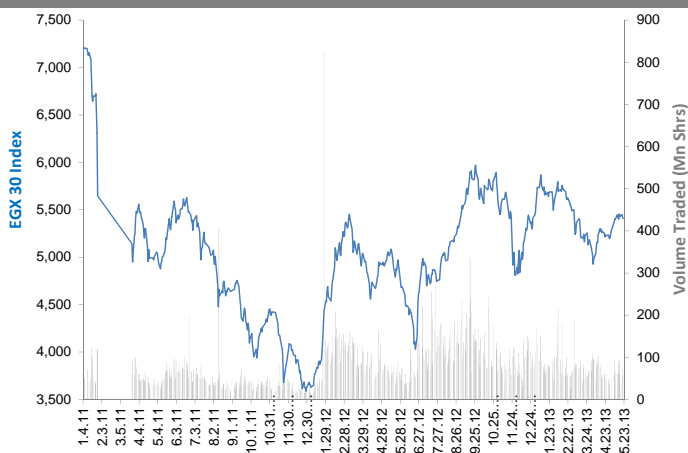


The Egyptian Exchange Daily Bulletin

(the Bulletin covers the top 60 companies by Mkt Cap out of 336 listed companies)

Tuesday, May 21, 2013

EGX 30 Index Return v.s. Volume (Jan-11 - Current)



Sectors' Return & Valuation Multiples

	Market Cap. (EP Mln)	MTD % Chg	P/E (X)	P/BV (X)	Yield (%)
The Egyptian Exchange	277,294	2.52%	12.85	1.28	6.06%
Banking & Finance	39,769	7.25%	6.96	1.78	5.48%
Basic Resources	21,903	0.54%	22.50	1.26	6.25%
Chemical	19,088	3.66%	8.53	3.33	9.65%
Construction & Material	67,249	1.31%	13.68	1.71	7.02%
Financial Services	9,379	(3.46%)	17.35	0.47	3.84%
Food & Beverage	1,610	(1.27%)	7.87	1.22	12.80%
Healthcare & Pharmaceuticals	5,843	1.39%	9.54	1.98	3.98%
Ind. Goods, Services, Auto.	9,738	1.44%	29.90	1.18	4.56%
Media	590	0.65%	45.04	0.27	0.00%
Oil & Gas	5,812	(0.95%)	6.40	2.10	9.13%
Personal & Household Products	8,734	3.40%	8.50	0.76	10.77%
Real Estate	18,524	6.50%	33.04	0.53	1.73%
Telecommunication	60,972	2.05%	18.01	1.45	5.99%
Travel & Leisure	8,085	0.13%	50.75	1.38	0.00%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Top 10 Stocks by Market Capitalization

	Market Cap. (EP Mln)	P/E (X)	ROE* (%)
1-Orascom Construction Industries (OCI)	49,164	17.17	13.1%
2-Orascom Telecom Holding (OT)	24,707	27.05	7.4%
3-Telecom Egypt	23,267	8.48	10.0%
4-Commercial International Bank (Egypt)	20,508	9.37	21.0%
5-Egyptian Co. for Mobile Services (MobiNil)	12,997	NM	NM
6-National Societe Generale Bank	12,330	7.82	19.8%
7-ABU Qir Fertilizers & Chemical ind. Co.	11,609	8.42	49.3%
8-T M G Holding	8,435	16.31	1.9%
9-Sidi Kerir Petrochemicals	6,830	8.38	37.5%
10-Al Ezz Dekheila Steel Co. Alexandria	6,266	9.14	15.0%
Subtotal	176,115	13.13	11.3%

*: ROE is based on TTM-9M-12 Period net profit and Shareholders' equity as of 30-Sep-12

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-13 % Chg
EGX 30 Index	5,407.25	(24.90)	(0.46%)	4.06%	(1.01%)
Market Cap (EP Mln)	277,294	(155)	(0.06%)	2.52%	(2.09%)

Benchmark Volatility**	YTD-13	Since Jan-12	Since Jan-11	Since Jan-10	Since Jan-09
EGX 30 Index	26%	26%	28%	28%	17%

**: Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-13	YTD-12
Volume (Mln Shares)	23.90	(32.35)	(57.5%)	41	51
Value Traded (EP Mln)	768.18	145.9	23.5%	771	846
No. of Trades	6,623	(6,904)	(51.0%)	10,357	13,475

Market Breadth				
	▲	17	▼	27 = 16

Today's Top Movers and Most Active Stocks

Best Return Performers	Last Price (EP)	Daily Return
Egyptian Company for Mobile Services (MobiNil)	129.97	3.37%
Aluminium Co. of Egypt	16.37	2.96%
GB AUTO S.A.E	27.60	1.81%
Credit Agricole Egypt	10.97	1.57%
Palm Hills Developments	2.34	1.30%

Worst Return Performers	Last Price (EP)	Daily Return
Tourah cement Co.	26.11	(3.30%)
Asec Company for Mining - Ascom	9.50	(2.06%)
Maridive & Oil Services	1.05	(1.87%)
United Housing & Development	9.00	(1.85%)
AL Watany Bank of Egypt	16.86	(1.69%)

Most Active Stocks By Volume	Last Price (EP)	Volume (*000 Shrs)
Palm Hills Developments	2.34	6,093
Orascom Telecom Holding (OT)	4.71	4,273
Egyptian Financial Group-Hermes Holding Company	9.26	3,168
T M G Holding	4.19	2,149
Arab Cotton Ginning	3.61	1,341

Source: KAMCO Research

YTD-2013 Top Movers and Most Active Stocks

YTD-13 Best Return Performers	Last Price (EP)	Volume (*000 Shrs)	YTD-13 Return
Canal Shipping Agencies Co.	12.26	41,584	40.27%
Orascom Telecom Holding (OT)	4.71	411,013	17.16%
National Societe Generale Bank	27.80	10,954	15.30%
ABU Qir Fertilizers & Chemical ind. Co.	138.00	186	14.03%
Egyptian International Pharmaceutical	43.01	2,409	7.53%

YTD-13 Worst Return Performers	Last Price (EP)	Volume (*000 Shrs)	YTD-13 Return
El Ahli Investment and Development	7.22	5,281	(21.26%)
Arab Cotton Ginning	3.61	221,819	(18.69%)
Egyptian Kuwaiti Holding	1.05	44,176	(18.60%)
Egyptians Abroad for Investment & Development	4.33	25,183	(18.15%)
Pioneers Holding Co.	4.05	78,118	(17.52%)

YTD-13 Most Active Stocks by Volume	Last Price (EP)	Volume (*000 Shrs)	YTD-13 Return
Palm Hills Developments	2.34	1,274,422	(4.49%)
Orascom Telecom Holding (OT)	4.71	411,013	17.16%
T M G Holding	4.19	271,724	(5.42%)
Upper Egypt Contracting	1.06	226,407	(13.82%)
Arab Cotton Ginning	3.61	221,819	(18.69%)

YTD-13 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

		Index Value		DTD Point Change			DTD % Change		MTD % Change			YTD-13 %Change			21-May-13	
		5,407.25		(24.90)			(0.46%)		4.06%			(1.01%)				
Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	Share Turnover (%) Since Jan-2012	Beta	Last Price (EP)	DTD % Change	Today's Volume ('000 Shares)	Market Cap ('000 EP)	Market Cap ('000 USD)	P/E (X)	P/BV (X)	Dividend Yield	52 Weeks High (EP)	52 Weeks Low (EP)	
EGX 30 Index																
▲ Commercial International Bank (Egypt)																
▲ Credit Agricole Egypt	CIEB.CA	4,895	52	4.0%	0.59	10.97	1.57%	0	3,148,390	466,591	7.15	1.40	12.28%	14.39	8.16	
▼ AL Watany Bank of Egypt	WATA.CA	106	1	0.2%	0.39	16.86	(1.69%)	1	1,686,000	249,865	6.44	0.98	21.83%	23.00	14.27	
= HSBC Bank Egypt	HSBC.CA	0	0	0.0%	NA	116.75	0.00%	0	2,096,635	310,721	1.69	NM	0.00%	NA	NA	
= National Societe Generale Bank	NSGB.CA	10,954	117	10.9%	0.73	27.80	0.00%	8	12,330,298	1,827,350	7.82	1.55	4.70%	48.49	26.50	
▲ Banking																
▲ Asec Company for Mining - Ascom	ASCM.CA	9,143	97	117.2%	0.95	9.50	(2.06%)	58	332,500	49,277	NM	0.83	0.00%	15.45	6.19	
▼ Al Ezz Dekheila Steel Co. Alexandria	IRAX.CA	28	0	0.9%	0.49	468.87	0.19%	0	6,266,172	928,647	9.14	1.37	9.44%	593.00	430.00	
= El Nasr Mining Co.	NMIN.CA	0	0	0.0%	NA	54.00	0.00%	0	2,700,000	400,140	NA	2.32	0.00%	NA	NA	
▲ Aluminium Co. of Egypt	EGAL.CA	409	4	0.9%	0.75	16.37	2.96%	2	2,046,250	303,254	NM	0.53	13.55%	25.50	15.40	
▼ Egyptian Iron & Steel Co.	IRON.CA	30,154	321	19.0%	0.94	10.56	(1.03%)	158	5,157,886	764,399	NM	7.22	0.00%	15.04	3.09	
▼ El Ezz Steel Rebars	ESRS.CA	130,094	1,384	116.8%	1.01	9.94	(0.60%)	544	5,400,054	800,288	23.19	0.81	9.26%	13.06	5.50	
▼ Basic Resources																
▼ ABU Qir Fertilizers & Chemical Ind. Co.	ABUK.CA	186	2	1.4%	0.22	138.00	(0.05%)	0	11,609,489	1,720,526	8.42	4.15	8.79%	155.00	120.00	
▼ Egyptian Financial & Industrial	EFIC.CA	25,462	271	220.4%	0.85	9.35	(0.85%)	94	647,970	96,029	14.68	0.85	0.17%	13.71	8.00	
▲ Sidi Kerir Petrochemicals	SKPC.CA	18,103	193	14.1%	0.61	13.01	0.70%	115	6,830,250	1,012,243	8.38	3.14	12.01%	14.24	11.11	
▲ Chemicals																
= Amreyah Cement	AMRI.CA	0	0	0.0%	0.12	43.79	0.00%	0	2,627,400	389,381	6.44	2.10	0.00%	NA	NA	
= Helwan Cement Co.	HCCO.CA	0	0	0.0%	NA	32.48	0.00%	0	3,822,791	566,538	7.17	1.53	0.00%	NA	NA	
▼ Misr Cement Co.	MCOE.CA	32	0	4.3%	0.18	67.23	(0.40%)	0	2,016,900	298,905	7.62	3.15	36.42%	90.00	66.00	
▼ National Cement Co. - Egypt	NCEM.CA	218	2	1.3%	0.70	11.42	(1.55%)	1	1,178,544	174,660	9.53	1.50	18.14%	18.55	11.14	
▼ Orascom Construction Industries (OCI)	OCIC.CA	10,115	108	19.1%	0.91	237.60	(1.35%)	91	49,163,826	7,286,079	17.17	2.25	5.27%	305.00	204.64	
▲ South Valley Cement	SVCE.CA	32,521	346	19.5%	0.85	4.13	0.73%	133	2,034,845	301,564	19.04	0.62	2.76%	5.94	2.90	
▼ Suez Cement Co.	SUCE.CA	807	9	1.8%	0.49	22.75	(1.09%)	1	4,137,236	613,138	9.19	0.54	18.45%	27.29	18.51	
▼ Tourah cement Co.	TORA.CA	96	1	1.7%	0.37	26.11	(3.30%)	1	1,867,497	276,763	17.85	2.22	17.36%	36.00	25.00	
▼ Upper Egypt Contracting	UEGC.CA	226,407	2,409	233.3%	0.79	1.06	(0.93%)	524	400,150	59,302	6.58	0.78	10.44%	1.75	0.93	
▼ Construction and Materials																
▼ Egyptian Financial Group-Hermes Holding Co.	HRHO.CA	185,110	1,969	181.5%	0.96	9.26	(1.49%)	3,168	4,429,915	656,513	47.85	0.40	2.15%	14.00	8.54	
= Egyptian Kuwaiti Holding	EKHO.CA	44,176	470	21.7%	0.71	1.05	0.00%	328	881,259	130,603	8.07	0.71	8.77%	1.38	0.98	
= Egyptians Abroad for Investment & Development	ABRD.CA	25,183	268	296.5%	1.12	4.33	0.00%	56	174,096	25,801	NM	0.84	0.00%	6.76	2.89	
▼ El Ahil Investment and Development	AFDI.CA	5,281	56	153.1%	1.01	7.22	(1.10%)	31	144,400	21,400	43.62	0.76	0.38%	12.54	5.27	
▼ Housing and Development Bank	HDBK.CA	1,781	19	12.8%	0.64	14.99	(0.79%)	44	1,723,850	255,475	7.46	0.56	8.77%	17.50	10.49	
▲ Pioneers Holding Co.	PIOH.CA	78,118	831	115.6%	1.09	4.05	0.25%	483	2,025,000	300,105	19.24	0.48	1.75%	6.32	3.16	
▼ Financial Services excluding Banks																
▼ Delta Sugar Co.	SUGR.CA	2,851	30	12.8%	0.53	12.00	(0.83%)	33	1,483,806	219,900	7.50	1.31	13.14%	16.45	10.50	
= Extracted Oils	ZEOT.CA	57,441	611	354.7%	0.96	0.80	0.00%	137	125,760	18,638	19.10	0.70	8.81%	1.16	0.72	
▼ Food and Beverage																
▲ Egyptian International Pharmaceutical	PHAR.CA	2,409	26	11.2%	0.25	43.01	0.02%	1	3,412,259	505,697	10.80	1.94	6.82%	44.00	30.00	
= Islamic Co. for Pharmaceuticals	PHPC.CA	0	0	0.0%	0.15	24.31	0.00%	0	2,431,000	360,274	8.20	2.05	0.00%	NA	NA	
▲ Healthcare																
= Canal Shipping Agencies Co.	CSAG.CA	41,584	442	45.1%	0.97	12.26	0.00%	110	2,452,000	363,386	NM	7.30	1.96%	13.90	5.06	
▼ Elswedy Cables	SWDY.CA	7,790	83	18.0%	0.77	19.80	(1.00%)	62	3,402,828	504,299	23.33	0.64	5.05%	27.48	17.13	
▲ GB AUTO S.A.E	AUTO.CA	5,888	63	10.2%	0.65	27.60	1.81%	1	3,560,400	527,651	19.20	1.52	5.18%	32.25	19.01	
▼ Maridive & Oil Services	MOIL.CA	29,956	319	57.6%	0.68	1.05	(1.87%)	53	322,560	47,803	NM	1.11	12.41%	1.30	0.91	
▲ Industrial Goods, Services, Automobiles																
▼ Egyptian Media Production City	MPRC.CA	21,161	225	56.8%	0.80	3.11	(0.64%)	62	589,749	87,401	45.04	0.27	0.00%	5.17	2.55	
▼ Media																
▼ Alexandria Mineral Oils Company	AMOC.CA	1,772	19	9.3%	0.41	67.50	(0.09%)	2	5,811,750	861,301	6.40	2.10	9.13%	88.90	64.00	
▼ Oil and Gas																

		Index Value		DTD Point Change		DTD % Change		MTD % Change		YTD-13 %Change		21-May-13			
EGX 30 Index		5,407.25		(24.90)		(0.46%)		4.06%		(1.01%)					
Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	Share Turnover (%) Since Jan-2012	Beta	Last Price (EP)	DTD % Change	Today's Volume ('000 Shares)	Market Cap ('000 EP)	Market Cap ('000 USD)	P/E (X)	P/BV (X)	Dividend Yield	52 Weeks High (EP)	52 Weeks Low (EP)
▼ Arab Polvara Spinning & Weaving Co.	APSW.CA	99,899	1,063	383.5%	0.99	2.97	(0.67%)	523	278,249	41,237	NM	0.50	0.01%	4.42	1.57
▼ Alexandria Spinning & Weaving (SPINALEX)	SPIN.CA	64,199	683	95.2%	0.90	1.05	(0.94%)	227	313,145	46,408	32.60	0.50	6.68%	1.62	0.81
▼ Arab Cotton Ginning	ACGC.CA	221,819	2,360	255.3%	0.95	3.61	(1.37%)	1,341	977,645	144,887	7.25	0.45	27.78%	5.05	2.00
▲ EASTERN CO	EAST.CA	3,240	34	30.5%	0.24	100.00	0.99%	51	5,000,000	741,000	6.93	1.21	8.54%	109.70	73.01
= El Nasr Clothes & Textiles (Kabo)	KABO.CA	84,555	900	134.7%	0.96	0.65	0.00%	167	220,098	32,619	NM	0.27	5.53%	1.04	0.50
▼ Oriental Weavers Carpet	ORWE.CA	2,210	24	29.9%	0.36	21.61	(0.41%)	17	1,944,900	288,234	7.08	0.62	10.75%	25.30	15.30
▲ Personal and Household Products		475,923	5,063	160.6%			0.26%	2,325	8,734,038	1,294,384	8.50	0.76	10.77%		
▲ Egyptians Housing Development & Reconstruction	EHDR.CA	37,650	401	198.5%	1.13	2.91	0.34%	97	266,838	39,545	NM	0.96	0.17%	4.48	1.97
▲ El Kahera Housing	ELKA.CA	21,441	228	196.4%	0.84	6.20	0.49%	72	581,250	86,141	11.03	0.55	6.69%	7.60	3.90
▲ Heliopolis Housing	HELI.CA	7,030	75	48.8%	0.93	22.25	0.95%	63	1,650,314	244,576	15.32	5.21	5.80%	27.87	13.33
▲ Medinet Nasr Housing	MNHD.CA	3,258	35	30.3%	0.94	24.50	0.49%	54	2,450,000	363,090	32.94	5.71	0.43%	26.20	12.56
▲ Palm Hills Developments	PHDC.CA	1,274,422	13,558	375.5%	0.97	2.34	1.30%	6,093	2,453,069	363,545	NM	0.67	0.00%	3.42	1.38
= Six of October Development & Investment (SODIC)	OCDI.CA	20,537	218	121.2%	1.08	21.00	0.00%	452	1,904,203	282,203	19.88	0.93	7.62%	27.10	12.94
▼ T M G Holding	TMGH.CA	271,724	2,891	73.9%	1.00	4.19	(0.24%)	2,149	8,435,440	1,250,132	16.31	0.31	0.00%	5.86	3.46
▼ United Housing & Development	UNIT.CA	14,330	152	90.8%	0.84	9.00	(1.85%)	48	783,000	116,041	27.83	4.58	3.85%	12.40	6.05
▲ Real Estate		1,650,392	17,557	168.0%			0.15%	9,028	18,524,114	2,745,274	33.04	0.53	1.73%		
▲ Egyptian Company for Mobile Services (Mobinil)	EMOB.CA	70	1	17.8%	0.61	129.97	3.37%	0	12,997,000	1,926,155	NM	5.43	10.86%	210.00	94.96
▲ Orascom Telecom Holding (OT)	ORTE.CA	411,013	4,372	43.2%	0.97	4.71	0.64%	4,273	24,707,203	3,661,607	27.05	2.00	0.00%	4.99	2.60
▼ Telecom Egypt	ETEL.CA	58,277	620	13.9%	0.60	13.63	(0.44%)	916	23,267,386	3,448,227	8.48	0.85	9.63%	15.37	11.25
▲ Telecommunication		469,360	4,993	35.8%			0.79%	5,189	60,971,589	9,035,989	18.01	1.45	5.99%		
= Egyptian Resorts Co.	EGTS.CA	186,282	1,982	120.1%	1.09	0.93	0.00%	174	976,500	144,717	NM	1.02	0.00%	1.42	0.83
= Golden Pyramids Plaza Co.	GPPL.CA	6	0	2.5%	NA	1.57	0.00%	0	846,230	125,411	4.81	1.15	0.00%	1.88	1.41
= Orascom hotel Holding	ORHC.CA	0	0	0.0%	NA	43.10	0.00%	0	1,949,703	288,946	25.07	2.42	0.00%	NA	NA
= Orascom Hotels & Development	ORHD.CA	0	0	0.0%	0.29	19.43	0.00%	0	4,312,728	639,146	NM	1.28	0.00%	NA	NA
= Travel & Leisure		186,288	1,982	68.6%			0.00%	174	8,085,161	1,198,221	50.75	1.38	0.00%		
▼ Subtotal: Egyptian Exchange		3,892,326	41,408	75.58%			(0.06%)	23,901	277,294,134	41,094,991	12.85	1.28	6.06%		

Source: The Egyptian Exchange Website & Reuters

Notes: NM: Not Meaningful. NA: Not Applicable. Trailing P/E is calculated on the basis of TTM-9M-12 profits and current market capitalization. Trailing P/B is based on equity figures as at 30 Sep-12 and current market capitalization. Dividend Yield for individual stocks is based on Cash Dividend for Full Year 2011 and market cap. DTD % change for individual stocks is based on the change in average closing prices as being provided by Egyptian Exchange. DTD % change in sectors and total market is based on the daily change in market capitalization.

Beta is the tendency of a security's returns to respond to swings in the market. A beta of 1 indicates that the security's price will move with the market. A beta of < 1 means that the security will be less volatile than the market. A beta of > 1 indicates that the security's price will be more volatile than the market. For example, if a stock's beta is 1.1, it's theoretically 10% more volatile than the market. Beta is calculated based on the daily share price returns versus EGX 30 Index for the companies which have a minimum trading history of 1 year. Low Beta is mainly due to light trading activities as most of the stocks that have relatively low beta are rarely traded in the market.

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