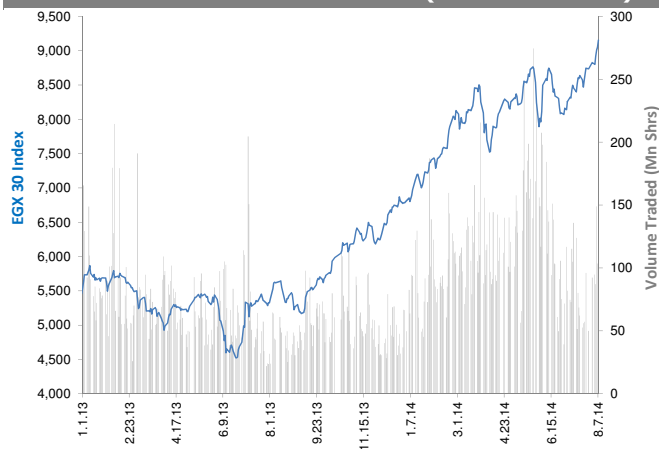


## The Egyptian Exchange Daily Bulletin

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

Thursday, August 07, 2014

### EGX 30 Index Return v.s. Volume (Jan-13 - Current)



### Top 10 Stocks by Market Capitalization

	Market Cap. (EP Mln)	P/E (X)	ROE* (%)
1-Orascom Construction Industries (OCI)	56,204	NM	NM
2-Commercial Int'l Bank (Egypt)	39,733	15.72	23.5%
3-Global Telecom Hldg.	26,124	NM	NM
4-Telecom Egypt	23,387	8.25	10.5%
5-T M G Holding	19,913	37.59	2.1%
6-ABU Qir Fertilizers & Chemical ind. Co.	14,386	10.37	56.7%
7-MobiNil	12,100	NM	NM
8-Sidi Kerir Petrochemicals	10,232	8.53	53.5%
9-El Ezz Steel Rebars	9,616	42.09	4.5%
10-Egyptian Financial Group-Hermes Co.	9,589	NM	NM
<b>Subtotal</b>	<b>165,079</b>	<b>38.41</b>	<b>4.7%</b>

\*: ROE is based on Net Profit for the TTM Period ended June-13 & Shareholders' Equity as of 30-June-13

### Today's Top Movers and Most Active Stocks

Best Return Performers	Last Price (EP)	Daily Return
Egyptian Int'l Pharmaceutical	56.98	8.53%
Suez Cement Co.	42.10	5.25%
Egyptian Financial & Industrial	11.50	4.55%
Credit Agricole Egypt	19.10	3.80%
Misr Cement Co.	70.00	2.90%

Worst Return Performers	Last Price (EP)	Daily Return
Juhayna Food Industries	10.05	(6.25%)
National CementCo. - Egypt	15.26	(3.42%)
Al Ezz Dekheila Steel Co. Alexandria	702.00	(3.14%)
Canal Shipping Agencies Co.	13.03	(3.12%)
Egyptian Financial Group-Hermes Hldg Co.	16.72	(2.85%)

Most Active Stocks By Volume	Last Price (EP)	Volume ('000 Shrs)
Amer Group Holding	1.40	44,251
Egyptian Resorts Co.	1.77	24,168
Palm Hills Developments	4.25	16,530
Global Telecom Hldg. (Orascom Telecom)	4.98	8,166
Citadel Capital	4.31	6,192

Source: KAMCO Research

### Sectors' Return & Valuation Multiples

	Market Cap. (EP Mln)	MTD % Chg	P/E (X)	P/BV (X)	Yield (%)
The Egyptian Exchange	394,169	1.66%	25.15	1.87	3.45%
Banking & Finance	66,939	4.09%	11.40	2.55	2.71%
Basic Resources	26,796	0.73%	59.06	2.07	2.97%
Chemical	25,415	1.53%	9.46	4.58	7.47%
Construction & Material	80,074	0.29%	12.41	1.88	4.80%
Financial Services	30,820	6.07%	NM	1.61	0.63%
Food & Beverage	8,864	(3.61%)	13.49	2.63	3.20%
Healthcare & Pharma.	4,521	5.52%	16.21	2.63	5.27%
Ind. Goods,Services, Auto.	15,039	(1.27%)	36.49	2.00	2.01%
Media	825	0.00%	38.84	0.39	0.00%
Oil & Gas	6,974	(1.75%)	8.52	2.43	11.11%
Personal & Household	15,376	(1.36%)	14.87	1.45	3.39%
Real Estate	44,012	3.72%	38.37	1.34	0.25%
Telecommunication	61,610	(0.77%)	NM	1.58	5.79%
Travel & Leisure	6,904	0.15%	NM	1.80	0.00%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

### Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
EGX 30 Index	9,152.95	105.34	1.16%	3.70%	34.94%
Market Cap (EP Mln)	394,169	(547)	(0.16%)	1.66%	18.48%

Benchmark Volatility**	YTD-14	Since Jan-13	Since Jan-12	Since Jan-11	Since Jan-10
EGX 30 Index	20%	21%	24%	26%	27%

\*\*: Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume (Mln Shares)	145.66	42.07	40.6%	131	41
Value Traded (EP Mln)	735.53	112.41	18.0%	560	386
No. of Trades	17,805	874	5.2%	16,289	9,686

Market Breadth	▲	21	▼	34	=	5
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### YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Last Price (EP)	Volume ('000 Shrs)	YTD-14 Return
Pioneers Holding Co.	15.75	346,853	194.9%
Heliopolis Housing	52.86	40,894	115.8%
Amer Group Holding	1.40	5,561,466	94.4%
Egyptian Financial Group-Hermes Hldg Co.	16.72	343,960	92.6%
Medinet Nasr Housing	44.45	36,381	92.0%

YTD-14 Worst Return Performers	Last Price (EP)	Volume ('000 Shrs)	YTD-14 Return
Juhayna Food Industries	10.05	55,894	(35.4%)
Alexandria Cement	10.56	2,158	(12.7%)
GB AUTO S.A.E	31.96	21,236	(11.2%)
Delta Sugar Co.	10.90	9,711	(11.2%)
National CementCo. - Egypt	15.26	775	(10.8%)

YTD-14 Most Active Stocks by Volume	Last Price (EP)	Volume ('000 Shrs)	YTD-14 Return
Amer Group Holding	1.40	5,561,466	94.44%
Egyptian Resorts Co.	1.77	2,673,254	58.04%
Palm Hills Developments	4.25	2,144,987	62.84%
Citadel Capital	4.31	1,277,826	23.50%
Arab Cotton Ginning	5.45	991,823	27.34%

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

		Index Value		DTD Point Change			DTD % Change		MTD % Change			YTD-14 %Change			7-Aug-14		
EGX 30 Index		▲	9,152.95		105.34			1.16%		3.70%			34.94%				
	Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	Share Turnover (%) Since Jan-2013	Beta	Last Price (EP)	DTD % Change	Today's Volume (Shares)	Market Cap ('000 EP)	Market Cap ('000 USD)	P/E (X)	P/BV (X)	Dividend Yield	52 Weeks High (EP)	52 Weeks Low (EP)	
▲	Commercial International Bank (Egypt)	COMI.CA	186,076	1,301.2	45.2%	0.84	43.75	0.60%	1,277,999	39,732,588	5,639,644	15.72	3.70	1.88%	46.38	12.60	
▲	Credit Agricole Egypt	CIEB.CA	30,487	213.2	19.6%	0.61	19.10	3.80%	906,118	5,481,700	778,072	9.79	2.29	4.29%	19.10	10.80	
▼	National Bank of Kuwait - Egypt - NBK	NBKE.CA	235	1.6	0.5%	0.42	21.00	(0.85%)	1,908	2,100,000	298,074	6.65	1.31	12.38%	25.70	16.12	
▼	Qatar National Bank AlAhli	QNBA.CA	2,118	14.8	3.7%	0.61	36.01	(1.34%)	19,402	17,568,901	2,493,730	10.33	2.06	3.16%	36.90	24.80	
▲	Faisal Islamic Bank of Egypt	FAIT.CA	549	3.8	3.5%	0.97	44.70	0.99%	749	2,056,262	291,866	2.68	0.68	0.89%	53.99	39.00	
▲	Banking		219,436	1,534.5	26.5%			0.30%	2,206,176	66,939,451	9,501,386	11.40	2.55	2.71%			
▲	Asec Company for Mining - Ascom	ASCM.CA	6,350	44.4	72.6%	0.97	13.70	1.48%	38,167	479,500	68,060	NM	1.41	0.00%	19.06	10.05	
▼	Al Ezz Dekheila Steel Co. Alexandria	IRAX.CA	70	0.5	1.8%	0.48	702.00	(3.14%)	21	9,381,818	1,331,655	11.08	2.71	5.70%	770.00	490.00	
▲	Aluminium Co. of Egypt	EGAL.CA	603	4.2	1.3%	0.99	17.29	0.52%	1,888	2,161,250	306,768	NM	0.59	5.78%	20.99	11.00	
▼	Egyptian Iron & Steel Co.	IRON.CA	164,414	1,149.7	50.9%	1.02	10.56	(1.68%)	980,250	5,157,886	732,110	NM	12.90	0.00%	13.22	8.61	
▲	El Ezz Steel Rebars	ESRS.CA	113,682	795.0	75.9%	0.24	17.70	0.97%	2,187,080	9,615,791	1,364,865	42.09	1.90	1.41%	18.76	10.20	
▼	Basic Resources		285,119	1,993.8	56.9%			(1.04%)	3,207,406	26,796,245	3,803,459	59.06	2.07	2.97%			
▲	ABU Qir Fertilizers & Chemical Ind. Co.	ABUK.CA	690	4.8	1.6%	0.88	171.00	0.01%	1,050	14,385,671	2,041,902	10.37	5.88	7.72%	179.00	10.69	
▲	Egyptian Financial & Industrial	EFIC.CA	20,196	141.2	109.2%	0.61	11.50	4.55%	287,636	796,969	113,122	7.93	0.93	0.00%	16.80	9.63	
▲	Sidi Kerir Petrochemicals	SKPC.CA	34,757	243.1	16.4%	0.23	19.49	1.04%	123,980	10,232,250	1,452,366	8.53	4.57	7.70%	21.00	14.52	
▲	Chemicals		55,643	389.1	24.0%			0.56%	412,666	25,414,890	3,607,389	9.46	4.58	7.47%			
▲	Misr Cement Co.	MCQE.CA	340	2.4	1.7%	0.88	70.00	2.90%	334	2,091,460	296,862	6.55	3.39	18.57%	74.50	13.96	
▼	National Cement Co. - Egypt	NCEM.CA	775	5.4	2.1%	0.50	15.26	(3.42%)	200	1,574,832	223,532	12.54	1.96	3.28%	279.00	10.62	
=	Orascom Construction Industries (OCI) *	OCIC.CA	54	0.4	7.6%	0.44	269.00	0.00%	-	56,204,435	7,977,657	NM	NM	0.00%	370.00	4.90	
▼	South Valley Cement	SVCE.CA	139,467	975.3	51.4%	0.84	7.70	(2.16%)	297,540	3,793,578	538,460	59.08	1.23	0.00%	24.49	4.14	
▲	Suez Cement Co.	SUCE.CA	3,057	21.4	3.9%	0.22	42.10	5.25%	4,170	7,656,159	1,086,715	11.84	1.07	3.92%	42.50	21.60	
▲	Tourah cement Co.	TORA.CA	1,330	9.3	4.8%	0.78	20.10	0.50%	2,315	1,437,636	204,058	12.25	1.89	9.95%	27.00	1.45	
▼	Upper Egypt Contracting	UEGC.CA	851,912	5,957.4	487.3%	0.98	2.63	(1.87%)	4,234,463	992,825	140,922	13.94	1.71	0.00%	2.92	0.97	
▲	Misr Beni Suef Cement	MBSC.CA	454	3.2	3.5%	0.73	48.11	0.02%	850	3,608,250	512,155	10.56	2.17	7.27%	56.00	43.55	
▼	Alexandria Cement	ALEX.CA	2,158	15.1	1.9%	1.16	10.56	(1.77%)	3,375	2,714,527	385,300	11.42	4.09	0.00%	14.50	9.60	
▲	Construction and Materials		999,546	6,989.8	117.9%			1.02%	4,543,247	80,073,702	11,365,661	12.41	1.88	4.80%			
▼	Egyptian Financial Group-Hermes Holding Co.	HRHO.CA	343,960	2,405.3	165.7%	0.73	16.72	(2.85%)	3,955,963	9,588,661	1,361,015	NM	1.04	0.00%	17.60	0.92	
▼	Egyptian Kuwaiti Holding	EKHO.CA	134,339	939.4	39.4%	1.16	1.04	(1.89%)	992,208	1,014,685	144,024	8.84	1.42	2.07%	5.60	0.69	
▲	Egyptians Abroad for Investment & Development	ABRD.CA	80,227	561.0	380.2%	1.06	7.29	2.10%	662,743	293,109	41,604	NM	1.48	0.00%	8.48	3.72	
▲	El Ahli Investment and Development	AFDI.CA	18,009	125.9	173.4%	0.67	12.58	0.64%	57,700	251,600	35,712	56.32	1.62	0.00%	16.00	6.16	
▼	Housing and Development Bank	HDBK.CA	6,156	43.0	10.9%	1.14	20.60	(1.90%)	139,338	2,369,000	336,256	5.94	0.97	7.28%	21.89	4.62	
▲	Pioneers Holding Co.	PIOH.CA	346,853	2,425.5	148.0%	1.21	15.75	0.96%	2,922,158	7,875,000	1,117,778	NM	2.93	0.00%	15.98	3.65	
▼	Citadel Capital	CCAP.CA	1,277,826	8,935.8	212.7%	1.14	4.31	(0.69%)	6,192,187	5,172,000	734,114	NM	2.80	0.00%	5.45	2.84	
▲	Amer Group Holding	AMER.CA	5,561,466	38,891.4	242.5%	0.55	1.40	2.19%	44,250,937	4,255,575	604,036	NM	2.23	0.00%	2.01	0.48	
▼	Financial Services excluding Banks		7,768,835	54,327.5	140.9%			(0.67%)	59,173,234	30,819,629	4,374,538	NM	1.61	0.63%			
▼	Delta Sugar Co.	SUGR.CA	9,711	67.9	11.3%	1.14	10.90	(0.37%)	67,066	1,549,959	220,001	6.67	1.37	11.47%	13.88	0.90	
▼	Extracted Oils	ZEOT.CA	322,109	2,252.5	455.0%	0.55	1.39	(1.42%)	1,694,871	218,508	31,015	56.36	1.20	0.00%	1.59	0.73	
▼	Juhayna Food Industries	JUFO.CA	55,894	390.9	188.4%	1.00	10.05	(6.25%)	3,066,551	7,095,841	1,007,184	16.86	3.46	1.49%	16.00	9.25	
▼	Food and Beverage		387,714	2,711.3	171.7%			(5.16%)	4,828,488	8,864,308	1,258,200	13.49	2.63	3.20%			
▲	Egyptian International Pharmaceutical	PHAR.CA	4,277	29.9	12.7%	1.00	56.98	8.53%	329	4,520,588	641,652	16.21	2.63	5.27%	56.99	40.00	
▲	Healthcare		4,277	29.9	12.7%			8.53%	329	4,520,588	641,652	16.21	2.63	5.27%			
▼	Canal Shipping Agencies Co.	CSAG.CA	34,403	240.6	64.5%	0.24	13.03	(3.12%)	435,547	2,606,000	369,896	78.12	8.14	1.13%	27.50	8.93	
▼	Elswedy Cables	SWDY.CA	15,573	108.9	20.5%	1.01	35.25	(1.81%)	28,184	7,875,485	1,117,846	60.27	1.61	1.42%	37.00	20.71	
▲	GB AUTO S.A.E	AUTO.CA	21,236	148.5	25.1%	0.78	31.96	0.82%	330,799	4,119,417	584,710	20.12	2.04	3.91%	40.40	1.10	
▼	Maridive & Oil Services	MOIL.CA	56,356	394.1	32.7%	0.62	1.07	(0.93%)	180,951	438,272	62,208	10.09	1.54	0.00%	1.28	0.97	
▼	Industrial Goods, Services, Automobiles		127,568	892.1	35.4%			(1.31%)	975,481	15,039,174	2,134,660	36.49	2.00	2.01%			
▼	Egyptian Media Production City	MPRC.CA	36,321	254.0	52.8%	0.67	4.35	(1.14%)	182,917	824,891	117,085	38.84	0.39	0.00%	5.29	2.80	
▼	Media		36,321	254.0	52.7%			(1.14%)	182,917	824,891	117,085	38.84	0.39	0.00%			
▼	Alexandria Mineral Oils Company	AMOC.CA	5,229	36.6	12.5%	0.85	81.00	(0.61%)	19,975	6,974,100	989,904	8.52	2.43	11.11%	84.00	61.33	
▼	Oil and Gas		5,229	36.6	12.4%			(0.61%)	19,975	6,974,100	989,904	8.52	2.43	11.11%			

		Index Value		DTD Point Change			DTD % Change		MTD % Change			YTD-14 %Change			7-Aug-14		
EGX 30 Index		▲	9,152.95		105.34			1.16%		3.70%			34.94%				
	Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	Share Turnover (%) Since Jan-2013	Beta	Last Price (EP)	DTD % Change	Today's Volume (Shares)	Market Cap ('000 EP)	Market Cap ('000 USD)	P/E (X)	P/BV (X)	Dividend Yield	52 Weeks High (EP)	52 Weeks Low (EP)	
▼	Arab Polvara Spinning & Weaving Co.	APSW.CA	187,480	1,311.0	462.9%	0.42	4.13	(0.24%)	1,772,132	386,925	54,920	NM	0.77	0.00%	4.86	1.20	
▼	Alexandria Spinning & Weaving (SPINALEX)	SPIN.CA	161,394	1,128.6	111.5%	1.01	1.47	(1.34%)	499,469	438,403	62,227	NM	0.73	2.04%	5.04	0.95	
▼	Arab Cotton Ginning	ACGC.CA	991,823	6,935.8	673.0%	0.91	5.45	(0.91%)	5,677,714	1,443,247	204,854	14.29	0.85	1.88%	103.00	3.09	
▼	EASTERN CO	EAST.CA	4,483	31.4	25.8%	1.00	168.00	(1.18%)	90	8,400,000	1,192,296	11.75	2.01	4.17%	179.99	0.67	
=	El Nasr Clothes & Textiles (Kabo)	KABO.CA	811,226	5,672.9	316.6%	0.26	1.17	0.00%	5,153,874	396,177	56,233	NM	0.95	0.00%	30.00	0.56	
▼	Oriental Weavers Carpet	ORWE.CA	10,853	75.9	27.9%	0.97	47.90	(1.24%)	2,615	4,311,000	611,903	12.46	1.33	3.13%	52.00	20.00	
▼	Personal and Household Products		2,167,258	15,155.7	321.7%			(1.12%)	13,105,894	15,375,753	2,182,434	14.87	1.45	3.39%			
▲	Egyptians Housing Development & Reconstruction	EHDR.CA	115,255	806.0	252.0%	0.39	5.51	2.23%	1,344,531	505,250	71,715	NM	1.86	0.00%	7.14	2.67	
▼	El Kahera Housing	ELKA.CA	43,148	301.7	147.8%	1.18	11.73	(0.68%)	684,318	1,056,028	149,893	32.01	1.91	0.00%	23.79	5.16	
▼	Heliopolis Housing	HELI.CA	40,894	286.0	54.7%	0.89	52.86	(0.83%)	219,550	5,881,050	834,756	57.08	20.36	1.42%	54.01	21.50	
▼	Medinet Nasr Housing	MNHD.CA	36,381	254.4	52.1%	0.94	44.45	(2.52%)	211,677	6,000,750	851,746	41.26	11.87	0.00%	46.00	2.47	
▼	Palm Hills Developments	PHDC.CA	2,144,987	14,999.9	399.7%	0.92	4.25	(0.47%)	16,530,240	5,730,360	813,367	68.35	1.72	0.00%	24.30	2.09	
▼	Six of October Development & Investment (SODIC)	OCDI.CA	88,335	617.7	155.8%	1.01	38.58	(0.08%)	956,871	3,498,293	496,548	15.89	1.73	0.00%	39.75	5.46	
▼	T M G Holding	TMGH.CA	527,871	3,691.4	59.7%	1.09	9.65	(0.82%)	4,323,353	19,913,376	2,826,505	37.59	0.77	0.00%	11.88	4.60	
▼	United Housing & Development	UNIT.CA	17,229	120.5	68.6%	1.01	16.40	(0.12%)	5,331	1,426,800	202,520	47.86	8.97	1.81%	17.50	8.79	
▼	Real Estate		3,014,101	21,077.6	181.5%			(0.89%)	24,275,871	44,011,908	6,247,050	38.37	1.34	0.25%			
▼	Egyptian Company for Mobile Services (MobiNil)	EMOB.CA	149	1.0	0.6%	0.86	121.00	(0.82%)	320	12,100,000	1,717,474	NM	6.20	0.00%	157.00	4.70	
▲	Global Telecom Holding(Formerly Orascom Telecom)	GTHE.CA	846,034	5,916.3	34.0%	0.66	4.98	1.63%	470	26,123,539	3,707,975	NM	2.61	5.16%	13.80	4.09	
=	Telecom Egypt	ETEL.CA	121,432	849.2	18.3%	0.99	13.70	0.00%	391,556	23,386,881	3,319,534	8.25	0.86	9.49%	17.98	12.10	
▲	Telecommunication		967,615	6,766.5	29.6%			0.52%	8,557,953	61,610,420	8,744,983	NM	1.58	5.79%			
▼	Egyptian Resorts Co.	EGTS.CA	2,673,254	18,694.1	315.1%	0.65	1.77	(0.56%)	24,168,169	1,858,500	263,795	NM	2.30	0.00%	2.10	0.85	
=	Golden Pyramids Plaza Co.	GPPL.CA	11	0.1	0.0%	1.10	1.36	0.00%	-	733,040	104,048	4.83	0.96	0.00%	1.65	1.26	
=	Orascom Hotels & Development	ORHD.CA	-	-	0.0%	0.25	19.43	0.00%	-	4,312,728	612,149	NM	1.90	0.00%	19.43	19.43	
▼	Travel & Leisure		2,673,265	18,694	182.7%			(0.15%)	24,168,169	6,904,268	979,992	NM	1.80	0.00%			
▼	Subtotal: Egyptian Exchange		18,711,927	131,267	136.30%			(0.16%)	145,657,806	394,169,325	55,948,394	25.15	1.87	3.45%			

## Source: The Egyptian Exchange Website & Reuters

Notes: NM: Not Meaningful. NA: Not Applicable. Trailing P/E is calculated based on Net Profits for the TTM period ended June-13 and current market capitalization. Trailing P/BV is based on Shareholders' Equity as of 30-June-13 and current market capitalization. Dividend Yield for individual stocks, sectors and market is based on Cash Dividend distributed for Full Year 2012 and current market capitalization. DTD % change for individual stocks is based on the change in closing prices as being provided by Egyptian Exchange. DTD % change in sectors and total market is based on the daily change in market capitalization (market capitalization is calculated based on the Closing price of listed stocks).

\* The calculation of P/E for the market and for the Construction and Materials sector excludes market capitalization and losses reported by Orascom Construction Industries (OCI).

Beta is the tendency of a security's returns to respond to swings in the market. A beta of 1 indicates that the security's price will move with the market. A beta of < 1 means that the security will be less volatile than the market. A beta of > 1 indicates that the security's price will be more volatile than the market. For example, if a stock's beta is 1.1, it's theoretically

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