

Amman Stock Exchange (ASE) Daily Market Report March 30th, 2016

Market Summary:

Trading value for Tuesday 29/03/2016 reached JD(9.0) million. (5.9) million shares were traded through (3,285).

The shares price index closed at (2165.86) point, an increase of (0.36%).

The shares of (128) companies were traded, the shares prices of (32) companies rose, and the shares prices of (56) declined.

At the sector level, the Industrial index increased by 2.21%, the Financial index decreased by 0.17%, and the Services index decreased by 0.01%.

Economic News

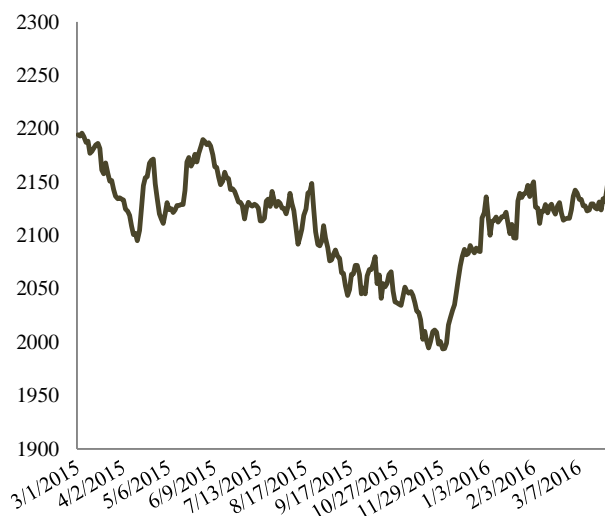
- Gas, oil exploration deal signed with new investor**

The National Petroleum Company and IPG, a UK-based company, signed a production sharing agreement on Tuesday to explore for oil and gas in the eastern parts of the Kingdom. Under the deal, IPG will work on increasing output from Al Risheh gas field to reach around 50 million cubic feet per day during the first year of the contract. Currently, gas output from Al Risheh gas field is around 12-13 million cubic feet per day. Under the deal, IPG will spend around \$100 million over the next four years, according to Qutaiba Abu Qura, chairman of the National Petroleum Company.

- Jordan, Egypt seek closer economic ties**

CEO of Jordan Industrial Estates Company (JIEC), Jalal Aldbai, Tuesday, said the incentives offered by the company in the Muwaqqar and Al Hussein Industrial cities had attracted JD23 million in investments. During a meeting with Deputy Chairman of the Cairo Chamber of Commerce, Ali Shukri, Aldbai also pointed to the importance of partnership with the private sector to promote the Kingdom's business environment. The outstanding level the company has reached in developing industrial estates, will help in providing an investment opportunity to all ventures coming to Jordan, said Aldbai.

Float Index



Source: Amman Stock Exchange (ASE)

Figure 1: Top Gainers

	Close Price	Change
APCT	0.13	8.33%
EICO	25.21	6.46%
JDFI	5.77	4.90%
ENTK	0.43	4.87%
AMMI	1.51	4.86%

Figure 2: Top losers

	Close Price	Change
RMCC	1.33	-6.99%
JNCC	0.14	-6.66%
FINS	0.73	-6.41%
RUMM	0.68	-5.55%
UCFI	1.36	-4.89%

Source: Amman Stock Exchange (ASE)

Figure 3: Top Value Traded Companies

	Closing price	Value Traded
JOPT	4.73	1,372,661
EICO	25.21	1,368,082
ARAV	3.03	871,415
ARBK	6.23	442,875
UCFI	1.36	412,798

Source: Amman Stock Exchange (ASE)

Figure 4: Top Trading Volume Companies

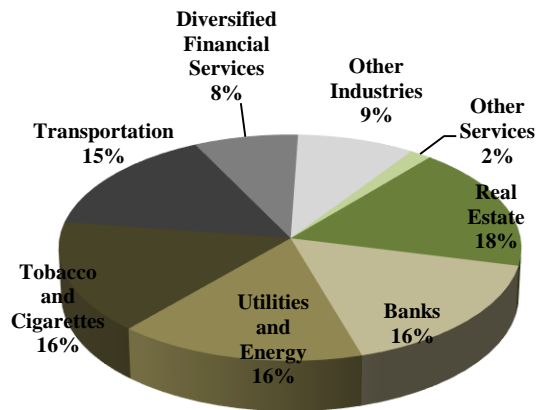
	Closing price	Trading Volume
NAQL	0.47	513,963
SPIC	0.26	499,830
TAMR	0.61	326,195
RUMM	0.68	325,323
UCFI	1.36	302,159

Source: Amman Stock Exchange (ASE)

- **Ensour receives IMF delegation**

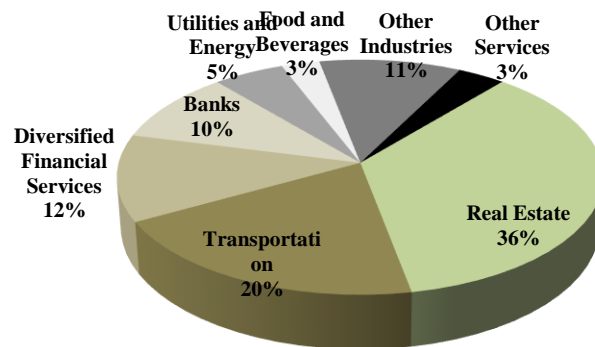
Prime Minister Abdullah Ensour on Tuesday met with Martin Cerisola, chief of the new International Monetary Fund (IMF) mission to Jordan and the accompanying delegation, which included Kristina Kostial, the former chief of mission. Discussions covered the previous cooperation projects between Jordan and the IMF, and means of coordination to improve the Kingdom's economy, the Jordan News Agency, Petra, reported.

Figure 5: Value Traded



Source: Amman Stock Exchange (ASE)

Figure 5: Trading Volume



Source: Amman Stock Exchange (ASE)

Figure 6: Regional Markets Indices

29/03/2016	Index Close	% Change
KSA	6176.84	-1.47%
Dubai	3275.11	0.27%
Abu Dhabi	4318.52	0.86%
Egypt	7567.46	0.98%
Qatar	10316.67	1.69%
Kuwait	5265.81	0.26%
Oman	5540.90	-0.10%
Lebanon	1169.78	-0.40%

Source: Bloomberg

Figure 7: International Markets Indices

29/03/2016	Index Close	% Change
S&P 500	2055.01	0.88%
Dow Jones	17633.11	0.56%
Nasdaq	4846.62	1.67%
London	3358.47	0.09%
Nikkei 225	17103.53	-0.18%

Source: Bloomberg

Figure 8: Banks Listed on the Amman Stock Exchange (ASE)

	Company Name	Market Cap (Million)	Capital (Million)	Closing price	Change in price	P/E	P/BV	Div. Yield	Trailing EPS	ROA	ROE	Latest F.S
ARBK	Arab Bank	3,992.18	640.80	6.23	0.48%	10.51	0.95	1.93%	0.59	1.26%	7.91%	Q3 2015
THBK	The Housing Bank for Trade and Finance	2,394.00	252.00	9.50	-	18.89	2.49	3.68%	0.50	1.20%	9.56%	Q3 2015
BOJX	Bank of Jordan	480.81	155.10	3.10	3.33%	11.35	1.40	6.45%	0.27	1.32%	8.55%	Q3 2015
JOKB	Jordan Kuwait Bank	390.00	100.00	3.90	-	11.54	0.88	5.13%	0.34	1.01%	6.17%	Q3 2015
JOIB	Jordan Islamic Bank	526.50	150.00	3.51	1.15%	11.17	1.77	3.70%	0.31	1.12%	12.12%	Q3 2015
CABK	Cairo Amman Bank	371.20	160.00	2.32	-	8.50	1.22	5.60%	0.27	1.26%	10.32%	Q3 2015
AHLI	Jordan National Bank	224.00	175.00	1.28	-0.78%	12.52	0.73	7.81%	0.10	0.68%	5.16%	Q3 2015
EXFB	Capital Bank Of Jordan	165.17	181.50	0.91	-	6.70	0.58	9.99%	0.14	0.70%	5.14%	Q3 2015
UBSI	Union Bank	181.50	110.00	1.65	1.85%	7.09	0.65	4.85%	0.23	0.77%	6.43%	Q3 2015
SGBJ	Société Générale de Banque - Jordanie	102.00	100.00	1.02	-	9.46	0.81	0.00%	0.11	0.93%	6.97%	Q3 2015
AJIB	Arab Jordan Investment Bank	277.50	150.00	1.85	-	11.58	1.43	6.49%	0.16	0.95%	8.50%	Q3 2015
INVB	Jordan Investment and Finance Bank	128.00	100.00	1.28	-	8.53	0.86	5.47%	0.15	1.11%	6.13%	Q3 2015
ABCO	Arab Banking Corporation / (Jordan)	133.10	110.00	1.21	0.83%	8.78	0.90	7.44%	0.14	1.05%	7.73%	Q3 2015
JDIB	Jordan Dubai Islamic Bank	115.00	100.00	1.15	-1.71%	127.29	0.87	0.00%	0.01	0.10%	0.56%	Q3 2015
JCBK	Jordan Commercial Bank	144.00	100.00	1.44	0.70%	8.31	1.07	0.00%	0.17	0.92%	9.21%	Q3 2015

*Source: Companies Financials & Bloomberg, *Prices as of 29/03/2016

Figure 9: Companies listed on the Amman Stock Exchange (ASE)

	Company Name	Market Cap (Million)	Capital (Million)	Closing price	Change in price	P/E	P/BV	Div. Yield	Trailing EPS	ROA	ROE	Latest F.S
APOT	Arab Potash	1,545.55	83.32	18.55	-2.37%	12.31	1.80	8.09%	1.51	9.93%	11.12%	Q3 2015
JTEL	Jordan Telecommunications	575.00	250.00	2.30	-2.13%	23.89	1.77	7.30%	0.10	2.26%	3.83%	Q3 2015
JOPH	Jordan Phosphate Mines	396.75	75.00	5.29	-1.49%	10.92	0.49	0.00%	0.48	2.00%	3.03%	Q3 2015
JOEP	Jordan Electric Power	199.58	75.60	2.64	-0.38%	10.74	1.82	2.84%	0.25	2.63%	23.11%	Q3 2015
JOPT	Jordan Petroleum Refinery	348.75	75.00	4.65	2.42%	10.93	2.19	3.23%	0.43	1.53%	16.14%	Q3 2015
EICO	Al-Eqbal Investment Company	592.00	25.00	23.68	15.51%	17.28	8.78	4.22%	1.37	24.87%	36.84%	Q3 2015
NCCO	Northern Cement	165.00	55.00	3.00	0.00%	10.71	2.29	10.00%	0.28	10.38%	14.57%	Q3 2015
JOCM	Jordan Cement Factories	76.16	60.44	1.26	-3.82%	10.78	0.95	0.00%	0.12	2.93%	6.96%	Q3 2015
RJAL	Alia-The Royal Jordanian Airlines	74.25	84.37	0.88	-1.12%	N/A	1.33	0.00%	-0.03	Negative	Negative	Q3 2015
MANE	Afaq For Energy Company	251.90	110.00	2.29	0.44%	15.48	1.87	6.11%	0.15	4.74%	9.75%	Q3 2015
ZARA	Zara Investments	69.68	148.26	0.47	-	N/A	0.43	0.00%	-0.02	Negative	Negative	Q3 2015
AIEI	Arab International for Education and Investment	159.98	40.50	3.95	-0.25%	11.11	1.76	7.59%	0.36	6.52%	8.37%	Q3 2015
JODA	Jordan Dairy	10.60	4.00	2.65	2.32%	6.73	1.15	7.55%	0.39	10.20%	13.28%	Q3 2015
JDFS	Jordanian Duty Free Shops	140.63	7.50	18.75	7.14%	8.67	3.17	8.00%	2.16	27.29%	29.99%	Q3 2015
JOST	Jordan Steel	15.75	35.00	0.45	-4.26%	N/A	0.39	0.00%	-0.04	Negative	Negative	Q3 2015
DADI	Dar Al Dawa Development and Investment	62.50	25.00	2.50	1.21%	14.1	1.20	5.00%	17.67%	1.48%	2.76%	Q3 2015

*Source: Companies Financials & Bloomberg, *Prices as of 29/03/2016

Disclaimer

Awraq Investments and its affiliates obtain information from sources they believe to be reliable, but do not warrant its accuracy or fitness for a particular purpose, and disclaim for themselves and their information providers all liability arising from the use.

The Information in this publication is provided in good faith for informational purposes only. The information provided is not offered as tax, legal, or investment advice, or an offer to buy or sell securities or otherwise. The information provided in this publication may be displayed and printed for your personal, non-commercial use only. You may not reproduce, re-transmit, distribute, disseminate, sell, publish, broadcast, or circulate the information in any form or media to anyone, without the expressed written consent of Awraq Investments.

Awraq Investments is not liable for any loss resulting from any action taken or reliance made by any person on any information or material posted by it. You should make your own inquiries and seek independent advice from relevant industry professionals before acting or relying on any information or material made available to you in this publication. You rely on this information at your own risk.

Awraq Investments, its subsidiaries, parent, and/or any connected parties, may act or trade and/or enter into any transaction that maybe inconsistent or disregard any information contained herein.

Contacts

If you would like to be added to our mailing list, please send an email to research@awraq.com with the subject "Subscribe".

To contact us please visit our website: www.awraq.com
Or call 00962-6-550-3800, our Fax: 00962-6-550-3801, P.O. Box 925102 Amman 11110 Jordan.

Or send us an email to Awraq@awraq.com
