

## Amman Stock Exchange (ASE) Daily Market Report May 19<sup>th</sup>, 2016

### Market Summary:

Trading value for Wednesday 18/05/2016 reached JOD (9.4) million. (9.4) million shares were traded through (3,027).

The shares price index closed at (2108.08) point, a decrease of (0.14%).

The shares of (123) companies were traded, the shares prices of (35) companies rose, and the shares prices of (44) declined.

At the sector level, the financial index decreased by 0.21%, the Industrial index increased by 0.17%, and the Services index decreased by 0.10%.

### Economic News

- Jordan, Morocco examine ways to increase trade**

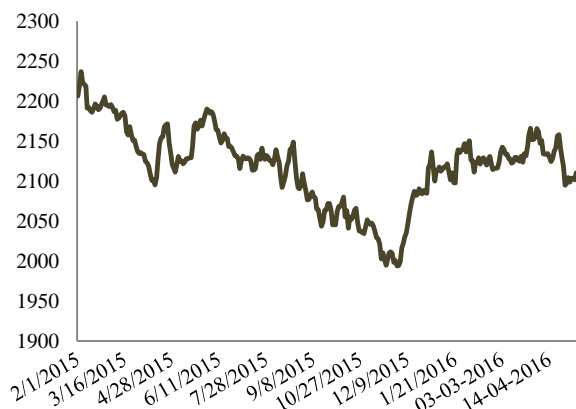
Jordanian and Moroccan businessmen on Monday pledged to step up efforts to increase joint trade and to eliminate trade barriers. At a meeting that was organised by the Jordan Chamber of Commerce, Jordanian businessmen and trade officials, and an economic Moroccan delegation that is currently visiting the Kingdom discussed reviewed means to boost commercial cooperation and overcome trade-related hurdles. During the last year, Jordan's exports to Morocco totalled around \$20 million whereas its imports from Morocco were valued at \$25 million, according to official figures.

- Jordan to import liquefied natural gas from Algeria**

Algeria is expected to start providing Jordan with liquefied natural gas (LNG) and liquefied petroleum gas as of September this year, Algerian Energy Minister Salah Khebri said Monday. "Today, we signed a memorandum of understanding with Jordan and negotiations will continue in the upcoming weeks between the National Electric Power Company and Algeria's Sonatrach to decide prices and quantities," the minister told The Jordan Times on the sidelines of the Jordan International Energy Summit, which attracted over 400 energy experts and officials from several countries. The volume of quantities sent to Jordan will increase gradually as of 2017, the minister said. Energy

officials and experts in Jordan stressed the importance of the deal with Algeria, which they said falls in line with Jordan's strategy to diversify its resources of gas. Around 85 per cent of the Kingdom's electricity is currently generated via imported LNG. Jordan imports about 97 per cent of its energy needs annually.

**Float Index**



Source: Amman Stock Exchange (ASE)

**Figure 1: Top Gainers**

	Close Price	Change
JEIH	0.60	7.14%
ARIN	0.83	6.41%
NDAR	0.64	4.91%
THDI	1.07	4.90%
NATC	0.67	4.68%

Source: Amman Stock Exchange (ASE)

**Figure 2: Top losers**

	Close Price	Change
JNCC	0.12	-7.69%
EKPC	1.71	-6.55%
APCT	0.17	-5.55%
TRAV	0.58	-4.91%
SALM	1.00	-4.76%

**Figure 3: Top Value Traded Companies**

	Closing price	Value Traded
FFCO	0.89	3,196,054
EICO	21.07	1,410,526
JDIB	1.28	354,024
IDMC	1.22	336,447
ATTA	0.52	305,962

Source: Amman Stock Exchange (ASE)

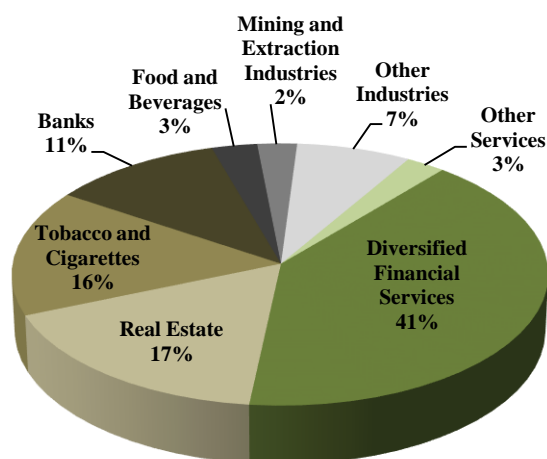
**Figure 4: Top Trading Volume Companies**

	Closing price	Trading Volume
FFCO	0.89	3,983,818
ATTA	0.52	583,505
AMON	0.50	516,625
FRST	0.4	463,222
ENTK	0.32	298,030

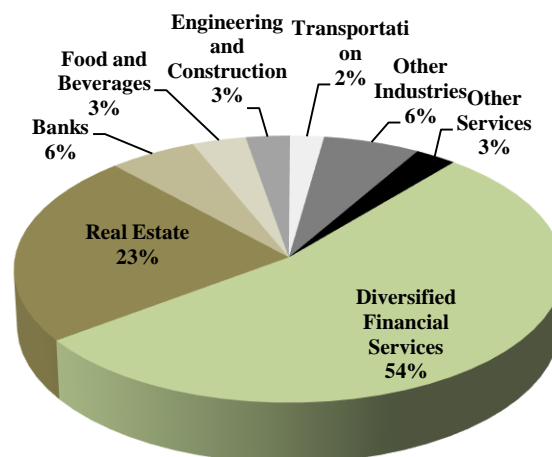
Source: Amman Stock Exchange (ASE)

- **Joblessness rate in 2015 was highest since 2008 — CBJ**

The latest figures on unemployment recently released by the Central Bank of Jordan (CBJ) show that the rate registered by the end of last year was the highest since 2008. The statistics were described by experts as alarming. The Labour Ministry refused to take the blame for the rising joblessness levels as its spokesperson, Mohammad Al Khateeb, insisted that the ministry is not the sole entity in charge of reducing the rates. In its annual report for 2015, issued Monday, the CBJ said the unemployment rate reached 13 per cent last year, the highest since 2008, showing that the number of unemployed Jordanians increased by 36,000 to reach around 209,000.



Source: Amman Stock Exchange (ASE)



Source: Amman Stock Exchange (ASE)

**Figure 5: Regional Markets Indices**

18/05/2016	Index Close	% Change
KSA	6737.40	-0.04%
Dubai	3285.06	-0.51%
Abu Dhabi	4311.27	-0.32%
Egypt	7637.04	1.15%
Qatar	10009.95	-0.01%
Kuwait	5363.10	-0.08%
Oman	5952.46	-0.12%
Lebanon	1152.30	-0.26%

Source: Bloomberg

**Figure 6: International Markets Indices**

18/05/2016	Index Close	% Change
S&P 500	2047.63	0.02%
Dow Jones	17526.62	-0.02%
Nasdaq	4739.12	0.50%
London	3390.18	0.00%
Nikkei 225	16644.69	-0.05%

Source: Bloomberg

**Figure 7: Banks Listed on the Amman Stock Exchange (ASE)**

Company Name	Market Cap (Million)	Capital (Million)	Closing price	Change in price	P/E	P/BV	Div. Yield	Trailing EPS	ROA	ROE	Latest F.S
ARBK Arab Bank	4,024.22	640.80	6.28	0.48%	10.60	0.96	1.91%	0.59	1.26%	7.91%	Q3 2015
THBK The Housing Bank for Trade and Finance	2,338.56	252.00	9.28	-0.22%	18.45	2.43	3.77%	0.50	1.20%	9.56%	Q3 2015
BOJX Bank of Jordan	359.83	155.10	2.32	-0.43%	8.49	1.05	8.62%	0.27	1.32%	8.55%	Q3 2015
JOKB Jordan Kuwait Bank	360.00	100.00	3.60	0.00%	10.65	0.82	5.56%	0.34	1.01%	6.17%	Q3 2015
JOIB Jordan Islamic Bank	507.00	150.00	3.38	-0.59%	10.76	1.70	3.85%	0.31	1.12%	12.12%	Q3 2015
CABK Cairo Amman Bank	355.20	160.00	2.22	-0.45%	8.13	1.16	5.86%	0.27	1.26%	10.32%	Q3 2015
AHLI Jordan National Bank	206.50	175.00	1.18	-0.84%	11.54	0.67	8.47%	0.10	0.68%	5.16%	Q3 2015
EXFB Capital Bank Of Jordan	165.17	181.50	0.91	0.00%	6.70	0.58	9.99%	0.14	0.70%	5.14%	Q3 2015
UBSI Union Bank	190.30	110.00	1.73	-1.14%	7.43	0.68	4.62%	0.23	0.77%	6.43%	Q3 2015
SGBJ Société Générale de Banque - Jordanie	106.00	100.00	1.06	0.00%	9.83	0.84	0.00%	0.11	0.93%	6.97%	Q3 2015
AJIB Arab Jordan Investment Bank	256.50	150.00	1.71	-0.58%	10.70	1.33	7.02%	0.16	0.95%	8.50%	Q3 2015
INVB Jordan Investment and Finance Bank	131.00	100.00	1.31	-2.24%	8.73	0.88	5.34%	0.15	1.11%	6.13%	Q3 2015
ABCO Arab Banking Corporation / (Jordan)	126.50	110.00	1.15	0.88%	8.34	0.85	7.83%	0.14	1.05%	7.73%	Q3 2015
JDIB Jordan Dubai Islamic Bank	128.00	100.00	1.28	-3.76%	141.67	0.97	0.00%	0.01	0.10%	0.56%	Q3 2015
JCBK Jordan Commercial Bank	149.00	100.00	1.49	3.47%	8.60	1.10	0.00%	0.17	0.92%	9.21%	Q3 2015

\*Source: Companies Financials & Bloomberg, \*Prices as of 18/05/2016

**Figure 8: Companies listed on the Amman Stock Exchange (ASE)**

Company Name	Market Cap (Million)	Capital (Million)	Closing price	Change in price	P/E	P/BV	Div. Yield	Trailing EPS	ROA	ROE	Latest F.S
APOT Arab Potash	1,400.58	83.32	16.81	-1.12%	11.16	1.64	8.92%	1.51	9.93%	11.12%	Q3 2015
JTEL Jordan Telecommunications	545.00	250.00	2.18	-2.24%	22.65	1.67	7.71%	0.10	2.26%	3.83%	Q3 2015
JOPH Jordan Phosphate Mines	312.75	75.00	4.17	-1.18%	8.61	0.39	0.00%	0.48	2.00%	3.03%	Q3 2015
JOEP Jordan Electric Power	177.66	75.60	2.35	0.00%	9.56	1.62	3.19%	0.25	2.63%	23.11%	Q3 2015
JOPT Jordan Petroleum Refinery	344.25	75.00	4.59	0.00%	10.79	2.16	3.27%	0.43	1.53%	16.14%	Q3 2015
EICO Al-Eqbal Investment Company	526.75	25.00	21.07	0.86%	15.38	7.81	4.75%	1.37	24.87%	36.84%	Q3 2015
NCCO Northern Cement	154.00	55.00	2.80	0.00%	10.00	2.13	10.71%	0.28	10.38%	14.57%	Q3 2015
JOCM Jordan Cement Factories	87.64	60.44	1.45	1.40%	12.40	1.09	0.00%	0.12	2.93%	6.96%	Q3 2015
RJAL Alia-The Royal Jordanian Airlines	61.59	84.37	0.73	0.00%	-24.36	1.11	0.00%	-0.03	5.12%	108.01%	Q3 2015
MANE Afaq For Energy Company	248.60	110.00	2.26	-0.44%	15.28	1.84	6.19%	0.15	4.74%	9.75%	Q3 2015
ZARA Zara Investments	68.20	148.26	0.46	0.00%	-30.37	0.42	0.00%	-0.02	-0.79%	-1.14%	Q3 2015
AIEI Arab International for Education and Investment	159.98	40.50	3.95	0.00%	11.11	1.76	7.59%	0.36	6.52%	8.37%	Q3 2015
JODA Jordan Dairy	10.00	4.00	2.50	-0.40%	6.35	1.08	8.00%	0.39	10.20%	13.28%	Q3 2015
JDFS Jordanian Duty Free Shops	160.88	7.50	21.45	-0.14%	9.92	3.62	6.99%	2.16	27.29%	29.99%	Q3 2015
JOST Jordan Steel	16.80	35.00	0.48	-2.04%	-13.44	0.42	0.00%	-0.04	0.59%	1.05%	Q3 2015
DADI Dar Al Dawa Development and Investment	57.50	25.00	2.30	0.00%	13.0	1.10	5.43%	17.67%	1.48%	2.76%	Q3 2015

\*Source: Companies Financials & Bloomberg, \*Prices as of 18/05/2016

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