

Amman Stock Exchange (ASE) Daily Market Report April 21st, 2015

Market Summary:

Trading value for Monday 20/04/2015 reached JOD (8.3) million. (9.1) million shares were traded through (3,394).

The shares price index closed at (2155.09) point, an increase of (0.05%).

The shares of (127) companies were traded, the shares prices of (40) companies rose, and the shares prices of (42) declined.

At the sector level, the Industrial index increased by 1.53%, the Financial index decreased by 0.52%, and the Services index increased by 0.42%.

Source: Amman Stock Exchange (ASE)

Economic News

- **‘Proposed housing project could provide 30,000 homes for lower income families’**

Housing developers are considering a proposal by the authorities and the UN Human Settlements Programme (UN-Habitat) to build apartments for lower middle income Jordanians. A study by UN-Habitat on the housing sector in the Kingdom found that there are no entry-level housing options for lower middle income Jordanians and that rented housing is increasingly becoming less affordable for this segment.

- **USAID grants USD 880,000 for 44 water projects in Irbid**

USAID has awarded \$880,000 (around JD623,400) to 28 charitable and cooperative societies in Irbid for the installation of 44 rainwater-harvesting cisterns and other community-based water projects in northern Jordan. In a statement released Sunday, the US agency said "these efforts build on the recent installation of rainwater-harvesting cisterns in 221 locations in north Jordan, as well as the rehabilitation of the Jaber Pump Station in support of Yarmouk Water Company."

Free Float Index



Source: Amman Stock Exchange (ASE)

Figure 1: Top Gainers

	Close Price	Change
RMCC	2.70	5.88%
JNCC	0.21	5.00%
PRED	0.64	4.91%
JODA	5.63	4.84%
MSKN	0.87	4.81%

Source: Amman Stock Exchange (ASE)

Figure 2: Top losers

	Close Price	Change
AHLI	1.25	-7.40%
SNRA	3.45	-4.95%
UNIC	1.02	-4.67%
JOPI	1.23	-4.65%
SPIC	0.64	-4.47%

Figure 3: Top Companies by Value Traded

	Closing price	Value Traded
IDMC	1.16	1,119,026
FATI	2.64	928,433
TAMR	0.18	642,132
JOPT	5.48	627,030
ATTA	1.48	603,666

Source: Amman Stock Exchange (ASE)

Figure 4: Top Companies by Trading Volume

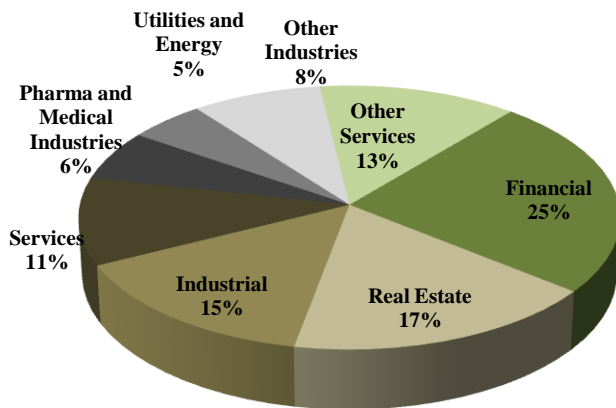
	Closing price	Trading Volume
TAMR	0.18	3,658,236
IDMC	1.16	988,125
MSKN	0.87	577,575
ATTA	1.48	409,370
FATI	2.64	351,679

Source: Amman Stock Exchange (ASE)

• **Siniora spices up Jordanian food industry with remarkable performance**

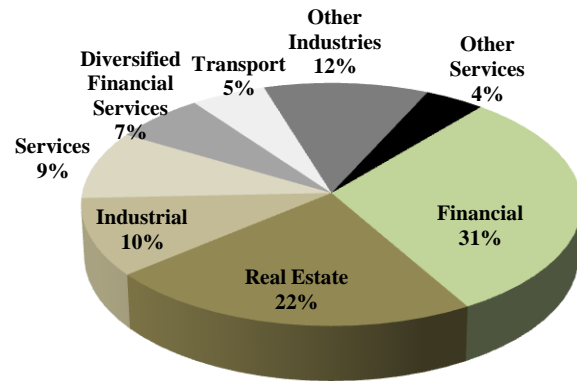
2014 was a distinguished year for Siniora Food Industries Company in all aspects, shareholders were told in the 6th annual report which was disclosed to the Amman Stock Exchange. Chairman Tareq Omar Al Aqqad wrote in a foreword that sales last year reached JD43.2 million, 13 per cent higher than the JD38.2 million posted in 2013. The company is in the business of producing, distributing and selling processed meat products in addition to the import of raw materials. Products include Cold Cuts, Roast and Luncheon, among others. The report showed that Jordan accounted for JD20.6 million of the total sales last year whereas sales abroad stood at JD22.6 million.

Figure 5: Value Traded



Source: Amman Stock Exchange (ASE)

Figure 5: Trading Volume



Source: Amman Stock Exchange (ASE)

Figure 6: Regional Markets Indices

	Index Close	% Change	Year to Date
KSA	9589.42	-0.32%	15.07%
Dubai	4095.04	1.83%	10.31%
Abu Dhabi	4657.24	0.74%	3.25%
Egypt	8595.78	-1.93%	-3.71%
Qatar	11915.76	0.19%	-2.89%
Kuwait	6353.86	0.27%	-2.97%
Oman	6325.25	0.56%	-0.26%
Lebanon	1201.77	-0.27%	2.82%

Source: Bloomberg

Figure 7: International Markets Indices

	Index Close	% Change	Year to Date
S&P 500	2100.40	0.92%	2.02%
Dow Jones	18034.93	1.17%	1.19%
Nasdaq	4994.60	1.27%	5.46%
London	3804.69	0.70%	8.17%
Nikkei 225	19634.49	-0.09%	14.09%

Source: Bloomberg

Figure 8: Banks Listed on the Amman Stock Exchange (ASE)

	Company Name	Market Cap (Million)	Capital (Million)	Closing price	Change in price	P/E	P/BV	Div. Yield	Trailing EPS	ROA	ROE	Latest F.S
ARBK	Arab Bank	4,011.41	640.80	6.26	-0.95%	11.15	0.99	1.92%	0.56	1.43%	9.00%	FY 2014
THBK	The Housing Bank for Trade and Finance	2,325.96	252.00	9.23	-	18.77	2.24	3.79%	0.49	1.67%	11.83%	FY 2014
BOJX	Bank of Jordan	417.22	155.10	2.69	0.37%	9.31	1.23	7.43%	0.29	2.10%	13.56%	FY 2014
JOKB	Jordan Kuwait Bank	400.00	100.00	4.00	1.01%	7.97	0.91	5.00%	0.50	1.94%	11.81%	FY 2014
JOIB	Jordan Islamic Bank	537.00	150.00	3.58	-0.56%	11.90	1.90	3.63%	0.30	1.32%	16.79%	FY 2014
CABK	Cairo Amman Bank	415.00	125.00	3.32	2.15%	9.32	1.42	3.92%	0.36	1.95%	16.02%	FY 2014
AHLI	Jordan National Bank	218.75	175.00	1.25	-7.41%	6.40	0.71	8.00%	0.20	1.36%	11.52%	FY 2014
EXFB	Capital Bank Of Jordan	283.14	181.50	1.56	-1.27%	7.22	0.85	5.83%	0.22	1.34%	7.95%	Q3 2014
UBSI	Union Bank	198.00	110.00	1.80	0.56%	7.48	0.73	4.44%	0.24	1.27%	10.08%	FY 2014
SGBJ	Société Générale de Banque - Jordanie	107.00	100.00	1.07	-	11.63	0.88	0.00%	0.09	1.22%	7.87%	FY 2014
AJIB	Arab Jordan Investment Bank	289.50	150.00	1.93	-0.52%	11.88	1.32	6.22%	0.16	1.65%	12.89%	FY 2014
INVB	Jordan Investment and Finance Bank	115.00	100.00	1.15	-	9.30	0.79	6.09%	0.12	1.56%	8.65%	FY 2014
ABCO	Arab Banking Corporation / (Jordan)	125.40	110.00	1.14	-0.87%	9.33	0.85	7.89%	0.12	1.31%	9.58%	FY 2014
JDIB	Jordan Dubai Islamic Bank	93.00	100.00	0.93	-	48.37	0.71	0.00%	0.02	0.32%	1.48%	FY 2014
JCBK	Jordan Commercial Bank	110.00	100.00	1.10	-	11.00	0.89	0.00%	0.10	0.90%	8.41%	FY 2014

Source: Companies Financials & Bloomberg

Figure 9: Highest Market Capitalization listed on the ASE

	Company Name	Market Cap (Million)	Capital (Million)	Closing price	Change in price	P/E	P/BV	Div. Yield	Trailing EPS	ROA	ROE	Latest F.S
APOT	Arab Potash	1,420.57	83.32	17.05	1.01%	17.64	1.71	8.80%	0.97	7.50%	8.52%	Q3 2014
JTEL	Jordan Telecommunications	800.00	250.00	3.20	-1.23%	18.24	2.33	0.00%	0.18	5.35%	9.16%	Q3 2014
JOPH	Jordan Phosphate Mines	495.00	75.00	6.60	2.01%	198.32	0.43	0.00%	0.03	-0.58%	-0.70%	H1 2014
JOEP	Jordan Electric Power	205.63	75.60	2.72	3.03%	N/A	2.21	2.76%	-0.08	0.85%	7.94%	Q3 2014
JOPT	Jordan Petroleum Refinery	342.50	62.50	5.48	0.18%	11.14	2.46	0.00%	0.49	1.30%	18.02%	Q3 2014
EICO	Al-Eqbal Investment Company	371.25	25.00	14.85	3.77%	14.51	6.39	6.73%	1.02	19.54%	30.53%	Q3 2014
NCCO	Northern Cement	166.65	55.00	3.03	-0.33%	9.40	2.27	2.31%	0.32	16.60%	19.87%	Q3 2014
JOCM	Jordan Cement Factories	99.73	60.44	1.65	-1.20%	N/A	1.18	0.00%	-0.64	0.94%	2.12%	Q3 2014
RJAL	Alia-The Royal Jordanian Airlines	52.31	84.37	0.62	-	N/A	1.26	0.00%	-0.82	-3.40%	-104.2%	H1 2014
MANE	Afaq For Energy Company	282.70	110.00	2.57	-0.39%	12.05	2.11	4.67%	0.21	8.52%	12.18%	Q3 2014
ZARA	Zara Investments	81.54	148.26	0.55	1.85%	N/A	0.44	0.00%	-0.01	0.71%	0.96%	Q3 2014
AIEI	Arab International for Education and Investment	184.28	40.50	4.55	-	10.29	2.06	6.59%	0.44	8.08%	10.16%	Q3 2014
MDTR	Mediterranean Tourism Investment	98.55	45.00	2.19	-	36.27	1.95	2.74%	0.06	4.02%	4.27%	Q3 2014
JDFS	Jordanian Duty Free Shops	127.50	7.50	17.00	-	9.25	3.23	5.88%	1.84	28.30%	31.95%	Q3 2014
JOST	Jordan Steel	18.20	35.00	0.52	-	N/A	0.44	0.00%	0.00	-1.32%	-2.55%	Q3 2014
DADI	Dar Al Dawa Development and Investment	80.75	25.00	3.23	0.62%	14.38	1.49	3.10%	0.22	2.84%	5.50%	Q3 2014

Source: Companies Financials & Bloomberg

Disclaimer

Awraq Investments and its affiliates obtain information from sources they believe to be reliable, but do not warrant its accuracy or fitness for a particular purpose, and disclaim for themselves and their information providers all liability arising from the use.

The Information in this publication is provided in good faith for informational purposes only. The information provided is not offered as tax, legal, or investment advice, or an offer to buy or sell securities or otherwise. The information provided in this publication may be displayed and printed for your personal, non-commercial use only. You may not reproduce, re-transmit, distribute, disseminate, sell, publish, broadcast, or circulate the information in any form or media to anyone, without the expressed written consent of Awraq Investments.

Awraq Investments is not liable for any loss resulting from any action taken or reliance made by any person on any information or material posted by it. You should make your own inquiries and seek independent advice from relevant industry professionals before acting or relying on any information or material made available to you in this publication. You rely on this information at your own risk.

Awraq Investments, its subsidiaries, parent, and/or any connected parties, may act or trade and/or enter into any transaction that maybe inconsistent or disregard any information contained herein.

Contacts

If you would like to be added to our mailing list, please send an email to research@awraq.com with the subject "Subscribe".

To contact us please visit our website: www.awraq.com
Or call 00962-6-550-3800, our Fax: 00962-6-550-3801, P.O. Box 925102 Amman 11110 Jordan.

Or send us an email to Awraq@awraq.com
