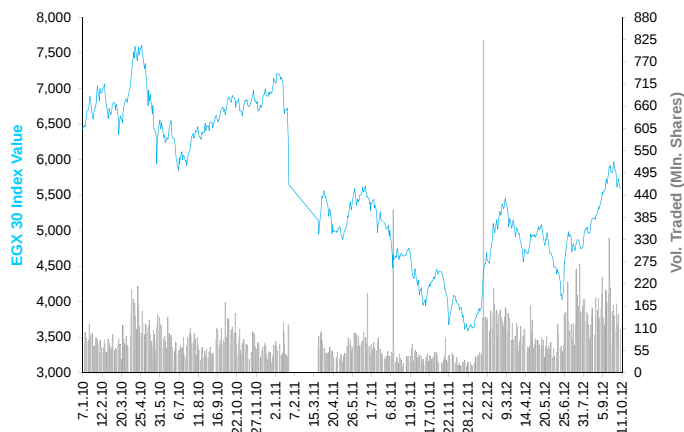


The Egyptian Exchange Daily Briefing

(the report covers the top 60 companies by Mkt .Cap out of 336 listed companies)

Monday, October 08, 2012

EGX 30 Index Return v.s. Volume (Jan-10 - Current)



Top 10 Stocks by Market Capitalization

	Market Cap. (EP Mln)	P/E (X)	ROE* (%)
1-Orascom Construction Industries (OCI)	56,903	15.18	20.4%
2-Telecom Egypt	22,363	10.76	7.7%
3-Commercial International Bank (Egypt)	20,891	17.34	14.7%
4-Orascom Telecom Holding (OT)	18,045	3.61	28.0%
5-National Societe Generale Bank	15,769	9.02	23.1%
6-Egyptian Co. for Mobile Services (MobiNil)	14,750	79.66	7.0%
7-ABU Qir Fertilizers & Chemical ind. Co.	11,799	8.77	43.0%
8-T M G Holding	9,241	NM	NM
9-Sidi Kerir Petrochemicals	6,983	10.63	31.7%
10-AI Ezz Dekheila Steel Co. Alexandria	6,816	10.01	19.6%

Subtotal **183,559** **11.79** **13.5 %**

*: ROE is based on TTM-1H-11 net profit and equity figures as of 30-June-11

Today's Top Movers and Most Active Stocks

Best Return Performers	Last Price (EP)	Daily Return
Alexandria Spinning & Weaving (SPINALEX)	1.36	7.09%
National CementCo. - Egypt	15.60	1.69%

Worst Return Performers	Last Price (EP)	Daily Return
T M G Holding	4.59	(9.65%)
Palm Hills Developments	2.51	(9.06%)
El Ezz Steel Rebars	10.09	(8.85%)
Tourah cement Co.	30.10	(8.76%)
Asec Company for Mining - Ascom	12.01	(8.67%)

Most Active Stocks By Volume	Last Price (EP)	Volume ('000 Shrs)
Palm Hills Developments	2.51	14,139
Upper Egypt Contracting	1.46	7,289
Egyptian Resorts Co.	1.14	7,248
T M G Holding	4.59	6,273
Orascom Telecom Holding (OT)	3.44	5,416

Source: Investment Research Dept. - KAMCO

Sectors' Return & Valuation Multiples

	Market Cap. (EP Mln)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
The Egyptian Exchange	291,998	(5.08 %)	11.41	1.37	3.56 %
Banking & Finance	44,432	(0.39%)	9.63	1.95	3.88%
Basic Resources	24,098	(9.82%)	16.49	1.59	0.00%
Chemical	19,580	(1.87%)	10.06	3.28	5.04%
Construction & Material	76,885	(3.79%)	13.63	2.24	3.66%
Financial Services	11,038	(6.49%)	NM	0.61	1.65%
Food & Beverage	1,959	(7.39%)	4.04	1.47	8.29%
Healthcare & Pharmaceuticals	5,332	(0.43%)	9.56	1.89	3.72%
Ind. Goods,Services, Auto.	10,295	(1.84%)	8.09	1.15	1.43%
Media	747	(14.35%)	9.23	0.33	0.00%
Oil & Gas	6,716	(0.96%)	6.40	2.46	11.54%
Personal & Household Products	8,323	(3.65%)	9.28	0.89	5.47%
Real Estate	19,102	(12.97%)	NM	0.59	2.23%
Telecommunication	55,158	(7.90%)	7.60	1.16	4.60%
Travel & Leisure	8,333	(2.47%)	8.23	0.90	0.00%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-12 % Chg
EGX 30 Index	5,587.37	(138.8)	(2.42%)	(4.03%)	54.25%
Market Cap (EP Mln)	291,998	(11,733)	(3.86%)	(5.08%)	31.22%

Benchmark Volatility	YTD-12	30 Days 2012	30 Days 2011
EGX 30 Index	19.61 %	20.34 %	24.64 %

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-12	YTD-11
Volume (Mln Shares)	68.23	(10.55)	(13.4%)	52	50
Value Traded (EP Mln)	849.53	122.2	16.8%	801	830
No. of Trades	17,723	(141)	(0.8%)	13,470	13,126

Market Breadth	▲	2	▼	47	=	11
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YTD-2012 Top Movers and Most Active Stocks

YTD-12 Best Return Performers	Last Price (EP)	Volume ('000 Shrs)	YTD-12 Return
Egyptian Iron & Steel Co.	11.77	31,473	205.10%
United Housing & Development	10.65	49,192	184.00%
El Ezz Steel Rebars	10.09	414,743	169.07%
Six of October Development & Investment (SODIC)	19.86	72,731	148.25%
Pioneers Holding Co.	5.55	383,804	146.67%

YTD-12 Worst Return Performers	Last Price (EP)	Volume ('000 Shrs)	YTD-12 Return
Oriental Weavers Carpet	22.68	20,356	(24.43%)
Maridive & Oil Services	1.11	120,838	(22.38%)
Delta Sugar Co.	14.60	6,784	(14.62%)
Misr Cement Co.	82.50	1,211	(8.33%)
EASTERN CO	85.56	7,846	(7.75%)

YTD-12 Most Active Stocks by Volume	Last Price (EP)	Volume ('000 Shrs)	YTD-12 Return
Palm Hills Developments	2.51	1,843,511	130.28%
Orascom Telecom Holding (OT)	3.44	1,544,836	15.44%
T M G Holding	4.59	1,003,865	55.07%
Egyptian Resorts Co.	1.14	938,130	34.12%
Egyptian Financial Group-Hermes Holding Company	10.92	572,590	9.20%

YTD-12 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

		Index Value	DTD Point Change		DTD % Change		MTD % Change		YTD-12 % Change		8-Oct-12				
EGX 30 Index		5,587.37	(138.75)		(2.42 %)		(4.03 %)		54.25 %						
	Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	YTD Turnover (%)	Last Price (EP)	DTD % Change	Today's Volume ('000 Shares)	Market Cap ('000 EP)	Market Cap ('000 USD)	P/E (X)	P/B (X)	Dividend Yield	52 Weeks High (EP)	52 Weeks Low (EP)
▼	Commercial International Bank (Egypt)	COMI.CA	229,963	1,223	39.0%	35.40	(1.12%)	1,591	20,891,110	3,345,502	17.34	2.54	2.82%	36.51	18.50
▼	Credit Agricole Egypt	CIEB.CA	4,825	26	1.7%	13.50	(3.16%)	1	3,874,500	620,462	13.95	2.01	8.89%	14.39	7.70
=	AL Watany Bank of Egypt	WATA.CA	87	0	0.1%	18.00	0.00%	0	1,800,000	288,252	11.82	0.97	18.33%	21.40	14.27
=	HSBC Bank Egypt	HSBC.CA	0	0	0.0%	116.75	0.00%	0	2,096,635	335,755	1.71	0.65	0.00%	NA	NA
▼	National Societe Generale Bank	NSGB.CA	24,378	130	6.7%	43.02	(1.78%)	232	15,769,351	2,525,304	9.02	2.08	2.91%	44.84	19.90
▼	Total Banking		259,253	1,379	19.0 %		(1.44 %)	1,824	44,431,597	7,115,276	9.63	1.95	3.88 %		
▼	Asec Company for Mining - Ascom	ASCM.CA	22,702	121	64.9%	12.01	(8.67%)	263	420,350	67,315	NM	0.88	0.00%	15.45	6.19
▼	Al Ezz Dekheila Steel Co. Alexandria	IRAX.CA	70	0	0.5%	510.00	(5.56%)	0	6,815,851	1,091,490	10.01	1.96	0.00%	593.00	392.00
=	El Nasr Mining Co.	NMIN.CA	0	0	0.0%	54.00	0.00%	0	2,700,000	432,378	NA	2.32	0.00%	NA	NA
▼	Aluminium Co. of Egypt	EGAL.CA	636	3	0.5%	23.45	(0.21%)	3	2,931,250	469,410	6.53	0.73	0.00%	31.99	18.73
▼	Egyptian Iron & Steel Co.	IRON.CA	31,473	167	6.4%	11.77	0.00%	0	5,748,893	920,628	NM	4.59	0.00%	15.04	3.09
▼	El Ezz Steel Rebars	ESRS.CA	414,743	2,206	76.3%	10.09	(8.85%)	3,221	5,481,544	877,814	21.78	1.15	0.00%	13.06	3.28
▼	Basic Resources		469,624	2,498	37.4 %		(3.91 %)	3,487	24,097,888	3,859,036	16.49	1.59	0.00 %		
▼	ABU Qir Fertilizers & Chemical Ind. Co.	ABUK.CA	866	5	1.0%	140.25	(0.89%)	0	11,798,774	1,889,456	8.77	3.77	2.14%	244.60	120.77
▼	Egyptian Financial & Industrial	EFIC.CA	107,891	574	155.7%	11.53	(7.02%)	764	799,048	127,960	NM	1.03	0.00%	13.90	8.40
▼	Sidi Kerir Petrochemicals	SKPC.CA	45,509	242	8.7%	13.30	(1.63%)	110	6,982,500	1,118,178	10.63	3.37	10.53%	15.51	11.00
▼	Chemicals		154,265	821	22.7 %		(1.42 %)	875	19,580,322	3,135,593	10.06	3.28	5.04 %		
=	Amreyah Cement	AMRI.CA	0	0	0.0%	43.79	0.00%	0	2,627,400	420,752	4.95	2.10	0.00%	NA	NA
=	Helwan Cement Co.	HCCO.CA	0	0	0.0%	32.48	0.00%	0	3,822,791	612,182	7.17	1.53	0.00%	NA	NA
▼	Misr Cement Co.	MCQE.CA	1,211	6	4.0%	82.50	(2.60%)	1	2,475,000	396,347	8.60	3.30	19.39%	103.50	77.00
▲	National CementCo. - Egypt	NCEM.CA	1,001	5	1.0%	15.60	1.69%	3	1,609,920	257,813	4.39	1.89	0.00%	20.25	13.02
▼	Orascom Construction Industries (OCI)	OCIC.CA	23,078	123	11.2%	275.00	(6.45%)	401	56,902,577	9,112,379	15.18	3.10	2.17%	305.00	193.01
▼	South Valley Cement	SVCE.CA	51,333	273	10.4%	4.84	(5.28%)	194	2,384,661	381,880	NM	1.02	2.07%	5.94	2.87
▼	Suez Cement Co.	SUCE.CA	2,143	11	1.2%	23.97	(1.36%)	6	4,359,100	698,066	7.60	0.62	16.27%	28.49	18.51
▼	Tourah cement Co.	TORA.CA	1,004	5	1.4%	30.10	(8.76%)	1	2,152,878	344,762	NM	2.35	14.29%	36.80	26.55
▼	Upper Egypt Contracting	UEGC.CA	391,707	2,084	103.8%	1.46	(3.31%)	7,289	551,150	88,261	6.61	1.20	6.85%	1.75	0.93
▼	Construction and Materials		471,478	2,508	28.7 %		(5.39 %)	7,895	76,885,477	12,312,440	13.63	2.24	3.66 %		
▼	Egyptian Financial Group-Hermes Holding Co.	HRHO.CA	572,590	3,046	119.7%	10.92	(2.59%)	3,180	5,224,046	836,579	NM	0.62	0.00%	16.79	8.80
▼	Egyptian Kuwaiti Holding	EKHO.CA	114,749	610	13.7%	1.28	(3.03%)	320	1,074,297	172,038	1.17	0.25	6.25%	1.38	0.90
▼	Egyptians Abroad for Investment & Development	ABRD.CA	66,072	351	164.3%	5.10	(3.59%)	419	205,056	32,838	NM	1.01	0.00%	6.76	2.65
▼	El Ahli Investment and Development	AFDI.CA	20,255	108	101.3%	10.00	(4.94%)	85	200,000	32,028	24.68	1.15	0.00%	12.54	5.10
▼	Housing and Development Bank	HDBK.CA	10,527	56	9.2%	13.56	(5.24%)	30	1,559,400	249,722	51.94	0.65	7.37%	17.50	10.49
▼	Pioneers Holding Co.	PIOH.CA	383,804	2,042	76.8%	5.55	(2.63%)	3,003	2,775,000	444,389	18.29	1.13	0.00%	6.24	2.01
▼	Financial Services excluding Banks		1,167,997	6,213	58.6 %		(3.09 %)	7,036	11,037,799	1,767,593	NM	0.61	1.65 %		
▼	Delta Sugar Co.	SUGR.CA	6,784	36	5.5%	14.60	(5.81%)	23	1,805,297	289,100	3.80	1.56	8.56%	20.60	13.50
▼	Extracted Oils	ZEOT.CA	149,860	797	95.3%	0.98	(3.92%)	947	154,056	24,671	15.39	0.88	5.10%	1.16	0.72
▼	Food and Beverage		156,645	833	55.8 %		(5.66 %)	970	1,959,353	313,771	4.04	1.47	8.29 %		
=	Egyptian International Pharmaceutical	PHAR.CA	4,093	22	5.2%	36.56	0.00%	0	2,900,539	464,492	11.18	1.77	6.84%	37.00	30.00
=	Islamic Co. for Pharmaceuticals	PHPC.CA	0	0	0.0%	24.31	0.00%	0	2,431,000	389,300	8.15	2.05	0.00%	NA	NA
=	Healthcare		4,093	22	2.3 %		0.00 %	0	5,331,539	853,793	9.56	1.89	3.72 %		
▼	Canal Shipping Agencies Co.	CSAG.CA	36,974	197	18.5%	8.94	(4.39%)	237	1,788,000	286,330	60.97	5.05	0.00%	11.29	4.94
▼	Elswedy Cables	SWDY.CA	21,009	112	12.2%	26.50	(1.96%)	72	4,554,290	729,324	5.10	0.90	0.00%	28.00	17.48
▼	GB AUTO S.A.E	AUTO.CA	5,926	32	4.6%	28.00	(0.04%)	2	3,612,000	578,426	NM	1.94	3.57%	29.24	18.50
▼	Maridive & Oil Services	MOIL.CA	120,838	643	39.3%	1.11	(2.63%)	255	340,992	54,606	0.99	0.20	5.41%	2.01	0.98
▼	Industrial Goods, Services, Automobiles		184,746	983	22.9 %		(1.75 %)	566	10,295,282	1,648,686	8.09	1.15	1.43 %		
▼	Egyptian Media Production City	MPRC.CA	66,997	356	35.3%	3.94	(7.94%)	281	747,142	119,647	9.23	0.33	0.00%	5.17	2.40
▼	Media		66,997	356	35.3 %		(7.94 %)	281	747,142	119,647	9.23	0.33	0.00 %		
▼	Alexandria Mineral Oils Company	AMOC.CA	4,886	26	5.7%	78.00	(0.76%)	12	6,715,800	1,075,468	6.40	2.46	11.54%	94.50	55.00
▼	Oil and Gas		4,886	26	5.7 %		(0.76 %)	12	6,715,800	1,075,468	6.40	2.46	11.54 %		

	Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	YTD Turnover (%)	Last Price (EP)	DTD % Change	Today's Volume ('000 Shares)	Market Cap ('000 EP)	Market Cap ('000 USD)	P/E (X)	P/B (X)	Dividend Yield	52 Weeks High (EP)	52 Weeks Low (EP)
▼	Arab Polvara Spinning & Weaving Co.	APSW.CA	155,564	827	166.0%	2.88	(1.71%)	1,463	269,817	43,209	13.51	0.42	0.00%	3.67	1.37
▲	Alexandria Spinning & Weaving (SPINALEX)	SPIN.CA	125,770	669	42.2%	1.36	7.09%	2,999	405,598	64,952	11.11	27.25	4.41%	1.50	0.81
▼	Arab Cotton Ginning	ACGC.CA	304,838	1,621	112.6%	3.88	(4.43%)	2,342	1,050,766	168,270	8.66	0.60	24.48%	5.05	2.00
▼	EASTERN CO	EAST.CA	7,846	42	15.7%	85.56	(2.77%)	1	4,278,000	685,079	10.67	1.16	0.00%	110.00	73.01
▼	El Nasr Clothes & Textiles (Kabo)	KABO.CA	269,884	1,436	79.7%	0.82	(2.38%)	2,464	277,663	44,465	NM	0.57	0.00%	1.04	0.50
▼	Oriental Weavers Carpet	ORWE.CA	20,356	108	22.6%	22.68	(1.35%)	15	2,041,200	326,878	6.19	0.74	8.82%	31.24	15.30
▼	Personal and Household Products		884,258	4,703	77.5%		(2.15%)	9,284	8,323,043	1,332,852	9.28	0.89	5.47%		
▼	Egyptians Housing Development & Reconstruction	EHDR.CA	104,239	554	113.7%	3.70	(3.90%)	770	339,278	54,332	NM	1.27	0.00%	4.45	1.77
▼	El Kahera Housing	ELKA.CA	139,979	745	149.3%	6.29	(3.82%)	552	589,688	94,433	22.62	1.21	6.36%	7.60	3.75
▼	Heliopolis Housing	HELI.CA	19,286	103	26.0%	19.90	(4.10%)	47	1,476,011	236,368	7.53	4.34	0.00%	24.60	10.46
▼	Medinet Nasr Housing	MNHD.CA	22,278	119	22.3%	20.98	(4.59%)	20	2,098,000	335,974	38.06	6.97	0.00%	26.20	9.53
▼	Palm Hills Developments	PHDC.CA	1,843,511	9,806	175.9%	2.51	(9.06%)	14,139	2,631,283	421,374	17.96	0.65	0.00%	3.42	1.04
▼	Six of October Development & Investment (SODIC)	OCDI.CA	72,731	387	80.2%	19.86	(6.19%)	545	1,800,832	288,385	NM	0.89	20.14%	27.10	7.25
▼	T M G Holding	TMGH.CA	1,003,865	5,340	49.9%	4.59	(9.65%)	6,273	9,240,733	1,479,811	NM	0.37	0.00%	5.86	2.75
▼	United Housing & Development	UNIT.CA	49,192	262	56.5%	10.65	(7.23%)	476	926,550	148,378	37.65	5.59	2.82%	12.40	3.01
▼	Real Estate		3,255,081	17,314	90.4%		(7.91%)	22,822	19,102,375	3,059,054	NM	0.59	2.23%		
▼	Egyptian Company for Mobile Services (MobiNII)	EMOB.CA	17,647	94	17.6%	147.50	(2.96%)	3	14,750,000	2,362,065	79.66	5.60	2.14%	210.00	72.99
▼	Orascom Telecom Holding (OT)	ORTE.CA	1,544,836	8,217	29.4%	3.44	(4.97%)	5,416	18,045,176	2,889,754	3.61	1.01	0.00%	4.79	1.80
▼	Telecom Egypt	ETEL.CA	150,204	799	8.8%	13.10	(5.69%)	512	22,362,638	3,581,153	10.76	0.83	9.92%	18.50	11.61
▼	Telecommunication		1,712,687	9,110	24.3%		(4.74%)	5,931	55,157,814	8,832,972	7.60	1.16	4.60%		
▼	Egyptian Resorts Co.	EGTS.CA	938,130	4,990	89.3%	1.14	(8.06%)	7,248	1,197,000	191,688	NM	1.30	0.00%	1.48	0.80
=	Golden Pyramids Plaza Co.	GPPL.CA	13,483	72	2.5%	1.62	0.00%	0	873,180	139,831	1.42	0.23	0.00%	1.91	1.40
=	Orascom hotel Holding	ORHC.CA	0	0	0.0%	43.10	0.00%	0	1,949,703	312,225	25.07	2.42	0.00%	NA	NA
=	Orascom Hotels & Development	ORHD.CA	14	0	0.0%	19.43	0.00%	0	4,312,728	690,640	13.28	1.18	0.00%	NA	NA
▼	Travel & Leisure		951,626	5,062	51.3%		(1.24%)	7,248	8,332,611	1,334,384	8.23	0.90	0.00%		
▼	Total Market		9,743,637	51,828	44.30%		(3.86%)	68,230	291,998,042	46,760,566	11.41	1.37	3.56%		

Source: The Egyptian Exchange Website & Reuters.
Notes: NM: Not Meaningful. NA: Not Applicable. Trailing P/E is calculated on the basis of TTM-1H-11 profits and current market capitalization. Trailing P/B is based on equity figures as at 30 Jun-11 and current market capitalization. Current Yield for individual stocks is based on Cash Dividend Per Share for Full Year 2010 and current market capitalization.DTD % change for individual stocks is based on the change in average closing prices as being provided by egyptian Exchanget. DTD % change in sectors and total market is based on the daily change in market capitalization.

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