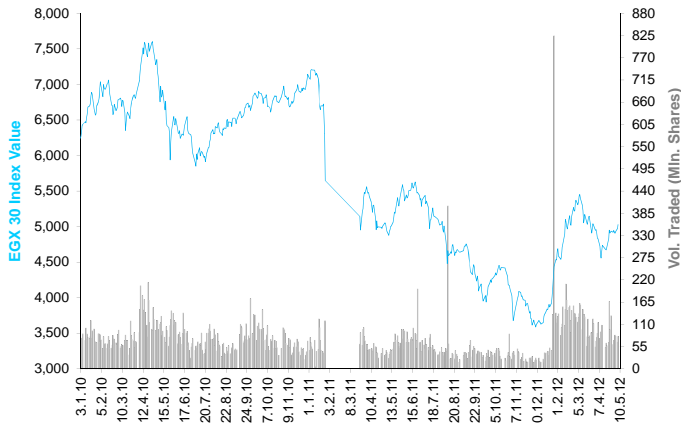


The Egyptian Exchange Daily Briefing

(the report covers the top 60 companies by Mkt. Cap out of 336 listed companies)

Monday, May 07, 2012

EGX 30 Index Return v.s. Volume (Jan-10 - Current)



Sectors' Return & Valuation Multiples

	Market Cap. (EP Mln)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
The Egyptian Exchange	271,626	1.61%	10.61	1.28	3.83%
Banking & Finance	32,755	1.55%	7.10	1.44	5.26%
Basic Resources	17,961	(3.77%)	12.29	1.19	0.00%
Chemical	18,340	1.41%	9.42	3.07	5.38%
Construction & Material	77,273	5.34%	13.70	2.25	3.65%
Financial Services	11,409	0.31%	NM	0.63	1.60%
Food & Beverage	2,055	(0.94%)	4.23	1.54	7.90%
Healthcare & Pharmaceuticals	5,128	0.15%	9.19	1.82	3.87%
Ind. Goods, Services, Auto.	8,026	2.14%	6.31	0.90	1.84%
Media	594	0.00%	7.33	0.26	0.00%
Oil & Gas	7,422	1.38%	7.07	2.72	10.44%
Personal & Household Products	7,832	3.09%	8.73	0.84	5.81%
Real Estate	16,095	1.10%	NM	0.49	2.65%
Telecommunication	58,527	(0.59%)	8.06	1.24	4.33%
Travel & Leisure	8,209	(0.20%)	8.11	0.89	0.00%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Top 10 Stocks by Market Capitalization

	Market Cap. (EP Mln)	P/E (X)	ROE* (%)
1-Orascom Construction Industries (OCI)	58,765	15.67	20.4%
2-Telecom Egypt	21,919	10.55	7.7%
3-Egyptian Co. for Mobile Services (MobiNil)	19,612	NM	7.0%
4-Orascom Telecom Holding (OT)	16,996	3.40	28.0%
5-Commercial International Bank (Egypt)	15,344	12.74	14.7%
6-ABU Qir Fertilizers & Chemical ind. Co.	10,894	8.10	43.0%
7-National Societe Generale Bank	10,810	6.18	23.1%
8-T M G Holding	8,435	NM	NM
9-Alexandria Mineral Oils Company	7,422	7.07	38.4%
10-Sidi Kerir Petrochemicals	6,668	10.15	31.7%
Subtotal	176,864	11.10	13.9%

*: ROE is based on TTM-1H-11 net profit and equity figures as of 30-June-11

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-12 % Chg
EGX 30 Index	5,028.00	54.4	1.09%	1.67%	38.80%
Market Cap (EP Mln)	271,626	3,471	1.29%	1.61%	22.07%
Benchmark Volatility	YTD-12	30 Days 2012	30 Days 2011		
EGX 30 Index	27.43%	23.27%	19.74%		
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-12	YTD-11
Volume (Mln Shares)	50.78	16.52	48.2%	53	56
Value Traded (EP Mln)	896.70	(7.20)	(0.8%)	843	740
No. of Trades	15,708	5,740	57.6%	13,842	15,722

Market Breadth

▲ 28 ▼ 15 = 17

Today's Top Movers and Most Active Stocks

Best Return Performers	Last Price (EP)	Daily Return
South Valley Cement	3.36	6.33%
Arab Polvara Spinning & Weaving Co.	1.91	6.11%
Egyptian Financial & Industrial	11.23	4.95%
National Societe Generale Bank	29.49	4.95%
Sidi Kerir Petrochemicals	12.70	4.35%

Worst Return Performers	Last Price (EP)	Daily Return
Housing and Development Bank	12.74	(10.03%)
Tourah cement Co.	29.13	(2.87%)
Heliopolis Housing	15.66	(2.13%)
Telecom Egypt	12.84	(1.98%)
Suez Cement Co.	21.00	(1.82%)

Most Active Stocks By Volume	Last Price (EP)	Volume (*000 Shrs)
Palm Hills Developments	1.88	10,396
Egyptian Financial Group-Hermes Holding Company	13.84	9,461
Egyptian Resorts Co.	1.11	5,472
T M G Holding	4.19	5,294
Orascom Telecom Holding (OT)	3.24	4,040

YTD-2012 Top Movers and Most Active Stocks

YTD-12 Best Return Performers	Last Price (EP)	Volume (*000 Shrs)	YTD-12 Return
Egyptian Company for Mobile Services (MobiNil)	196.12	15,268	149.83%
Six of October Development & Investment (SODIC)	17.80	37,577	122.50%
El Ezz Steel Rebars	7.21	245,798	92.27%
Pioneers Holding Co.	4.20	207,751	86.67%
United Housing & Development	6.87	23,406.9	83.20%

YTD-12 Worst Return Performers	Last Price (EP)	Volume (*000 Shrs)	YTD-12 Return
Oriental Weavers Carpet	19.12	10,229	(36.29%)
National CementCo. - Egypt	14.00	586	(17.01%)
Maridive & Oil Services	1.27	59,823	(11.19%)
Aluminium Co. of Egypt	21.51	375	(9.09%)
Delta Sugar Co.	15.55	2,265	(9.06%)

YTD-12 Most Active Stocks by Volume	Last Price (EP)	Volume (*000 Shrs)	YTD-12 Return
Palm Hills Developments	1.88	847,685	72.48%
Orascom Telecom Holding (OT)	3.24	726,610	8.72%
T M G Holding	4.19	529,196	41.55%
Egyptian Resorts Co.	1.11	496,231	30.59%
El Ezz Steel Rebars	7.21	245,798	92.27%

YTD-12 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

		Index Value	DTD Point Change	DTD % Change	MTD % Change	YTD-12 %Change	7-May-12						
EGX 30 Index		5,028.00	54.38	1.09%	1.67%	38.80%							
Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	YTD Turnover (%)	Last Price (EP)	DTD % Change	Today's Volume ('000 Shares)	Current Mkt Cap ('000 EP)	P/E (X)	P/B (X)	Dividend Yield	52 Weeks High (EP)	52 Weeks Low (EP)
▲ Commercial International Bank (Egypt)	COMI.CA	103,690	1,234	17.6%	26.00	3.17%	1,088.07	15,343,753	12.74	1.87	3.85%	31.70	18.50
▲ Credit Agricole Egypt	CIEB.CA	1,682	20	0.6%	8.90	2.30%	11.50	2,554,300	9.20	1.32	13.48%	11.17	7.70
= AL Watany Bank of Egypt	WATA.CA	20	0.2	0.0%	19.50	0.00%	-	1,950,000	12.81	1.06	16.92%	25.39	16.31
= HSBC Bank Egypt	HSBC.CA	-	-	0.0%	116.75	0.00%	-	2,096,635	1.71	0.65	0.00%	NA	NA
▲ National Societe Generale Bank	NSGB.CA	10,168	121	2.8%	29.49	4.95%	230.73	10,809,813	6.18	1.43	4.24%	38.02	19.90
▲ Total Banking		115,561	1,376	8.5%		3.28%	1,330	32,754,502	7.10	1.44	5.26%		
▼ Asec Company for Mining - Ascom	ASCM.CA	7,361	88	21.0%	7.88	(1.50%)	55.27	275,800	NM	0.58	0.00%	12.70	6.53
= Al Ezz Dekheila Steel Co. Alexandria	IRAX.CA	43	1	0.3%	476.43	0.00%	0.00	6,367,207	9.35	1.84	0.00%	680.00	392.00
= El Nasr Mining Co.	NMIN.CA	-	-	0.0%	54.00	0.00%	-	2,700,000	NA	2.32	0.00%	NA	NA
= Aluminium Co. of Egypt	EGAL.CA	375	4	0.3%	21.51	0.00%	-	2,688,750	5.99	0.67	0.00%	34.50	21.00
= Egyptian Iron & Steel Co.	IRON.CA	7,524	90	1.5%	4.12	0.00%	26.55	2,012,357	NM	1.61	0.00%	8.11	3.80
▼ El Ezz Steel Rebars	ESRS.CA	245,798	2,926	45.2%	7.21	(0.69%)	1,732.81	3,916,941	15.56	0.82	0.00%	12.35	3.28
▼ Basic Resources		261,102	3,108	20.8%		(0.17%)	1,815	17,961,055	12.29	1.19	0.00%		
▲ ABU Qir Fertilizers & Chemical Ind. Co.	ABUK.CA	655	7.8	0.8%	129.50	0.39%	0.63	10,894,412	8.10	3.48	2.32%	248.99	120.77
▲ Egyptian Financial & Industrial	EFIC.CA	49,539	590	71.5%	11.23	4.95%	1,145.06	778,257	NM	1.01	0.00%	16.58	8.40
▲ Sidi Kerir Petrochemicals	SKPC.CA	27,634	329	5.3%	12.70	4.35%	578.58	6,667,500	10.15	3.21	11.02%	15.51	11.00
▲ Chemicals		77,827	927	11.5%		1.99%	1,724	18,340,169	9.42	3.07	5.38%		
= Amreyah Cement	AMRI.CA	-	-	0.0%	43.79	0.00%	-	2,627,400	4.95	2.10	0.00%	NA	NA
= Helwan Cement Co.	HCCO.CA	-	-	0.0%	32.48	0.00%	-	3,822,791	7.17	1.53	0.00%	NA	NA
▲ Misr Cement Co.	MCQE.CA	1,165	14	3.9%	87.00	1.68%	0.12	2,610,000	9.07	3.48	18.39%	105.00	77.00
= National CementCo. - Egypt	NCEM.CA	586	7	0.6%	14.00	0.00%	6.48	1,444,800	3.94	1.70	0.00%	27.70	13.80
▲ Orascom Construction Industries (OCI)	OCIC.CA	8,936	106	4.3%	284.00	4.03%	164.51	58,764,843	15.67	3.20	2.10%	284.00	193.01
▲ South Valley Cement	SVCE.CA	18,924	225	3.8%	3.36	6.33%	464.18	1,655,467	NM	0.71	2.98%	4.67	2.87
▼ Suez Cement Co.	SUCE.CA	1,040	12	0.6%	21.00	(1.82%)	6.87	3,818,987	6.66	0.55	18.57%	40.00	20.90
▼ Tourah cement Co.	TORA.CA	563	7	0.8%	29.13	(2.87%)	0.13	2,083,500	NM	2.27	14.76%	38.97	28.10
▼ Upper Egypt Contracting	UEGC.CA	129,390	1,540	34.3%	1.18	(0.84%)	367.58	445,450	5.34	0.97	8.47%	1.63	1.04
▲ Construction and Materials		160,604	1,912	9.8%		3.04%	1,010	77,273,238	13.70	2.25	3.65%		
▲ Egyptian Financial Group-Hermes Holding Co.	HRHO.CA	120,954	1,440	25.3%	13.84	1.47%	9,461.02	6,620,952	NM	0.78	0.00%	22.45	9.25
▲ Egyptian Kuwaiti Holding	EKHO.CA	60,546	721	7.2%	1.12	0.90%	523.04	940,010	1.03	0.22	7.14%	1.36	0.90
▼ Egyptians Abroad for Investment & Development	ABRD.CA	28,370	338	70.6%	3.56	(0.28%)	138.80	143,137	NM	0.71	0.00%	5.60	2.65
▲ El Ahli Investment and Development	AFDI.CA	8,203	98	41.0%	6.99	4.02%	91.16	139,800	17.25	0.80	0.00%	12.36	5.10
▼ Housing and Development Bank	HDBK.CA	5,639	67	4.9%	12.74	(10.03%)	9.91	1,465,100	48.80	0.61	7.85%	19.44	10.50
▼ Pioneers Holding Co.	PIOH.CA	207,751	2,473	41.6%	4.20	(0.94%)	1,910.38	2,100,000	13.84	0.85	0.00%	5.30	2.01
▼ Financial Services excluding Banks		431,462	5,136	21.7%		(0.65%)	12,134	11,408,999	NM	0.63	1.60%		
= Delta Sugar Co.	SUGR.CA	2,265	27	1.8%	15.55	0.00%	24.89	1,922,765	4.05	1.66	8.04%	23.48	15.42
▲ Extracted Oils	ZEOT.CA	65,023	774	41.4%	0.84	1.20%	245.10	132,048	13.19	0.75	5.95%	1.30	0.72
▲ Food and Beverage		67,288	801	24.0%		0.08%	270	2,054,813	4.23	1.54	7.90%		
▲ Egyptian International Pharmaceutical	PHAR.CA	2,409	29	3.0%	34.00	0.29%	27.60	2,697,438	10.39	1.65	7.35%	39.51	31.00
= Islamic Co. for Pharmaceuticals	PHPC.CA	-	-	0.0%	24.31	0.00%	-	2,431,000	8.15	2.05	0.00%	-	-
▲ Healthcare		2,409	29	1.3%		0.15%	28	5,128,438	9.19	1.82	3.87%		
▲ Canal Shipping Agencies Co.	CSAG.CA	13,310	158	6.7%	6.23	0.48%	77.20	1,246,000	42.49	3.52	0.00%	12.17	4.94
▲ Elswedy Cables	SWDY.CA	11,758	140	6.8%	22.65	1.71%	54.21	3,892,629	4.36	0.77	0.00%	38.95	17.48
▲ GB AUTO S.A.E	AUTO.CA	3,025	36	2.3%	19.36	1.36%	30.77	2,497,440	NM	1.34	5.17%	32.39	18.50
▲ Maridive & Oil Services	MOIL.CA	59,823	712	19.5%	1.27	1.60%	353.66	390,144	1.13	0.23	4.72%	3.58	1.17
▲ Industrial Goods, Services, Automobiles		87,916	1,047	10.9%		1.40%	516	8,026,213	6.31	0.90	1.84%		
▲ Egyptian Media Production City	MPRC.CA	30,903	368	16.3%	3.13	0.97%	175.93	593,542	7.33	0.26	0.00%	4.81	2.40
▲ Media		30,903	368	16.3%		0.97%	176	593,542	7.33	0.26	0.00%		
▼ Alexandria Mineral Oils Company	AMOC.CA	2,579	31	3.0%	86.20	(0.35%)	32.63	7,421,820	7.07	2.72	10.44%	94.50	55.00
▼ Oil and Gas		2,579	31	3.0%		(0.35%)	33	7,421,820	7.07	2.72	10.44%		

	Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	YTD Turnover (%)	Last Price (EP)	DTD % Change	Today's Volume ('000 Shares)	Current Mkt Cap ('000 EP)	P/E (X)	P/B (X)	Dividend Yield	52 Weeks High (EP)	52 Weeks Low (EP)
▲	Arab Polvara Spinning & Weaving Co.	APSW.CA	66,589	793	71.1%	1.91	6.11%	1,376.44	178,941	8.96	0.28	0.00%	3.05	1.37
▲	Alexandria Spinning & Weaving (SPINALEX)	SPIN.CA	41,777	497	14.0%	0.95	3.26%	321.27	283,322	7.76	19.03	6.32%	1.51	0.83
▲	Arab Cotton Ginning	ACGC.CA	116,963	1,392	43.2%	2.74	3.40%	1,121.12	742,036	6.12	0.42	34.67%	4.31	2.01
=	EASTERN CO	EAST.CA	1,198	14	2.4%	93.88	0.00%	13.08	4,694,000	11.71	1.27	0.00%	116.00	81.01
▲	El Nasr Clothes & Textiles (Kabo)	KABO.CA	95,217	1,134	28.1%	0.63	1.61%	845.87	213,326	NM	0.44	0.00%	1.01	0.55
=	Oriental Weavers Carpet	ORWE.CA	10,229	122	11.4%	19.12	0.00%	417.12	1,720,800	5.22	0.63	10.46%	31.96	17.92
▲	Personal and Household Products		331,972	3,952	29.1%		0.60%	4,095	7,832,425	8.73	0.84	5.81%		
▲	Egyptians Housing Development & Reconstruction	EHDR.CA	43,860	522	47.8%	2.57	0.78%	128.09	235,661	NM	0.88	0.00%	3.64	1.77
▼	El Kahera Housing	ELKA.CA	76,028	905	81.1%	4.58	(0.22%)	219.53	429,375	16.47	0.88	8.73%	5.82	3.75
▼	Heliopolis Housing	HELI.CA	11,890	142	16.0%	15.66	(2.13%)	24.89	1,161,524	5.93	3.42	0.00%	20.75	10.46
▼	Medinet Nasr Housing	MNHD.CA	11,961	142	12.0%	16.50	(1.55%)	423.10	1,650,000	29.93	5.48	0.00%	23.68	9.53
▼	Palm Hills Developments	PHDC.CA	847,685	10,091	80.9%	1.88	(1.05%)	10,395.99	1,970,842	13.46	0.49	0.00%	2.70	1.04
▲	Six of October Development & Investment (SODIC)	OCDI.CA	37,577	447	41.4%	17.80	2.42%	405.10	1,614,039	NM	0.79	22.47%	69.00	7.25
▲	T M G Holding	TMGH.CA	529,196	6,300	26.3%	4.19	1.95%	5,294.07	8,435,440	NM	0.34	0.00%	5.30	2.75
▼	United Housing & Development	UNIT.CA	23,407	279	26.9%	6.87	(0.58%)	23.91	597,690	24.29	3.61	4.37%	7.50	2.86
▲	Real Estate		1,581,603	18,829	43.9%		0.78%	16,915	16,094,571	NM	0.49	2.65%		
▲	Egyptian Company for Mobile Services (MobiNII)	EMOB.CA	15,268	182	15.3%	196.12	0.27%	88.04	19,612,000	NM	7.45	1.61%	196.90	72.99
=	Orascom Telecom Holding (OT)	ORTE.CA	726,610	8,650	13.9%	3.24	0.00%	4,040.33	16,996,038	3.40	0.95	0.00%	4.79	1.80
▼	Telecom Egypt	ETEL.CA	66,207	788	3.9%	12.84	(1.98%)	1,137.09	21,918,799	10.55	0.82	10.12%	18.50	11.61
▼	Telecommunication		808,085	9,620	11.5%		(0.67%)	5,265	58,526,837	8.06	1.24	4.33%		
▲	Egyptian Resorts Co.	EGTS.CA	496,231	5,908	47.3%	1.11	1.83%	5,472.17	1,165,500	NM	1.27	0.00%	1.48	0.80
=	Golden Pyramids Plaza Co.	GPPL.CA	9,478	113	1.8%	1.45	0.00%	-	781,550	1.27	0.20	0.00%	2.75	1.40
=	Orascom hotel Holding	ORHC.CA	-	-	0.0%	43.10	0.00%	-	1,949,703	25.07	2.42	0.00%	NA	NA
=	Orascom Hotels & Development	ORHD.CA	14	0	0.0%	19.43	0.00%	-	4,312,728	13.28	1.18	0.00%	NA	NA
▲	Travel & Leisure		505,723	6,021	27.2%		0.26%	5,472	8,209,481	8.11	0.89	0.00%		
▲	Total Market		4,465,034	53,155	20.30%		1.29%	50,783	271,626,102	10.61	1.28	3.83%		

Source: The Egyptian Exchange Website & Reuters.

Notes: NM: Not Meaningful. NA: Not Applicable. Trailing P/E is calculated on the basis of TTM-1H-11 profits and current market capitalization. Trailing P/B is based on equity figures as at 30 Jun-11 and current market capitalization. Current Yield for individual stocks is based on Cash Dividend Per Share for Full Year 2010 and current market capitalization. DTD % change for individual stocks is based on the change in average closing prices as being provided by Egyptian Exchange. DTD % change in sectors and total market is based on the daily change in market capitalization.

This document has been compiled and issued by KIPCO Asset Management Co. KSCC (KAMCO), which has obtained the information from sources it believes to be reliable, but KAMCO makes no guarantee as to either its accuracy or completeness and has not carried out an independent verification. KAMCO accepts no responsibility or liability for losses or damages incurred as a result of opinions formed and decisions made based on information presented in this report. This document is not an offer to sell or solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer.