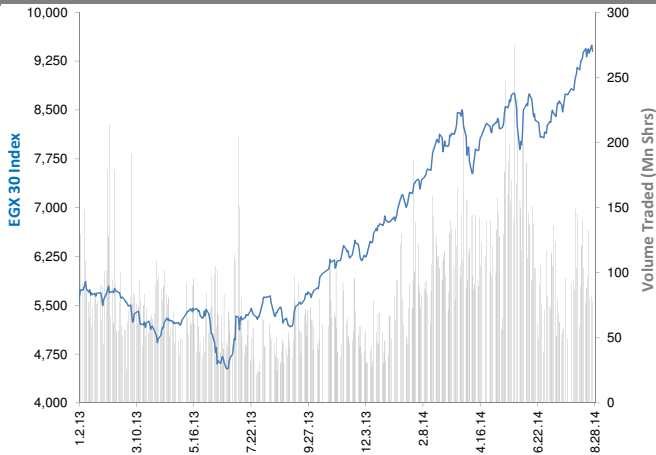


The Egyptian Exchange Daily Bulletin

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

Monday, August 25, 2014

EGX 30 Index Return v.s. Volume (Jan-13 - Current)



Top 10 Stocks by Market Capitalization

	Market Cap. (EP Mln)	P/E (X)	ROE* (%)
1-Orascom Construction Industries (OCI)	56,204	NM	NM
2-Commercial Int'l Bank (Egypt)	41,594	16.46	23.5%
3-Global Telecom Hldg.	27,802	NM	NM
4-Telecom Egypt	23,302	8.22	10.5%
5-T M G Holding	21,709	40.98	2.1%
6-ABU Qir Fertilizers & Chemical ind. Co.	14,386	10.37	56.7%
7-MobiNil	13,000	NM	NM
8-Egyptian Financial Group-Hermes Co.	10,523	NM	NM
9-Sidi Kerir Petrochemicals	10,238	8.54	53.5%
10-Al Ezz Dekheila Steel Co. Alexandria	9,298	10.98	24.4%
Subtotal	171,851	34.96	5.4%

*: ROE is based on Net Profit for the TTM Period ended June-13 & Shareholders' Equity as of 30-June-13

Today's Top Movers and Most Active Stocks

Best Return Performers	Last Price (EP)	Daily Return
GB AUTO S.A.E	34.88	9.69%
El Ahli Investment and Development	15.00	9.09%
Maridive & Oil Services	1.05	2.94%
Misr Cement Co.	70.00	2.74%
Faisal Islamic Bank of Egypt	46.80	2.70%

Worst Return Performers	Last Price (EP)	Daily Return
Egyptians Housing Dev. & Reconstruction	6.33	(4.38%)
National CementCo. - Egypt	14.36	(4.20%)
Credit Agricole Egypt	20.20	(3.76%)
Heliopolis Housing	66.25	(3.47%)
Palm Hills Developments	4.31	(3.36%)

Most Active Stocks By Volume	Last Price (EP)	Volume ('000 Shrs)
Amer Group Holding	1.27	22,724
Palm Hills Developments	4.31	13,779
Egyptian Resorts Co.	1.65	5,010
Global Telecom Hldg. (Orascom Telecom)	5.30	4,773
T M G Holding	10.52	4,450

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (EP Mln)	MTD % Chg	P/E (X)	P/BV (X)	Yield (%)
The Egyptian Exchange	402,536	4.18%	25.77	1.92	3.36%
Banking & Finance	71,034	10.46%	12.10	2.70	2.55%
Basic Resources	26,402	(0.75%)	58.19	2.04	3.01%
Chemical	25,420	1.55%	9.46	4.58	7.47%
Construction & Material	80,586	2.45%	12.67	1.93	4.70%
Financial Services	27,986	(3.69%)	NM	1.46	0.69%
Food & Beverage	8,806	(4.24%)	13.40	2.62	3.22%
Healthcare & Pharma.	4,602	7.41%	16.50	2.67	5.17%
Ind. Goods,Services, Auto.	15,703	3.09%	38.10	2.09	1.92%
Media	834	1.15%	39.29	0.39	0.00%
Oil & Gas	6,871	(3.20%)	8.39	2.40	11.28%
Personal & Household	15,162	(2.73%)	14.67	1.42	3.44%
Real Estate	48,247	13.70%	42.07	1.47	0.23%
Telecommunication	64,104	3.25%	NM	1.64	5.56%
Travel & Leisure	6,778	(1.68%)	NM	1.77	0.00%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
EGX 30 Index	9,403.39	(91.91)	(0.97%)	6.54%	38.63%
Market Cap (EP Mln)	402,536	(2,833)	(0.81%)	4.18%	21.41%

Benchmark Volatility**	YTD-14	Since Jan-13	Since Jan-12	Since Jan-11	Since Jan-10
EGX 30 Index	19%	20%	24%	26%	27%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume (Mln Shares)	78.12	(3.47)	(4.3%)	129	41
Value Traded (EP Mln)	547.10	90.13	19.7%	561	378
No. of Trades	14,869	2,727	22.5%	16,248	9,655

Market Breadth	▲ 15	▼ 35	= 10
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YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Last Price (EP)	Volume ('000 Shrs)	YTD-14 Return
Pioneers Holding Co.	15.10	361,396	182.8%
Heliopolis Housing	66.25	47,253	170.4%
Medinet Nasr Housing	45.70	40,299	166.5%
Egyptian Financial Group-Hermes Hldg Co.	18.35	366,206	111.4%
Six of October Dev. & Inv. (SODIC)	46.25	100,663	102.9%

YTD-14 Worst Return Performers	Last Price (EP)	Volume ('000 Shrs)	YTD-14 Return
Citadel Capital	4.39	1,361,882	(58.1%)
Juhayna Food Industries	9.80	69,806	(52.7%)
National CementCo. - Egypt	14.36	820	(16.0%)
Alexandria Cement	10.50	2,270	(13.2%)
Orascom Construction Industries (OCI)	269.00	54	(10.3%)

YTD-14 Most Active Stocks by Volume	Last Price (EP)	Volume ('000 Shrs)	YTD-14 Return
Amer Group Holding	1.27	5,869,977	17.59%
Egyptian Resorts Co.	1.65	2,772,213	47.32%
Palm Hills Developments	4.31	2,298,518	65.13%
Citadel Capital	4.39	1,361,882	(58.07%)
Arab Cotton Ginning	5.37	1,036,197	25.47%

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

		Index Value		DTD Point Change			DTD % Change		MTD % Change			YTD-14 %Change			25-Aug-14	
EGX 30 Index		9,403.39		(91.91)			(0.97%)		6.54%			38.63%				
	Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	Share Turnover (%) Since Jan-2013	Beta	Last Price (EP)	DTD % Change	Today's Volume (Shares)	Market Cap ('000 EP)	Market Cap ('000 USD)	P/E (X)	P/BV (X)	Dividend Yield	52 Weeks High (EP)	52 Weeks Low (EP)
▼	Commercial International Bank (Egypt)	COMI.CA	198,302	1,279.4	46.6%	0.84	45.80	(0.54%)	590,740	41,594,344	5,903,901	16.46	3.87	1.79%	47.65	30.00
▼	Credit Agricole Egypt	CIEB.CA	32,817	211.7	20.4%	0.61	20.20	(3.76%)	213,268	5,797,400	822,883	10.35	2.42	4.06%	21.25	10.80
▼	National Bank of Kuwait - Egypt - NBK	NBKE.CA	242	1.6	0.5%	0.42	21.01	(0.52%)	1,360	2,101,000	298,216	6.65	1.31	12.38%	25.70	16.53
▼	Qatar National Bank AlAhli	QNBA.CA	2,797	18.0	3.8%	0.61	39.74	(0.65%)	1,971	19,388,728	2,752,036	11.40	2.27	2.86%	40.67	24.80
▲	Faisal Islamic Bank of Egypt	FAIT.CA	567	3.7	3.6%	0.97	46.80	2.70%	500	2,152,865	305,578	2.80	0.71	0.85%	53.99	39.00
▼	Banking		234,696	1,514.2	27.3%			(0.75%)	807,839	71,034,337	10,082,614	12.10	2.70	2.55%		
▲	Asec Company for Mining - Ascom	ASCM.CA	8,089	52.2	77.5%	0.97	15.75	1.94%	230,353	551,250	78,244	NM	1.62	0.00%	19.06	10.05
=	Al Ezz Dekheila Steel Co. Alexandria	IRAX.CA	72	0.5	1.8%	0.48	695.70	0.00%	-	9,297,622	1,319,704	10.98	2.68	5.75%	770.00	500.00
▲	Aluminium Co. of Egypt	EGAL.CA	641	4.1	1.3%	0.99	18.30	0.83%	5,018	2,287,500	324,688	NM	0.62	5.46%	20.99	13.00
▲	Egyptian Iron & Steel Co.	IRON.CA	174,353	1,124.9	52.9%	1.02	10.51	2.14%	2,332,211	5,133,464	728,644	NM	12.84	0.00%	13.22	8.61
▼	El Ezz Steel Rebars	ESRS.CA	121,743	785.4	77.3%	0.24	16.81	(1.12%)	244,712	9,132,285	1,296,237	39.97	1.81	1.49%	18.76	10.20
▲	Basic Resources		304,898	1,967.1	58.5%			0.13%	2,812,294	26,402,121	3,747,517	58.19	2.04	3.01%		
▼	ABU Qir Fertilizers & Chemical Ind. Co.	ABUK.CA	716	4.6	1.6%	0.88	171.00	(0.15%)	290	14,385,671	2,041,902	10.37	5.88	7.72%	179.00	143.00
▼	Egyptian Financial & Industrial	EFIC.CA	21,649	139.7	111.3%	0.61	11.50	(1.12%)	119,867	796,969	113,122	7.93	0.93	0.00%	16.80	9.63
▼	Sidi Kerir Petrochemicals	SKPC.CA	35,768	230.8	16.6%	0.22	19.50	(2.26%)	27,308	10,237,500	1,453,111	8.54	4.57	7.69%	21.00	14.52
▼	Chemicals		58,133	375.0	24.3%			(1.04%)	147,465	25,420,140	3,608,135	9.46	4.58	7.47%		
▲	Misr Cement Co.	MCQE.CA	380	2.5	1.9%	0.88	70.00	2.74%	220	2,091,460	296,862	6.55	3.39	18.57%	74.50	63.00
▼	National Cement Co. - Egypt	NCEM.CA	820	5.3	2.2%	0.50	14.36	(4.20%)	6,450	1,481,952	210,348	11.80	1.84	3.48%	279.00	10.80
=	Orascom Construction Industries (OCI) *	OCIC.CA	54	0.4	7.6%	0.43	269.00	0.00%	-	56,204,435	7,977,657	NM	NM	0.00%	370.00	241.50
▲	South Valley Cement	SVCE.CA	149,132	962.1	53.4%	0.84	7.95	1.40%	463,021	3,916,746	555,943	61.00	1.27	0.00%	24.49	4.14
▲	Suez Cement Co.	SUCE.CA	3,162	20.4	3.9%	0.23	44.21	1.61%	24,470	8,039,876	1,141,180	12.43	1.13	3.73%	44.50	21.60
=	Tourah cement Co.	TORA.CA	1,353	8.7	4.8%	0.77	20.39	0.00%	-	1,458,378	207,002	12.43	1.92	9.81%	27.00	17.10
▼	Upper Egypt Contracting	UEGC.CA	913,813	5,895.6	503.7%	0.99	2.70	(1.10%)	2,065,382	1,019,250	144,672	14.31	1.75	0.00%	2.92	0.97
=	Misr Beni Suef Cement	MBSC.CA	582	3.8	3.6%	0.73	49.00	0.00%	100	3,675,000	521,630	10.76	2.21	7.14%	56.00	45.00
▼	Alexandria Cement	ALEX.CA	2,270	14.6	2.0%	1.16	10.50	(0.85%)	15,348	2,699,103	383,111	11.36	4.06	0.00%	14.50	9.60
▲	Construction and Materials		1,071,566	6,913.3	121.9%			0.57%	2,574,991	80,586,201	11,438,405	12.67	1.93	4.70%		
▼	Egyptian Financial Group-Hermes Holding Co.	HRHO.CA	366,206	2,362.6	169.5%	0.73	18.35	(0.54%)	1,118,211	10,523,441	1,493,697	NM	1.14	0.00%	18.85	6.76
=	Egyptian Kuwaiti Holding	EKHO.CA	140,848	908.7	40.1%	1.16	0.97	0.00%	304,233	946,389	134,330	8.25	1.33	2.22%	5.60	0.69
▲	Egyptians Abroad for Investment & Development	ABRD.CA	85,445	551.3	393.1%	1.06	7.21	1.55%	521,599	289,892	41,147	NM	1.46	0.00%	8.48	3.72
▲	El Ahli Investment and Development	AFDI.CA	21,078	136.0	188.7%	0.67	15.00	9.09%	720,420	300,000	42,582	67.16	1.93	0.00%	16.00	6.16
▲	Housing and Development Bank	HDBK.CA	7,176	46.3	11.8%	1.14	24.00	2.13%	172,255	2,760,000	391,754	6.92	1.13	6.25%	24.00	15.25
▼	Pioneers Holding Co.	PIOH.CA	361,396	2,331.6	150.9%	1.21	15.10	(2.89%)	725,607	7,550,000	1,071,647	NM	2.81	0.00%	16.16	3.65
▼	Citadel Capital	CCAP.CA	1,361,882	8,786.3	659.0%	1.14	4.39	(0.23%)	4,100,214	1,756,000	249,247	NM	0.95	0.00%	5.45	2.84
▼	Amer Group Holding	AMER.CA	5,869,977	37,870.8	252.6%	0.55	1.27	(3.05%)	22,723,672	3,860,414	547,947	73.05	2.03	0.00%	2.01	0.48
▼	Financial Services excluding Banks		8,214,008	52,993.6	168.7%			(1.13%)	30,386,211	27,986,136	3,972,352	NM	1.46	0.69%		
▲	Delta Sugar Co.	SUGR.CA	11,158	72.0	12.4%	1.14	11.80	2.52%	716,870	1,677,937	238,166	7.22	1.48	10.59%	13.88	9.61
▼	Extracted Oils	ZEOT.CA	341,400	2,202.6	467.2%	0.55	1.33	(1.48%)	808,773	209,076	29,676	53.93	1.15	0.00%	1.59	0.74
=	Juhayna Food Industries	JUFO.CA	69,806	450.4	190.3%	1.00	9.80	0.00%	2,109,465	6,919,327	982,129	16.44	3.37	1.53%	16.00	9.25
▲	Food and Beverage		422,364	2,724.9	175.2%			0.43%	3,635,108	8,806,341	1,249,972	13.40	2.62	3.22%		
▼	Egyptian International Pharmaceutical	PHAR.CA	4,941	31.9	13.5%	1.00	58.00	(0.03%)	5,002	4,601,511	653,138	16.50	2.67	5.17%	62.79	40.00
▼	Healthcare		4,941	31.9	13.5%			(0.03%)	5,002	4,601,511	653,138	16.50	2.67	5.17%		
▼	Canal Shipping Agencies Co.	CSAG.CA	37,796	243.8	66.2%	0.24	12.43	(2.51%)	101,435	2,486,000	352,863	74.52	7.76	1.18%	27.50	9.37
=	Elswedy Cables	SWDY.CA	16,556	106.8	20.9%	1.01	37.11	0.00%	39,092	8,291,042	1,176,830	63.45	1.70	1.35%	38.00	20.71
▲	GB AUTO S.A.E	AUTO.CA	21,387	138.0	25.2%	0.78	34.88	9.69%	2,900	4,495,784	638,132	21.96	2.23	3.58%	40.40	26.63
▲	Maridive & Oil Services	MOIL.CA	58,465	377.2	33.2%	0.61	1.05	2.94%	441,020	430,080	61,046	9.91	1.52	0.00%	1.28	0.97
▲	Industrial Goods, Services, Automobiles		134,203	865.8	36.0%			2.25%	584,447	15,702,906	2,228,871	38.10	2.09	1.92%		
▲	Egyptian Media Production City	MPRC.CA	38,051	245.5	53.7%	0.67	4.40	1.38%	137,803	834,372	118,431	39.29	0.39	0.00%	5.29	2.80
▲	Media		38,051	245.5	53.6%			1.38%	137,803	834,372	118,431	39.29	0.39	0.00%		
▼	Alexandria Mineral Oils Company	AMOC.CA	5,298	34.2	12.5%	0.85	79.80	(0.25%)	5,993	6,870,780	975,239	8.39	2.40	11.28%	84.00	61.33
▼	Oil and Gas		5,298	34.2	12.5%			(0.25%)	5,993	6,870,780	975,239	8.39	2.40	11.28%		

		Index Value		DTD Point Change			DTD % Change		MTD % Change			YTD-14 %Change		25-Aug-14		
EGX 30 Index		▼	9,403.39		(91.91)			(0.97%)		6.54%			38.63%			
	Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	Share Turnover (%) Since Jan-2013	Beta	Last Price (EP)	DTD % Change	Today's Volume (Shares)	Market Cap ('000 EP)	Market Cap ('000 USD)	P/E (X)	P/BV (X)	Dividend Yield	52 Weeks High (EP)	52 Weeks Low (EP)
▼	Arab Polvara Spinning & Weaving Co.	APSW.CA	201,883	1,302.5	478.3%	0.42	3.98	(1.73%)	828,065	372,873	52,926	NM	0.74	0.00%	4.86	2.62
=	Alexandria Spinning & Weaving (SPINALEX)	SPIN.CA	168,080	1,084.4	113.8%	1.01	1.43	0.00%	352,234	426,474	60,534	NM	0.71	2.10%	5.04	0.95
▼	Arab Cotton Ginning	ACGC.CA	1,036,197	6,685.1	689.7%	0.91	5.37	(0.74%)	1,644,044	1,422,061	201,847	14.08	0.84	1.90%	103.00	3.09
▼	EASTERN CO	EAST.CA	5,023	32.4	26.9%	1.00	170.00	(2.27%)	338,318	8,500,000	1,206,490	11.89	2.03	4.12%	179.99	90.75
▼	El Nasr Clothes & Textiles (Kabo)	KABO.CA	860,467	5,551.4	331.1%	0.26	1.15	(0.86%)	2,321,803	389,405	55,272	NM	0.94	0.00%	30.00	0.56
▼	Oriental Weavers Carpet	ORWE.CA	11,443	73.8	28.6%	0.97	45.01	(1.19%)	5,710	4,050,900	574,985	11.71	1.25	3.33%	52.00	21.65
▼	Personal and Household Products		2,283,094	14,729.6	331.9%			(1.73%)	5,490,174	15,161,713	2,152,054	14.67	1.42	3.44%		
▼	Egyptians Housing Development & Reconstruction	EHDR.CA	126,727	817.6	264.5%	0.39	6.33	(4.38%)	524,058	580,441	82,388	NM	2.14	0.00%	7.14	2.67
▼	El Kahera Housing	ELKA.CA	46,966	303.0	152.0%	1.18	11.60	(2.19%)	109,755	1,044,325	148,231	31.66	1.89	0.00%	23.79	5.16
▼	Heliopolis Housing	HELI.CA	47,253	304.9	60.4%	0.89	66.25	(3.47%)	753,151	7,370,783	1,046,209	71.54	25.52	1.13%	70.99	21.50
▼	Medinet Nasr Housing	MNHD.CA	40,299	260.0	55.0%	0.95	45.70	(1.51%)	234,756	6,169,500	875,699	42.42	12.20	0.00%	49.80	22.05
▼	Palm Hills Developments	PHDC.CA	2,298,518	14,829.1	411.1%	0.92	4.31	(3.36%)	13,778,846	5,811,259	824,850	69.32	1.75	0.00%	24.30	2.09
▼	Six of October Development & Investment (SODIC)	OCDI.CA	100,663	649.4	169.4%	1.01	46.25	(2.63%)	919,745	4,193,781	595,265	19.04	2.08	0.00%	49.55	20.80
▼	T M G Holding	TMGH.CA	579,750	3,740.3	62.2%	1.09	10.52	(2.59%)	4,450,372	21,708,675	3,081,329	40.98	0.84	0.00%	11.88	4.60
▼	United Housing & Development	UNIT.CA	18,120	116.9	69.6%	1.01	15.73	(1.87%)	16,850	1,368,510	194,246	45.90	8.60	1.89%	17.50	8.79
▼	Real Estate		3,258,296	21,021.3	187.6%			(2.68%)	20,787,533	48,247,274	6,848,218	42.07	1.47	0.23%		
▼	Egyptian Company for Mobile Services (MobiNil)	EMOB.CA	163	1.0	0.7%	0.86	130.00	(1.52%)	312	13,000,000	1,845,220	NM	6.66	0.00%	157.00	96.02
▼	Global Telecom Holding(Formerly Orascom Telecom)	GTHE.CA	930,071	6,000.5	35.6%	0.66	5.30	(1.67%)	470	27,802,160	3,946,239	NM	2.77	4.85%	13.80	4.09
▲	Telecom Egypt	ETEL.CA	127,428	822.1	18.7%	0.98	13.65	0.22%	966,324	23,301,527	3,307,419	8.22	0.86	9.52%	17.98	12.10
▼	Telecommunication		1,057,662	6,823.6	30.9%			(0.96%)	5,739,764	64,103,688	9,098,877	NM	1.64	5.56%		
▼	Egyptian Resorts Co.	EGTS.CA	2,772,213	17,885.2	324.5%	0.64	1.65	(2.37%)	5,009,634	1,732,500	245,911	NM	2.15	0.00%	2.10	0.85
=	Golden Pyramids Plaza Co.	GPPL.CA	11	0.1	0.0%	1.10	1.36	0.00%	-	733,040	104,048	4.83	0.96	0.00%	1.65	1.26
=	Orascom Hotels & Development	ORHD.CA	-	-	0.0%	0.25	19.43	0.00%	-	4,312,728	612,149	NM	1.90	0.00%	19.43	19.43
▼	Travel & Leisure		2,772,224	17,885	188.2%			(0.62%)	5,009,634	6,778,268	962,107	NM	1.77	0.00%		
▼	Subtotal: Egyptian Exchange		19,859,434	128,507	141.52%			(0.81%)	78,124,258	402,535,787	57,135,930	25.77	1.92	3.36%		

Source: The Egyptian Exchange Website & Reuters

Notes: NM: Not Meaningful. NA: Not Applicable. Trailing P/E is calculated based on Net Profits for the TTM period ended June-13 and current market capitalization. Trailing P/BV is based on Shareholders' Equity as of 30-June-13 and current market capitalization. Dividend Yield for individual stocks, sectors and market is based on Cash Dividend distributed for Full Year 2012 and current market capitalization. DTD % change for individual stocks is based on the change in closing prices as being provided by Egyptian Exchange. DTD % change in sectors and total market is based on the daily change in market capitalization (market capitalization is calculated based on the Closing price of listed stocks).

* The calculation of P/E for the market and for the Construction and Materials sector excludes market capitalization and losses reported by Orascom Construction Industries (OCI).

Beta is the tendency of a security's returns to respond to swings in the market. A beta of 1 indicates that the security's price will move with the market. A beta of < 1 means that the security will be less volatile than the market. A beta of > 1 indicates that the security's price will be more volatile than the market. For example, if a stock's beta is 1.1, it's theoretically

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