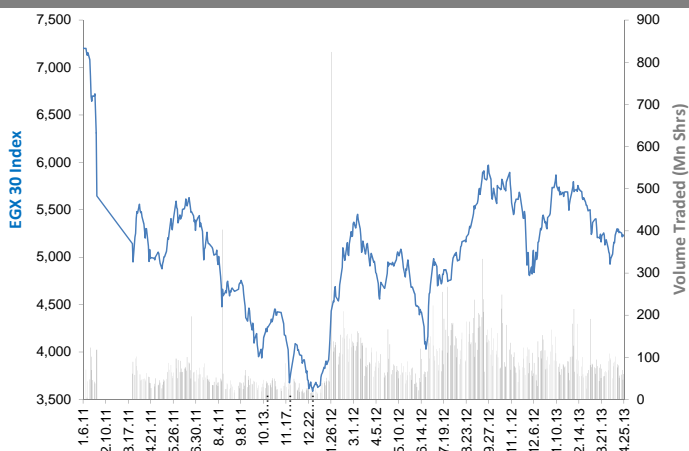


The Egyptian Exchange Daily Bulletin

(the Bulletin covers the top 60 companies by Mkt Cap out of 336 listed companies)

Wednesday, April 24, 2013

EGX 30 Index Return v.s. Volume (Jan-11 - Current)



Top 10 Stocks by Market Capitalization

	Market Cap. (EP Mln)	P/E (X)	ROE* (%)
1-Orascom Construction Industries (OCI)	49,433	17.27	13.1%
2-Orascom Telecom Holding (OT)	24,550	26.88	7.4%
3-Telecom Egypt	21,594	7.87	10.0%
4-Commercial International Bank (Egypt)	18,117	8.28	21.0%
5-Egyptian Co. for Mobile Services (MobiNil)	13,101	NM	NM
6-National Societe Generale Bank	12,419	7.87	19.8%
7-ABU Qir Fertilizers & Chemical ind. Co.	11,357	8.24	49.3%
8-T M G Holding	8,194	15.84	1.9%
9-Sidi Kerir Petrochemicals	7,277	8.93	37.5%
10-Al Ezz Dekheila Steel Co. Alexandria	6,415	9.36	15.0%
Subtotal	172,457	12.86	11.3%

*: ROE is based on TTM-9M-12 Period net profit and Shareholders' equity as of 30-Sep-12

Today's Top Movers and Most Active Stocks

Best Return Performers	Last Price (EP)	Daily Return
Al Ezz Dekheila Steel Co. Alexandria	480.00	2.76%
Egyptian Company for Mobile Services (MobiNil)	131.01	2.75%
Misr Cement Co.	70.90	2.68%
Six of October Development & Investment (SODIC)	20.48	2.40%
Egyptian Media Production City	3.16	2.27%

Worst Return Performers	Last Price (EP)	Daily Return
Oriental Weavers Carpet	20.50	(9.69%)
GB AUTO S.A.E	26.50	(5.36%)
Tourah cement Co.	27.10	(2.52%)
Alexandria Mineral Oils Company	69.00	(1.43%)
Extracted Oils	0.81	(1.22%)

Most Active Stocks By Volume	Last Price (EP)	Volume (*000 Shrs)
Palm Hills Developments	2.15	13,792
Egyptian Financial Group-Hermes Holding Company	10.21	3,741
Orascom Telecom Holding (OT)	4.68	1,724
Arab Cotton Ginning	3.57	1,538
T M G Holding	4.07	1,421

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (EP Mln)	MTD % Chg	P/E (X)	P/BV (X)	Yield (%)
The Egyptian Exchange	273,118	1.80%	12.66	1.26	6.15%
Banking & Finance	37,355	(2.55%)	6.54	1.67	5.83%
Basic Resources	21,890	4.48%	22.48	1.26	6.25%
Chemical	19,234	2.27%	8.59	3.35	9.58%
Construction & Material	67,680	1.30%	13.77	1.72	6.98%
Financial Services	9,906	2.24%	18.33	0.49	3.63%
Food & Beverage	1,565	(4.56%)	7.66	1.19	13.16%
Healthcare & Pharmaceuticals	5,922	1.98%	9.67	2.01	3.93%
Ind. Goods, Services, Auto.	9,530	(1.92%)	29.26	1.15	4.66%
Media	599	4.64%	45.76	0.28	0.00%
Oil & Gas	5,941	1.47%	6.54	2.14	8.94%
Personal & Household Products	8,487	1.92%	8.26	0.74	11.09%
Real Estate	17,658	10.65%	31.49	0.51	1.82%
Telecommunication	59,245	2.70%	17.50	1.41	6.17%
Travel & Leisure	8,106	(0.22%)	50.88	1.38	0.00%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-13 % Chg
EGX 30 Index	5,225.24	(11.6)	(0.22%)	2.49%	(4.34%)
Market Cap (EP Mln)	273,118	935	0.34%	1.80%	(3.57%)

Benchmark Volatility**	YTD-13	Since Jan-12	Since Jan-11	Since Jan-10	Since Jan-09
EGX 30 Index	26%	27%	28%	28%	18%

**: Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-13	YTD-12
Volume (Mln Shares)	31.54	(24.72)	(43.9%)	42	54
Value Traded (EP Mln)	762.16	139.9	22.5%	772	845
No. of Trades	8,494	(5,033)	(37.2%)	10,692	14,030

Market Breadth				
	▲	34	▼	10
			▬	16

YTD-2013 Top Movers and Most Active Stocks

YTD-13 Best Return Performers	Last Price (EP)	Volume (*000 Shrs)	YTD-13 Return
Canal Shipping Agencies Co.	12.11	37,668	38.56%
Orascom Telecom Holding (OT)	4.68	365,250	16.42%
National Societe Generale Bank	28.00	10,787	16.13%
ABU Qir Fertilizers & Chemical ind. Co.	135.00	180	11.55%
Egyptian International Pharmaceutical	44.00	2,234	10.00%

YTD-13 Worst Return Performers	Last Price (EP)	Volume (*000 Shrs)	YTD-13 Return
Asec Company for Mining - Ascom	8.65	6,922	(20.93%)
Arab Cotton Ginning	3.57	191,206	(19.59%)
El Ahli Investment and Development	7.50	4,918	(18.21%)
Oriental Weavers Carpet	20.50	2,059	(18.00%)
Egyptians Abroad for Investment & Development	4.36	23,257	(17.58%)

YTD-13 Most Active Stocks by Volume	Last Price (EP)	Volume (*000 Shrs)	YTD-13 Return
Palm Hills Developments	2.15	1,074,679	(12.24%)
Orascom Telecom Holding (OT)	4.68	365,250	16.42%
T M G Holding	4.07	221,104	(8.13%)
Upper Egypt Contracting	1.09	206,593	(11.38%)
Arab Cotton Ginning	3.57	191,206	(19.59%)

YTD-13 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

		Index Value		DTD Point Change			DTD % Change		MTD % Change			YTD-13 %Change			24-Apr-13	
		5,225.24		(11.56)			(0.22%)		2.49%			(4.34%)				
Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	Share Turnover (%) Since Jan-2012	Beta	Last Price (EP)	DTD % Change	Today's Volume ('000 Shares)	Market Cap ('000 EP)	Market Cap ('000 USD)	P/E (X)	P/BV (X)	Dividend Yield	52 Weeks High (EP)	52 Weeks Low (EP)	
EGX 30 Index																
▼																
▲ Commercial International Bank (Egypt)																
COMI.CA	85,168	1,078	62.6%	0.82	30.70	1.02%	902	18,117,432	2,685,003	8.28	1.74	4.66%	39.60	21.11		
= Credit Agricole Egypt																
CIEB.CA	4,591	58	3.9%	0.59	10.50	0.00%	7	3,013,500	446,601	6.84	1.34	12.83%	14.39	8.16		
▲ AL Watany Bank of Egypt																
WATA.CA	97	1	0.2%	0.39	17.08	0.47%	0	1,708,000	253,126	6.52	0.99	21.55%	23.00	14.27		
= HSBC Bank Egypt																
HSBC.CA	0	0	0.0%	NA	116.75	0.00%	0	2,096,635	310,721	1.69	NM	0.00%	NA	NA		
▼ National Societe Generale Bank																
NSGB.CA	10,787	137	10.9%	0.73	28.00	(1.06%)	11	12,419,005	1,840,497	7.87	1.56	4.67%	48.49	26.50		
▲ Banking																
	100,643	1,274	29.8%			0.16%	919	37,354,573	5,535,948	6.54	1.67	5.83%				
▲ Asec Company for Mining - Ascom																
ASCM.CA	6,922	88	110.9%	0.95	8.65	2.00%	28	302,750	44,868	NM	0.76	0.00%	15.45	6.19		
▲ Al Ezz Dekheila Steel Co. Alexandria																
IRAX.CA	23	0	0.8%	0.49	480.00	2.76%	0	6,414,918	950,691	9.36	1.40	9.22%	593.00	430.00		
= El Nasr Mining Co.																
NMIN.CA	0	0	0.0%	NA	54.00	0.00%	0	2,700,000	400,140	NA	2.32	0.00%	NA	NA		
= Aluminium Co. of Egypt																
EGAL.CA	340	4	0.9%	0.75	16.28	0.00%	5	2,035,000	301,587	NM	0.52	13.62%	25.50	15.40		
▼ Egyptian Iron & Steel Co.																
IRON.CA	26,945	341	18.4%	0.94	10.88	(0.18%)	294	5,314,185	787,562	NM	7.44	0.00%	15.04	3.09		
▲ El Ezz Steel Rebars																
ESRS.CA	111,886	1,416	113.5%	1.01	9.43	0.21%	503	5,122,989	759,227	22.00	0.76	9.76%	13.06	5.50		
▲ Basic Resources																
	146,116	1,850	59.5%			0.83%	830	21,889,843	3,244,075	22.48	1.26	6.25%				
▲ ABU Qir Fertilizers & Chemical Ind. Co.																
ABUK.CA	180	2	1.4%	0.22	135.00	0.75%	1	11,357,109	1,683,124	8.24	4.06	8.98%	155.00	120.00		
▲ Egyptian Financial & Industrial																
EFIC.CA	21,009	266	214.0%	0.85	8.67	0.58%	220	600,845	89,045	13.61	0.78	0.18%	13.71	8.00		
▲ Sidi Kerir Petrochemicals																
SKPC.CA	15,031	190	13.5%	0.61	13.86	0.80%	426	7,276,500	1,078,377	8.93	3.34	11.27%	14.24	11.11		
▲ Chemicals																
	36,219	458	32.5%			0.76%	646	19,234,454	2,850,546	8.59	3.35	9.58%				
= Amreyah Cement																
AMRI.CA	0	0	0.0%	0.12	43.79	0.00%	0	2,627,400	389,381	6.44	2.10	0.00%	NA	NA		
= Helwan Cement Co.																
HCCO.CA	0	0	0.0%	NA	32.48	0.00%	0	3,822,791	566,538	7.17	1.53	0.00%	NA	NA		
▲ Misr Cement Co.																
MCOE.CA	27	0	4.3%	0.18	70.90	2.68%	1	2,127,000	315,221	8.03	3.32	34.54%	91.75	66.00		
▲ National Cement Co. - Egypt																
NCEM.CA	197	2	1.3%	0.70	11.90	0.85%	1	1,228,080	182,001	9.93	1.57	17.41%	18.55	11.14		
▲ Orascom Construction Industries (OCI)																
OCIC.CA	9,324	118	18.8%	0.91	238.90	0.38%	74	49,432,820	7,325,944	17.27	2.26	5.24%	305.00	204.64		
▼ South Valley Cement																
SVCE.CA	29,763	377	18.9%	0.85	4.06	(0.49%)	158	2,000,356	296,453	18.72	0.61	2.80%	5.94	2.90		
▲ Suez Cement Co.																
SUCE.CA	630	8	1.7%	0.49	22.50	0.45%	5	4,091,771	606,401	9.09	0.54	18.65%	27.29	18.51		
▼ Tourah cement Co.																
TORA.CA	87	1	1.7%	0.37	27.10	(2.52%)	1	1,938,306	287,257	18.53	2.31	16.72%	36.00	26.51		
= Upper Egypt Contracting																
UEGC.CA	206,593	2,615	228.0%	0.79	1.09	0.00%	1,321	411,475	60,981	6.77	0.80	10.15%	1.75	0.93		
▲ Construction and Materials																
	246,621	3,122	60.9%			0.31%	1,561	67,680,000	10,030,176	13.77	1.72	6.98%				
▲ Egyptian Financial Group-Hermes Holding Co.																
HRHO.CA	131,482	1,664	170.3%	0.96	10.21	0.59%	3,741	4,884,387	723,866	52.76	0.44	1.95%	14.47	8.79		
▲ Egyptian Kuwaiti Holding																
EKHO.CA	36,117	457	20.8%	0.71	1.19	1.71%	419	998,761	148,016	9.15	0.80	7.74%	1.38	0.98		
= Egyptians Abroad for Investment & Development																
ABRD.CA	23,257	294	291.7%	1.13	4.36	0.00%	80	175,303	25,980	NM	0.84	0.00%	6.76	2.89		
▲ El Ahil Investment and Development																
AFDI.CA	4,918	62	151.3%	1.01	7.50	0.54%	15	150,000	22,230	45.32	0.79	0.37%	12.54	5.27		
▲ Housing and Development Bank																
HDBK.CA	1,434	18	12.5%	0.64	14.20	0.50%	17	1,633,000	242,011	7.06	0.53	9.26%	17.50	10.49		
▲ Pioneers Holding Co.																
PIOH.CA	69,816	884	114.0%	1.09	4.13	1.98%	572	2,065,000	306,033	19.62	0.49	1.72%	6.32	3.16		
▲ Financial Services excluding Banks																
	267,023	3,380	86.4%			0.96%	4,844	9,906,451	1,468,136	18.33	0.49	3.63%				
▲ Delta Sugar Co.																
SUGR.CA	2,566	32	12.6%	0.53	11.63	0.17%	21	1,438,055	213,120	7.27	1.27	13.55%	16.45	10.50		
▼ Extracted Oils																
ZEOT.CA	53,974	683	352.5%	0.97	0.81	(1.22%)	161	127,332	18,871	19.33	0.71	8.70%	1.16	0.72		
▲ Food and Beverage																
	56,541	716	537.8%			0.06%	182	1,565,387	231,990	7.66	1.19	13.16%				
▲ Egyptian International Pharmaceutical																
PHAR.CA	2,234	28	10.9%	0.25	44.00	1.13%	5	3,490,802	517,337	11.05	1.98	6.66%	44.00	30.00		
= Islamic Co. for Pharmaceuticals																
PHPC.CA	0	0	0.0%	0.15	24.31	0.00%	0	2,431,000	360,274	8.20	2.05	0.00%	NA	NA		
▲ Healthcare																
	2,234	28	4.8%			0.66%	5	5,921,802	877,611	9.67	2.01	3.93%				
▼ Canal Shipping Agencies Co.																
CSAG.CA	37,668	477	43.1%	0.97	12.11	(0.90%)	224	2,422,000	358,940	NM	7.21	1.99%	13.90	5.06		
▲ Elswedy Cables																
SWDY.CA	4,148	53	15.9%	0.77	19.50	1.04%	162	3,351,270	496,658	22.97	0.63	5.13%	27.48	17.13		
▼ GB AUTO S.A.E																
AUTO.CA	5,723	72	10.1%	0.65	26.50	(5.36%)	1	3,418,500	506,622	18.43	1.46	5.40%	32.25	18.72		
= Maridive & Oil Services																
MOIL.CA	27,310	346	56.7%	0.68	1.10	0.00%	58	337,920	50,080	NM	1.17	11.85%	1.30	0.91		
▼ Industrial Goods, Services, Automobiles																
	74,849	947	37.2%			(1.87%)	444	9,529,690	1,412,300	29.26	1.15	4.66%				
▲ Egyptian Media Production City																
MPRC.CA	19,614	248	55.9%	0.79	3.16	2.27%	105	599,231	88,806	45.76	0.28	0.00%	5.17	2.55		
▲ Media																
	19,614	248	55.9%			2.27%	105	599,231	88,806	45.76	0.28	0.00%				
▼ Alexandria Mineral Oils Company																
AMOC.CA	1,487	19	8.9%	0.41	69.00	(1.43%)	6	5,940,900	880,441	6.54	2.14	8.94%	88.90	64.00		
▼ Oil and Gas																
	1,487	19	8.9%			(1.43%)	6	5,940,900	880,441	6.54	2.14	8.94%				

		Index Value		DTD Point Change		DTD % Change		MTD % Change		YTD-13 %Change		24-Apr-13			
EGX 30 Index		5,225.24		(11.56)		(0.22%)		2.49%		(4.34%)					
Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	Share Turnover (%) Since Jan-2012	Beta	Last Price (EP)	DTD % Change	Today's Volume ('000 Shares)	Market Cap ('000 EP)	Market Cap ('000 USD)	P/E (X)	P/BV (X)	Dividend Yield	52 Weeks High (EP)	52 Weeks Low (EP)
▲ Arab Polvara Spinning & Weaving Co.	APSW.CA	87,607	1,109	370.4%	0.99	3.04	1.33%	865	284,807	42,208	NM	0.51	0.01%	4.42	1.57
= Alexandria Spinning & Weaving (SPINALEX)	SPIN.CA	59,696	756	93.7%	0.90	1.06	0.00%	301	316,128	46,850	32.91	0.51	6.62%	1.62	0.81
▼ Arab Cotton Ginning	ACGC.CA	191,206	2,420	244.0%	0.95	3.57	(0.56%)	1,538	966,813	143,282	7.17	0.44	28.09%	5.05	2.00
▲ EASTERN CO	EAST.CA	2,685	34	29.4%	0.24	97.01	0.01%	0	4,850,500	718,844	6.72	1.18	8.81%	109.70	73.01
= El Nasr Clothes & Textiles (Kabo)	KABO.CA	77,827	985	132.7%	0.96	0.66	0.00%	320	223,485	33,120	NM	0.28	5.45%	1.04	0.50
▼ Oriental Weavers Carpet	ORWE.CA	2,059	26	29.7%	0.36	20.50	(9.69%)	52	1,845,000	273,429	6.71	0.59	11.33%	25.30	15.30
▼ Personal and Household Products		421,081	5,330	155.8%			(2.29%)	3,077	8,486,732	1,257,734	8.26	0.74	11.09%		
= Egyptians Housing Development & Reconstruction	EHDR.CA	33,151	420	193.5%	1.13	2.80	0.00%	115	256,751	38,051	NM	0.92	0.17%	4.48	1.97
▲ El Kahera Housing	ELKA.CA	17,935	227	192.6%	0.84	6.08	0.33%	172	570,000	84,474	10.82	0.54	6.83%	7.60	3.90
▲ Heliopolis Housing	HELI.CA	5,795	73	47.2%	0.93	20.27	0.35%	34	1,503,454	222,812	13.96	4.75	6.37%	27.87	13.33
▲ Medinet Nasr Housing	MNHD.CA	2,810	36	29.9%	0.94	22.70	0.44%	11	2,270,000	336,414	30.52	5.29	0.47%	26.20	12.56
▲ Palm Hills Developments	PHDC.CA	1,074,679	13,604	356.4%	0.97	2.15	1.90%	13,792	2,253,888	334,026	NM	0.62	0.00%	3.42	1.38
▲ Six of October Development & Investment (SODIC)	OCDI.CA	17,742	225	118.2%	1.08	20.48	2.40%	138	1,857,052	275,215	19.39	0.90	7.81%	27.10	12.94
▲ T M G Holding	TMGH.CA	221,104	2,799	71.3%	1.00	4.07	0.49%	1,421	8,193,852	1,214,329	15.84	0.31	0.00%	5.86	3.46
▲ United Housing & Development	UNIT.CA	12,673	160	88.9%	0.84	8.65	0.12%	70	752,550	111,528	26.74	4.40	4.00%	12.40	6.05
▲ Real Estate		1,385,889	17,543	160.6%			0.82%	15,751	17,657,547	2,616,849	31.49	0.51	1.82%		
▲ Egyptian Company for Mobile Services (Mobinil)	EMOB.CA	47	1	17.8%	0.61	131.01	2.75%	1	13,101,000	1,941,568	NM	5.48	10.78%	210.00	94.96
▲ Orascom Telecom Holding (OT)	ORTE.CA	365,250	4,623	42.3%	0.98	4.68	0.43%	1,724	24,549,832	3,638,285	26.88	1.99	0.00%	4.99	2.60
▲ Telecom Egypt	ETEL.CA	49,448	626	13.4%	0.60	12.65	0.24%	784	21,594,456	3,200,298	7.87	0.79	10.38%	15.37	11.25
▲ Telecommunication		414,745	5,250	35.0%			0.86%	2,508	59,245,288	8,780,152	17.50	1.41	6.17%		
▲ Egyptian Resorts Co.	EGTS.CA	169,912	2,151	118.5%	1.09	0.95	1.06%	660	997,500	147,830	NM	1.04	0.00%	1.42	0.83
= Golden Pyramids Plaza Co.	GPPL.CA	6	0	2.5%	NA	1.57	0.00%	0	846,230	125,411	4.81	1.15	0.00%	1.88	1.41
= Orascom hotel Holding	ORHC.CA	0	0	0.0%	NA	43.10	0.00%	0	1,949,703	288,946	25.07	2.42	0.00%	NA	NA
= Orascom Hotels & Development	ORHD.CA	0	0	0.0%	0.29	19.43	0.00%	0	4,312,728	639,146	NM	1.28	0.00%	NA	NA
▲ Travel & Leisure		169,917	2,151	67.8%			0.13%	660	8,106,161	1,201,333	50.88	1.38	0.00%		
▲ Subtotal: Egyptian Exchange		3,342,980	42,316	73.08%			0.34%	31,539	273,118,057	40,476,096	12.66	1.26	6.15%		

Source: The Egyptian Exchange Website & Reuters

Notes: NM: Not Meaningful. NA: Not Applicable. Trailing P/E is calculated on the basis of TTM-9M-12 profits and current market capitalization. Trailing P/B is based on equity figures as at 30 Sep-12 and current market capitalization. Dividend Yield for individual stocks is based on Cash Dividend for Full Year 2011 and market cap. DTD % change for individual stocks is based on the change in average closing prices as being provided by Egyptian Exchange. DTD % change in sectors and total market is based on the daily change in market capitalization.

Beta is the tendency of a security's returns to respond to swings in the market. A beta of 1 indicates that the security's price will move with the market. A beta of < 1 means that the security will be less volatile than the market. A beta of > 1 indicates that the security's price will be more volatile than the market. For example, if a stock's beta is 1.1, it's theoretically 10% more volatile than the market. Beta is calculated based on the daily share price returns versus EGX 30 Index for the companies which have a minimum trading history of 1 year. Low Beta is mainly due to light trading activities as most of the stocks that have relatively low beta are rarely traded in the market.

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