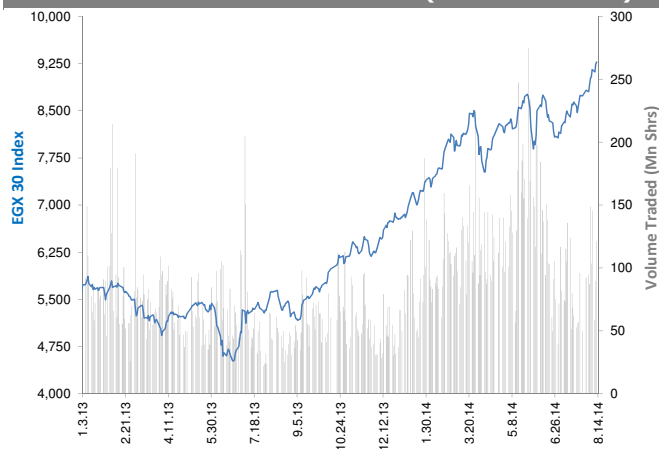


The Egyptian Exchange Daily Bulletin

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

Tuesday, August 12, 2014

EGX 30 Index Return v.s. Volume (Jan-13 - Current)



Top 10 Stocks by Market Capitalization

	Market Cap. (EP Mln)	P/E (X)	ROE* (%)
1-Orascom Construction Industries (OCI)	56,204	NM	NM
2-Commercial Int'l Bank (Egypt)	40,850	16.16	23.5%
3-Global Telecom Hldg.	25,756	NM	NM
4-Telecom Egypt	23,472	8.28	10.5%
5-T M G Holding	20,512	38.72	2.1%
6-ABU Qir Fertilizers & Chemical ind. Co.	14,386	10.37	56.7%
7-MobiNil	12,047	NM	NM
8-Sidi Kerir Petrochemicals	10,348	8.63	53.5%
9-Egyptian Financial Group-Hermes Co.	10,208	NM	NM
10-El Ezz Steel Rebars	9,610	42.06	4.5%
Subtotal	167,189	38.91	4.7%

*: ROE is based on Net Profit for the TTM Period ended June-13 & Shareholders' Equity as of 30-June-13

Today's Top Movers and Most Active Stocks

Best Return Performers	Last Price (EP)	Daily Return
Six of October Dev. & Inv. (SODIC)	42.75	8.26%
Upper Egypt Contracting	2.81	4.85%
Housing and Development Bank	22.65	4.38%
Egyptians Housing Dev. & Reconstruction	6.00	4.35%
Qatar National Bank AlAhli	38.48	4.00%

Worst Return Performers	Last Price (EP)	Daily Return
Suez Cement Co.	40.50	(4.35%)
EASTERN CO	170.00	(2.86%)
Al Ezz Dekheila Steel Co. Alexandria	695.00	(2.80%)
Sidi Kerir Petrochemicals	19.71	(2.43%)
El Ahli Investment and Development	12.24	(2.24%)

Most Active Stocks By Volume	Last Price (EP)	Volume ('000 Shrs)
Amer Group Holding	1.39	26,539
Palm Hills Developments	4.39	20,127
Upper Egypt Contracting	2.81	15,381
Egyptian Resorts Co.	1.77	11,741
Global Telecom Hldg. (Orascom Telecom)	4.91	9,642

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (EP Mln)	MTD % Chg	P/E (X)	P/BV (X)	Yield (%)
The Egyptian Exchange	399,133	3.16%	25.52	1.90	3.40%
Banking & Finance	69,227	7.65%	11.79	2.63	2.62%
Basic Resources	26,643	0.16%	58.72	2.06	2.99%
Chemical	25,523	1.97%	9.50	4.60	7.44%
Construction & Material	79,899	(0.44%)	12.32	1.87	4.83%
Financial Services	31,882	9.72%	NM	1.66	0.61%
Food & Beverage	9,109	(0.95%)	13.86	2.71	3.11%
Healthcare & Pharma.	4,304	0.46%	15.43	2.50	5.53%
Ind. Goods,Services, Auto.	15,188	(0.29%)	36.85	2.02	1.99%
Media	827	0.23%	38.93	0.39	0.00%
Oil & Gas	7,017	(1.14%)	8.57	2.45	11.04%
Personal & Household	15,353	(1.51%)	14.85	1.44	3.39%
Real Estate	45,980	8.35%	40.09	1.40	0.24%
Telecommunication	61,276	(1.31%)	NM	1.57	5.82%
Travel & Leisure	6,904	0.15%	NM	1.80	0.00%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
EGX 30 Index	9,274.09	36.99	0.40%	5.07%	36.73%
Market Cap (EP Mln)	399,133	1,162	0.34%	3.16%	20.22%

Benchmark Volatility**	YTD-14	Since Jan-13	Since Jan-12	Since Jan-11	Since Jan-10
EGX 30 Index	20%	21%	24%	26%	27%

**: Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume (Mln Shares)	121.13	31.59	35.3%	130	41
Value Traded (EP Mln)	675.16	164.82	32.3%	558	386
No. of Trades	18,359	2,707	17.3%	16,260	9,700

Market Breadth	▲	31	▼	23	=	6
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YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Last Price (EP)	Volume ('000 Shrs)	YTD-14 Return
Pioneers Holding Co.	15.89	350,863	197.6%
Heliopolis Housing	57.00	41,890	132.7%
Egyptian Financial Group-Hermes Hldg Co.	17.80	350,220	105.1%
Medinet Nasr Housing	46.25	37,038	99.8%
Amer Group Holding	1.39	5,631,807	93.1%

YTD-14 Worst Return Performers	Last Price (EP)	Volume ('000 Shrs)	YTD-14 Return
Juhayna Food Industries	10.38	60,576	(33.2%)
Alexandria Cement	10.57	2,176	(12.6%)
Delta Sugar Co.	10.99	9,766	(10.4%)
Orascom Construction Industries (OCI)	269.00	54	(10.3%)
Faisal Islamic Bank of Egypt	44.27	559	(9.9%)

YTD-14 Most Active Stocks by Volume	Last Price (EP)	Volume ('000 Shrs)	YTD-14 Return
Amer Group Holding	1.39	5,631,807	93.06%
Egyptian Resorts Co.	1.77	2,700,802	58.04%
Palm Hills Developments	4.39	2,178,051	68.20%
Citadel Capital	4.45	1,292,683	27.51%
Arab Cotton Ginning	5.58	1,003,822	30.37%

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

		Index Value		DTD Point Change			DTD % Change		MTD % Change		YTD-14 %Change		12-Aug-14			
EGX 30 Index		▲	9,274.09		36.99			0.40%		5.07%		36.73%				
	Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	Share Turnover (%) Since Jan-2013	Beta	Last Price (EP)	DTD % Change	Today's Volume (Shares)	Market Cap ('000 EP)	Market Cap ('000 USD)	P/E (X)	P/BV (X)	Dividend Yield	52 Weeks High (EP)	52 Weeks Low (EP)
▲	Commercial International Bank (Egypt)	COMI.CA	188,899	1,293.8	45.6%	0.84	44.98	0.74%	833,269	40,849,641	5,798,198	16.16	3.80	1.83%	46.38	12.60
▼	Credit Agricole Egypt	CIEB.CA	30,605	209.6	19.6%	0.61	19.05	(0.78%)	51,356	5,467,350	776,036	9.76	2.28	4.30%	19.50	10.80
▼	National Bank of Kuwait - Egypt - NBK	NBKE.CA	236	1.6	0.5%	0.42	21.00	(0.43%)	500	2,100,000	298,074	6.65	1.31	12.38%	25.70	16.12
▲	Qatar National Bank AlAhli	QNBA.CA	2,263	15.5	3.7%	0.61	38.48	4.00%	114,176	18,773,988	2,664,780	11.04	2.20	2.95%	38.48	24.80
▲	Faisal Islamic Bank of Egypt	FAIT.CA	559	3.8	3.6%	0.97	44.27	0.27%	491	2,036,481	289,058	2.65	0.67	0.90%	53.99	39.00
▲	Banking		222,532	1,524.2	26.7%			1.43%	999,792	69,227,460	9,826,146	11.79	2.63	2.62%		
▼	Assec Company for Mining - Ascom	ASCM.CA	6,467	44.3	72.9%	0.97	13.54	(0.51%)	110,502	473,900	67,265	NM	1.39	0.00%	19.06	10.05
▼	Al Ezz Dekheila Steel Co. Alexandria	IRAX.CA	71	0.5	1.8%	0.48	695.00	(2.80%)	319	9,288,267	1,318,377	10.97	2.68	5.76%	770.00	490.00
▲	Aluminium Co. of Egypt	EGAL.CA	604	4.1	1.3%	0.99	16.86	1.69%	1,000	2,107,500	299,139	NM	0.57	5.93%	20.99	11.00
▼	Egyptian Iron & Steel Co.	IRON.CA	166,745	1,142.1	51.4%	1.02	10.57	(1.40%)	589,156	5,162,770	732,804	NM	12.91	0.00%	13.22	8.61
▼	El Ezz Steel Rebars	ESRS.CA	114,670	785.4	76.0%	0.24	17.69	(0.06%)	394,189	9,610,358	1,364,094	42.06	1.90	1.41%	18.76	10.20
▼	Basic Resources		288,557	1,976.4	57.1%			(1.16%)	1,095,166	26,642,795	3,781,678	58.72	2.06	2.99%		
▲	ABU Qir Fertilizers & Chemical Ind. Co.	ABUK.CA	700	4.8	1.6%	0.88	171.00	0.59%	7,082	14,385,671	2,041,902	10.37	5.88	7.72%	179.00	10.69
▼	Egyptian Financial & Industrial	EFIC.CA	20,476	140.2	109.6%	0.61	11.40	(0.87%)	54,897	790,039	112,138	7.86	0.92	0.00%	16.80	9.63
▼	Sidi Kerir Petrochemicals	SKPC.CA	35,336	242.0	16.5%	0.23	19.71	(2.43%)	28,281	10,347,750	1,468,760	8.63	4.62	7.61%	21.00	14.52
▼	Chemicals		56,512	387.1	24.1%			(0.70%)	90,260	25,523,460	3,622,800	9.50	4.60	7.44%		
▲	Misr Cement Co.	MCQE.CA	340	2.3	1.7%	0.88	68.05	0.06%	5	2,033,198	288,592	6.37	3.30	19.10%	74.50	13.96
▲	National Cement Co. - Egypt	NCEM.CA	780	5.3	2.1%	0.50	15.50	0.58%	515	1,599,600	227,047	12.74	1.99	3.23%	279.00	10.62
=	Orascom Construction Industries (OCI) *	OCIC.CA	54	0.4	7.6%	0.44	269.00	0.00%	-	56,204,435	7,977,657	NM	NM	0.00%	370.00	4.90
▲	South Valley Cement	SVCE.CA	140,685	963.6	51.6%	0.84	7.61	0.13%	489,506	3,749,237	532,167	58.39	1.21	0.00%	24.49	4.14
▼	Suez Cement Co.	SUCE.CA	3,059	20.9	3.9%	0.23	40.50	(4.35%)	1,111	7,365,189	1,045,415	11.39	1.03	4.07%	42.50	21.60
▲	Tourah cement Co.	TORA.CA	1,336	9.2	4.8%	0.77	19.85	0.25%	1,420	1,419,755	201,520	12.10	1.86	10.08%	27.00	1.45
▲	Upper Egypt Contracting	UEGC.CA	874,150	5,987.3	493.2%	0.98	2.81	4.85%	15,381,342	1,060,775	150,566	14.90	1.82	0.00%	2.92	0.97
▼	Misr Beni Suef Cement	MBSC.CA	482	3.3	3.5%	0.73	50.00	(1.71%)	28,187	3,750,000	532,275	10.98	2.26	7.00%	56.00	43.55
▲	Alexandria Cement	ALEX.CA	2,176	14.9	1.9%	1.16	10.57	0.48%	3,692	2,717,097	385,665	11.43	4.09	0.00%	14.50	9.60
▼	Construction and Materials		1,023,063	7,007.3	119.2%			(1.33%)	15,905,778	79,899,286	11,340,905	12.32	1.87	4.83%		
▲	Egyptian Financial Group-Hermes Holding Co.	HRHO.CA	350,220	2,398.8	166.8%	0.73	17.80	1.77%	3,488,464	10,208,024	1,448,927	NM	1.10	0.00%	17.92	0.92
▲	Egyptian Kuwaiti Holding	EKHO.CA	135,793	930.1	39.6%	1.16	1.05	0.96%	495,214	1,024,441	145,409	8.93	1.44	2.05%	5.60	0.69
▼	Egyptians Abroad for Investment & Development	ABRD.CA	81,673	559.4	383.8%	1.06	7.22	(0.41%)	508,705	290,295	41,204	NM	1.46	0.00%	8.48	3.72
▼	El Ahli Investment and Development	AFDI.CA	18,157	124.4	174.1%	0.68	12.24	(2.24%)	61,454	244,800	34,747	54.80	1.57	0.00%	16.00	6.16
▲	Housing and Development Bank	HDBK.CA	6,433	44.1	11.2%	1.14	22.65	4.38%	78,714	2,604,750	369,718	6.53	1.06	6.62%	22.67	4.62
▲	Pioneers Holding Co.	PIOH.CA	350,863	2,403.2	148.8%	1.21	15.89	0.38%	1,600,322	7,945,000	1,127,713	NM	2.96	0.00%	16.16	3.65
▲	Citadel Capital	CCAP.CA	1,292,683	8,854.0	213.9%	1.14	4.45	2.77%	8,911,563	5,340,000	757,960	NM	2.89	0.00%	5.45	2.84
=	Amer Group Holding	AMER.CA	5,631,807	38,574.0	244.8%	0.55	1.39	0.00%	26,539,118	4,225,178	599,722	79.95	2.22	0.00%	2.01	0.48
▲	Financial Services excluding Banks		7,867,629	53,887.9	142.4%			1.48%	41,683,554	31,882,488	4,525,400	NM	1.66	0.61%		
▲	Delta Sugar Co.	SUGR.CA	9,766	66.9	11.4%	1.14	10.99	0.18%	24,977	1,562,757	221,818	6.73	1.38	11.37%	13.88	0.90
=	Extracted Oils	ZEOT.CA	327,054	2,240.1	458.1%	0.55	1.38	0.00%	1,467,129	216,936	30,792	55.95	1.20	0.00%	1.59	0.73
▲	Juhayna Food Industries	JUFO.CA	60,576	414.9	189.0%	1.00	10.38	0.78%	2,651,662	7,328,839	1,040,255	17.41	3.57	1.45%	16.00	9.25
▲	Food and Beverage		397,395	2,721.9	172.7%			0.66%	4,143,768	9,108,531	1,292,865	13.86	2.71	3.11%		
▲	Egyptian International Pharmaceutical	PHAR.CA	4,279	29.3	12.7%	1.00	54.25	0.43%	533	4,304,000	610,910	15.43	2.50	5.53%	56.99	40.00
▲	Healthcare		4,279	29.3	12.7%			0.43%	533	4,304,000	610,910	15.43	2.50	5.53%		
▼	Canal Shipping Agencies Co.	CSAG.CA	35,346	242.1	65.0%	0.24	13.04	(0.99%)	296,958	2,608,000	370,180	78.18	8.14	1.13%	27.50	8.93
▲	Elswedy Cables	SWDY.CA	15,578	106.7	20.5%	1.01	35.51	0.82%	622	7,933,573	1,126,091	60.71	1.62	1.41%	37.00	20.71
▼	GB AUTO S.A.E	AUTO.CA	21,351	146.2	25.2%	0.78	32.65	(1.06%)	2,116	4,208,353	597,334	20.56	2.09	3.83%	40.40	1.10
=	Maridive & Oil Services	MOIL.CA	56,690	388.3	32.8%	0.62	1.07	0.00%	69,735	438,272	62,208	10.09	1.54	0.00%	1.28	0.97
▼	Industrial Goods, Services, Automobiles		128,965	883.3	35.5%			(0.04%)	369,431	15,188,198	2,155,813	36.85	2.02	1.99%		
▼	Egyptian Media Production City	MPRC.CA	36,712	251.5	53.0%	0.67	4.36	(0.23%)	114,810	826,787	117,354	38.93	0.39	0.00%	5.29	2.80
▼	Media		36,712	251.5	52.9%			(0.23%)	114,810	826,787	117,354	38.93	0.39	0.00%		
▼	Alexandria Mineral Oils Company	AMOC.CA	5,249	36.0	12.5%	0.85	81.50	(1.21%)	3,312	7,017,150	996,014	8.57	2.45	11.04%	84.00	61.33
▼	Oil and Gas		5,249	36.0	12.5%			(1.21%)	3,312	7,017,150	996,014	8.57	2.45	11.04%		

		Index Value		DTD Point Change			DTD % Change		MTD % Change		YTD-14 %Change			12-Aug-14	
EGX 30 Index		▲	9,274.09	36.99			0.40%		5.07%		36.73%				
Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	Share Turnover (%) Since Jan-2013	Beta	Last Price (EP)	DTD % Change	Today's Volume (Shares)	Market Cap ('000 EP)	Market Cap ('000 USD)	P/E (X)	P/BV (X)	Dividend Yield	52 Weeks High (EP)	52 Weeks Low (EP)
▲ Arab Polvara Spinning & Weaving Co.	APSW.CA	191,073	1,308.7	466.7%	0.42	4.26	0.24%	976,600	399,105	56,649	NM	0.79	0.00%	4.86	1.20
▼ Alexandria Spinning & Weaving (SPINALEX)	SPIN.CA	162,836	1,115.3	112.0%	1.01	1.48	(0.67%)	361,987	441,386	62,650	NM	0.73	2.03%	5.04	0.95
▲ Arab Cotton Ginning	ACGC.CA	1,003,822	6,875.5	677.5%	0.91	5.58	0.36%	2,826,730	1,477,673	209,741	14.64	0.87	1.83%	103.00	3.09
▼ EASTERN CO	EAST.CA	4,484	30.7	25.8%	1.00	170.00	(2.86%)	308	8,500,000	1,206,490	11.89	2.03	4.12%	179.99	0.67
▼ El Nasr Clothes & Textiles (Kabo)	KABO.CA	823,125	5,637.8	320.1%	0.26	1.17	(0.85%)	3,343,890	396,177	56,233	NM	0.95	0.00%	30.00	0.56
▼ Oriental Weavers Carpet	ORWE.CA	10,907	74.7	28.0%	0.97	45.98	(0.04%)	29,589	4,138,200	587,376	11.96	1.28	3.26%	52.00	20.00
▼ Personal and Household Products		2,196,246	15,042.8	324.3%			(1.61%)	7,539,104	15,352,540	2,179,140	14.85	1.44	3.39%		
▲ Egyptians Housing Development & Reconstruction	EHDR.CA	118,427	811.1	255.5%	0.39	6.00	4.35%	1,463,580	550,181	78,093	NM	2.03	0.00%	7.14	2.67
▲ El Kahera Housing	ELKA.CA	44,537	305.1	149.3%	1.18	12.41	(1.19%)	336,169	1,117,248	158,582	33.87	2.02	0.00%	23.79	5.16
▲ Heliopolis Housing	HELI.CA	41,890	286.9	55.6%	0.89	57.00	2.70%	425,906	6,341,655	900,134	61.55	21.95	1.32%	57.69	21.50
▲ Medinet Nasr Housing	MNHD.CA	37,038	253.7	52.6%	0.94	46.25	1.67%	309,383	6,243,750	886,238	42.93	12.35	0.00%	47.50	2.47
▲ Palm Hills Developments	PHDC.CA	2,178,051	14,918.2	402.1%	0.92	4.39	3.05%	20,126,787	5,919,125	840,161	70.60	1.78	0.00%	24.30	2.09
▲ Six of October Development & Investment (SODIC)	OCDI.CA	91,880	629.3	159.7%	1.01	42.75	8.26%	2,470,407	3,876,414	550,218	17.60	1.92	0.00%	42.99	5.46
▲ T M G Holding	TMGH.CA	536,287	3,673.2	60.1%	1.09	9.94	1.95%	2,370,865	20,511,809	2,911,446	38.72	0.80	0.00%	11.88	4.60
▲ United Housing & Development	UNIT.CA	17,381	119.0	68.8%	1.01	16.32	0.49%	69,776	1,419,840	201,532	47.63	8.92	1.82%	17.50	8.79
▲ Real Estate		3,065,490	20,996.5	182.8%			2.56%	27,572,873	45,980,021	6,526,404	40.09	1.40	0.24%		
▲ Egyptian Company for Mobile Services (MobiNil)	EMOB.CA	149	1.0	0.7%	0.86	120.47	0.38%	568	12,047,000	1,709,951	NM	6.17	0.00%	157.00	4.70
▼ Global Telecom Holding(Formerly Orascom Telecom)	GTHE.CA	865,405	5,927.4	34.4%	0.66	4.91	(1.41%)	470	25,756,341	3,655,855	NM	2.57	5.23%	13.80	4.09
▼ Telecom Egypt	ETEL.CA	122,060	836.0	18.3%	0.99	13.75	(0.15%)	226,153	23,472,235	3,331,649	8.28	0.87	9.45%	17.98	12.10
▼ Telecommunication		987,614	6,764.5	29.9%			(0.58%)	9,868,417	61,275,575	8,697,455	NM	1.57	5.82%		
▲ Egyptian Resorts Co.	EGTS.CA	2,700,802	18,498.6	317.7%	0.65	1.77	0.57%	11,741,012	1,858,500	263,795	NM	2.30	0.00%	2.10	0.85
= Golden Pyramids Plaza Co.	GPPL.CA	11	0.1	0.0%	1.10	1.36	0.00%	-	733,040	104,048	4.83	0.96	0.00%	1.65	1.26
= Orascom Hotels & Development	ORHD.CA	-	-	0.0%	0.25	19.43	0.00%	-	4,312,728	612,149	NM	1.90	0.00%	19.43	19.43
▲ Travel & Leisure		2,700,813	18,499	184.2%			0.15%	11,741,012	6,904,268	979,992	NM	1.80	0.00%		
▲ Subtotal: Egyptian Exchange		18,981,057	130,413	137.53%			0.34%	121,127,810	399,132,561	56,652,876	25.52	1.90	3.40%		

Source: The Egyptian Exchange Website & Reuters

Notes: NM: Not Meaningful. NA: Not Applicable. Trailing P/E is calculated based on Net Profits for the TTM period ended June-13 and current market capitalization. Trailing P/BV is based on Shareholders' Equity as of 30-June-13 and current market capitalization. Dividend Yield for individual stocks, sectors and market is based on Cash Dividend distributed for Full Year 2012 and current market capitalization. DTD % change for individual stocks is based on the change in closing prices as being provided by Egyptian Exchange. DTD % change in sectors and total market is based on the daily change in market capitalization (market capitalization is calculated based on the Closing price of listed stocks).

* The calculation of P/E for the market and for the Construction and Materials sector excludes market capitalization and losses reported by Orascom Construction Industries (OCI).

Beta is the tendency of a security's returns to respond to swings in the market. A beta of 1 indicates that the security's price will move with the market. A beta of < 1 means that the security will be less volatile than the market. A beta of > 1 indicates that the security's price will be more volatile than the market. For example, if a stock's beta is 1.1, it's theoretically

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