

Amman Stock Exchange (ASE) Daily Market Report

January 19th, 2015

Market Summary:

Trading value for Sunday 18/01/2015 reached JOD (8.3) million. (10.3) million shares were traded through (4,143).

The shares price index closed at (2151.78) point, an increase of (0.27%).

The shares of (118) companies were traded, the shares prices of (45) companies rose, and the shares prices of (36) declined.

At the sector level, the Financial index increased by 0.28%, the Services index increased by 0.18%, and the Industrial index decreased by 0.03%.

Source: Amman Stock Exchange (ASE)

Economic News

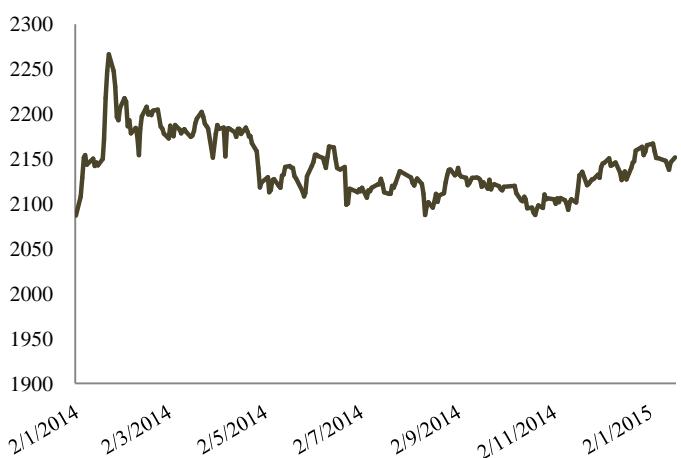
- Jordan, Japan sign deals to expand cooperation**

Jordan and Japan on Sunday signed several agreements following talks that focused on ways to boost cooperation and the latest regional development. An agreement was signed between the private sectors of Jordan and Japan to establish Shams Maan, projected to be the largest solar energy project in the Middle East with an investment of up to USD 160 million. Meanwhile, the two countries signed an agreement under which Japan will provide Jordan with grant aid for the rehabilitation and expansion of water networks in Balqa Governorate (2.238 billion yen), and the non-project grant aid for provision of Japanese SME products (200 million yen) in cooperation with the Japan International Cooperation Agency. The assistance is part of a Japanese grant to Jordan totaling approximately 2.4 billion yen announced during His Majesty King Abdullah's visit to Tokyo late last year.

- Jordan: Irbid exports at USD54.4m in December, official**

Irbid Governorate's exports to Arab and world markets posted an increase of 14 percent in December, achieving USD 54.4 million, compared to USD 48.4 million during the same period last year. Accounting for the lion's share was Al Hassan Industrial Estate, with USD 49.8million worth of exports, while Jordan Cyber City exports worth USD 4.6million, accounted for 8.4 percent of the total exports.

Free Float Index



Source: Amman Stock Exchange (ASE)

Figure 1: Top Gainers

	Close Price	Change
JLGC	0.64	4.91%
SURA	0.44	4.76%
ABCO	1.15	4.54%
ENTK	0.46	4.54%
THMA	0.92	4.54%

Source: Amman Stock Exchange (ASE)

Figure 2: Top losers

	Close Price	Change
TAMR	0.12	-7.69%
REDV	0.18	-5.26%
APCT	0.19	-5.00%
JDPC	0.59	-4.83%
KAFA	0.63	-4.54%

Source: Amman Stock Exchange (ASE)

Figure 3: Top Companies by Value Traded

	Closing price	Value Traded
IDMC	0.95	1,728,010
NAQL	0.73	1,066,936
SURA	0.44	434,994
WIRE	0.7	340,611
HIPR	0.72	313,607

Source: Amman Stock Exchange (ASE)

Figure 4: Top Companies by Trading Volume

	Closing price	Trading Volume
IDMC	0.95	1,822,419
NAQL	0.73	1,468,334
SURA	0.44	1,006,778
WIRE	0.7	476,530
HIPR	0.72	436,750

Source: Amman Stock Exchange (ASE)

- **Oqlah assures Japanese investors of Jordan's advantages, gov't support**

Jordan Investment Commission President Montaser Oqlah on Sunday underlined the commission's commitment to provide all means of support and benefits to Japanese investors. At a meeting with Jordanian and Japanese businesspeople, he highlighted strides made in the recent years in terms of developing legislation governing investment. Oqlah called for benefitting from agreements signed between the two countries, particularly in the areas of economy, trade and investment. He also urged Japanese investors to explore new economic cooperation opportunities between the Kingdom and Japan, citing advantages offered by the Qualified Industrial Zones and the Jordanian market, such as the skilled manpower and the geographical location of the Kingdom as a gate to the Middle East. Oqlah noted that the free trade agreements Jordan is signatory to makes it an investment "incubator". Jordanian businesspeople highlighted investment opportunities in energy, ICT, tourism and pharmaceuticals industry. For their part, the Japanese delegates expressed their interest in investing in Jordan, deeming the current visit of Japan's premier as an opportunity to develop economic cooperation ties.

Figure 5: Value Traded

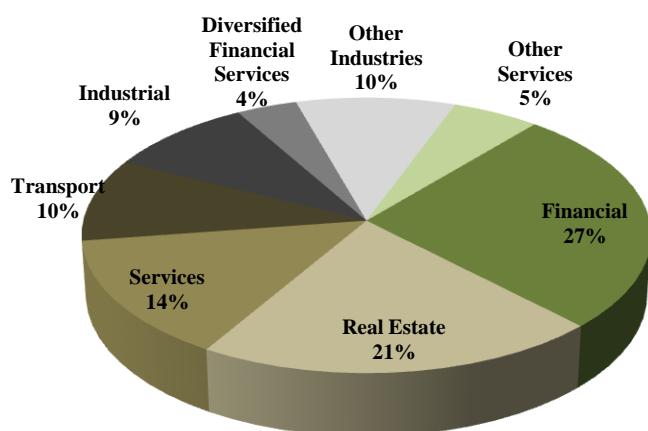
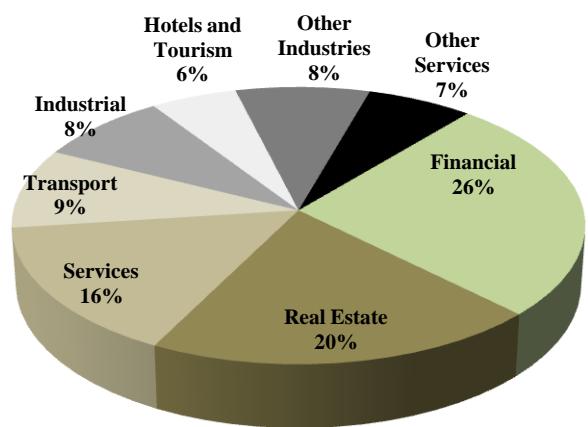


Figure 5: Trading Volume



Source: Amman Stock Exchange (ASE)

Source: Amman Stock Exchange (ASE)

Figure 6: Regional Markets Indices

	Index Close	% Change	Year to Date
KSA	8535.78	0.91%	-0.81%
Dubai	3899.53	1.48%	12.30%
Abu Dhabi	4555.27	1.65%	4.50%
Egypt	9530.92	-0.26%	39.93%
Qatar	11916.42	0.45%	13.00%
Kuwait	6651.44	0.80%	-11.91%
Oman	6591.13	1.11%	-4.09%
Lebanon	1170.18	0.07%	1.39%

Source: Bloomberg

Figure 7: International Markets Indices

	Index Close	% Change	Year to Date
S&P 500	2019.42	1.34%	10.23%
Dow Jones	17511.57	1.10%	6.51%
Nasdaq	4634.38	1.39%	11.86%
London	3520.23	0.65%	-2.10%
Nikkei 225	16864.16	-1.43%	6.00%

Source: Bloomberg

Figure 8: Banks Listed on the Amman Stock Exchange (ASE)

	Company Name	Market Cap (Million)	Capital (Million)	Closing price	Change in price	P/E	P/BV	Div. Yield	Trailing EPS	ROA	ROE	Latest F.S
ARBK	Arab Bank	3,901.76	569.60	6.85	2.24%	10.86	0.97	4.11%	0.63	1.24%	7.62%	Q3 2014
THBK	The Housing Bank for Trade and Finance	2,293.20	252.00	9.10	-	19.78	2.17	3.30%	0.46	1.20%	8.63%	Q3 2014
BOJX	Bank of Jordan	411.02	155.10	2.65	-	9.80	1.25	5.66%	0.27	1.41%	9.74%	Q3 2014
JOKB	Jordan Kuwait Bank	423.00	100.00	4.23	-	8.49	0.98	4.73%	0.50	1.50%	9.43%	Q3 2014
JOIB	Jordan Islamic Bank	532.50	150.00	3.55	1.43%	12.72	1.97	3.52%	0.28	0.96%	12.51%	Q3 2014
CABK	Cairo Amman Bank	360.00	125.00	2.88	0.35%	7.99	1.29	4.72%	0.36	1.36%	11.58%	Q3 2014
AHLI	Jordan National Bank	225.75	175.00	1.29	-	6.57	0.74	4.39%	0.20	1.42%	10.59%	Q3 2014
EXFB	Capital Bank Of Jordan	277.70	181.50	1.53	-0.65%	7.08	0.83	5.94%	0.22	1.34%	7.95%	Q3 2014
UBSI	Union Bank	200.20	110.00	1.82	-	7.86	0.76	3.30%	0.23	0.88%	7.17%	Q3 2014
SGBJ	Société Générale de Banque - Jordanie	107.00	100.00	1.07	-	11.94	0.90	0.00%	0.09	0.96%	5.97%	Q3 2014
AJIB	Arab Jordan Investment Bank	304.50	150.00	2.03	-	14.19	1.44	4.27%	0.14	1.00%	8.15%	Q3 2014
INVB	Jordan Investment and Finance Bank	126.00	100.00	1.26	-	11.55	0.16	5.56%	0.11	0.80%	1.34%	H1 2014
ABCO	Arab Banking Corporation / (Jordan)	121.00	110.00	1.10	-0.90%	9.51	0.84	8.26%	0.12	0.91%	6.85%	Q3 2014
JDIB	Jordan Dubai Islamic Bank	90.00	100.00	0.90	-	92.06	0.69	0.00%	0.01	0.12%	0.57%	Q3 2014
JCBK	Jordan Commercial Bank	106.00	100.00	1.06	-2.75%	98.90	0.93	0.00%	0.01	0.06%	0.57%	H1 2014

Source: Companies Financials & Bloomberg

Figure 9: Highest Market Capitalization listed on the ASE

	Company Name	Market Cap (Million)	Capital (Million)	Closing price	Change in price	P/E	P/BV	Div. Yield	Trailing EPS	ROA	ROE	Latest F.S
APOT	Arab Potash	1,574.71	83.32	18.90	-	19.55	1.89	7.94%	0.97	7.50%	8.52%	Q3 2014
JTEL	Jordan Telecommunications	847.50	250.00	3.39	-	19.32	2.47	0.00%	0.18	5.35%	9.16%	Q3 2014
JOPH	Jordan Phosphate Mines	486.75	75.00	6.49	-0.15%	195.01	0.42	0.00%	0.03	-0.58%	-0.70%	H1 2014
JOEP	Jordan Electric Power	223.78	75.60	2.96	0.68%	N/A	2.40	2.53%	-0.08	0.85%	7.94%	Q3 2014
JOPT	Jordan Petroleum Refinery	276.25	62.50	4.42	-0.23%	8.98	1.98	0.00%	0.49	1.30%	18.02%	Q3 2014
EICO	Al-Eqbal Investment Company	299.75	25.00	11.99	1.61%	11.72	5.16	8.34%	1.02	19.54%	30.53%	Q3 2014
NCCO	Northern Cement	181.50	55.00	3.30	-	10.24	2.48	2.12%	0.32	16.60%	19.87%	Q3 2014
JOCM	Jordan Cement Factories	103.96	60.44	1.72	-1.15%	N/A	1.23	0.00%	-0.64	0.94%	2.12%	Q3 2014
RJAL	Alia-The Royal Jordanian Airlines	56.53	84.37	0.67	-	N/A	1.36	0.00%	-0.82	-3.40%	-104.2%	H1 2014
MANE	Afaq For Energy Company	298.10	110.00	2.71	0.37%	12.70	2.22	4.43%	0.21	8.52%	12.18%	Q3 2014
ZARA	Zara Investments	94.88	148.26	0.64	-	N/A	0.51	0.00%	-0.01	0.71%	0.96%	Q3 2014
AIEI	Arab International for Education and Investment	178.20	40.50	4.40	-	9.95	1.99	6.82%	0.44	8.08%	10.16%	Q3 2014
MDTR	Mediterranean Tourism Investment	99.90	45.00	2.22	-	36.77	1.98	2.70%	0.06	4.02%	4.27%	Q3 2014
JDFS	Jordanian Duty Free Shops	123.30	7.50	16.44	-	8.94	3.13	6.08%	1.84	28.30%	31.95%	Q3 2014
JOST	Jordan Steel	20.30	35.00	0.58	-	N/A	0.49	0.00%	0.00	-1.32%	-2.55%	Q3 2014
DADI	Dar Al Dawa Development and Investment	79.00	25.00	3.16	-0.32%	14.07	1.45	3.16%	0.22	2.84%	5.50%	Q3 2014

Source: Companies Financials & Bloomberg

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