

Amman Stock Exchange (ASE) Daily Market Report April 8th, 2015

Market Summary:

Trading value for Tuesday 07/04/2015 reached JOD (9.6) million. (10.6) million shares were traded through (2,844).

The shares price index closed at (2118.78) point, a decrease of (0.19%).

The shares of (118) companies were traded, the shares prices of (42) companies rose, and the shares prices of (46) declined.

At the sector level, the Services index decreased by 0.26%, the financial index decreased by 0.17%, and the Industrial index decreased by 0.03%.

Source: Amman Stock Exchange (ASE)

Economic News

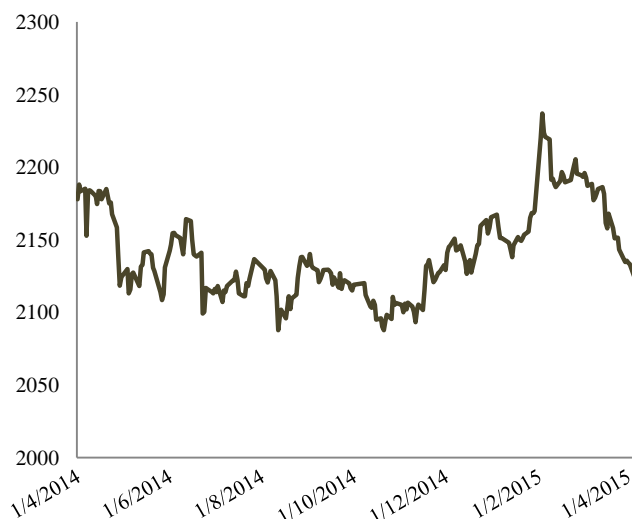
• Jordan secures USD 100m soft loan from Kuwaiti fund

Jordan on Tuesday signed a USD 100 million soft loan agreement with the Arab Fund for Economic and Social Development (AFESD) to fund small- and medium-sized enterprises (SMEs). Minister of Planning and International Cooperation Imad Fakhoury, who signed the agreement with AFESD Director General Abdullatif Youssef Al Hamad, said the agreement is part of efforts to combat poverty and unemployment, increase production and support innovative initiatives, according to a statement. Under the accord, the fund will be granted to the Central Bank of Jordan to lend to commercial banks and other lending facilities with easy credit conditions. The fund has contributed to financing 44 projects of economic and social priorities at a cost of around USD 1.637 billion between 1975 and 2014, while it has extended USD 24.2 million in grants that were used towards water, health, education and sewage schemes.

• Toukan stresses social justice in financial reforms

Finance Minister Umayya Toukan on Tuesday said financial reforms should take social justice into consideration. Delivering an address at a meeting of the Council of Arab Ministers of Finance in Kuwait, he stressed the importance of assuring citizens that the tax system is fair, as that helps boosts taxpayers' confidence in the system and guarantees it will achieve social and economic goals. At the meeting, Toukan highlighted Jordan's experience in financial reform programmes, which helped improve the Kingdom's economic indicators. The meeting is part of the annual joint meetings of Arab financial institutions held in the Kuwaiti capital.

Free Float Index



Source: Amman Stock Exchange (ASE)

Figure 1: Top Gainers

	Close Price	Change
FNVO	0.18	5.88%
JODA	4.48	4.91%
AOIC	1.94	4.86%
SHRA	0.9	4.65%
JPHM	0.68	4.61%

Source: Amman Stock Exchange (ASE)

Figure 2: Top losers

	Close Price	Change
NCCO	3.10	-6.90%
TAMR	0.16	-5.88%
MALL	0.98	-5.76%
APCT	0.17	-5.55%
JERY	1.91	-4.97%

Figure 3: Top Companies by Value Traded

	Closing price	Value Traded
IDMC	1.25	3,465,860
JOIR	0.53	1,242,579
NAQL	0.61	1,040,479
JNTH	1.33	524,649
MSKN	0.74	250,442

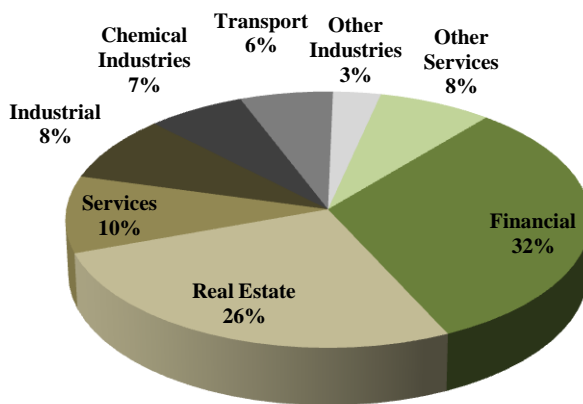
Source: Amman Stock Exchange (ASE)

Figure 4: Top Companies by Trading Volume

	Closing price	Trading Volume
IDMC	1.25	2,764,524
JOIR	0.53	2,353,859
NAQL	0.61	1,631,777
JNTH	1.33	389,645
TAMR	0.16	350,356

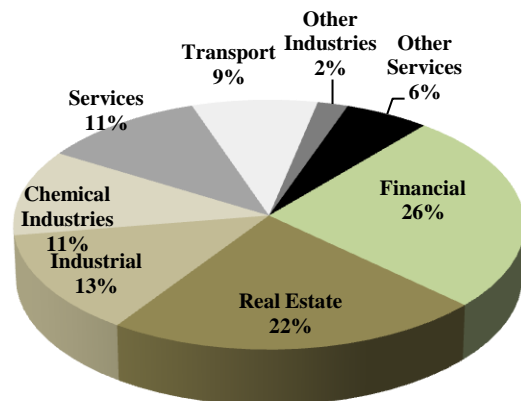
Source: Amman Stock Exchange (ASE)

Figure 5: Value Traded



Source: Amman Stock Exchange (ASE)

Figure 5: Trading Volume



Source: Amman Stock Exchange (ASE)

Figure 6: Regional Markets Indices

	Index Close	% Change	Year to Date
KSA	8802.36	2.13%	5.63%
Dubai	3777.45	1.80%	0.11%
Abu Dhabi	4559.71	0.13%	0.75%
Egypt	8716.37	2.45%	-2.35%
Qatar	11833.83	0.87%	-3.40%
Kuwait	6229.40	0.26%	-4.66%
Oman	6297.44	0.00%	-0.61%
Lebanon	1236.40	0.87%	5.41%

Source: Bloomberg

Figure 7: International Markets Indices

	Index Close	% Change	Year to Date
S&P 500	2076.33	-0.21%	0.85%
Dow Jones	17875.42	-0.03%	0.29%
Nasdaq	4910.23	-0.14%	3.68%
London	3761.47	1.77%	6.47%
Nikkei 225	19640.54	1.25%	13.40%

Source: Bloomberg

Figure 8: Banks Listed on the Amman Stock Exchange (ASE)

	Company Name	Market Cap (Million)	Capital (Million)	Closing price	Change in price	P/E	P/BV	Div. Yield	Trailing EPS	ROA	ROE	Latest F.S
ARBK	Arab Bank	3,446.08	569.60	6.05	-1.63%	9.59	0.86	4.65%	0.63	1.24%	7.62%	Q3 2014
THBK	The Housing Bank for Trade and Finance	2,318.40	252.00	9.20	-	20.00	2.20	3.26%	0.46	1.20%	8.63%	Q3 2014
BOJX	Bank of Jordan	414.12	155.10	2.67	-	9.88	1.26	5.62%	0.27	1.41%	9.74%	Q3 2014
JOKB	Jordan Kuwait Bank	395.00	100.00	3.95	0.77%	7.93	0.92	5.06%	0.50	1.50%	9.43%	Q3 2014
JOIB	Jordan Islamic Bank	520.50	150.00	3.47	0.58%	12.43	1.93	3.60%	0.28	0.96%	12.51%	Q3 2014
CABK	Cairo Amman Bank	412.50	125.00	3.30	1.23%	9.16	1.48	4.12%	0.36	1.36%	11.58%	Q3 2014
AHLI	Jordan National Bank	232.75	175.00	1.33	-0.75%	6.78	0.76	4.25%	0.20	1.42%	10.59%	Q3 2014
EXFB	Capital Bank Of Jordan	281.33	181.50	1.55	-	7.17	0.84	5.87%	0.22	1.34%	7.95%	Q3 2014
UBSI	Union Bank	199.10	110.00	1.81	-	7.81	0.75	3.31%	0.23	0.88%	7.17%	Q3 2014
SGBJ	Société Générale de Banque - Jordanie	107.00	100.00	1.07	-	11.94	0.90	0.00%	0.09	0.96%	5.97%	Q3 2014
AJIB	Arab Jordan Investment Bank	286.50	150.00	1.91	-	13.35	1.35	4.54%	0.14	1.00%	8.15%	Q3 2014
INVB	Jordan Investment and Finance Bank	114.00	100.00	1.14	-0.87%	10.45	0.14	6.14%	0.11	0.80%	1.34%	H1 2014
ABCO	Arab Banking Corporation / (Jordan)	127.60	110.00	1.16	-	10.03	0.89	7.84%	0.12	0.91%	6.85%	Q3 2014
JDIB	Jordan Dubai Islamic Bank	92.00	100.00	0.92	-	94.11	0.71	0.00%	0.01	0.12%	0.57%	Q3 2014
JCBK	Jordan Commercial Bank	109.00	100.00	1.09	-	101.70	0.95	0.00%	0.01	0.06%	0.57%	H1 2014

Source: Companies Financials & Bloomberg

Figure 9: Highest Market Capitalization listed on the ASE

	Company Name	Market Cap (Million)	Capital (Million)	Closing price	Change in price	P/E	P/BV	Div. Yield	Trailing EPS	ROA	ROE	Latest F.S
APOT	Arab Potash	1,331.42	83.32	15.98	-0.19%	16.53	1.60	9.39%	0.97	7.50%	8.52%	Q3 2014
JTEL	Jordan Telecommunications	795.00	250.00	3.18	0.63%	18.12	2.31	0.00%	0.18	5.35%	9.16%	Q3 2014
JOPH	Jordan Phosphate Mines	485.25	75.00	6.47	1.25%	194.41	0.42	0.00%	0.03	-0.58%	-0.70%	H1 2014
JOEP	Jordan Electric Power	198.07	75.60	2.62	-0.38%	N/A	2.13	2.86%	-0.08	0.85%	7.94%	Q3 2014
JOPT	Jordan Petroleum Refinery	328.75	62.50	5.26	-0.94%	10.69	2.36	0.00%	0.49	1.30%	18.02%	Q3 2014
EICO	Al-Eqbal Investment Company	306.75	25.00	12.27	1.07%	11.99	5.28	8.15%	1.02	19.54%	30.53%	Q3 2014
NCCO	Northern Cement	183.15	55.00	3.33	-	10.33	2.50	2.10%	0.32	16.60%	19.87%	Q3 2014
JOCM	Jordan Cement Factories	100.94	60.44	1.67	2.45%	N/A	1.20	0.00%	-0.64	0.94%	2.12%	Q3 2014
RJAL	Alia-The Royal Jordanian Airlines	46.41	84.37	0.55	-1.79%	N/A	1.11	0.00%	-0.82	-3.40%	-104.2%	H1 2014
MANE	Afaq For Energy Company	305.80	110.00	2.78	0.72%	13.03	2.28	4.32%	0.21	8.52%	12.18%	Q3 2014
ZARA	Zara Investments	81.54	148.26	0.55	-1.79%	N/A	0.44	0.00%	-0.01	0.71%	0.96%	Q3 2014
AIEI	Arab International for Education and Investment	181.44	40.50	4.48	-0.22%	10.13	2.03	6.70%	0.44	8.08%	10.16%	Q3 2014
MDTR	Mediterranean Tourism Investment	99.00	45.00	2.20	-	36.44	1.96	2.73%	0.06	4.02%	4.27%	Q3 2014
JDFS	Jordanian Duty Free Shops	132.00	7.50	17.60	-	9.57	3.35	5.68%	1.84	28.30%	31.95%	Q3 2014
JOST	Jordan Steel	17.50	35.00	0.50	-	N/A	0.42	0.00%	0.00	-1.32%	-2.55%	Q3 2014
DADI	Dar Al Dawa Development and Investment	72.00	25.00	2.88	1.41%	12.82	1.33	3.47%	0.22	2.84%	5.50%	Q3 2014

Source: Companies Financials & Bloomberg

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