projects**

The Kuwaiti Fund for Arab Economic Development and the Abu Dhabi Fund for Development have agreed to the increase in the total generating capacity for the projects of the wind energy in Maan and solar cells in Quweirah to 180 megawatts (MW), Energy Minister Ibrahim Saif said Sunday. The Kuwaiti fund agreed to raise the generating capacity of the wind energy in Maan from 66MW to 80MW, while the Abu Dhabi fund agreed to expand the capacity of the Quweirah solar cells from 65-75MW to 100MW, Saif announced, expecting the total cost of both projects to stand at around USD 300 million.

Free Float Index



Source: Amman Stock Exchange (ASE)

Figure 1: Top Gainers

	Close Price	Change
APCT	0.15	7.14%
ARSI	0.42	5.00%
JNTH	0.64	4.92%
JOPI	1.28	4.92%
CARD	0.22	4.76%

Figure 2: Top losers

	Close Price	Change
PEDC	5.46	-7.46%
ZEIC	2.85	-5.00%
AIPC	2.32	-4.92%
JPPC	0.44	-4.35%
THDI	0.67	-4.29%

Source: Amman Stock Exchange (ASE)

Figure 3: Top Value Traded Companies

	Closing price	Value Traded
MANE	2.45	2,023,656
ARBK	6.00	1,477,202
IDMC	1.37	1,050,145
JNTH	0.64	804,987
JOPT	5.90	761,478

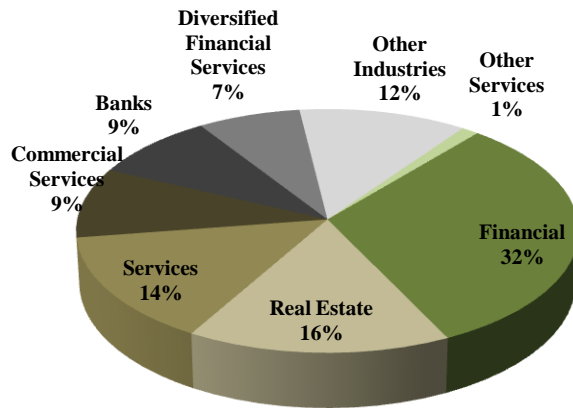
Source: Amman Stock Exchange (ASE)

Figure 4: Top Trading Volume Companies

	Closing price	Trading Volume
JNTH	0.64	1,268,290
SPIC	0.57	1,201,559
MANE	2.45	840,610
IDMC	1.37	771,220
AMAL	1.27	544,775

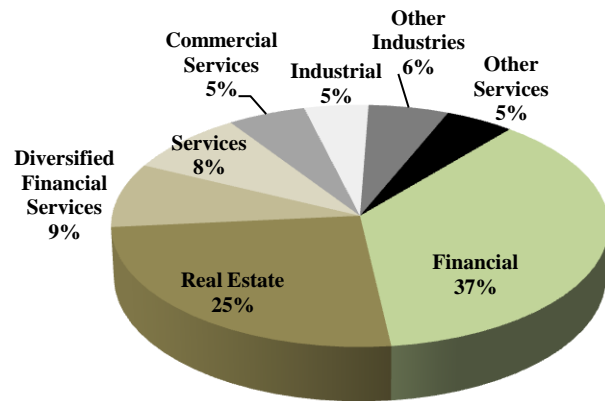
Source: Amman Stock Exchange (ASE)

Figure 5: Value Traded



Source: Amman Stock Exchange (ASE)

Figure 5: Trading Volume



Source: Amman Stock Exchange (ASE)

Figure 6: Regional Markets Indices

	Index Close	% Change	Year to Date
KSA	9269.78	0.18%	11.05%
Dubai	4052.97	0.94%	7.75%
Abu Dhabi	4757.74	0.57%	5.52%
Egypt	7587.07	-1.36%	-14.89%
Qatar	11938.42	0.36%	-2.73%
Kuwait	6202.84	0.47%	-5.01%
Oman	6479.00	0.32%	3.06%
Lebanon	1183.79	0.07%	1.25%

Source: Bloomberg

Figure 7: International Markets Indices

	Index Close	% Change	Year to Date
S&P 500	2099.60	1.11%	1.98%
Dow Jones	17977.68	1.22%	0.87%
Nasdaq	5071.51	1.48%	7.08%
London	3671.80	1.00%	3.79%
Nikkei 225	20089.77	1.57%	16.82%

Source: Bloomberg

Figure 8: Banks Listed on the Amman Stock Exchange (ASE)

	Company Name	Market Cap (Million)	Capital (Million)	Closing price	Change in price	P/E	P/BV	Div. Yield	Trailing EPS	ROA	ROE	Latest F.S
ARBK	Arab Bank	3,844.80	640.80	6.00	-1.96%	10.69	0.95	2.00%	0.56	1.43%	9.00%	FY 2014
THBK	The Housing Bank for Trade and Finance	2,343.60	252.00	9.30	-	18.91	2.26	3.76%	0.49	1.67%	11.83%	FY 2014
BOJX	Bank of Jordan	383.10	155.10	2.47	-0.80%	8.55	1.13	8.10%	0.29	2.10%	13.56%	FY 2014
JOKB	Jordan Kuwait Bank	380.00	100.00	3.80	-1.81%	7.57	0.86	5.26%	0.50	1.94%	11.81%	FY 2014
JOIB	Jordan Islamic Bank	513.00	150.00	3.42	-0.29%	11.37	1.82	3.80%	0.30	1.32%	16.79%	FY 2014
CABK	Cairo Amman Bank	288.75	125.00	2.31	-0.86%	6.48	0.99	5.63%	0.36	1.95%	16.02%	FY 2014
AHLI	Jordan National Bank	206.50	175.00	1.18	1.72%	6.04	0.67	8.47%	0.20	1.36%	11.52%	FY 2014
EXFB	Capital Bank Of Jordan	225.06	181.50	1.24	-1.59%	5.74	0.68	7.33%	0.22	1.34%	7.95%	Q3 2014
UBSI	Union Bank	172.70	110.00	1.57	1.29%	6.52	0.63	5.10%	0.24	1.27%	10.08%	FY 2014
SGBJ	Société Générale de Banque - Jordanie	105.00	100.00	1.05	-	11.41	0.86	0.00%	0.09	1.22%	7.87%	FY 2014
AJIB	Arab Jordan Investment Bank	255.00	150.00	1.70	-	10.47	1.17	7.06%	0.16	1.65%	12.89%	FY 2014
INVB	Jordan Investment and Finance Bank	132.00	100.00	1.32	-0.75%	10.67	0.90	5.30%	0.12	1.56%	8.65%	FY 2014
ABCO	Arab Banking Corporation / (Jordan)	117.70	110.00	1.07	-	8.76	0.80	8.41%	0.12	1.31%	9.58%	FY 2014
JDIB	Jordan Dubai Islamic Bank	90.00	100.00	0.90	-	46.81	0.69	0.00%	0.02	0.32%	1.48%	FY 2014
JCBK	Jordan Commercial Bank	110.00	100.00	1.10	-	11.00	0.89	0.00%	0.10	0.90%	8.41%	FY 2014

Source: Companies Financials & Bloomberg

Figure 9: Companies listed on the Amman Stock Exchange (ASE)

	Company Name	Market Cap (Million)	Capital (Million)	Closing price	Change in price	P/E	P/BV	Div. Yield	Trailing EPS	ROA	ROE	Latest F.S
APOT	Arab Potash	1,799.67	83.32	21.60	-	18.06	2.09	6.94%	1.20	10.20%	11.41%	FY 2014
JTEL	Jordan Telecommunications	727.50	250.00	2.91	-1.36%	17.27	2.05	5.77%	0.17	6.92%	11.72%	FY 2014
JOPH	Jordan Phosphate Mines	446.25	75.00	5.95	-1.98%	21.32	0.57	0.00%	0.28	1.80%	2.71%	FY 2014
JOEP	Jordan Electric Power	192.78	75.60	2.55	-1.92%	76.92	2.17	2.94%	0.03	0.33%	2.77%	FY 2014
JOPT	Jordan Petroleum Refinery	442.50	75.00	5.90	-0.51%	13.64	2.97	2.54%	0.43	1.82%	23.70%	FY 2014
EICO	Al-Eqbal Investment Company	351.25	25.00	14.05	-	13.30	5.20	7.12%	1.06	26.78%	39.53%	FY 2014
NCCO	Northern Cement	169.40	55.00	3.08	-0.32%	9.68	2.09	9.74%	0.32	3.19%	4.17%	Q1 2015
JOCM	Jordan Cement Factories	91.88	60.44	1.52	-3.18%	66.50	1.08	0.00%	0.02	0.73%	1.63%	FY 2014
RJAL	Alia-The Royal Jordanian Airlines	48.94	84.37	0.58	-	N/A	-3.09	0.00%	-0.47	Negative	Negative	FY 2014
MANE	Afaq For Energy Company	269.50	110.00	2.45	2.51%	14.06	1.97	5.71%	0.17	7.24%	14.29%	FY 2014
ZARA	Zara Investments	85.99	148.26	0.58	-	61.80	0.47	0.00%	0.01	0.57%	0.75%	FY 2014
AIEI	Arab International for Education and Investment	174.56	40.50	4.31	0.70%	12.15	1.81	6.96%	0.35	12.68%	15.37%	FY 2014
JODA	Jordan Dairy	28.00	4.00	7.00	-	24.43	3.17	2.86%	0.29	10.20%	13.38%	FY 2014
JDFS	Jordanian Duty Free Shops	135.75	7.50	18.10	-	8.95	2.81	8.29%	2.02	36.97%	34.66%	FY 2014
JOST	Jordan Steel	19.60	35.00	0.56	-	N/A	0.47	0.00%	-0.08	Negative	Negative	FY 2014
DADI	Dar Al Dawa Development and Investment	75.75	25.00	3.03	-2.88%	42.6	1.39	4.13%	7.11%	2.95%	5.53%	FY 2014

Source: Companies Financials & Bloomberg

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