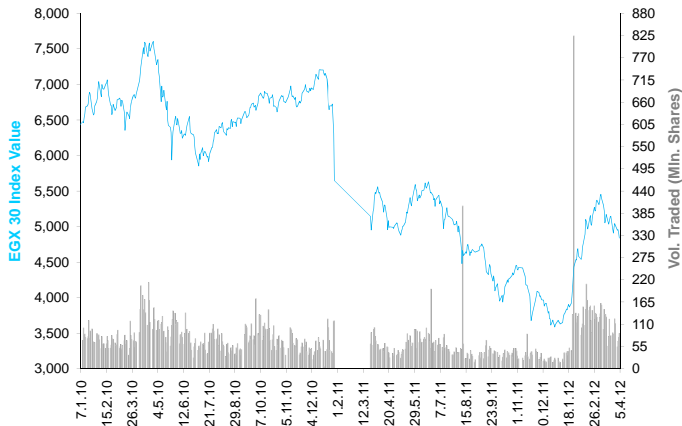


The Egyptian Exchange Daily Briefing

(the report covers the top 60 companies by Mkt .Cap out of 336 listed companies)

Wednesday, April 04, 2012

EGX 30 Index Return v.s. Volume (Jan-10 - Current)



Sectors' Return & Valuation Multiples

	Market Cap. (EP Mln)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
The Egyptian Exchange	264,430	(2.74%)	10.33	1.24	3.94%
Banking & Finance	31,689	(0.65%)	6.87	1.39	5.44%
Basic Resources	18,036	(2.08%)	12.34	1.19	0.00%
Chemical	18,498	(2.04%)	9.50	3.09	5.34%
Construction & Material	71,974	(0.61%)	12.76	2.09	3.91%
Financial Services	10,527	(3.93%)	NM	0.59	1.73%
Food & Beverage	2,256	(2.35%)	4.65	1.70	7.20%
Healthcare & Pharmaceuticals	5,128	(1.51%)	9.19	1.82	3.87%
Ind. Goods, Services, Auto.	7,888	(4.91%)	6.20	0.88	1.87%
Media	633	(0.60%)	7.82	0.28	0.00%
Oil & Gas	7,677	(0.93%)	7.31	2.81	10.09%
Personal & Household Products	8,253	(3.69%)	9.20	0.88	5.52%
Real Estate	14,773	(4.27%)	NM	0.45	2.89%
Telecommunication	58,898	(6.15%)	8.12	1.24	4.30%
Travel & Leisure	8,200	(1.85%)	8.10	0.89	0.00%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Top 10 Stocks by Market Capitalization

	Market Cap. (EP Mln)	P/E (X)	ROE* (%)
1-Orascom Construction Industries (OCI)	53,284	14.21	20.4%
2-Telecom Egypt	22,943	11.04	7.7%
3-Orascom Telecom Holding (OT)	18,255	3.66	28.0%
4-Egyptian Co. for Mobile Services (MobiNil)	17,700	NM	7.0%
5-Commercial International Bank (Egypt)	14,494	12.03	14.7%
6-National Societe Generale Bank	10,685	6.11	23.1%
7-ABU Qir Fertilizers & Chemical ind. Co.	10,558	7.85	43.0%
8-T M G Holding	7,771	NM	NM
9-Alexandria Mineral Oils Company	7,677	7.31	38.4%
10-Sidi Kerir Petrochemicals	7,266	11.06	31.7%
Subtotal	170,632	10.71	13.9%

*: ROE is based on TTM-1H-11 net profit and equity figures as of 30-June-11

Today's Top Movers and Most Active Stocks

Best Return Performers	Last Price (EP)	Daily Return
AL Watany Bank of Egypt	18.30	6.15%
Egyptian Media Production City	3.34	4.05%
El Kahera Housing	4.51	1.81%
Medinet Nasr Housing	16.02	0.95%
Housing and Development Bank	12.12	0.92%

Worst Return Performers	Last Price (EP)	Daily Return
Golden Pyramids Plaza Co.	1.55	(9.88%)
Orascom Telecom Holding (OT)	3.48	(7.45%)
Arab Polvara Spinning & Weaving Co.	1.75	(4.37%)
Aluminium Co. of Egypt	22.02	(4.26%)
Asec Company for Mining - Ascom	7.17	(3.63%)

Most Active Stocks By Volume	Last Price (EP)	Volume (*000 Shrs)
Orascom Telecom Holding (OT)	3.48	22,462
T M G Holding	3.86	6,039
Palm Hills Developments	1.70	5,290
Egyptian Resorts Co.	1.05	3,647
Egyptian Financial Group-Hermes Holding Company	12.80	2,642

Source: Investment Research Dept. - KAMCO

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-12 % Chg
EGX 30 Index	4,838.23	(69.1)	(1.41%)	(3.59%)	33.57%
Market Cap (EP Mln)	264,430	(3,877)	(1.45%)	(2.74%)	18.83%

Benchmark Volatility	YTD-12	30 Days 2012	30 Days 2011
EGX 30 Index	28.65%	24.98%	23.72%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-12	YTD-11
Volume (Mln Shares)	51.33	5.31	11.5%	56	71
Value Traded (EP Mln)	1,075.76	305.58	39.7%	816	559
No. of Trades	12,270	(984)	(7.4%)	14,411	17,624

Market Breadth	▲	5	▼	47	=	8
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YTD-2012 Top Movers and Most Active Stocks

YTD-12 Best Return Performers	Last Price (EP)	Volume (*000 Shrs)	YTD-12 Return
Egyptian Company for Mobile Services (MobiNil)	177.00	10,927	125.48%
Six of October Development & Investment (SODIC)	15.15	30,570	89.38%
El Ezz Steel Rebars	6.60	209,851	76.00%
Pioneers Holding Co.	3.61	180,555	60.44%
United Housing & Development	6.01	20,996.8	60.27%

YTD-12 Worst Return Performers	Last Price (EP)	Volume (*000 Shrs)	YTD-12 Return
Oriental Weavers Carpet	19.55	2,528	(34.86%)
National CementCo. - Egypt	14.21	531	(15.77%)
Maridive & Oil Services	1.26	52,793	(11.89%)
Aluminium Co. of Egypt	22.02	367	(6.93%)
Misr Cement Co.	86.00	1,157	(4.44%)

YTD-12 Most Active Stocks by Volume	Last Price (EP)	Volume (*000 Shrs)	YTD-12 Return
Palm Hills Developments	1.70	637,071	55.96%
Orascom Telecom Holding (OT)	3.48	587,096	16.78%
T M G Holding	3.86	441,689	30.41%
Egyptian Resorts Co.	1.05	410,698	23.53%
El Ezz Steel Rebars	6.60	209,851	76.00%

YTD-12 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

		Index Value	DTD Point Change	DTD % Change	MTD % Change	YTD-12 %Change	4-Apr-12						
EGX 30 Index		4,838.23	(69.13)	(1.41%)	(3.59%)	33.57%							
Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	YTD Turnover (%)	Last Price (EP)	DTD % Change	Today's Volume ('000 Shares)	Current Mkt Cap ('000 EP)	P/E (X)	P/B (X)	Dividend Yield	52 Weeks High (EP)	52 Weeks Low (EP)
▼ Commercial International Bank (Egypt)	COMI.CA	92,443	1,422	15.7%	24.56	(1.72%)	857.04	14,493,945	12.03	1.76	4.07%	32.30	18.50
▼ Credit Agricole Egypt	CIEB.CA	1,516	23	0.5%	9.00	(0.55%)	159.81	2,583,000	9.30	1.34	13.33%	11.80	7.70
▲ AL Watany Bank of Egypt	WATA.CA	17	0.3	0.0%	18.30	6.15%	-	1,830,000	12.02	0.99	18.03%	31.70	16.31
= HSBC Bank Egypt	HSBC.CA	-	-	0.0%	116.75	0.00%	-	2,096,635	1.71	0.65	0.00%	NA	NA
▼ National Societe Generale Bank	NSGB.CA	8,413	129	2.3%	29.15	(0.17%)	369.71	10,685,183	6.11	1.41	4.29%	38.75	19.90
▼ Total Banking		102,390	1,575	7.5%		(0.57%)	1,387	31,688,764	6.87	1.39	5.44%		
▼ Asec Company for Mining - Ascrom	ASCM.CA	4,712	72	13.5%	7.17	(3.63%)	131.94	250,950	NM	0.53	0.00%	12.70	6.53
= Al Ezz Dekheila Steel Co. Alexandria	IRAX.CA	38	1	0.3%	503.94	0.00%	0.00	6,734,862	9.89	1.94	0.00%	708.00	392.00
= El Nasr Mining Co.	NMIN.CA	-	-	0.0%	54.00	0.00%	-	2,700,000	NA	2.32	0.00%	NA	NA
▼ Aluminium Co. of Egypt	EGAL.CA	367	6	0.3%	22.02	(4.26%)	0.12	2,752,500	6.13	0.68	0.00%	34.78	21.33
▼ Egyptian Iron & Steel Co.	IRON.CA	6,926	107	1.4%	4.12	(0.24%)	32.24	2,012,357	NM	1.61	0.00%	8.11	3.80
▼ El Ezz Steel Rebars	ESRS.CA	209,851	3,228	38.6%	6.60	(1.79%)	1,191.20	3,585,549	14.24	0.75	0.00%	12.35	3.28
▼ Basic Resources		221,894	3,414	17.7%		(1.11%)	1,355	18,036,218	12.34	1.19	0.00%		
▼ ABU Qir Fertilizers & Chemical Ind. Co.	ABUK.CA	601	9.2	0.7%	125.50	(0.40%)	4.09	10,557,905	7.85	3.37	2.39%	248.99	120.77
▼ Egyptian Financial & Industrial	EFIC.CA	41,915	645	60.5%	9.73	(2.31%)	169.00	674,305	NM	0.87	0.00%	17.00	8.40
▼ Sidi Kerir Petrochemicals	SKPC.CA	21,081	324	4.0%	13.84	(0.57%)	969.83	7,266,000	11.06	3.50	10.12%	15.51	11.00
▼ Chemicals		63,597	978	9.4%		(0.54%)	1,143	18,498,210	9.50	3.09	5.34%		
= Amreyah Cement	AMRI.CA	-	-	0.0%	43.79	0.00%	-	2,627,400	4.95	2.10	0.00%	NA	NA
= Helwan Cement Co.	HCCO.CA	-	-	0.0%	32.48	0.00%	-	3,822,791	7.17	1.53	0.00%	NA	NA
▼ Misr Cement Co.	MCQE.CA	1,157	18	3.9%	86.00	(1.71%)	0.32	2,580,000	8.96	3.44	18.60%	108.75	85.25
▼ National CementCo. - Egypt	NCEM.CA	531	8	0.5%	14.21	(3.53%)	5.62	1,466,472	4.00	1.73	0.00%	28.70	14.21
▼ Orascom Construction Industries (OCI)	OCIC.CA	7,523	116	3.6%	257.51	(0.19%)	101.57	53,283,573	14.21	2.91	2.31%	290.00	193.01
▼ South Valley Cement	SVCE.CA	16,010	246	3.2%	3.09	(2.22%)	225.97	1,522,438	NM	0.65	3.24%	4.85	2.87
▼ Suez Cement Co.	SUCE.CA	962	15	0.5%	22.00	(2.00%)	3.05	4,000,843	6.98	0.57	17.73%	41.00	21.61
▼ Tourah cement Co.	TORA.CA	531	8	0.7%	31.00	(3.25%)	3.12	2,217,250	NM	2.42	13.87%	39.50	28.63
▼ Upper Egypt Contracting	UEGC.CA	116,983	1,800	31.0%	1.20	(0.83%)	646.00	453,000	5.43	0.99	8.33%	1.63	0.86
▼ Construction and Materials		143,697	2,211	8.8%		(0.55%)	986	71,973,768	12.76	2.09	3.91%		
▼ Egyptian Financial Group-Hermes Holding Co.	HRHO.CA	73,126	1,125	15.3%	12.80	(2.29%)	2,642.23	6,123,424	NM	0.72	0.00%	23.23	9.25
▼ Egyptian Kuwaiti Holding	EKHO.CA	53,486	823	6.4%	1.12	(1.75%)	212.48	940,010	1.03	0.22	7.14%	1.41	0.90
▼ Egyptians Abroad for Investment & Development	ABRD.CA	23,938	368	59.5%	3.29	(0.30%)	100.50	132,281	NM	0.65	0.00%	5.72	2.65
▼ El Ahli Investment and Development	AFDI.CA	7,372	113	36.9%	6.63	(2.36%)	26.05	132,600	16.37	0.76	0.00%	12.36	5.10
▲ Housing and Development Bank	HDBK.CA	5,238	81	4.6%	12.12	0.92%	25.97	1,393,800	46.42	0.58	8.25%	19.95	10.50
▼ Pioneers Holding Co.	PIOH.CA	180,555	2,778	36.1%	3.61	(1.37%)	857.14	1,805,000	11.90	0.73	0.00%	5.30	2.01
▼ Financial Services excluding Banks		343,716	5,288	17.2%		(1.65%)	3,864	10,527,115	NM	0.59	1.73%		
▼ Delta Sugar Co.	SUGR.CA	1,929	30	1.6%	17.20	(0.58%)	29.76	2,126,789	4.47	1.84	7.27%	23.48	16.25
▼ Extracted Oils	ZEOT.CA	57,557	885	36.6%	0.82	(1.20%)	525.75	128,904	12.87	0.74	6.10%	1.30	0.72
▼ Food and Beverage		59,486	915	21.2%		(0.61%)	556	2,255,693	4.65	1.70	7.20%		
▼ Egyptian International Pharmaceutical	PHAR.CA	1,595	25	2.0%	34.00	(2.16%)	86.61	2,697,438	10.39	1.65	7.35%	40.00	31.00
= Islamic Co. for Pharmaceuticals	PHPC.CA	-	-	0.0%	24.31	0.00%	-	2,431,000	8.15	2.05	0.00%	23.80	23.80
▼ Healthcare		1,595	25	0.9%		(1.15%)	87	5,128,438	9.19	1.82	3.87%		
▼ Canal Shipping Agencies Co.	CSAG.CA	11,710	180	5.9%	6.33	(2.62%)	65.24	1,266,000	43.17	3.58	0.00%	12.17	4.94
▼ Elswedy Cables	SWDY.CA	8,767	135	5.1%	22.00	(2.22%)	297.87	3,780,920	4.24	0.75	0.00%	40.00	17.48
▼ GB AUTO S.A.E	AUTO.CA	2,141	33	1.7%	19.02	(2.46%)	8.31	2,453,580	NM	1.32	5.26%	36.54	19.00
▼ Maridive & Oil Services	MOIL.CA	52,793	812	17.2%	1.26	(1.56%)	221.01	387,072	1.12	0.23	4.76%	3.70	1.25
▼ Industrial Goods, Services, Automobiles		75,412	1,160	9.3%		(2.33%)	592	7,887,572	6.20	0.88	1.87%		
▲ Egyptian Media Production City	MPRC.CA	27,890	429	14.7%	3.34	4.05%	133.38	633,364	7.82	0.28	0.00%	4.81	2.40
▲ Media		27,890	429	14.7%		4.05%	133	633,364	7.82	0.28	0.00%		
▼ Alexandria Mineral Oils Company	AMOC.CA	2,224	34	2.6%	89.16	(1.91%)	7.73	7,676,676	7.31	2.81	10.09%	94.50	55.00
▼ Oil and Gas		2,224	34	2.6%		(1.91%)	8	7,676,676	7.31	2.81	10.09%		

Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	YTD Turnover (%)	Last Price (EP)	DTD % Change	Today's Volume ('000 Shares)	Current Mkt Cap ('000 EP)	P/E (X)	P/B (X)	Dividend Yield	52 Weeks High (EP)	52 Weeks Low (EP)
▼ Arab Polvara Spinning & Weaving Co.	APSW.CA	59,440	914	63.4%	1.75	(4.37%)	408.97	163,951	8.21	0.25	0.00%	3.05	1.37
▼ Alexandria Spinning & Weaving (SPINALEX)	SPIN.CA	38,156	587	12.8%	0.92	(1.08%)	207.05	274,375	7.51	18.43	6.52%	1.54	0.83
▼ Arab Cotton Ginning	ACGC.CA	107,707	1,657	39.8%	2.75	(1.43%)	412.94	744,744	6.14	0.43	34.55%	4.31	2.01
▼ EASTERN CO	EAST.CA	1,113	17	2.2%	102.00	(0.97%)	0.67	5,100,000	12.72	1.38	0.00%	116.00	81.01
▼ El Nasr Clothes & Textiles (Kabo)	KABO.CA	83,680	1,287	24.7%	0.62	(1.59%)	581.94	209,940	NM	0.43	0.00%	1.01	0.55
▼ Oriental Weavers Carpet	ORWE.CA	2,528	39	2.8%	19.55	(2.25%)	79.58	1,759,500	5.34	0.64	10.23%	33.00	19.10
▼ Personal and Household Products		292,625	4,502	25.6%		(1.38%)	1,691	8,252,510	9.20	0.88	5.52%		
▼ Egyptians Housing Development & Reconstruction	EHDR.CA	37,745	581	41.2%	2.27	(1.30%)	190.43	208,152	NM	0.78	0.00%	3.64	1.77
▲ El Kahera Housing	ELKA.CA	66,999	1,031	71.5%	4.51	1.81%	467.19	422,813	16.22	0.87	8.87%	5.82	3.75
▼ Heliopolis Housing	HELI.CA	10,968	169	14.8%	14.70	(0.54%)	41.48	1,090,320	5.56	3.21	0.00%	20.75	10.46
▲ Medinet Nasr Housing	MNHD.CA	9,528	147	9.5%	16.02	0.95%	112.88	1,602,000	29.06	5.33	0.00%	23.90	9.53
▼ Palm Hills Developments	PHDC.CA	637,071	9,801	60.8%	1.70	(3.41%)	5,290.29	1,782,144	12.17	0.44	0.00%	2.70	1.04
▼ Six of October Development & Investment (SODIC)	OCDI.CA	30,570	470	33.7%	15.15	(1.37%)	180.96	1,373,747	NM	0.68	26.40%	71.00	7.25
▼ T M G Holding	TMGH.CA	441,689	6,795	21.9%	3.86	(1.53%)	6,038.51	7,771,074	NM	0.31	0.00%	5.30	2.75
▼ United Housing & Development	UNIT.CA	20,997	323	24.1%	6.01	(0.17%)	119.21	522,870	21.25	3.16	4.99%	7.50	2.86
▼ Real Estate		1,255,566	19,316	34.9%		(1.27%)	12,441	14,773,118	NM	0.45	2.89%		
▼ Egyptian Company for Mobile Services (MobiNil)	EMOB.CA	10,927	168	10.9%	177.00	(1.11%)	20.79	17,700,000	NM	6.73	1.79%	185.00	72.99
▼ Orascom Telecom Holding (OT)	ORTE.CA	587,096	9,032	11.2%	3.48	(7.45%)	22,462.08	18,255,003	3.66	1.02	0.00%	4.79	1.80
▼ Telecom Egypt	ETEL.CA	39,935	614	2.3%	13.44	(1.47%)	961.35	22,943,042	11.04	0.85	9.67%	18.50	11.99
▼ Telecommunication		637,958	9,815	9.0%		(3.30%)	23,444	58,898,046	8.12	1.24	4.30%		
▼ Egyptian Resorts Co.	EGTS.CA	410,698	6,318	39.1%	1.05	(2.78%)	3,647.45	1,102,500	NM	1.20	0.00%	1.48	0.80
▼ Golden Pyramids Plaza Co.	GPPL.CA	8,716	134	1.6%	1.55	(9.88%)	0.10	835,450	1.36	0.22	0.00%	2.75	1.40
= Orascom hotel Holding	ORHC.CA	-	-	0.0%	43.10	0.00%	-	1,949,703	25.07	2.42	0.00%	NA	NA
= Orascom Hotels & Development	ORHD.CA	-	-	0.0%	19.43	0.00%	-	4,312,728	13.28	1.18	0.00%	NA	NA
▼ Travel & Leisure		419,413	6,453	22.6%		(1.48%)	3,648	8,200,381	8.10	0.89	0.00%		
▼ Total Market		3,647,462	56,115	16.58%		(1.45%)	51,335	264,429,872	10.33	1.24	3.94%		

Source: The Egyptian Exchange Website & Reuters.

Notes: NM: Not Meaningful. NA: Not Applicable. Trailing P/E is calculated on the basis of TTM-1H-11 profits and current market capitalization. Trailing P/B is based on equity figures as at 30 Jun-11 and current market capitalization. Current Yield for individual stocks is based on Cash Dividend Per Share for Full Year 2010 and current market capitalization. DTD % change for individual stocks is based on the change in average closing prices as being provided by Egyptian Exchange. DTD % change in sectors and total market is based on the daily change in market capitalization.

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