

Amman Stock Exchange (ASE) Daily Market Report January 22nd, 2015

Market Summary:

Trading value for Wednesday 21/01/2015 reached JOD (12.7) million. (13.8) million shares were traded through (4,529).

The shares price index closed at (2151.18) point, an increase of (0.09%).

The shares of (127) companies were traded, the shares prices of (46) companies rose, and the shares prices of (49) declined.

At the sector level, the Industrial index increased by 0.55%, the Services index decreased by 0.24%, and the financial index increased by 0.14%.

Source: Amman Stock Exchange (ASE)

Economic News

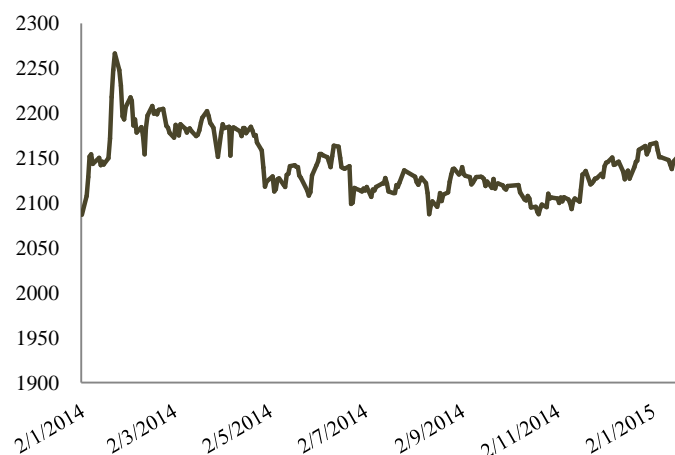
• Unemployment hits 12.3% in Q4

The unemployment rate in Jordan stood at 12.3 percent for the fourth quarter of 2014, the Department of Statistics said on Wednesday. The Department said in its quarterly report about unemployment in the Kingdom that it soared by 0.9 percent compared to the third quarter of the same year, when it had increased among men by 1.7 percent while decreasing by 2.9 percent among women.

• Gov't, House panel reach compromise over electricity tariffs

The government on Wednesday accepted a compromise to increase electricity prices by 7.5 percent instead of 15 percent under a deal it reached with MPs, a lawmaker said. The confirmation was conveyed by head of the House Financial Committee MP Yousef Qorneh who expressed hope that the deal would alleviate the existing tension between the Lower House and the government over the new electricity pricing mechanism.

Free Float Index



Source: Amman Stock Exchange (ASE)

Figure 1: Top Gainers

	Close Price	Change
JERY	2.10	5.00%
RJAL	0.64	4.91%
SIJC	0.45	4.65%
JOPI	1.39	4.51%
NAST	0.94	4.44%

Source: Amman Stock Exchange (ASE)

Figure 2: Top losers

	Close Price	Change
SHIP	1.12	-7.43%
REDV	0.17	-5.55%
APCT	0.19	-5.00%
SALM	1.92	-4.95%
JOSE	0.60	-4.76%

Figure 3: Top Companies by Value Traded

	Closing price	Value Traded
IDMC	1.03	2,461,389
NAQL	0.76	1,370,978
JOIR	0.55	606,997
CEIG	1.7	421,674
WIRE	0.69	380,375

Source: Amman Stock Exchange (ASE)

Figure 4: Top Companies by Trading Volume

	Closing price	Trading Volume
IDMC	1.03	2,421,091
NAQL	0.76	1,813,150
JOIR	0.55	1,123,921
WIRE	0.69	552,220
AEIV	0.62	393,800

Source: Amman Stock Exchange (ASE)

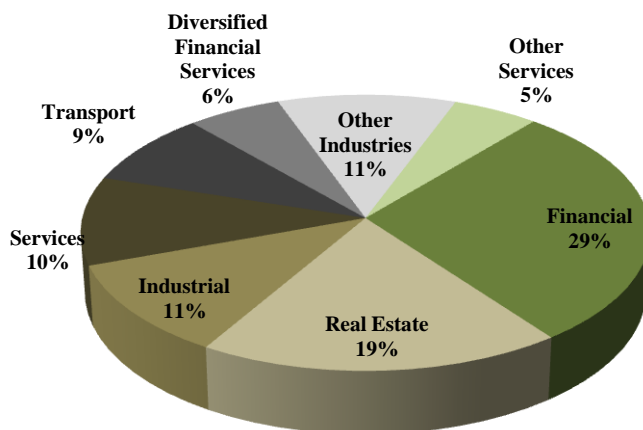
- **Shell to supply Jordan with liquefied gas for five years**

Royal Dutch Shell will start supplying liquefied natural gas (LNG) to a terminal in Aqaba in July, Minister of Energy and Mineral Resources Mohammad Hamed said Wednesday. Under the agreement between Shell and the National Electric Power Company, Shell will provide the terminal with 150 million cubic feet of LNG per day, said the minister after the signing ceremony. Under the five-year agreement, Jordan will pay around USD 500 million per year during the agreement's period at the current prices of LNG.

- **Jordan's Nuqul to sell 25% stake in Fine Hygienic Holdings -sources**

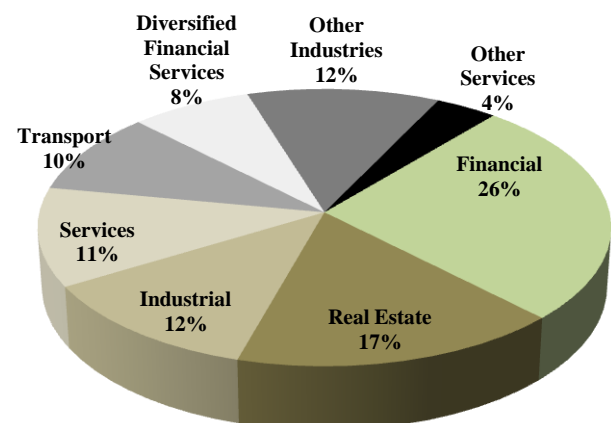
Jordan's Nuqul Group is selling a 25 percent stake in FINE Hygienic Holdings, one of the Middle East's largest tissue and paper products manufacturers, in a deal that could be worth up to USD 200 million, sources aware of the matter told Reuters. The transaction is the latest example of acquisition activity in the region's consumer product space, as potential buyers look to tap into the Middle East's increasingly wealthy young population.

Figure 5: Value Traded



Source: Amman Stock Exchange (ASE)

Figure 5: Trading Volume



Source: Amman Stock Exchange (ASE)

Figure 6: Regional Markets Indices

	Index Close	% Change	Year to Date
KSA	8393.81	-1.06%	-2.46%
Dubai	3849.92	-0.72%	10.88%
Abu Dhabi	4543.48	0.39%	4.23%
Egypt	9856.30	0.53%	44.71%
Qatar	11849.63	-0.11%	12.37%
Kuwait	6662.70	0.25%	-11.77%
Oman	6637.73	-0.22%	-3.41%
Lebanon	1171.77	0.02%	1.53%

Source: Bloomberg

Figure 7: International Markets Indices

	Index Close	% Change	Year to Date
S&P 500	2032.12	0.47%	10.92%
Dow Jones	17554.28	0.22%	6.77%
Nasdaq	4667.42	0.27%	12.66%
London	3610.37	1.45%	0.41%
Nikkei 225	17280.48	-0.49%	8.62%

Source: Bloomberg

Figure 8: Banks Listed on the Amman Stock Exchange (ASE)

	Company Name	Market Cap (Million)	Capital (Million)	Closing price	Change in price	P/E	P/BV	Div. Yield	Trailing EPS	ROA	ROE	Latest F.S
ARBK	Arab Bank	3,873.28	569.60	6.80	0.15%	10.78	0.96	4.14%	0.63	1.24%	7.62%	Q3 2014
THBK	The Housing Bank for Trade and Finance	2,305.80	252.00	9.15	-	19.89	2.19	3.28%	0.46	1.20%	8.63%	Q3 2014
BOJX	Bank of Jordan	412.57	155.10	2.66	-	9.84	1.26	5.64%	0.27	1.41%	9.74%	Q3 2014
JOKB	Jordan Kuwait Bank	417.00	100.00	4.17	-0.24%	8.37	0.97	4.80%	0.50	1.50%	9.43%	Q3 2014
JOIB	Jordan Islamic Bank	552.00	150.00	3.68	0.55%	13.18	2.04	3.40%	0.28	0.96%	12.51%	Q3 2014
CABK	Cairo Amman Bank	365.00	125.00	2.92	1.74%	8.11	1.31	4.66%	0.36	1.36%	11.58%	Q3 2014
AHLI	Jordan National Bank	229.25	175.00	1.31	-	6.68	0.75	4.32%	0.20	1.42%	10.59%	Q3 2014
EXFB	Capital Bank Of Jordan	274.07	181.50	1.51	-1.31%	6.99	0.82	6.02%	0.22	1.34%	7.95%	Q3 2014
UBSI	Union Bank	200.20	110.00	1.82	-	7.86	0.76	3.30%	0.23	0.88%	7.17%	Q3 2014
SGBJ	Société Générale de Banque - Jordanie	110.00	100.00	1.10	-	12.27	0.92	0.00%	0.09	0.96%	5.97%	Q3 2014
AJIB	Arab Jordan Investment Bank	313.50	150.00	2.09	0.97%	14.61	1.48	4.15%	0.14	1.00%	8.15%	Q3 2014
INVB	Jordan Investment and Finance Bank	125.00	100.00	1.25	-0.79%	11.46	0.16	5.60%	0.11	0.80%	1.34%	H1 2014
ABCO	Arab Banking Corporation / (Jordan)	123.20	110.00	1.12	-	9.69	0.86	8.12%	0.12	0.91%	6.85%	Q3 2014
JDIB	Jordan Dubai Islamic Bank	92.00	100.00	0.92	-	94.11	0.71	0.00%	0.01	0.12%	0.57%	Q3 2014
JCBK	Jordan Commercial Bank	106.00	100.00	1.06	-	98.90	0.93	0.00%	0.01	0.06%	0.57%	H1 2014

Source: Companies Financials & Bloomberg

Figure 9: Highest Market Capitalization listed on the ASE

	Company Name	Market Cap (Million)	Capital (Million)	Closing price	Change in price	P/E	P/BV	Div. Yield	Trailing EPS	ROA	ROE	Latest F.S
APOT	Arab Potash	1,574.71	83.32	18.90	-	19.55	1.89	7.94%	0.97	7.50%	8.52%	Q3 2014
JTEL	Jordan Telecommunications	842.50	250.00	3.37	-0.30%	19.20	2.45	0.00%	0.18	5.35%	9.16%	Q3 2014
JOPH	Jordan Phosphate Mines	494.25	75.00	6.59	-0.15%	198.02	0.42	0.00%	0.03	-0.58%	-0.70%	H1 2014
JOEP	Jordan Electric Power	221.51	75.60	2.93	-0.68%	N/A	2.38	2.56%	-0.08	0.85%	7.94%	Q3 2014
JOPT	Jordan Petroleum Refinery	278.13	62.50	4.45	-	9.04	2.00	0.00%	0.49	1.30%	18.02%	Q3 2014
EICO	Al-Eqbal Investment Company	302.25	25.00	12.09	2.03%	11.81	5.20	8.27%	1.02	19.54%	30.53%	Q3 2014
NCCO	Northern Cement	181.50	55.00	3.30	-	10.24	2.48	2.12%	0.32	16.60%	19.87%	Q3 2014
JOCM	Jordan Cement Factories	108.20	60.44	1.79	1.13%	N/A	1.29	0.00%	-0.64	0.94%	2.12%	Q3 2014
RJAL	Alia-The Royal Jordanian Airlines	54.00	84.37	0.64	4.92%	N/A	1.30	0.00%	-0.82	-3.40%	-104.2%	H1 2014
MANE	Afaq For Energy Company	298.10	110.00	2.71	-0.73%	12.70	2.22	4.43%	0.21	8.52%	12.18%	Q3 2014
ZARA	Zara Investments	94.88	148.26	0.64	-	N/A	0.51	0.00%	-0.01	0.71%	0.96%	Q3 2014
AIEI	Arab International for Education and Investment	176.58	40.50	4.36	-0.91%	9.86	1.97	6.88%	0.44	8.08%	10.16%	Q3 2014
MDTR	Mediterranean Tourism Investment	99.90	45.00	2.22	-	36.77	1.98	2.70%	0.06	4.02%	4.27%	Q3 2014
JDFS	Jordanian Duty Free Shops	123.30	7.50	16.44	-	8.94	3.13	6.08%	1.84	28.30%	31.95%	Q3 2014
JOST	Jordan Steel	21.00	35.00	0.60	3.45%	N/A	0.50	0.00%	0.00	-1.32%	-2.55%	Q3 2014
DADI	Dar Al Dawa Development and Investment	76.25	25.00	3.05	-0.65%	13.58	1.40	3.28%	0.22	2.84%	5.50%	Q3 2014

Source: Companies Financials & Bloomberg

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