

Amman Stock Exchange (ASE) Daily Market Report January 15th, 2015

Market Summary:

Trading value for Wednesday 14/01/2015 reached JOD (7.1) million. (8.0) million shares were traded through (3,060).

The shares price index closed at (2137.83) point, a decrease of (0.24%).

The shares of (113) companies were traded, the shares prices of (29) companies rose, and the shares prices of (53) declined.

At the sector level, the Industrial index decreased by 0.30%, the financial index decreased by 0.25%, and the Services index increased by 0.12%.

Source: Amman Stock Exchange (ASE)

Economic News

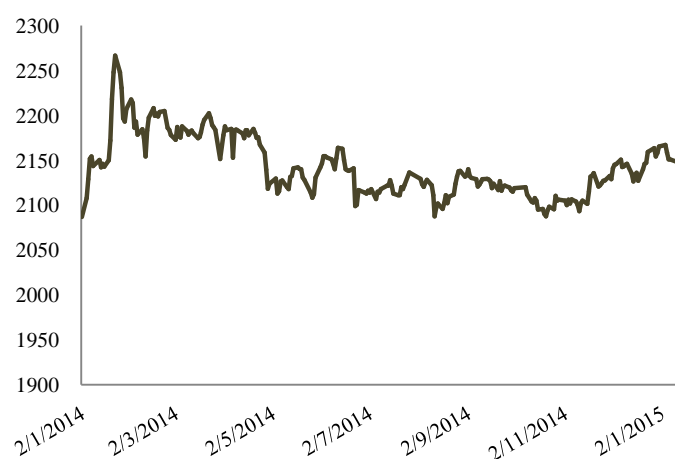
- King calls for removing obstacles facing medical, pharmaceutical sectors**

His Majesty King Abdullah II, on Wednesday, said the government is required to remove any hurdles or challenges facing the pharmaceutical and medical sectors which he said made the Kingdom a regional medical destination. During a meeting with representatives of the medical and pharmaceutical sectors in the Kingdom, His Majesty commended the advanced level these two domains reached and called for building on achievements. He noted that the pharmaceutical and medical sectors are a key part of the national economy as the Kingdom exports pharmaceutical products to more than 60 countries. The meeting dealt with medical tourism and ways to explore new markets for Jordanian pharmaceutical products.

- Jordan, UNHCR need over USD 3 billion to cover Syrian refugee needs in 2015**

UN High Commissioner for Refugees Antonio Guterres on Wednesday reiterated his call on the international community to support Jordan to maintain its services for Syrian refugees. Highlighting that the Kingdom is not receiving grants from the World Bank as it is classified as a middle-income country. According to the UNHCR website, the agency's financial requirements for the region to deal with the Syrian crisis and provide humanitarian assistance for refugees are set at USD 1.89 billion. As for Jordan alone, the agency says it needs nearly USD 404.4 million. The Kingdom last month launched Jordan's Response Plan of USD 2.87 billion that seeks to address the repercussions of the Syrian crisis for the year 2015, which makes the needs of the country and UNHCR Jordan over USD 3 billion.

Free Float Index



Source: Amman Stock Exchange (ASE)

Figure 1: Top Gainers

	Close Price	Change
ITSC	1.44	5.11%
SNRA	3.41	4.92%
HIPR	0.66	4.76%
PIEC	4.4	4.76%
TRUK	0.48	4.35%

Figure 2: Top losers

	Close Price	Change
JOST	0.58	-6.45%
REDV	0.18	-5.26%
WOOL	2.15	-4.87%
SURA	0.4	-4.76%
APCT	0.20	-4.76%

Source: Amman Stock Exchange (ASE)

Figure 3: Top Companies by Value Traded

	Closing price	Value Traded
IDMC	0.87	1,420,938
NAQL	0.67	957,174
CEIG	1.69	539,623
JOIB	3.5	488,369
ATTA	1.87	409,569

Source: Amman Stock Exchange (ASE)

Figure 4: Top Companies by Trading Volume

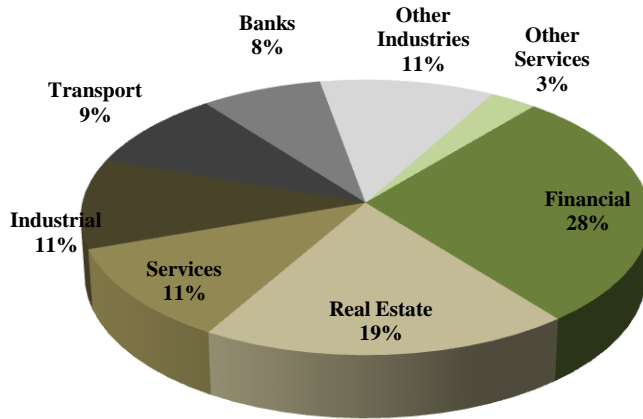
	Closing price	Trading Volume
IDMC	0.87	1,659,545
NAQL	0.67	1,416,250
HIPR	0.66	448,057
WIRE	0.75	390,592
SURA	0.4	389,100

Source: Amman Stock Exchange (ASE)

- **Planning minister meets head of Swiss Agency for Development and Cooperation**

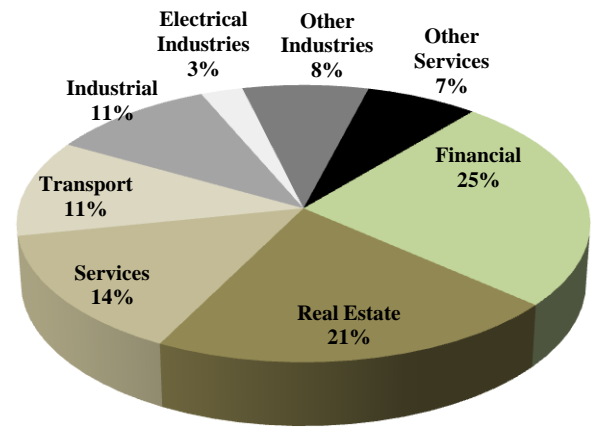
Minister of Planning and International Cooperation Ibrahim Saif on Wednesday discussed with Head of the Swiss Agency for Development and Cooperation Manuel Sagar, who is currently visiting Jordan, Jordanian-Swiss ties as well as economic cooperation between the two countries and ways to further enhance it.

Figure 5: Value Traded



Source: Amman Stock Exchange (ASE)

Figure 5: Trading Volume



Source: Amman Stock Exchange (ASE)

Figure 6: Regional Markets Indices

	Index Close	% Change	Year to Date
KSA	8551.93	0.71%	-0.62%
Dubai	3814.05	-0.01%	9.84%
Abu Dhabi	4506.32	-0.08%	3.37%
Egypt	9544.08	2.53%	40.12%
Qatar	11877.43	-0.50%	12.63%
Kuwait	6587.71	0.24%	-12.76%
Oman	6432.80	0.99%	-6.40%
Lebanon	1165.21	-0.09%	0.96%

Source: Bloomberg

Figure 7: International Markets Indices

	Index Close	% Change	Year to Date
S&P 500	2011.27	-0.58%	9.79%
Dow Jones	17427.09	-1.06%	6.00%
Nasdaq	4639.32	-0.48%	11.98%
London	3447.51	-2.14%	-4.12%
Nikkei 225	16795.96	-1.71%	5.58%

Source: Bloomberg

Figure 8: Banks Listed on the Amman Stock Exchange (ASE)

	Company Name	Market Cap (Million)	Capital (Million)	Closing price	Change in price	P/E	P/BV	Div. Yield	Trailing EPS	ROA	ROE	Latest F.S
ARBK	Arab Bank	3,816.32	569.60	6.70	-0.74%	10.62	0.95	4.20%	0.63	1.24%	7.62%	Q3 2014
THBK	The Housing Bank for Trade and Finance	2,293.20	252.00	9.10	-	19.78	2.17	3.30%	0.46	1.20%	8.63%	Q3 2014
BOJX	Bank of Jordan	411.02	155.10	2.65	0.38%	9.80	1.25	5.66%	0.27	1.41%	9.74%	Q3 2014
JOKB	Jordan Kuwait Bank	423.00	100.00	4.23	-0.70%	8.49	0.98	4.73%	0.50	1.50%	9.43%	Q3 2014
JOIB	Jordan Islamic Bank	525.00	150.00	3.50	-1.13%	12.54	1.94	3.57%	0.28	0.96%	12.51%	Q3 2014
CABK	Cairo Amman Bank	358.75	125.00	2.87	-	7.97	1.29	4.74%	0.36	1.36%	11.58%	Q3 2014
AHLI	Jordan National Bank	225.75	175.00	1.29	-	6.57	0.74	4.39%	0.20	1.42%	10.59%	Q3 2014
EXFB	Capital Bank Of Jordan	279.51	181.50	1.54	-	7.12	0.84	5.90%	0.22	1.34%	7.95%	Q3 2014
UBSI	Union Bank	200.20	110.00	1.82	1.11%	7.86	0.76	3.30%	0.23	0.88%	7.17%	Q3 2014
SGBJ	Société Générale de Banque - Jordanie	107.00	100.00	1.07	-	11.94	0.90	0.00%	0.09	0.96%	5.97%	Q3 2014
AJIB	Arab Jordan Investment Bank	304.50	150.00	2.03	-	14.19	1.44	4.27%	0.14	1.00%	8.15%	Q3 2014
INVB	Jordan Investment and Finance Bank	126.00	100.00	1.26	-	11.55	0.16	5.56%	0.11	0.80%	1.34%	H1 2014
ABCO	Arab Banking Corporation / (Jordan)	122.10	110.00	1.11	1.83%	9.60	0.85	8.19%	0.12	0.91%	6.85%	Q3 2014
JDIB	Jordan Dubai Islamic Bank	90.00	100.00	0.90	-1.10%	92.06	0.69	0.00%	0.01	0.12%	0.57%	Q3 2014
JCBK	Jordan Commercial Bank	109.00	100.00	1.09	0.93%	101.70	0.95	0.00%	0.01	0.06%	0.57%	H1 2014

Source: Companies Financials & Bloomberg

Figure 9: Highest Market Capitalization listed on the ASE

	Company Name	Market Cap (Million)	Capital (Million)	Closing price	Change in price	P/E	P/BV	Div. Yield	Trailing EPS	ROA	ROE	Latest F.S
APOT	Arab Potash	1,574.71	83.32	18.90	-0.11%	19.55	1.89	7.94%	0.97	7.50%	8.52%	Q3 2014
JTEL	Jordan Telecommunications	847.50	250.00	3.39	-0.29%	19.32	2.47	0.00%	0.18	5.35%	9.16%	Q3 2014
JOPH	Jordan Phosphate Mines	487.50	75.00	6.50	1.09%	195.31	0.42	0.00%	0.03	-0.58%	-0.70%	H1 2014
JOEP	Jordan Electric Power	222.26	75.60	2.94	-0.34%	N/A	2.39	2.55%	-0.08	0.85%	7.94%	Q3 2014
JOPT	Jordan Petroleum Refinery	276.88	62.50	4.43	-0.23%	9.00	1.99	0.00%	0.49	1.30%	18.02%	Q3 2014
EICO	Al-Eqbal Investment Company	295.00	25.00	11.80	-	11.53	5.07	8.47%	1.02	19.54%	30.53%	Q3 2014
NCCO	Northern Cement	181.50	55.00	3.30	-1.49%	10.24	2.48	2.12%	0.32	16.60%	19.87%	Q3 2014
JOCM	Jordan Cement Factories	105.17	60.44	1.74	-	N/A	1.25	0.00%	-0.64	0.94%	2.12%	Q3 2014
RJAL	Alia-The Royal Jordanian Airlines	56.53	84.37	0.67	-	N/A	1.36	0.00%	-0.82	-3.40%	-104.2%	H1 2014
MANE	Afaq For Energy Company	297.00	110.00	2.70	-	12.66	2.22	4.44%	0.21	8.52%	12.18%	Q3 2014
ZARA	Zara Investments	94.88	148.26	0.64	1.59%	N/A	0.51	0.00%	-0.01	0.71%	0.96%	Q3 2014
AIEI	Arab International for Education and Investment	178.20	40.50	4.40	1.15%	9.95	1.99	6.82%	0.44	8.08%	10.16%	Q3 2014
MDTR	Mediterranean Tourism Investment	99.90	45.00	2.22	-	36.77	1.98	2.70%	0.06	4.02%	4.27%	Q3 2014
JDFS	Jordanian Duty Free Shops	123.30	7.50	16.44	-	8.94	3.13	6.08%	1.84	28.30%	31.95%	Q3 2014
JOST	Jordan Steel	20.30	35.00	0.58	-6.45%	N/A	0.49	0.00%	0.00	-1.32%	-2.55%	Q3 2014
DADI	Dar Al Dawa Development and Investment	79.25	25.00	3.17	-1.86%	14.11	1.46	3.15%	0.22	2.84%	5.50%	Q3 2014

Source: Companies Financials & Bloomberg

Disclaimer

Awraq Investments and its affiliates obtain information from sources they believe to be reliable, but do not warrant its accuracy or fitness for a particular purpose, and disclaim for themselves and their information providers all liability arising from the use.

The Information in this publication is provided in good faith for informational purposes only. The information provided is not offered as tax, legal, or investment advice, or an offer to buy or sell securities or otherwise. The information provided in this publication may be displayed and printed for your personal, non-commercial use only. You may not reproduce, re-transmit, distribute, disseminate, sell, publish, broadcast, or circulate the information in any form or media to anyone, without the expressed written consent of Awraq Investments.

Awraq Investments is not liable for any loss resulting from any action taken or reliance made by any person on any information or material posted by it. You should make your own inquiries and seek independent advice from relevant industry professionals before acting or relying on any information or material made available to you in this publication. You rely on this information at your own risk.

Awraq Investments, its subsidiaries, parent, and/or any connected parties, may act or trade and/or enter into any transaction that maybe inconsistent or disregard any information contained herein.

Contacts

If you would like to be added to our mailing list, please send an email to research@awraq.com with the subject "Subscribe".

To contact us please visit our website: www.awraq.com
Or call 00962-6-550-3800, our Fax: 00962-6-550-3801, P.O. Box 925102 Amman 11110 Jordan.

Or send us an email to Awraq@awraq.com
