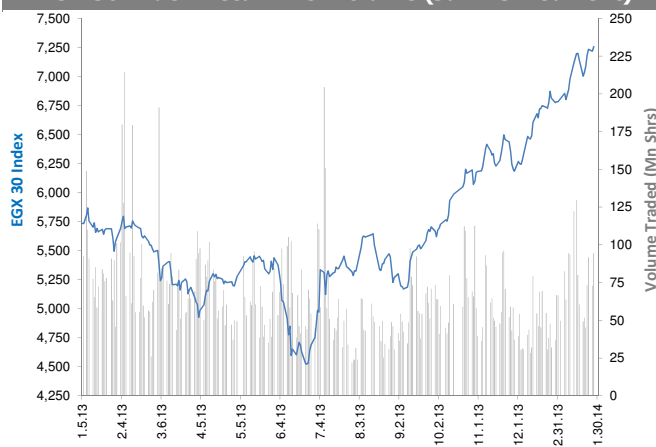


## The Egyptian Exchange Daily Bulletin

(the Bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

Monday, January 27, 2014

### EGX 30 Index Return v.s. Volume (Jan-13 - Current)



### Sectors' Return & Valuation Multiples

	Market Cap. (EP Mln)	MTD % Chg	P/E (X)	P/BV (X)	Yield (%)
The Egyptian Exchange	330,747	3.91%	32.98	1.72	3.40%
Banking & Finance	42,751	1.84%	7.39	2.02	4.20%
Basic Resources	29,388	7.93%	51.93	1.99	2.71%
Chemical	23,657	0.82%	10.17	3.66	8.02%
Construction & Material	80,538	(0.84%)	NM	2.67	1.10%
Financial Services	12,295	21.62%	17.90	0.79	1.57%
Food & Beverage	1,996	5.23%	8.28	1.44	8.90%
Healthcare & Pharma.	5,882	0.20%	9.77	1.95	4.05%
Ind. Goods, Services, Auto.	14,742	3.42%	37.76	1.94	2.05%
Media	741	9.83%	44.02	0.35	0.00%
Oil & Gas	5,502	(0.16%)	5.16	1.88	14.08%
Personal & Household	11,547	5.20%	13.73	1.15	4.51%
Real Estate	26,680	8.81%	27.61	0.82	0.41%
Telecommunication	66,609	6.76%	68.67	1.66	5.36%
Travel & Leisure	8,419	2.69%	NM	1.75	0.00%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

### Top 10 Stocks by Market Capitalization

	Market Cap. (EP Mln)	P/E (X)	ROE* (%)
1-Orascom Construction Industries (OCI)	60,749	NM	NM
2-Global Telecom Hldg.	27,750	NM	NM
3-Telecom Egypt	25,128	9.62	9.3%
4-Commercial Int'l Bank (Egypt)	19,709	8.85	25.9%
5-National Societe Generale Bank	14,637	9.52	18.2%
6-T M G Holding	14,254	26.12	2.1%
7-ABU Qir Fertilizers & Chemical ind. Co.	13,759	9.95	43.5%
8-MobiNil	13,731	NM	NM
9-Al Ezz Dekheila Steel Co. Alexandria	9,406	20.16	11.5%
10-EI Ezz Steel Rebars	9,073	NM	0.2%
<b>Subtotal</b>	<b>208,194</b>	<b>223.06</b>	<b>0.9%</b>

\*: ROE is based on FY-12 Net Profit and Shareholders' equity as of 31-Dec-12

### Today's Top Movers and Most Active Stocks

Best Return Performers	Last Price (EP)	Daily Return
Egyptian Resorts Co.	1.33	10.83%
El Nasr Clothes & Textiles (Kabo)	1.09	7.92%
Misr Cement Co.	70.50	5.22%
Extracted Oils	1.23	4.24%
Palm Hills Developments	2.93	3.90%

Worst Return Performers	Last Price (EP)	Daily Return
Credit Agricole Egypt	15.00	(2.60%)
Maridive & Oil Services	1.04	(1.89%)
Oriental Weavers Carpet	35.50	(1.39%)
Egyptian Int'l Pharmaceutical	43.50	(1.14%)
Upper Egypt Contracting	1.88	(1.05%)

Most Active Stocks By Volume	Last Price (EP)	Volume ('000 Shrs)
Egyptian Resorts Co.	1.33	29,523
Global Telecom Hldg. (Orascom Telecom)	5.29	14,278
El Nasr Clothes & Textiles (Kabo)	1.09	12,755
Palm Hills Developments	2.93	11,785
Upper Egypt Contracting	1.88	5,109

Source: KAMCO Research

### Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-13 % Chg
EGX 30 Index	7,257.27	39.45	0.55%	6.99%	6.99%
Market Cap (EP Mln)	330,747	1,955	0.59%	3.91%	16.78%

Benchmark Volatility**	YTD-14	Since Jan-13	Since Jan-12	Since Jan-11	Since Jan-10
EGX 30 Index	15%	21%	25%	27%	27%

\*\* Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume (Mln Shares)	94.50	21.63	29.7%	78	59
Value Traded (EP Mln)	319.22	50	19%	341	482
No. of Trades	11,177	1,292	13.1%	12,107	13,332

Market Breadth	▲ 34	▼ 13	= 13
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### YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Last Price (EP)	Volume ('000 Shrs)	YTD-14 Return
El Nasr Clothes & Textiles (Kabo)	1.09	96,760	49.3%
Pioneers Holding Co.	7.24	60,726	35.6%
Extracted Oils	1.23	68,378	26.8%
Egyptian Financial Group-Hermes Hldg Co.	10.83	41,821	24.8%
Egyptian Resorts Co.	1.33	218,138	18.8%

YTD-14 Worst Return Performers	Last Price (EP)	Volume ('000 Shrs)	YTD-14 Return
United Housing & Development	13.91	836	(7.6%)
Six of October Dev. & Inv. (SODIC)	22.30	3,604	(2.2%)
Orascom Construction Industries (OCI)	293.59	6	(2.1%)
Upper Egypt Contracting	1.88	87,490	(1.6%)
Medinet Nasr Housing	23.06	3,983	(0.4%)

YTD-14 Most Active Stocks by Volume	Last Price (EP)	Volume ('000 Shrs)	YTD-14 Return
Palm Hills Developments	2.93	240,612	12.26%
Egyptian Resorts Co.	1.33	218,138	18.75%
El Nasr Clothes & Textiles (Kabo)	1.09	96,760	49.32%
Global Telecom Hldg. (Orascom Telecom)	5.29	96,573	12.79%
Upper Egypt Contracting	1.88	87,490	(1.57%)

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

		Index Value		DTD Point Change			DTD % Change		MTD % Change			YTD-13 %Change			27-Jan-14		
EGX 30 Index		▲	7,257.27		39.45			0.55%		6.99%			6.99%				
	Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	Share Turnover (%) Since Jan-2013	Beta	Last Price (EP)	DTD % Change	Today's Volume (Shares)	Market Cap ('000 EP)	Market Cap ('000 USD)	P/E (X)	P/BV (X)	Dividend Yield	52 Weeks High (EP)	52 Weeks Low (EP)	
=	Commercial International Bank (Egypt)	COMI.CA	12,271	767	39.7%	0.85	33.00	0.00%	803,827	19,708,509	2,797,426	8.85	2.29	3.79%	46.38	12.60	
▼	Credit Agricole Egypt	CIEB.CA	1,286	80	9.4%	0.62	15.00	(2.60%)	76,338	4,305,000	611,052	9.14	1.85	5.47%	15.50	8.85	
▲	AL Watany Bank of Egypt	WATA.CA	13	1	0.3%	0.42	20.04	0.70%	584	2,004,000	284,448	6.59	1.10	12.97%	23.00	13.70	
=	HSBC Bank Egypt	HSBC.CA	0	0	0.0%	NA	116.75	0.00%	0	2,096,635	297,596	1.69	NM	0.00%	27.50	27.00	
=	National Societe Generale Bank	NSGB.CA	0	0	3.5%	0.70	33.00	0.00%	0	14,636,685	2,077,531	9.52	1.74	3.79%	41.75	24.01	
▼	Banking		13,570	848	19.3%			(0.24%)	880,749	42,750,829	6,068,053	7.39	2.02	4.20%			
▲	Asec Company for Mining - Ascom	ASCM.CA	475	30	55.8%	0.96	12.35	2.92%	19,110	432,250	61,354	NM	1.36	0.00%	630.00	8.03	
=	Al Ezz Dekheila Steel Co. Alexandria	IRAX.CA	10	1	1.3%	0.49	703.82	0.00%	0	9,406,141	1,335,108	20.16	2.31	5.68%	770.00	400.00	
=	El Nasr Mining Co.	NMIN.CA	0	0	0.0%	NA	54.00	0.00%	0	2,700,000	383,238	NA	2.32	0.00%	18.88	17.17	
▲	Aluminium Co. of Egypt	EGAL.CA	43	3	0.8%	0.78	18.45	0.82%	2,860	2,306,250	327,349	19.95	0.60	5.42%	20.49	11.00	
▲	Egyptian Iron & Steel Co.	IRON.CA	12,207	763	19.7%	0.99	11.20	1.17%	497,528	5,470,485	776,481	NM	7.69	0.00%	12.80	5.50	
▲	El Ezz Steel Rebars	ESRS.CA	14,629	914	57.6%	1.03	16.70	3.09%	911,854	9,072,526	1,287,754	NM	1.95	1.50%	16.99	7.51	
▲	Basic Resources		27,364	1,710	34.1%			1.26%	1,431,352	29,387,652	4,171,283	51.93	1.99	2.71%			
▲	ABU Qir Fertilizers & Chemical Ind. Co.	ABUK.CA	117	7	0.9%	0.23	163.55	0.03%	476	13,758,927	1,952,942	9.95	4.33	8.07%	178.99	10.69	
▲	Egyptian Financial & Industrial	EFIC.CA	1,828	114	82.7%	0.87	12.00	1.69%	177,667	831,620	118,040	11.32	1.00	0.00%	16.80	6.70	
▲	Sidi Kerir Petrochemicals	SKPC.CA	3,183	199	10.4%	0.61	17.27	0.94%	88,441	9,066,750	1,286,934	10.43	3.69	8.69%	17.95	11.55	
▲	Chemicals		5,128	320	16.5%			0.43%	266,584	23,657,296	3,357,917	10.17	3.66	8.02%			
=	Amreyah Cement	AMRI.CA	0	0	0.0%	0.11	43.79	0.00%	0	2,627,400	372,933	6.44	2.10	0.00%	NA	NA	
=	Helwan Cement Co.	HCCO.CA	0	0	0.0%	NA	32.48	0.00%	0	3,822,791	542,607	7.17	1.53	0.00%	71.00	69.50	
▲	Misr Cement Co.	MCQE.CA	16	1	0.7%	0.21	70.50	5.22%	1,614	2,106,399	298,982	6.55	3.50	18.44%	75.90	13.96	
▼	National Cement Co. - Egypt	NCEM.CA	105	7	1.5%	0.73	17.22	(1.03%)	1,240	1,777,104	252,242	13.52	2.10	2.90%	279.00	8.31	
=	Orascom Construction Industries (OCI)	OCIC.CA	6	0	7.6%	0.86	293.59	0.00%	0	60,749,191	8,622,740	NM	4.52	0.00%	307.00	4.90	
▲	South Valley Cement	SVCE.CA	13,660	854	25.9%	0.87	5.10	0.39%	290,486	2,512,762	356,661	23.51	0.80	0.00%	24.49	2.74	
▲	Suez Cement Co.	SUCE.CA	146	9	2.3%	0.50	26.02	0.08%	785	4,731,906	671,647	9.02	0.67	6.34%	27.60	19.40	
▲	Tourah cement Co.	TORA.CA	236	15	3.2%	0.43	20.98	2.34%	2,668	1,500,578	212,992	11.43	1.76	9.53%	31.45	1.45	
▼	Upper Egypt Contracting	UEGC.CA	87,490	5,468	284.8%	0.83	1.88	(1.05%)	5,109,471	709,700	100,735	9.86	1.36	0.00%	2.06	0.70	
▲	Construction and Materials		101,646	6,353	74.4%			0.16%	5,406,264	80,537,831	11,431,540	NM	2.67	1.10%			
▲	Egyptian Financial Group-Hermes Holding Co.	HRHO.CA	41,821	2,614	135.4%	0.99	10.83	0.09%	796,185	5,180,991	735,390	NM	0.59	0.00%	11.94	0.92	
▲	Egyptian Kuwaiti Holding	EKHO.CA	21,697	1,356	32.4%	0.73	0.99	1.02%	693,209	830,902	117,938	7.24	0.66	2.53%	5.60	0.64	
▼	Egyptians Abroad for Investment & Development	ABRD.CA	6,264	392	196.2%	1.14	5.50	(0.36%)	194,100	221,139	31,388	NM	1.08	0.00%	8.48	2.41	
▼	El Ahli Investment and Development	AFDI.CA	2,604	163	96.4%	1.05	9.98	(0.20%)	222,186	199,600	28,331	54.55	1.21	0.00%	16.00	4.35	
▲	Housing and Development Bank	HDBK.CA	754	47	6.2%	0.66	19.50	2.63%	29,250	2,242,500	318,300	5.79	0.89	7.69%	20.00	4.62	
▲	Pioneers Holding Co.	PIOH.CA	60,726	3,795	90.8%	1.11	7.24	1.40%	2,203,915	3,620,000	513,823	30.01	1.35	0.00%	7.38	2.42	
▲	Financial Services excluding Banks		133,866	8,367	73.9%			0.98%	4,138,845	12,295,131	1,745,171	17.90	0.79	1.57%			
▼	Delta Sugar Co.	SUGR.CA	810	51	5.1%	0.55	12.68	(0.08%)	128,669	1,803,072	255,928	7.69	1.50	9.86%	13.98	0.90	
▲	Extracted Oils	ZEOT.CA	68,378	4,274	293.6%	0.99	1.23	4.24%	2,245,604	193,356	27,445	29.36	1.06	0.00%	1.27	0.51	
▲	Food and Beverage		69,188	4,324	470.3%			0.32%	2,374,273	1,996,428	283,373	8.28	1.44	8.90%			
▼	Egyptian International Pharmaceutical	PHAR.CA	615	38	8.1%	0.23	43.50	(1.14%)	110	3,451,133	489,854	11.28	1.89	6.90%	44.51	38.20	
=	Islamic Co. for Pharmaceuticals	PHPC.CA	0	0	0.0%	0.14	24.31	0.00%	0	2,431,000	345,056	8.20	2.05	0.00%	NA	NA	
▼	Healthcare		615	38	3.6%			(0.67%)	110	5,882,133	834,910	9.77	1.95	4.05%			
▲	Canal Shipping Agencies Co.	CSAG.CA	7,187	449	50.9%	1.00	12.52	0.32%	146,124	2,504,000	355,418	73.55	6.94	1.17%	27.50	6.15	
▲	Elsweddy Cables	SWDY.CA	1,145	72	14.0%	0.79	32.00	(0.78%)	6,355	7,149,376	1,014,782	61.35	1.48	1.56%	34.01	17.00	
▲	GB AUTO S.A.E	AUTO.CA	2,188	137	10.3%	0.63	37.00	1.37%	10,350	4,769,037	676,917	21.90	2.26	3.38%	37.00	1.10	
▼	Maridive & Oil Services	MOIL.CA	4,736	296	26.8%	0.69	1.04	(1.89%)	362,867	319,488	45,348	14.51	1.13	0.00%	1.20	0.84	
▲	Industrial Goods, Services, Automobiles		15,256	954	26.5%			0.07%	525,696	14,741,901	2,092,465	37.76	1.94	2.05%			
▲	Egyptian Media Production City	MPRC.CA	6,029	377	36.9%	0.84	3.91	1.30%	98,300	741,453	105,242	44.02	0.35	0.00%	4.15	2.01	
▲	Media		6,029	377	36.7%			1.30%	98,300	741,453	105,242	44.02	0.35	0.00%			
▼	Alexandria Mineral Oils Company	AMOC.CA	387	24	6.8%	0.42	63.90	(0.16%)	8,987	5,501,790	780,924	5.16	1.88	14.08%	74.98	61.33	
▼	Oil and Gas		387	24	6.8%			(0.16%)	8,987	5,501,790	780,924	5.16	1.88	14.08%			

		Index Value		DTD Point Change			DTD % Change		MTD % Change			YTD-13 %Change			27-Jan-14		
EGX 30 Index		▲	7,257.27		39.45			0.55%		6.99%			6.99%				
	Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	Share Turnover (%) Since Jan-2013	Beta	Last Price (EP)	DTD % Change	Today's Volume (Shares)	Market Cap ('000 EP)	Market Cap ('000 USD)	P/E (X)	P/BV (X)	Dividend Yield	52 Weeks High (EP)	52 Weeks Low (EP)	
▲	Arab Polvara Spinning & Weaving Co.	APSW.CA	17,576	1,099	281.6%	1.00	3.42	1.79%	613,843	320,408	45,479	NM	0.59	0.00%	3.73	1.20	
▲	Alexandria Spinning & Weaving (SPINALEX)	SPIN.CA	35,231	2,202	69.2%	0.91	1.43	0.70%	2,329,761	426,474	60,534	44.40	0.68	2.10%	5.04	0.69	
▲	Arab Cotton Ginning	ACGC.CA	72,995	4,562	318.8%	0.97	4.38	0.69%	4,149,035	1,186,174	168,365	NM	0.69	2.28%	103.00	2.17	
▲	EASTERN CO	EAST.CA	496	31	17.9%	0.25	121.00	0.83%	7,544	6,050,000	858,737	8.93	1.60	5.79%	128.99	0.67	
▲	El Nasr Clothes & Textiles (Kabo)	KABO.CA	96,760	6,048	105.6%	0.95	1.09	7.92%	12,754,515	369,088	52,388	NM	0.85	0.00%	30.00	0.42	
▼	Oriental Weavers Carpet	ORWE.CA	802	50	16.7%	0.38	35.50	(1.39%)	1,000	3,195,000	453,498	11.71	1.06	4.23%	37.00	19.00	
▲	Personal and Household Products		223,860	13,991	149.7%			0.42%	19,855,698	11,547,144	1,639,002	13.73	1.15	4.51%			
▲	Egyptians Housing Development & Reconstruction	EHDR.CA	13,753	860	141.3%	1.16	3.51	0.29%	586,670	321,856	45,684	41.03	1.17	0.00%	7.14	1.71	
=	El Kahera Housing	ELKA.CA	9,738	609	106.3%	0.87	8.20	0.00%	221,654	768,750	109,116	10.44	1.39	0.00%	23.79	4.01	
▲	Heliopolis Housing	HELI.CA	1,324	83	19.1%	0.93	24.50	0.62%	14,411	2,725,799	386,900	25.14	7.85	3.06%	27.21	16.80	
▲	Medinet Nasr Housing	MNHD.CA	3,983	249	38.0%	0.92	23.06	0.26%	53,740	2,306,000	327,314	26.84	5.53	0.00%	28.00	2.47	
▲	Palm Hills Developments	PHDC.CA	240,612	15,038	332.4%	1.00	2.93	3.90%	11,784,572	3,071,578	435,980	NM	0.92	0.00%	24.30	1.46	
▼	Six of October Development & Investment (SODIC)	OCDI.CA	3,604	225	62.4%	1.09	22.30	(0.27%)	174,379	2,022,083	287,014	8.09	0.96	0.00%	24.94	5.46	
▲	T M G Holding	TMGH.CA	54,775	3,423	37.7%	1.00	7.08	2.61%	2,266,058	14,253,679	2,023,167	26.12	0.56	0.00%	11.88	3.63	
▲	United Housing & Development	UNIT.CA	836	52	49.8%	0.86	13.91	0.43%	96,343	1,210,170	171,772	41.13	6.70	2.14%	15.25	7.40	
▲	Real Estate		328,625	20,539	126.7%			1.91%	15,197,827	26,679,914	3,786,947	27.61	0.82	0.41%			
▼	Egyptian Company for Mobile Services (MobiNil)	EMOB.CA	61	4	0.6%	0.64	137.31	(0.14%)	690	13,731,000	1,948,978	NM	6.12	0.00%	157.00	4.70	
▲	Global Telecom Holding(Formerly Orascom Telecom)	GTHE.CA	96,573	6,036	19.7%	1.00	5.29	2.12%	470	27,749,703	3,938,793	NM	2.82	4.86%	13.80	3.58	
▲	Telecom Egypt	ETEL.CA	15,177	949	12.1%	0.64	14.72	0.48%	517,336	25,128,094	3,566,682	9.62	0.90	8.83%	15.81	10.70	
▲	Telecommunication		111,810	6,988	17.5%			1.03%	14,795,540	66,608,797	9,454,453	68.67	1.66	5.36%			
▲	Egyptian Resorts Co.	EGTS.CA	218,138	13,634	81.3%	1.09	1.33	10.83%	29,522,503	1,396,500	198,219	NM	1.72	0.00%	1.33	0.62	
=	Golden Pyramids Plaza Co.	GPPL.CA	0	0	0.0%	0.10	1.41	0.00%	0	759,990	107,873	7.43	1.00	0.00%	1.72	1.35	
=	Orascom hotel Holding	ORHC.CA	0	0	0.0%	NA	43.10	0.00%	0	1,949,703	276,741	NM	2.42	0.00%	NA	NA	
=	Orascom Hotels & Development	ORHD.CA	0	0	0.0%	0.26	19.43	0.00%	0	4,312,728	612,149	NM	1.77	0.00%	NA	NA	
▲	Travel & Leisure		218,138	13,634	46.0%			1.65%	29,522,503	8,418,921	1,194,982	NM	1.75	0.00%			
▲	Subtotal: Egyptian Exchange		1,255,481	78,468	56.93%			0.59%	94,502,728	330,747,222	46,946,261	32.98	1.72	3.40%			

## Source: The Egyptian Exchange Website & Reuters

Notes: NM: Not Meaningful. NA: Not Applicable. Trailing P/E is calculated based on FY-2012 Net Profit and current market capitalization. Trailing P/BV is based on Shareholders' Equity as of 31-Dec -12 and current market capitalization. Dividend Yield for individual stocks, sectors and market is based on Cash Dividend distributed for Full Year 2012 and current market capitalization. DTD % change for individual stocks is based on the change in closing prices as being provided by Egyptian Exchange. DTD % change in sectors and total market is based on the daily change in market capitalization (market capitalization is calculated based on the Closing price of listed stocks).

Beta is the tendency of a security's returns to respond to swings in the market. A beta of 1 indicates that the security's price will move with the market. A beta of < 1 means that the security will be less volatile than the market. A beta of > 1 indicates that the security's price will be more volatile than the market. For example, if a stock's beta is 1.1, it's theoretically 10% more volatile than the market. Beta is calculated based on the daily share price returns versus EGX 30 Index for the companies which have a minimum trading history of 1 year. Low Beta is mainly due to light trading activities as most of the stocks that have relatively low beta are rarely traded in the market.

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