

## Amman Stock Exchange (ASE) Daily Market Report May 11<sup>th</sup>, 2015

### Market Summary:

Trading value for Sunday 10/05/2015 reached JOD (10.1) million. (12.3) million shares were traded through (3,102).

The shares price index closed at (2121.61) point, a decrease of (0.17%).

The shares of (116) companies were traded, the shares prices of (43) companies rose, and the shares prices of (41) declined.

At the sector level, the Services index decreased by 0.41%, the financial index decreased by 0.06%, and the Industrial index increased by 0.02%.

Source: Amman Stock Exchange (ASE)

### Economic News

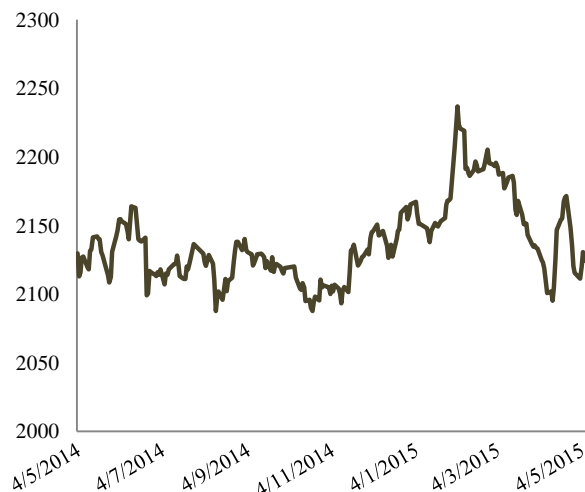
- Inflation down by 1% in first third**

Inflation in the first third of 2015 went down by 1 percent, compared to the same period of 2014, the Department of Statistics (DoS) announced Sunday. Main item groups that contributed to the decline are transportation (15.7 percent), fuel and lighting (11.7 percent), vegetables and dried and canned legumes (7.9 percent), meat and poultry (0.3 percent) and beverages (1 percent), according to a DoS report.

- Central Bank's liquidity position reaches JOD 4.3billion**

The Central Bank of Jordan (CBJ) announced Sunday that the Volume of Required Reserves held at CBJ amounted to JOD 1.5 billion with JOD 2.7 billion as Volume of Excess liquidity, including the overnight window deposits. The CBJ stated on its website that the outstanding balance of one week certificate of deposits reached JOD 1 billion and will mature on the 12th of May, 2015. The reserve requirements are the amount of funds that a depository institution must hold in reserve at the Central Bank while the excess liquidity is the increase in deposits of banks held at the CBJ which are above the usual requirement (reserve requirements).

### Free Float Index



Source: Amman Stock Exchange (ASE)

**Figure 1: Top Gainers**

	Close Price	Change
JOMA	0.16	6.66%
APCT	0.17	6.25%
JNCC	0.22	4.76%
MANS	0.66	4.76%
SHBC	0.70	4.47%

**Figure 2: Top losers**

	Close Price	Change
IREL	9.02	-5.54%
MSKN	0.82	-4.65%
CARD	0.21	-4.54%
JOFR	0.42	-4.54%
NOTI	0.64	-4.47%

Source: Amman Stock Exchange (ASE)

**Figure 3: Top Value Traded Companies**

	Closing price	Value Traded
IDMC	1.23	2,144,513
BOJX	2.59	1,902,997
JNTH	1.03	1,606,090
TAMR	0.21	996,472
ARBK	5.84	414,394

Source: Amman Stock Exchange (ASE)

**Figure 4: Top Trading Volume Companies**

	Closing price	Trading Volume
TAMR	0.21	4,716,439
IDMC	1.23	1,742,128
JNTH	1.03	1,601,916
BOJX	2.59	732,100
NAQL	0.57	494,315

Source: Amman Stock Exchange (ASE)

- **US grants Jordan 100,000 tonnes of wheat worth USD 25 million**

The US will provide Jordan with 100,000 tonnes of wheat under a grant agreement for 2015 signed Sunday, according to the Ministry of Planning and International Cooperation. The agreement is part of the Food for Progress Program that the US government is implementing, according to statements from the ministry and the US embassy. Minister of Planning and International Cooperation Imad Fakhoury and US Secretary of Agriculture Tom Vilsack signed the agreement. The 100,000 tonnes of US wheat are valued at approximately USD 25 million.

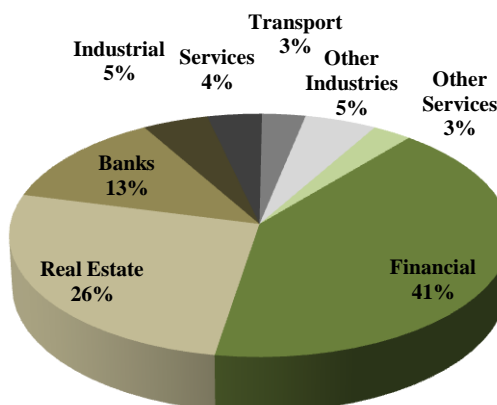
- **Irbid exports rise by 15 percent in April**

Exports by industrial companies operating in the northern Irbid Governorate in April this year rose by 15 percent, standing at USD 44.3 million compared to USD 38.5 million in the same period in 2014. Al Hassan Industrial Estate reported the lion's share of exports, with 82.7 percent of total exports that reached USD 36.6 million, followed by exports from CyberCity, valued at USD 6.5 million. President of the Irbid Chamber of Industry Hani Abu Hassan said most exports came from the textile and leather sectors, followed by medical and medical appliances, and the food and engineering sectors. Also, the US market ranked first, in terms of imports from the governorate, reaching USD 33.7 million.

- **Jordan third largest importer of US rice**

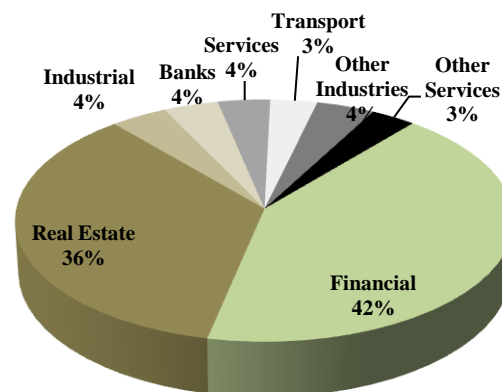
Jordan is the world's third largest importer of US short/medium grain rice, according to US Ambassador to the Kingdom Alice G. Wells. Foodstuff Traders Association President Khalil Haj Tawfiq said over 60 percent of the Kingdom's rice imports come from the US, amounting to around 140,000 tonnes in 2014, worth nearly USD 125 million. The local market consumes over 200,000 tonnes of rice a year, according to official figures. The US Department of Agriculture (USDA) expects the US market share for rice in Jordan to stay steady in 2015 at nearly 60 per cent of Jordan's market share for medium grain rice.

**Figure 5: Value Traded**



Source: Amman Stock Exchange (ASE)

**Figure 5: Trading Volume**



Source: Amman Stock Exchange (ASE)

**Figure 6: Regional Markets Indices**

	Index Close	% Change	Year to Date
KSA	9710.52	-0.08%	16.53%
Dubai	4147.28	1.07%	9.24%
Abu Dhabi	4575.78	0.46%	0.79%
Egypt	8692.00	-0.58%	-2.63%
Qatar	12285.45	0.03%	0.10%
Kuwait	6394.48	-0.04%	-2.30%
Oman	6312.06	-0.09%	-0.48%
Lebanon	1190.03	-0.30%	1.69%

Source: Bloomberg

**Figure 7: International Markets Indices**

	Index Close	% Change	Year to Date
S&P 500	2116.10	1.35%	2.78%
Dow Jones	18191.11	1.49%	2.06%
Nasdaq	5003.55	1.17%	5.65%
London	3814.45	2.37%	7.97%
Nikkei 225	19379.19	0.45%	12.44%

Source: Bloomberg

**Figure 8: Banks Listed on the Amman Stock Exchange (ASE)**

	Company Name	Market Cap (Million)	Capital (Million)	Closing price	Change in price	P/E	P/BV	Div. Yield	Trailing EPS	ROA	ROE	Latest F.S
ARBK	Arab Bank	3,742.27	640.80	5.84	-0.17%	10.40	0.93	2.05%	0.56	1.43%	9.00%	FY 2014
THBK	The Housing Bank for Trade and Finance	2,320.92	252.00	9.21	-	18.73	2.24	3.80%	0.49	1.67%	11.83%	FY 2014
BOJX	Bank of Jordan	401.71	155.10	2.59	-0.38%	8.96	1.18	7.72%	0.29	2.10%	13.56%	FY 2014
JOKB	Jordan Kuwait Bank	404.00	100.00	4.04	-	8.05	0.92	4.95%	0.50	1.94%	11.81%	FY 2014
JOIB	Jordan Islamic Bank	531.00	150.00	3.54	1.72%	11.77	1.88	3.67%	0.30	1.32%	16.79%	FY 2014
CABK	Cairo Amman Bank	406.25	125.00	3.25	-0.61%	9.12	1.39	4.00%	0.36	1.95%	16.02%	FY 2014
AHLI	Jordan National Bank	215.25	175.00	1.23	-0.81%	6.30	0.70	8.13%	0.20	1.36%	11.52%	FY 2014
EXFB	Capital Bank Of Jordan	257.73	181.50	1.42	-2.07%	6.57	0.77	6.40%	0.22	1.34%	7.95%	Q3 2014
UBSI	Union Bank	191.40	110.00	1.74	1.75%	7.23	0.70	4.60%	0.24	1.27%	10.08%	FY 2014
SGBJ	Société Générale de Banque - Jordanie	107.00	100.00	1.07	-	11.63	0.88	0.00%	0.09	1.22%	7.87%	FY 2014
AJIB	Arab Jordan Investment Bank	285.00	150.00	1.90	-	11.70	1.30	6.32%	0.16	1.65%	12.89%	FY 2014
INVB	Jordan Investment and Finance Bank	111.00	100.00	1.11	-	8.98	0.76	6.31%	0.12	1.56%	8.65%	FY 2014
ABCO	Arab Banking Corporation / (Jordan)	117.70	110.00	1.07	0.94%	8.76	0.80	8.41%	0.12	1.31%	9.58%	FY 2014
JDIB	Jordan Dubai Islamic Bank	92.00	100.00	0.92	-	47.85	0.71	0.00%	0.02	0.32%	1.48%	FY 2014
JCBK	Jordan Commercial Bank	111.00	100.00	1.11	-	11.10	0.90	0.00%	0.10	0.90%	8.41%	FY 2014

Source: Companies Financials & Bloomberg

**Figure 9: Highest Market Capitalization listed on the ASE**

	Company Name	Market Cap (Million)	Capital (Million)	Closing price	Change in price	P/E	P/BV	Div. Yield	Trailing EPS	ROA	ROE	Latest F.S
APOT	Arab Potash	1,387.24	83.32	16.65	-0.30%	13.92	1.61	9.01%	1.20	10.20%	11.41%	FY 2014
JTEL	Jordan Telecommunications	732.50	250.00	2.93	0.34%	17.39	2.07	5.73%	0.17	6.92%	11.72%	FY 2014
JOPH	Jordan Phosphate Mines	485.25	75.00	6.47	-0.46%	23.18	0.62	0.00%	0.28	1.80%	2.71%	FY 2014
JOEP	Jordan Electric Power	198.83	75.60	2.63	-2.59%	79.33	2.24	2.85%	0.03	0.33%	2.77%	FY 2014
JOPT	Jordan Petroleum Refinery	429.75	75.00	5.73	-	13.25	2.88	2.62%	0.43	1.82%	23.70%	FY 2014
EICO	Al-Eqbal Investment Company	342.50	25.00	13.70	-	12.96	5.07	7.30%	1.06	26.78%	39.53%	FY 2014
NCCO	Northern Cement	163.35	55.00	2.97	-	9.34	2.02	10.10%	0.32	3.19%	4.17%	Q1 2015
JOCM	Jordan Cement Factories	95.50	60.44	1.58	-1.25%	69.12	1.13	0.00%	0.02	0.73%	1.63%	FY 2014
RJAL	Alia-The Royal Jordanian Airlines	48.94	84.37	0.58	-	N/A	-3.09	0.00%	-0.47	Negative	Negative	FY 2014
MANE	Afaq For Energy Company	268.40	110.00	2.44	-0.41%	14.01	1.96	5.74%	0.17	7.24%	14.29%	FY 2014
ZARA	Zara Investments	81.54	148.26	0.55	-	58.60	0.44	0.00%	0.01	0.57%	0.75%	FY 2014
AIEI	Arab International for Education and Investment	165.65	40.50	4.09	-	11.53	1.72	7.33%	0.35	12.68%	15.37%	FY 2014
JODA	Jordan Dairy	27.68	4.00	6.92	-	24.15	3.13	2.89%	0.29	10.20%	13.38%	FY 2014
JDFS	Jordanian Duty Free Shops	117.38	7.50	15.65	-	7.74	2.43	9.58%	2.02	36.97%	34.66%	FY 2014
JOST	Jordan Steel	20.30	35.00	0.58	3.57%	N/A	0.49	0.00%	-0.08	Negative	Negative	FY 2014
DADI	Dar Al Dawa Development and Investment	79.25	25.00	3.17	-0.31%	44.57	1.46	3.94%	0.07	2.95%	5.53%	FY 2014

Source: Companies Financials & Bloomberg

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