

Amman Stock Exchange (ASE) Daily Market Report February 8th, 2015

Market Summary:

Trading value for Thursday 05/02/2015 reached JOD (11.7) million. (13.7) million shares were traded through (5,071).

The shares price index closed at (2220.77) point, a decrease of (0.13%).

The shares of (141) companies were traded, the shares prices of (54) companies rose, and the shares prices of (50) declined.

At the sector level, the Industrial index decreased by 0.39%, the Services index decreased by 0.13%, and the financial index increased by 0.12%.

Source: Amman Stock Exchange (ASE)

Economic News

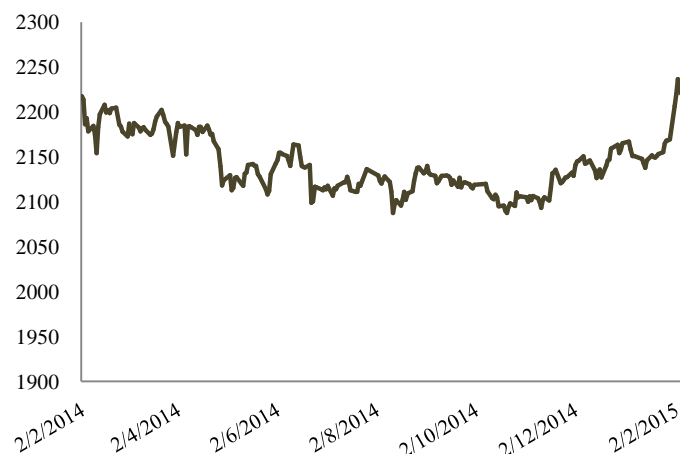
- Orange Jordan looks to solar energy to cover 50% of its needs**

Almost half of Orange Jordan's energy needs will come from solar power by the end of this year, according to Raslan Deiranieh, the company's deputy CEO. The company has floated a tender for building a solar farm to meet some 50 percent of its energy needs, Deiranieh recently told The Jordan Times. The project, which is expected to be operational at the end of 2015, will generate some 25-30 million kilowatts a year, which covers half the company's annual needs of 55-60 kilowatts, according to Deiranieh. The solar energy project, which will be managed by the winning bidder, will save the company around JOD 3 to JOD 5 million a year, he added.

- Oil Minister confirms Iraq's desire to strengthen ties with Jordan**

Oil Minister Adel Abdul Mahdi confirmed on Wednesday Iraq's desire to strengthen relations with Jordan and expand the size of the joint cooperation, especially in the field of oil and energy. A statement by the Ministry of Oil said that "Abdul-Mahdi met today with the Jordanian ambassador in Baghdad, Mohammed Mustafa al-Goraan, to discuss issues of common interest between the two countries, especially in the economic and energy fields and ways of development issues.

Free Float Index



Source: Amman Stock Exchange (ASE)

Figure 1: Top Gainers

	Close Price	Change
TAMR	0.16	6.66%
JOMA	0.17	6.25%
PIEC	4.65	5.68%
JNCC	0.22	4.76%
JOPI	1.77	4.73%

Source: Amman Stock Exchange (ASE)

Figure 2: Top losers

	Close Price	Change
SECO	0.39	-4.87%
WOOL	1.86	-4.61%
MSKN	0.68	-4.22%
INMJ	5.7	-4.20%
AIHO	1.70	-3.95%

Figure 3: Top Companies by Value Traded

	Closing price	Value Traded
IDMC	1.35	2,449,279
NAQL	0.92	1,475,280
JOPT	5.22	994,809
SPIC	0.9	782,793
JOIR	0.55	671,364

Source: Amman Stock Exchange (ASE)

Figure 4: Top Companies by Trading Volume

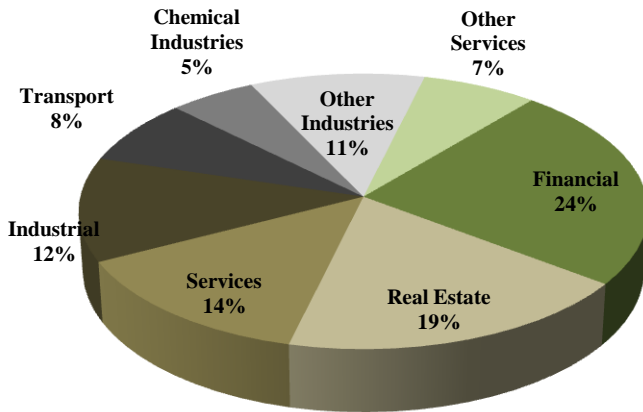
	Closing price	Trading Volume
IDMC	1.35	1,857,814
ELZA	0.33	1,762,002
NAQL	0.92	1,638,023
JOIR	0.55	1,217,568
REDV	0.25	1,019,227

Source: Amman Stock Exchange (ASE)

• **Jordan Islamic Bank (JOIB) net profit stalls at 45.1 million**

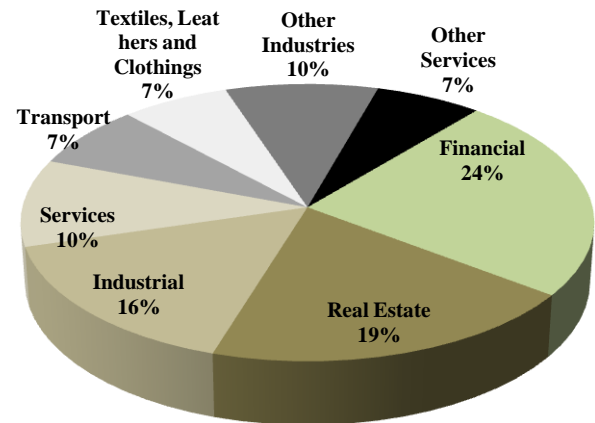
Jordan Islamic Bank (JOIB) released their preliminary results in which the bank generated 45.1 million net profit after tax and a net operating income of JOD 115.7 million.

Figure 5: Value Traded



Source: Amman Stock Exchange (ASE)

Figure 5: Trading Volume



Source: Amman Stock Exchange (ASE)

Figure 6: Regional Markets Indices

	Index Close	% Change	Year to Date
KSA	9180.11	0.12%	6.68%
Dubai	3886.53	0.96%	11.93%
Abu Dhabi	4608.56	-0.87%	5.72%
Egypt	9965.43	-0.80%	46.31%
Qatar	12520.66	0.84%	18.73%
Kuwait	6700.06	-0.12%	-11.27%
Oman	6687.76	-0.54%	-2.69%
Lebanon	1188.31	0.14%	2.96%

Source: Bloomberg

Figure 7: International Markets Indices

	Index Close	% Change	Year to Date
S&P 500	2062.52	1.03%	12.58%
Dow Jones	17884.88	1.20%	8.78%
Nasdaq	4765.10	1.03%	15.01%
London	3687.08	0.19%	2.54%
Nikkei 225	17504.62	-0.98%	10.03%

Source: Bloomberg

Figure 8: Banks Listed on the Amman Stock Exchange (ASE)

	Company Name	Market Cap (Million)	Capital (Million)	Closing price	Change in price	P/E	P/BV	Div. Yield	Trailing EPS	ROA	ROE	Latest F.S
ARBK	Arab Bank	3,896.06	569.60	6.84	-0.15%	10.85	0.97	4.11%	0.63	1.24%	7.62%	Q3 2014
THBK	The Housing Bank for Trade and Finance	2,331.00	252.00	9.25	-	20.11	2.21	3.24%	0.46	1.20%	8.63%	Q3 2014
BOJX	Bank of Jordan	437.38	155.10	2.82	-0.35%	10.43	1.33	5.32%	0.27	1.41%	9.74%	Q3 2014
JOKB	Jordan Kuwait Bank	430.00	100.00	4.30	0.94%	8.63	1.00	4.65%	0.50	1.50%	9.43%	Q3 2014
JOIB	Jordan Islamic Bank	565.50	150.00	3.77	-0.26%	13.51	2.09	3.32%	0.28	0.96%	12.51%	Q3 2014
CABK	Cairo Amman Bank	390.00	125.00	3.12	-	8.66	1.40	4.36%	0.36	1.36%	11.58%	Q3 2014
AHLI	Jordan National Bank	239.75	175.00	1.37	-	6.98	0.78	4.13%	0.20	1.42%	10.59%	Q3 2014
EXFB	Capital Bank Of Jordan	275.88	181.50	1.52	-	7.03	0.83	5.98%	0.22	1.34%	7.95%	Q3 2014
UBSI	Union Bank	201.30	110.00	1.83	-0.54%	7.90	0.76	3.28%	0.23	0.88%	7.17%	Q3 2014
SGBJ	Société Générale de Banque - Jordanie	107.00	100.00	1.07	-	11.94	0.90	0.00%	0.09	0.96%	5.97%	Q3 2014
AJIB	Arab Jordan Investment Bank	331.50	150.00	2.21	-	15.45	1.56	3.92%	0.14	1.00%	8.15%	Q3 2014
INVB	Jordan Investment and Finance Bank	125.00	100.00	1.25	1.63%	11.46	0.16	5.60%	0.11	0.80%	1.34%	H1 2014
ABCO	Arab Banking Corporation / (Jordan)	123.20	110.00	1.12	-1.75%	9.69	0.86	8.12%	0.12	0.91%	6.85%	Q3 2014
JDIB	Jordan Dubai Islamic Bank	93.00	100.00	0.93	-	95.13	0.72	0.00%	0.01	0.12%	0.57%	Q3 2014
JCBK	Jordan Commercial Bank	109.00	100.00	1.09	-	101.70	0.95	0.00%	0.01	0.06%	0.57%	H1 2014

Source: Companies Financials & Bloomberg

Figure 9: Highest Market Capitalization listed on the ASE

	Company Name	Market Cap (Million)	Capital (Million)	Closing price	Change in price	P/E	P/BV	Div. Yield	Trailing EPS	ROA	ROE	Latest F.S
APOT	Arab Potash	1,541.38	83.32	18.50	-1.60%	19.14	1.85	8.11%	0.97	7.50%	8.52%	Q3 2014
JTEL	Jordan Telecommunications	840.00	250.00	3.36	-0.30%	19.15	2.45	0.00%	0.18	5.35%	9.16%	Q3 2014
JOPH	Jordan Phosphate Mines	510.75	75.00	6.81	-2.16%	204.63	0.44	0.00%	0.03	-0.58%	-0.70%	H1 2014
JOEP	Jordan Electric Power	219.24	75.60	2.90	-1.02%	N/A	2.35	2.59%	-0.08	0.85%	7.94%	Q3 2014
JOPT	Jordan Petroleum Refinery	326.25	62.50	5.22	-0.19%	10.61	2.34	0.00%	0.49	1.30%	18.02%	Q3 2014
EICO	Al-Eqbal Investment Company	303.75	25.00	12.15	0.41%	11.87	5.23	8.23%	1.02	19.54%	30.53%	Q3 2014
NCCO	Northern Cement	178.20	55.00	3.24	-	10.05	2.43	2.16%	0.32	16.60%	19.87%	Q3 2014
JOCM	Jordan Cement Factories	114.24	60.44	1.89	-1.05%	N/A	1.36	0.00%	-0.64	0.94%	2.12%	Q3 2014
RJAL	Alia-The Royal Jordanian Airlines	51.47	84.37	0.61	-1.61%	N/A	1.24	0.00%	-0.82	-3.40%	-104.2%	H1 2014
MANE	Afaq For Energy Company	300.30	110.00	2.73	0.37%	12.80	2.24	4.40%	0.21	8.52%	12.18%	Q3 2014
ZARA	Zara Investments	99.33	148.26	0.67	-	N/A	0.53	0.00%	-0.01	0.71%	0.96%	Q3 2014
AIEI	Arab International for Education and Investment	178.20	40.50	4.40	-	9.95	1.99	6.82%	0.44	8.08%	10.16%	Q3 2014
MDTR	Mediterranean Tourism Investment	99.45	45.00	2.21	-	36.60	1.97	2.71%	0.06	4.02%	4.27%	Q3 2014
JDFS	Jordanian Duty Free Shops	123.30	7.50	16.44	-	8.94	3.13	6.08%	1.84	28.30%	31.95%	Q3 2014
JOST	Jordan Steel	22.75	35.00	0.65	-1.52%	N/A	0.55	0.00%	0.00	-1.32%	-2.55%	Q3 2014
DADI	Dar Al Dawa Development and Investment	76.25	25.00	3.05	2.35%	13.58	1.40	3.28%	0.22	2.84%	5.50%	Q3 2014

Source: Companies Financials & Bloomberg

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