

## Amman Stock Exchange (ASE) Daily Market Report

April 7<sup>th</sup>, 2015

### Market Summary:

Trading value for Monday 06/04/2015 reached JOD (8.8) million. (9.4) million shares were traded through (3,006).

The shares price index closed at (2122.80) point, a decrease of (0.09%).

The shares of (119) companies were traded, the shares prices of (38) companies rose, and the shares prices of (45) declined.

At the sector level, the Industrial index increased by 0.65%, the Services index decreased by 0.52%, and the financial index decreased by 0.18%.

Source: Amman Stock Exchange (ASE)

### Economic News

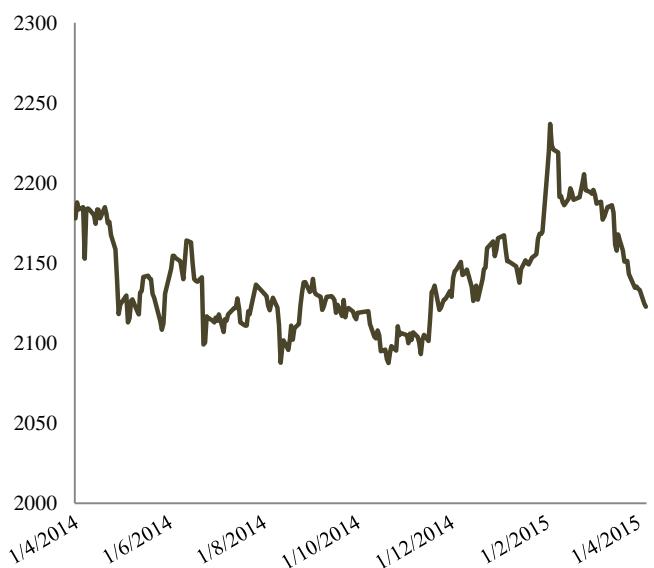
- **Gov't open to reviewing fuel pricing mechanism — Saif**

The government is willing to review the fuel pricing mechanism to enable the private sector to import oil derivatives, Energy Minister Ibrahim Saif said on Monday "The ministry is ready to modify the monthly pricing mechanism to be more flexible and thus allow private companies to import and sell oil products," the Jordan News Agency, Petra, quoted Saif as saying. The minister's remarks came during a meeting at the Lower House with private sector representatives of and the Gas Station Owners Association. The meeting was called by the House's National Coalition bloc, according to Petra.

- **ACI data reveal 19 per cent drop in Jordanian exports to Iraq**

Amman Chamber of Industry's (ACI) exports to Iraq declined by 19 per cent during the first quarter of 2015, compared to the same period of 2014 due to the security conditions in the neighboring country, ACI Director General Nael Husami said Monday. According to a statistical report, ACI exports to Iraq in the first three months of 2015 reached JOD 190 million, compared to JOD 235 million in 2014's first quarter. Husami warned against the drop of exports to Iraq, calling for intensive efforts to address the challenges, most important of which is the low number of Iraqi trucks that enter the Kingdom empty to load local goods, and the long time they wait to reach the customs exchange park. Despite the increase of the total ACI exports to external markets in the first quarter of 2015, it was not a source of relief to Husami.

### Free Float Index



Source: Amman Stock Exchange (ASE)

**Figure 1: Top Gainers**

	Close Price	Change
EKPC	1.63	7.24%
ABMS	1.21	6.14%
NAQL	0.63	5.00%
JODA	4.27	4.91%
UNIC	0.73	4.29%

Source: Amman Stock Exchange (ASE)

**Figure 2: Top losers**

	Close Price	Change
YINS	1.52	-7.32%
ZEIC	2.80	-5.72%
FNVO	0.17	-5.56%
ROYA	0.39	-4.88%
JOPI	1.41	-4.73%

Source: Amman Stock Exchange (ASE)

**Figure 3: Top Companies by Value Traded**

	Closing price	Value Traded
JNTH	1.36	1,684,902
JOIR	0.51	1,371,354
ATTA	1.57	854,711
IDMC	1.25	551,336
SPIC	0.79	413,425

Source: Amman Stock Exchange (ASE)

**Figure 4: Top Companies by Trading Volume**

	Closing price	Trading Volume
JOIR	0.51	2,721,152
JNTH	1.36	1,292,425
TAMR	0.17	765,514
ATTA	1.57	551,460
SPIC	0.79	529,165

Source: Amman Stock Exchange (ASE)

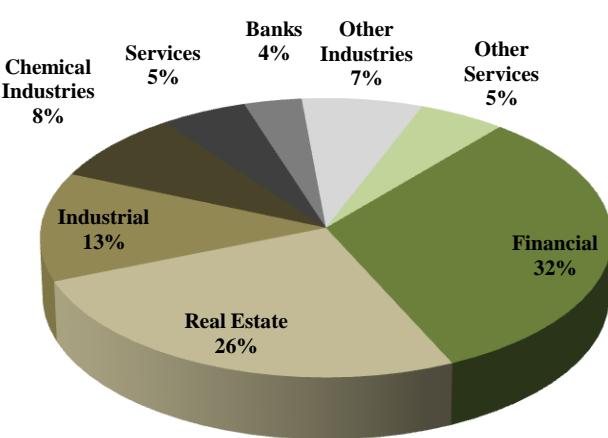
- **Arab Potash Co. to export 600,000 tonnes of potash to Sinochem Macao**

The Arab Potash Company (APC) will export 600,000 tonnes of potash to the Sinochem Macao Chinese company under an agreement recently signed between the two sides. According to the APC website, the quantity will be exported this year, in addition to other optional quantities to be agreed upon by the two companies.

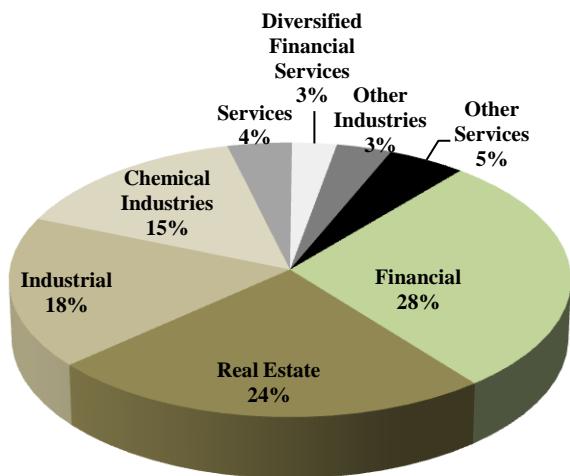
- **Jordan Loan Guarantee Corporation proves valuable for entrepreneurs, SMEs**

Loan guarantees offered by Jordan Loan Guarantee Corporation (JLGC) seem to be gaining momentum as they were in high demand last year. According to the JLGC's 21st annual report, the outstanding guaranteed portfolio at the end of 2014 was valued at JD64.6 million spread over 3,599 credits. At the end of 2013, the guaranteed value was JD59.1 million spread over 3,306 credits. Of the outstanding balance at the end of last year, JD36.1 million in guaranteed value covered 1,826 productive credits under the small- and medium-sized enterprises' (SMEs) loan guarantee programme. The remaining JD28.5 million were in guarantees for 1,773 beneficiaries from real estate and personal loans.

**Figure 5: Value Traded**



**Figure 5: Trading Volume**



Source: Amman Stock Exchange (ASE)

Source: Amman Stock Exchange (ASE)

**Figure 6: Regional Markets Indices**

	Index Close	% Change	Year to Date
KSA	8618.63	0.34%	3.42%
Dubai	3710.54	1.23%	<b>-1.64%</b>
Abu Dhabi	4553.72	0.25%	0.47%
Egypt	8508.24	<b>-1.16%</b>	<b>-4.69%</b>
Qatar	11731.64	<b>-0.27%</b>	<b>-3.91%</b>
Kuwait	6213.34	0.11%	<b>-4.73%</b>
Oman	6297.46	0.16%	<b>-0.66%</b>
Lebanon	1225.75	0.00%	5.63%

Source: Bloomberg

**Figure 7: International Markets Indices**

	Index Close	% Change	Year to Date
S&P 500	2080.62	0.66%	1.05%
Dow Jones	17880.85	0.66%	0.32%
Nasdaq	4917.32	0.62%	3.83%
London	3696.03	0.00%	5.77%
Nikkei 225	19397.98	<b>-0.19%</b>	12.55%

Source: Bloomberg

Figure 8: Banks Listed on the Amman Stock Exchange (ASE)

	Company Name	Market Cap (Million)	Capital (Million)	Closing price	Change in price	P/E	P/BV	Div. Yield	Trailing EPS	ROA	ROE	Latest F.S
ARBK	Arab Bank	3,446.08	569.60	6.05	-1.63%	9.59	0.86	4.65%	0.63	1.24%	7.62%	Q3 2014
THBK	The Housing Bank for Trade and Finance	2,318.40	252.00	9.20	-	20.00	2.20	3.26%	0.46	1.20%	8.63%	Q3 2014
BOJX	Bank of Jordan	414.12	155.10	2.67	-	9.88	1.26	5.62%	0.27	1.41%	9.74%	Q3 2014
JOKB	Jordan Kuwait Bank	395.00	100.00	3.95	0.77%	7.93	0.92	5.06%	0.50	1.50%	9.43%	Q3 2014
JOIB	Jordan Islamic Bank	520.50	150.00	3.47	0.58%	12.43	1.93	3.60%	0.28	0.96%	12.51%	Q3 2014
CABK	Cairo Amman Bank	412.50	125.00	3.30	1.23%	9.16	1.48	4.12%	0.36	1.36%	11.58%	Q3 2014
AHLI	Jordan National Bank	232.75	175.00	1.33	-0.75%	6.78	0.76	4.25%	0.20	1.42%	10.59%	Q3 2014
EXFB	Capital Bank Of Jordan	281.33	181.50	1.55	-	7.17	0.84	5.87%	0.22	1.34%	7.95%	Q3 2014
UBSI	Union Bank	199.10	110.00	1.81	-	7.81	0.75	3.31%	0.23	0.88%	7.17%	Q3 2014
SGBJ	Société Générale de Banque - Jordanie	107.00	100.00	1.07	-	11.94	0.90	0.00%	0.09	0.96%	5.97%	Q3 2014
AJIB	Arab Jordan Investment Bank	286.50	150.00	1.91	-	13.35	1.35	4.54%	0.14	1.00%	8.15%	Q3 2014
INVB	Jordan Investment and Finance Bank	114.00	100.00	1.14	-0.87%	10.45	0.14	6.14%	0.11	0.80%	1.34%	H1 2014
ABCO	Arab Banking Corporation / (Jordan)	127.60	110.00	1.16	-	10.03	0.89	7.84%	0.12	0.91%	6.85%	Q3 2014
JDIB	Jordan Dubai Islamic Bank	92.00	100.00	0.92	-	94.11	0.71	0.00%	0.01	0.12%	0.57%	Q3 2014
JCBK	Jordan Commercial Bank	109.00	100.00	1.09	-	101.70	0.95	0.00%	0.01	0.06%	0.57%	H1 2014

Source: Companies Financials & Bloomberg

Figure 9: Highest Market Capitalization listed on the ASE

	Company Name	Market Cap (Million)	Capital (Million)	Closing price	Change in price	P/E	P/BV	Div. Yield	Trailing EPS	ROA	ROE	Latest F.S
APOT	Arab Potash	1,331.42	83.32	15.98	-0.19%	16.53	1.60	9.39%	0.97	7.50%	8.52%	Q3 2014
JTEL	Jordan Telecommunications	795.00	250.00	3.18	0.63%	18.12	2.31	0.00%	0.18	5.35%	9.16%	Q3 2014
JOPH	Jordan Phosphate Mines	485.25	75.00	6.47	1.25%	194.41	0.42	0.00%	0.03	-0.58%	-0.70%	H1 2014
JOEP	Jordan Electric Power	198.07	75.60	2.62	-0.38%	N/A	2.13	2.86%	-0.08	0.85%	7.94%	Q3 2014
JOPT	Jordan Petroleum Refinery	328.75	62.50	5.26	-0.94%	10.69	2.36	0.00%	0.49	1.30%	18.02%	Q3 2014
EICO	Al-Eqbal Investment Company	306.75	25.00	12.27	1.07%	11.99	5.28	8.15%	1.02	19.54%	30.53%	Q3 2014
NCCO	Northern Cement	183.15	55.00	3.33	-	10.33	2.50	2.10%	0.32	16.60%	19.87%	Q3 2014
JOCM	Jordan Cement Factories	100.94	60.44	1.67	2.45%	N/A	1.20	0.00%	-0.64	0.94%	2.12%	Q3 2014
RJAL	Alia-The Royal Jordanian Airlines	46.41	84.37	0.55	-1.79%	N/A	1.11	0.00%	-0.82	-3.40%	-104.2%	H1 2014
MANE	Afaq For Energy Company	305.80	110.00	2.78	0.72%	13.03	2.28	4.32%	0.21	8.52%	12.18%	Q3 2014
ZARA	Zara Investments	81.54	148.26	0.55	-1.79%	N/A	0.44	0.00%	-0.01	0.71%	0.96%	Q3 2014
AIEI	Arab International for Education and Investment	181.44	40.50	4.48	-0.22%	10.13	2.03	6.70%	0.44	8.08%	10.16%	Q3 2014
MDTR	Mediterranean Tourism Investment	99.00	45.00	2.20	-	36.44	1.96	2.73%	0.06	4.02%	4.27%	Q3 2014
JDFS	Jordanian Duty Free Shops	132.00	7.50	17.60	-	9.57	3.35	5.68%	1.84	28.30%	31.95%	Q3 2014
JOST	Jordan Steel	17.50	35.00	0.50	-	N/A	0.42	0.00%	0.00	-1.32%	-2.55%	Q3 2014
DADI	Dar Al Dawa Development and Investment	72.00	25.00	2.88	1.41%	12.82	1.33	3.47%	0.22	2.84%	5.50%	Q3 2014

Source: Companies Financials & Bloomberg

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