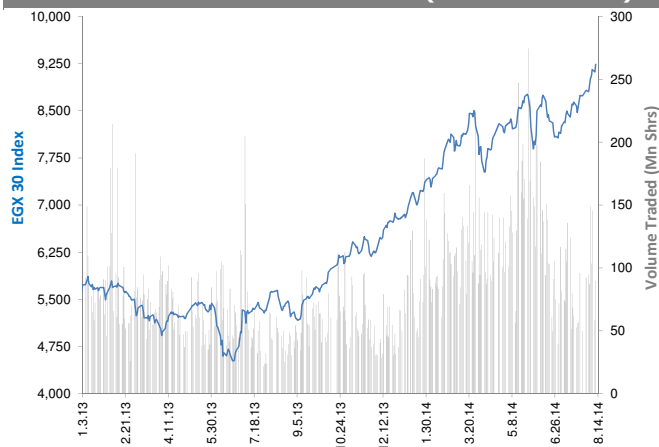


The Egyptian Exchange Daily Bulletin

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

Monday, August 11, 2014

EGX 30 Index Return v.s. Volume (Jan-13 - Current)



Top 10 Stocks by Market Capitalization

	Market Cap. (EP Mln)	P/E (X)	ROE* (%)
1-Orascom Construction Industries (OCI)	56,204	NM	NM
2-Commercial Int'l Bank (Egypt)	40,550	16.04	23.5%
3-Global Telecom Hldg.	26,124	NM	NM
4-Telecom Egypt	23,506	8.29	10.5%
5-T M G Holding	20,120	37.98	2.1%
6-ABU Qir Fertilizers & Chemical ind. Co.	14,302	10.31	56.7%
7-MobiNil	12,001	NM	NM
8-Sidi Kerir Petrochemicals	10,605	8.84	53.5%
9-Egyptian Financial Group-Hermes Co.	10,030	NM	NM
10-El Ezz Steel Rebars	9,616	42.09	4.5%
Subtotal	166,853	38.83	4.7%

*: ROE is based on Net Profit for the TTM Period ended June-13 & Shareholders' Equity as of 30-June-13

Today's Top Movers and Most Active Stocks

Best Return Performers	Last Price (EP)	Daily Return
EASTERN CO	175.00	6.71%
Heliopolis Housing	55.50	5.92%
Misr Beni Suf Cement	50.87	5.71%
Housing and Development Bank	21.70	5.34%
GB AUTO S.A.E	33.00	5.26%

Worst Return Performers	Last Price (EP)	Daily Return
Oriental Weavers Carpet	46.00	(3.60%)
Aluminium Co. of Egypt	16.58	(3.27%)
National CementCo. - Egypt	15.41	(3.02%)
Egyptian Int'l Pharmaceutical	54.02	(1.78%)
South Valley Cement	7.60	(1.43%)

Most Active Stocks By Volume	Last Price (EP)	Volume ('000 Shrs)
Amer Group Holding	1.39	26,359
Egyptian Resorts Co.	1.76	10,724
Palm Hills Developments	4.26	7,031
Arab Cotton Ginning	5.56	6,079
Global Telecom Hldg. (Orascom Telecom)	4.98	5,780

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (EP Mln)	MTD % Chg	P/E (X)	P/BV (X)	Yield (%)
The Egyptian Exchange	397,970	2.81%	25.43	1.89	3.41%
Banking & Finance	68,252	6.14%	11.62	2.59	2.66%
Basic Resources	26,956	1.33%	59.42	2.09	2.95%
Chemical	25,704	2.68%	9.57	4.63	7.38%
Construction & Material	80,218	0.90%	12.48	1.90	4.77%
Financial Services	31,419	8.13%	NM	1.64	0.62%
Food & Beverage	9,049	(1.60%)	13.77	2.69	3.13%
Healthcare & Pharma.	4,286	0.04%	15.37	2.49	5.55%
Ind. Goods,Services, Auto.	15,195	(0.25%)	36.87	2.02	1.99%
Media	829	0.46%	39.02	0.39	0.00%
Oil & Gas	7,103	0.07%	8.68	2.48	10.91%
Personal & Household	15,604	0.11%	15.10	1.47	3.34%
Real Estate	44,831	5.65%	39.09	1.37	0.24%
Telecommunication	61,631	(0.73%)	NM	1.58	5.79%
Travel & Leisure	6,894	0.00%	NM	1.80	0.00%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
EGX 30 Index	9,237.10	119.98	1.32%	4.65%	36.18%
Market Cap (EP Mln)	397,970	3,557	1.05%	2.81%	19.81%

Benchmark Volatility**	YTD-14	Since Jan-13	Since Jan-12	Since Jan-11	Since Jan-10
EGX 30 Index	20%	21%	24%	26%	27%

**: Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume (Mln Shares)	89.54	31.08	53.2%	130	41
Value Traded (EP Mln)	510.35	248.22	94.7%	557	387
No. of Trades	15,652	5,030	47.4%	16,245	9,692

Market Breadth	▲	30	▼	22	=	8
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YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Last Price (EP)	Volume ('000 Shrs)	YTD-14 Return
Pioneers Holding Co.	15.83	349,262	196.4%
Heliopolis Housing	55.50	41,464	126.5%
Egyptian Financial Group-Hermes Hldg Co.	17.49	346,731	101.5%
Medinet Nasr Housing	45.49	36,728	96.5%
Amer Group Holding	1.39	5,605,268	93.1%

YTD-14 Worst Return Performers	Last Price (EP)	Volume ('000 Shrs)	YTD-14 Return
Juhayna Food Industries	10.30	57,924	(33.8%)
Alexandria Cement	10.52	2,172	(13.1%)
Delta Sugar Co.	10.97	9,741	(10.6%)
Orascom Construction Industries (OCI)	269.00	54	(10.3%)
Faisal Islamic Bank of Egypt	44.15	559	(10.2%)

YTD-14 Most Active Stocks by Volume	Last Price (EP)	Volume ('000 Shrs)	YTD-14 Return
Amer Group Holding	1.39	5,605,268	93.06%
Egyptian Resorts Co.	1.76	2,689,061	57.14%
Palm Hills Developments	4.26	2,157,924	63.22%
Citadel Capital	4.33	1,283,771	24.07%
Arab Cotton Ginning	5.56	1,000,995	29.91%

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

		Index Value		DTD Point Change			DTD % Change		MTD % Change			YTD-14 %Change			11-Aug-14		
EGX 30 Index		▲	9,237.10		119.98			1.32%		4.65%			36.18%				
	Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	Share Turnover (%) Since Jan-2013	Beta	Last Price (EP)	DTD % Change	Today's Volume (Shares)	Market Cap ('000 EP)	Market Cap ('000 USD)	P/E (X)	P/BV (X)	Dividend Yield	52 Weeks High (EP)	52 Weeks Low (EP)	
▲	Commercial International Bank (Egypt)	COMI.CA	188,066	1,297.0	45.5%	0.84	44.65	2.06%	1,554,827	40,549,944	5,755,659	16.04	3.77	1.84%	46.38	12.60	
▲	Credit Agricole Egypt	CIEB.CA	30,554	210.7	19.6%	0.61	19.20	1.16%	56,525	5,510,400	782,146	9.84	2.30	4.27%	19.50	10.80	
=	National Bank of Kuwait - Egypt - NBK	NBKE.CA	235	1.6	0.5%	0.42	21.09	0.00%	-	2,109,000	299,351	6.68	1.31	12.33%	25.70	16.12	
▲	Qatar National Bank AlAhli	QNBA.CA	2,149	14.8	3.7%	0.61	37.00	2.78%	29,824	18,051,911	2,562,288	10.62	2.12	3.07%	37.00	24.80	
▼	Faisal Islamic Bank of Egypt	FAIT.CA	559	3.9	3.6%	0.97	44.15	(0.90%)	7,288	2,030,961	288,275	2.64	0.67	0.91%	53.99	39.00	
▲	Banking		221,533	1,527.8	26.6%			2.02%	1,648,464	68,252,217	9,687,720	11.62	2.59	2.66%			
▲	Asec Company for Mining - Ascom	ASCM.CA	6,357	43.8	72.6%	0.97	13.61	0.44%	3,045	476,350	67,613	NM	1.40	0.00%	19.06	10.05	
▲	Al Ezz Dekheila Steel Co. Alexandria	IRAX.CA	70	0.5	1.8%	0.48	715.00	2.58%	70	9,555,555	1,356,316	11.29	2.76	5.59%	770.00	490.00	
▼	Aluminium Co. of Egypt	EGAL.CA	603	4.2	1.3%	0.99	16.58	(3.27%)	420	2,072,500	294,171	NM	0.57	6.03%	20.99	11.00	
▲	Egyptian Iron & Steel Co.	IRON.CA	166,156	1,145.9	51.3%	1.02	10.72	0.47%	1,005,554	5,236,035	743,203	NM	13.10	0.00%	13.22	8.61	
▲	El Ezz Steel Rebars	ESRS.CA	114,276	788.1	76.0%	0.24	17.70	0.23%	396,322	9,615,791	1,364,865	42.09	1.90	1.41%	18.76	10.20	
▲	Basic Resources		287,462	1,982.5	57.0%			0.82%	1,405,411	26,956,232	3,826,168	59.42	2.09	2.95%			
▼	ABU Qir Fertilizers & Chemical Ind. Co.	ABUK.CA	693	4.8	1.6%	0.88	170.00	(0.29%)	1,033	14,301,544	2,029,961	10.31	5.84	7.76%	179.00	10.69	
▼	Egyptian Financial & Industrial	EFIC.CA	20,421	140.8	109.5%	0.61	11.50	(1.20%)	95,010	796,969	113,122	7.93	0.93	0.00%	16.80	9.63	
▲	Sidi Kerir Petrochemicals	SKPC.CA	35,308	243.5	16.5%	0.23	20.20	1.76%	257,800	10,605,000	1,505,274	8.84	4.73	7.43%	21.00	14.52	
▲	Chemicals		56,421	389.1	24.1%			0.52%	353,843	25,703,513	3,648,357	9.57	4.63	7.38%			
▲	Misr Cement Co.	MCQE.CA	340	2.3	1.7%	0.88	68.01	0.01%	245	2,032,003	288,422	6.37	3.29	19.11%	74.50	13.96	
▼	National Cement Co. - Egypt	NCEM.CA	779	5.4	2.1%	0.50	15.41	(3.02%)	3,265	1,590,312	225,729	12.66	1.97	3.24%	279.00	10.62	
=	Orascom Construction Industries (OCI) *	OCIC.CA	54	0.4	7.6%	0.44	269.00	0.00%	-	56,204,435	7,977,657	NM	NM	0.00%	370.00	4.90	
▼	South Valley Cement	SVCE.CA	140,195	966.9	51.5%	0.84	7.60	(1.43%)	594,364	3,744,311	531,467	58.32	1.21	0.00%	24.49	4.14	
▼	Suez Cement Co.	SUCE.CA	3,058	21.1	3.9%	0.23	42.34	(0.38%)	2,658	7,699,805	1,092,910	11.91	1.08	3.90%	42.50	21.60	
▲	Tourah cement Co.	TORA.CA	1,335	9.2	4.8%	0.77	19.80	0.30%	3,833	1,416,179	201,012	12.07	1.86	10.10%	27.00	1.45	
=	Upper Egypt Contracting	UEGC.CA	858,769	5,922.5	489.1%	0.98	2.68	0.00%	2,906,120	1,011,700	143,601	14.21	1.74	0.00%	2.92	0.97	
▲	Misr Beni Suef Cement	MBSC.CA	454	3.1	3.5%	0.73	50.87	5.71%	75	3,815,250	541,537	11.17	2.30	6.88%	56.00	43.55	
▲	Alexandria Cement	ALEX.CA	2,172	15.0	1.9%	1.16	10.52	0.19%	8,529	2,704,245	383,840	11.38	4.07	0.00%	14.50	9.60	
▲	Construction and Materials		1,007,157	6,945.9	118.3%			0.35%	3,516,431	80,218,238	11,386,177	12.48	1.90	4.77%			
▲	Egyptian Financial Group-Hermes Holding Co.	HRHO.CA	346,731	2,391.3	166.1%	0.73	17.49	3.31%	1,555,270	10,030,244	1,423,693	NM	1.09	0.00%	17.60	0.92	
=	Egyptian Kuwaiti Holding	EKHO.CA	135,297	933.1	39.5%	1.16	1.04	0.00%	558,546	1,014,685	144,024	8.84	1.42	2.07%	5.60	0.69	
▼	Egyptians Abroad for Investment & Development	ABRD.CA	81,165	559.8	382.5%	1.06	7.25	(0.41%)	535,825	291,501	41,376	NM	1.47	0.00%	8.48	3.72	
▲	El Ahli Investment and Development	AFDI.CA	18,096	124.8	173.8%	0.67	12.52	1.95%	57,239	250,400	35,542	56.05	1.61	0.00%	16.00	6.16	
▲	Housing and Development Bank	HDBK.CA	6,354	43.8	11.1%	1.14	21.70	5.34%	190,303	2,495,500	354,211	6.26	1.02	6.91%	21.89	4.62	
▲	Pioneers Holding Co.	PIOH.CA	349,262	2,408.7	148.5%	1.21	15.83	0.38%	1,168,316	7,915,000	1,123,455	NM	2.95	0.00%	15.98	3.65	
▲	Citadel Capital	CCAP.CA	1,283,771	8,853.6	213.1%	1.14	4.33	0.46%	3,557,140	5,196,000	737,520	NM	2.81	0.00%	5.45	2.84	
▼	Amer Group Holding	AMER.CA	5,605,268	38,657.0	243.9%	0.55	1.39	(0.71%)	26,358,973	4,225,178	599,722	79.95	2.22	0.00%	2.01	0.48	
▲	Financial Services excluding Banks		7,825,945	53,972.0	141.8%			1.53%	33,981,612	31,418,507	4,459,543	NM	1.64	0.62%			
▼	Delta Sugar Co.	SUGR.CA	9,741	67.2	11.4%	1.14	10.97	(0.27%)	16,136	1,559,913	221,414	6.72	1.38	11.39%	13.88	0.90	
=	Extracted Oils	ZEOT.CA	325,586	2,245.4	457.2%	0.55	1.38	0.00%	1,731,502	216,936	30,792	55.95	1.20	0.00%	1.59	0.73	
▼	Juhayna Food Industries	JUFO.CA	57,924	399.5	188.6%	1.00	10.30	(0.96%)	1,829,802	7,272,354	1,032,238	17.28	3.55	1.46%	16.00	9.25	
▼	Food and Beverage		393,251	2,712.1	172.3%			(0.82%)	3,577,440	9,049,203	1,284,444	13.77	2.69	3.13%			
▼	Egyptian International Pharmaceutical	PHAR.CA	4,278	29.5	12.7%	1.00	54.02	(1.78%)	350	4,285,752	608,320	15.37	2.49	5.55%	56.99	40.00	
▼	Healthcare		4,278	29.5	12.7%			(1.78%)	350	4,285,752	608,320	15.37	2.49	5.55%			
▼	Canal Shipping Agencies Co.	CSAG.CA	35,049	241.7	64.8%	0.24	13.17	(1.35%)	270,392	2,634,000	373,870	78.96	8.22	1.12%	27.50	8.93	
▲	Elswedy Cables	SWDY.CA	15,577	107.4	20.5%	1.01	35.22	0.60%	3,748	7,868,782	1,116,895	60.22	1.61	1.42%	37.00	20.71	
▲	GB AUTO S.A.E	AUTO.CA	21,349	147.2	25.2%	0.78	33.00	5.26%	110,046	4,253,466	603,737	20.78	2.11	3.79%	40.40	1.10	
=	Maridive & Oil Services	MOIL.CA	56,620	390.5	32.8%	0.62	1.07	0.00%	193,714	438,272	62,208	10.09	1.54	0.00%	1.28	0.97	
▲	Industrial Goods, Services, Automobiles		128,595	886.9	35.5%			1.49%	577,900	15,194,520	2,156,710	36.87	2.02	1.99%			
▼	Egyptian Media Production City	MPRC.CA	36,597	252.4	53.0%	0.67	4.37	(0.23%)	162,040	828,683	117,623	39.02	0.39	0.00%	5.29	2.80	
▼	Media		36,597	252.4	52.9%			(0.23%)	162,040	828,683	117,623	39.02	0.39	0.00%			
▲	Alexandria Mineral Oils Company	AMOC.CA	5,246	36.2	12.5%	0.85	82.50	1.54%	11,539	7,103,250	1,008,235	8.68	2.48	10.91%	84.00	61.33	
▲	Oil and Gas		5,246	36.2	12.5%			1.54%	11,539	7,103,250	1,008,235	8.68	2.48	10.91%			

		Index Value		DTD Point Change			DTD % Change		MTD % Change			YTD-14 %Change		11-Aug-14		
EGX 30 Index		▲	9,237.10		119.98			1.32%		4.65%			36.18%			
	Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	Share Turnover (%) Since Jan-2013	Beta	Last Price (EP)	DTD % Change	Today's Volume (Shares)	Market Cap ('000 EP)	Market Cap ('000 USD)	P/E (X)	P/BV (X)	Dividend Yield	52 Weeks High (EP)	52 Weeks Low (EP)
▼	Arab Polvara Spinning & Weaving Co.	APSW.CA	190,096	1,311.0	465.7%	0.42	4.25	(0.93%)	1,127,910	398,168	56,516	NM	0.79	0.00%	4.86	1.20
▼	Alexandria Spinning & Weaving (SPINALEX)	SPIN.CA	162,474	1,120.5	111.9%	1.01	1.49	(0.67%)	570,417	444,368	63,074	NM	0.74	2.01%	5.04	0.95
▲	Arab Cotton Ginning	ACGC.CA	1,000,995	6,903.4	676.4%	0.91	5.56	0.36%	6,078,674	1,472,376	208,989	14.58	0.87	1.84%	103.00	3.09
▲	EASTERN CO	EAST.CA	4,483	30.9	25.8%	1.00	175.00	6.71%	210	8,750,000	1,241,975	12.24	2.09	4.00%	179.99	0.67
▼	El Nasr Clothes & Textiles (Kabo)	KABO.CA	819,781	5,653.7	319.1%	0.26	1.18	(0.84%)	4,461,907	399,563	56,714	NM	0.96	0.00%	30.00	0.56
▼	Oriental Weavers Carpet	ORWE.CA	10,878	75.0	27.9%	0.97	46.00	(3.60%)	24,394	4,140,000	587,632	11.97	1.28	3.26%	52.00	20.00
▲	Personal and Household Products		2,188,707	15,094.5	323.6%			2.57%	12,263,512	15,604,476	2,214,899	15.10	1.47	3.34%		
▼	Egyptians Housing Development & Reconstruction	EHDR.CA	116,963	806.6	253.9%	0.39	5.75	(1.03%)	1,075,205	527,257	74,839	NM	1.95	0.00%	7.14	2.67
▲	El Kahera Housing	ELKA.CA	44,201	304.8	149.0%	1.18	12.56	4.84%	872,319	1,130,752	160,499	34.28	2.04	0.00%	23.79	5.16
▲	Heliopolis Housing	HELI.CA	41,464	286.0	55.2%	0.89	55.50	5.92%	429,820	6,174,769	876,447	59.93	21.38	1.35%	55.90	21.50
▲	Medinet Nasr Housing	MNHD.CA	36,728	253.3	52.4%	0.94	45.49	0.75%	291,264	6,141,150	871,675	42.22	12.15	0.00%	46.19	2.47
▲	Palm Hills Developments	PHDC.CA	2,157,924	14,882.2	400.6%	0.92	4.26	0.24%	7,031,456	5,743,843	815,281	68.51	1.73	0.00%	24.30	2.09
▲	Six of October Development & Investment (SODIC)	OCDI.CA	89,410	616.6	157.0%	1.01	39.49	2.04%	880,284	3,580,809	508,260	16.26	1.77	0.00%	39.75	5.46
▲	T M G Holding	TMGH.CA	533,916	3,682.2	60.0%	1.09	9.75	0.10%	4,653,387	20,119,732	2,855,795	37.98	0.78	0.00%	11.88	4.60
▼	United Housing & Development	UNIT.CA	17,311	119.4	68.7%	1.01	16.24	(0.43%)	56,654	1,412,880	200,544	47.39	8.88	1.83%	17.50	8.79
▲	Real Estate		3,037,917	20,951.2	182.1%			1.21%	15,290,389	44,831,192	6,363,339	39.09	1.37	0.24%		
▲	Egyptian Company for Mobile Services (MobiNil)	EMOB.CA	149	1.0	0.7%	0.86	120.01	1.70%	600	12,001,000	1,703,422	NM	6.15	0.00%	157.00	4.70
▼	Global Telecom Holding(Formerly Orascom Telecom)	GTHE.CA	855,762	5,901.8	34.2%	0.66	4.98	(0.40%)	470	26,123,539	3,707,975	NM	2.61	5.16%	13.80	4.09
▲	Telecom Egypt	ETEL.CA	121,834	840.2	18.3%	0.99	13.77	0.51%	245,800	23,506,376	3,336,495	8.29	0.87	9.44%	17.98	12.10
▲	Telecommunication		977,746	6,743.1	29.8%			0.35%	6,026,610	61,630,915	8,747,892	NM	1.58	5.79%		
▼	Egyptian Resorts Co.	EGTS.CA	2,689,061	18,545.2	316.6%	0.65	1.76	(1.12%)	10,723,702	1,848,000	262,305	NM	2.29	0.00%	2.10	0.85
=	Golden Pyramids Plaza Co.	GPPL.CA	11	0.1	0.0%	1.10	1.36	0.00%	-	733,040	104,048	4.83	0.96	0.00%	1.65	1.26
=	Orascom Hotels & Development	ORHD.CA	-	-	0.0%	0.25	19.43	0.00%	-	4,312,728	612,149	NM	1.90	0.00%	19.43	19.43
▼	Travel & Leisure		2,689,072	18,545	183.6%			(0.30%)	10,723,702	6,893,768	978,501	NM	1.80	0.00%		
▲	Subtotal: Egyptian Exchange		18,859,929	130,477	136.98%			1.05%	89,539,243	397,970,466	56,487,928	25.43	1.89	3.41%		

Source: The Egyptian Exchange Website & Reuters

Notes: NM: Not Meaningful. NA: Not Applicable. Trailing P/E is calculated based on Net Profits for the TTM period ended June-13 and current market capitalization. Trailing P/BV is based on Shareholders' Equity as of 30-June-13 and current market capitalization. Dividend Yield for individual stocks, sectors and market is based on Cash Dividend distributed for Full Year 2012 and current market capitalization. DTD % change for individual stocks is based on the change in closing prices as being provided by Egyptian Exchange. DTD % change in sectors and total market is based on the daily change in market capitalization (market capitalization is calculated based on the Closing price of listed stocks).

* The calculation of P/E for the market and for the Construction and Materials sector excludes market capitalization and losses reported by Orascom Construction Industries (OCI).

Beta is the tendency of a security's returns to respond to swings in the market. A beta of 1 indicates that the security's price will move with the market. A beta of < 1 means that the security will be less volatile than the market. A beta of > 1 indicates that the security's price will be more volatile than the market. For example, if a stock's beta is 1.1, it's theoretically

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