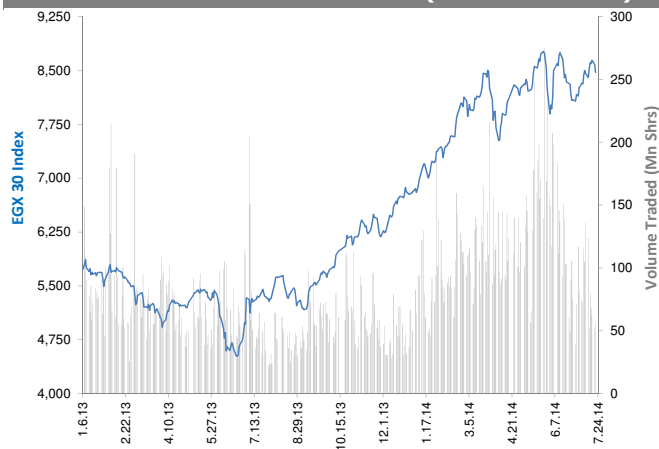


The Egyptian Exchange Daily Bulletin

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

Monday, July 21, 2014

EGX 30 Index Return v.s. Volume (Jan-13 - Current)



Top 10 Stocks by Market Capitalization

	Market Cap. (EP Mln)	P/E (X)	ROE* (%)
1-Orascom Construction Industries (OCI)	56,204	NM	NM
2-Commercial Int'l Bank (Egypt)	34,511	13.65	23.5%
3-Global Telecom Hldg.	27,120	NM	NM
4-Telecom Egypt	22,841	8.06	10.5%
5-T M G Holding	18,778	35.45	2.1%
6-ABU Qir Fertilizers & Chemical ind. Co.	14,302	10.31	56.7%
7-MobiNil	12,039	NM	NM
8-Sidi Kerir Petrochemicals	9,986	8.33	53.5%
9-Al Ezz Dekheila Steel Co. Alexandria	9,449	11.16	24.4%
10-El Ezz Steel Rebars	8,910	39.00	4.5%
Subtotal	157,934	30.46	6.0%

*: ROE is based on Net Profit for the TTM Period ended June-13 & Shareholders' Equity as of 30-June-13

Today's Top Movers and Most Active Stocks

Best Return Performers	Last Price (EP)	Daily Return
Misr Cement Co.	68.07	4.48%
Misr Beni Suef Cement	51.09	4.27%
Oriental Weavers Carpet	50.95	3.92%
Egyptians Housing Dev. & Reconstruction	4.85	3.85%
National CementCo. - Egypt	14.89	3.76%

Worst Return Performers	Last Price (EP)	Daily Return
Tourah cement Co.	19.00	(5.00%)
Suez Cement Co.	38.00	(4.83%)
Credit Agricole Egypt	15.12	(2.77%)
Al Ezz Dekheila Steel Co. Alexandria	707.01	(2.45%)
Amer Group Holding	1.34	(2.19%)

Most Active Stocks By Volume	Last Price (EP)	Volume ('000 Shrs)
Amer Group Holding	1.34	16,683
Citadel Capital	4.16	9,189
Palm Hills Developments	4.07	9,048
Egyptian Resorts Co.	1.67	7,705
T M G Holding	9.10	1,898

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (EP Mln)	MTD % Chg	P/E (X)	P/BV (X)	Yield (%)
The Egyptian Exchange	378,193	2.00%	23.96	1.78	3.62%
Banking & Finance	59,075	4.04%	10.06	2.25	3.07%
Basic Resources	25,782	(2.08%)	56.83	1.99	3.09%
Chemical	25,004	3.09%	9.31	4.51	7.59%
Construction & Material	79,370	1.41%	12.04	1.83	4.95%
Financial Services	28,265	1.66%	NM	1.47	0.68%
Food & Beverage	8,657	(15.79%)	13.17	2.57	3.28%
Healthcare & Pharma.	4,244	4.90%	15.22	2.47	5.61%
Ind. Goods,Services, Auto.	14,262	1.63%	34.60	1.90	2.12%
Media	796	(0.24%)	37.50	0.37	0.00%
Oil & Gas	7,103	0.59%	8.68	2.48	10.91%
Personal & Household	15,583	6.55%	15.07	1.46	3.34%
Real Estate	41,252	7.53%	35.97	1.26	0.26%
Telecommunication	62,000	0.74%	NM	1.59	5.75%
Travel & Leisure	6,799	(1.47%)	NM	1.77	0.00%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
EGX 30 Index	8,471.15	(104.25)	(1.22%)	3.79%	24.89%
Market Cap (EP Mln)	378,193	(837)	(0.26%)	2.00%	12.88%

Benchmark Volatility**	YTD-14	Since Jan-13	Since Jan-12	Since Jan-11	Since Jan-10
EGX 30 Index	20%	21%	24%	26%	27%

**: Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume (Mln Shares)	56.08	3.46	6.6%	134	41
Value Traded (EP Mln)	311.10	36.00	13.1%	563	402
No. of Trades	8,215	(406)	(4.7%)	16,426	9,876

Market Breadth	▲ 20	▼ 24	= 16
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YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Last Price (EP)	Volume ('000 Shrs)	YTD-14 Return
Pioneers Holding Co.	13.38	331,144	150.6%
Heliopolis Housing	46.55	37,847	90.0%
Amer Group Holding	1.34	5,311,250	86.1%
Medinet Nasr Housing	40.74	33,399	76.0%
Egyptian Financial Group-Hermes Hldg Co.	15.19	324,639	75.0%

YTD-14 Worst Return Performers	Last Price (EP)	Volume ('000 Shrs)	YTD-14 Return
Juhayna Food Industries	9.75	47,591	(37.3%)
GB AUTO S.A.E	31.00	20,852	(13.9%)
Alexandria Cement	10.52	2,113	(13.1%)
National CementCo. - Egypt	14.89	758	(12.9%)
Faisal Islamic Bank of Egypt	44.01	540	(10.5%)

YTD-14 Most Active Stocks by Volume	Last Price (EP)	Volume ('000 Shrs)	YTD-14 Return
Amer Group Holding	1.34	5,311,250	86.11%
Egyptian Resorts Co.	1.67	2,579,894	49.11%
Palm Hills Developments	4.07	2,048,567	55.94%
Citadel Capital	4.16	1,221,514	19.20%
Arab Cotton Ginning	5.11	941,130	19.39%

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

		Index Value		DTD Point Change			DTD % Change		MTD % Change			YTD-14 %Change			21-Jul-14		
EGX 30 Index		▼	8,471.15		(104.25)			(1.22%)		3.79%			24.89%				
	Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	Share Turnover (%) Since Jan-2013	Beta	Last Price (EP)	DTD % Change	Today's Volume (Shares)	Market Cap ('000 EP)	Market Cap ('000 USD)	P/E (X)	P/BV (X)	Dividend Yield	52 Weeks High (EP)	52 Weeks Low (EP)	
▼	Commercial International Bank (Egypt)	COMI.CA	172,891	1,290.2	43.8%	0.84	38.00	(1.04%)	883,735	34,510,591	4,898,433	13.65	3.21	2.16%	46.38	12.60	
▼	Credit Agricole Egypt	CIEB.CA	28,599	213.4	18.9%	0.60	15.12	(2.77%)	6,084	4,339,440	615,940	7.75	1.81	5.42%	16.00	10.50	
=	National Bank of Kuwait - Egypt - NBK	NBKE.CA	228	1.7	0.5%	0.42	21.00	0.00%	-	2,100,000	298,074	6.65	1.31	12.38%	25.70	16.12	
=	Qatar National Bank AlAhli	QNBA.CA	1,980	14.8	3.6%	0.61	33.00	0.00%	1,322	16,100,353	2,285,284	9.47	1.89	3.44%	36.50	24.80	
▼	Faisal Islamic Bank of Egypt	FAIT.CA	540	4.0	3.5%	0.97	44.01	(1.12%)	1,050	2,024,521	287,360	2.64	0.67	0.91%	53.99	38.00	
▼	Banking		204,208	1,523.9	25.7%			(0.86%)	892,191	59,074,905	8,385,092	10.06	2.25	3.07%			
=	Asec Company for Mining - Ascom	ASCM.CA	6,207	46.3	72.1%	0.97	13.26	0.00%	10,290	464,100	65,874	NM	1.36	0.00%	19.06	10.05	
▼	Al Ezz Dekheila Steel Co. Alexandria	IRAX.CA	70	0.5	1.8%	0.49	707.01	(2.45%)	3	9,448,774	1,341,159	11.16	2.72	5.66%	770.00	472.01	
▲	Aluminium Co. of Egypt	EGAL.CA	586	4.4	1.3%	0.99	17.46	1.63%	10,464	2,182,500	309,784	NM	0.60	5.73%	20.99	11.00	
▼	Egyptian Iron & Steel Co.	IRON.CA	154,900	1,156.0	49.0%	1.02	9.78	(0.91%)	277,519	4,776,905	678,034	NM	11.95	0.00%	13.22	8.61	
▲	El Ezz Steel Rebars	ESRS.CA	106,140	792.1	74.5%	0.24	16.40	0.06%	406,324	8,909,546	1,264,621	39.00	1.76	1.52%	18.76	10.10	
▼	Basic Resources		267,903	1,999.3	55.4%			(0.92%)	704,600	25,781,826	3,659,472	56.83	1.99	3.09%			
=	ABU Qir Fertilizers & Chemical Ind. Co.	ABUK.CA	684	5.1	1.6%	0.88	170.00	0.00%	1,205	14,301,544	2,029,961	10.31	5.84	7.76%	179.00	10.69	
▼	Egyptian Financial & Industrial	EFIC.CA	19,369	144.5	108.0%	0.61	10.35	(1.90%)	46,697	717,272	101,810	7.13	0.84	0.00%	16.80	9.50	
▲	Sidi Kerir Petrochemicals	SKPC.CA	33,780	252.1	16.2%	0.22	19.02	1.17%	182,374	9,985,500	1,417,342	8.33	4.46	7.89%	21.00	13.76	
▲	Chemicals		53,833	401.7	23.7%			0.41%	230,276	25,004,316	3,549,113	9.31	4.51	7.59%			
▲	Misr Cement Co.	MCQE.CA	336	2.5	1.7%	0.89	68.07	4.48%	598	2,033,795	288,677	6.37	3.30	19.10%	74.50	13.96	
▲	National Cement Co. - Egypt	NCEM.CA	758	5.7	2.1%	0.49	14.89	3.76%	956	1,536,648	218,112	12.24	1.91	3.36%	279.00	10.62	
=	Orascom Construction Industries (OCI) *	OCIC.CA	54	0.4	7.6%	0.43	269.00	0.00%	-	56,204,435	7,977,657	NM	NM	0.00%	370.00	4.90	
▼	South Valley Cement	SVCE.CA	136,746	1,020.5	50.8%	0.84	7.86	(0.51%)	213,033	3,872,406	549,649	60.31	1.25	0.00%	24.49	3.77	
▼	Suez Cement Co.	SUCE.CA	3,009	22.5	3.8%	0.23	38.00	(4.83%)	726	6,910,547	980,883	10.69	0.97	4.34%	42.50	21.51	
▼	Tourah cement Co.	TORA.CA	1,300	9.7	4.7%	0.78	19.00	(5.00%)	1,000	1,358,960	192,891	11.58	1.78	10.53%	27.00	1.45	
=	Upper Egypt Contracting	UEGC.CA	813,412	6,070.2	477.1%	0.98	2.43	0.00%	1,250,530	917,325	130,205	12.88	1.58	0.00%	2.92	0.97	
▲	Misr Beni Suef Cement	MBSC.CA	448	3.3	3.5%	0.73	51.09	4.27%	4,445	3,831,750	543,879	11.21	2.31	6.85%	56.00	43.55	
▲	Alexandria Cement	ALEX.CA	2,113	15.8	1.9%	1.17	10.52	0.19%	310	2,704,245	383,840	11.38	4.07	0.00%	14.50	9.60	
▼	Construction and Materials		958,177	7,150.6	115.6%			(0.59%)	1,471,598	79,370,110	11,265,793	12.04	1.83	4.95%			
▼	Egyptian Financial Group-Hermes Holding Co.	HRHO.CA	324,639	2,422.7	162.3%	0.73	15.19	(1.36%)	823,717	8,711,230	1,236,472	NM	0.94	0.00%	15.90	0.92	
=	Egyptian Kuwaiti Holding	EKHO.CA	131,503	981.4	39.1%	1.17	1.05	0.00%	27,082	1,024,441	145,409	8.93	1.44	2.05%	5.60	0.69	
▲	Egyptians Abroad for Investment & Development	ABRD.CA	76,283	569.3	370.4%	1.06	6.70	1.52%	248,317	269,387	38,237	NM	1.36	0.00%	8.48	3.72	
=	El Ahli Investment and Development	AFDI.CA	17,227	128.6	169.5%	0.67	11.28	0.00%	12,050	225,600	32,022	50.50	1.45	0.00%	16.00	6.16	
▼	Housing and Development Bank	HDBK.CA	5,820	43.4	10.6%	1.14	19.82	(0.90%)	82,964	2,279,300	323,524	5.72	0.93	7.57%	21.89	4.62	
▲	Pioneers Holding Co.	PIOH.CA	331,144	2,471.2	144.8%	1.22	13.38	0.22%	404,722	6,690,000	949,579	NM	2.49	0.00%	14.45	3.62	
▲	Citadel Capital	CCAP.CA	1,221,514	9,115.8	208.0%	1.15	4.16	1.71%	9,188,671	4,992,000	708,564	NM	2.70	0.00%	5.45	2.84	
▼	Amer Group Holding	AMER.CA	5,311,250	39,636.2	234.2%	0.55	1.34	(2.19%)	16,683,259	4,073,193	578,149	77.08	2.14	0.00%	2.01	0.48	
▼	Financial Services excluding Banks		7,419,380	55,368.5	135.5%			(0.46%)	27,470,782	28,265,151	4,011,956	NM	1.47	0.68%			
▲	Delta Sugar Co.	SUGR.CA	9,359	69.8	11.1%	1.15	11.12	1.09%	10,290	1,581,243	224,442	6.81	1.39	11.24%	13.88	0.90	
▲	Extracted Oils	ZEOT.CA	293,500	2,190.3	436.8%	0.55	1.22	0.83%	142,710	191,784	27,222	49.47	1.06	0.00%	1.59	0.71	
▼	Juhayna Food Industries	JUFO.CA	47,591	355.2	187.2%	1.00	9.75	(2.01%)	343,938	6,884,025	977,118	16.35	3.36	1.54%	16.00	9.25	
▼	Food and Beverage		350,450	2,615.3	168.0%			(1.40%)	496,938	8,657,051	1,228,782	13.17	2.57	3.28%			
▼	Egyptian International Pharmaceutical	PHAR.CA	4,077	30.4	12.4%	1.00	53.50	(0.91%)	2,505	4,244,497	602,464	15.22	2.47	5.61%	54.00	40.00	
▼	Healthcare		4,077	30.4	12.4%			(0.91%)	2,505	4,244,497	602,464	15.22	2.47	5.61%			
▼	Canal Shipping Agencies Co.	CSAG.CA	28,817	215.0	61.7%	0.24	11.20	(0.44%)	21,447	2,240,000	317,946	67.15	6.99	1.31%	27.50	8.93	
▲	Elswedy Cables	SWDY.CA	15,091	112.6	20.3%	1.01	34.00	1.22%	26,000	7,596,212	1,078,206	58.13	1.56	1.47%	37.00	20.55	
=	GB AUTO S.A.E	AUTO.CA	20,852	155.6	24.8%	0.78	31.00	0.00%	11,122	3,995,680	567,147	19.52	1.98	4.03%	40.40	1.10	
=	Maridive & Oil Services	MOIL.CA	55,436	413.7	32.5%	0.62	1.05	0.00%	7,860	430,080	61,046	9.91	1.52	0.00%	1.28	0.97	
▲	Industrial Goods, Services, Automobiles		120,196	897.0	34.6%			0.58%	66,429	14,261,972	2,024,344	34.60	1.90	2.12%			
▼	Egyptian Media Production City	MPRC.CA	35,317	263.6	52.3%	0.68	4.20	(2.10%)	88,200	796,446	113,048	37.50	0.37	0.00%	5.29	2.80	
▼	Media		35,317	263.6	52.2%			(2.10%)	88,200	796,446	113,048	37.50	0.37	0.00%			
▲	Alexandria Mineral Oils Company	AMOC.CA	5,066	37.8	12.3%	0.85	82.50	0.57%	6,291	7,103,250	1,008,235	8.68	2.48	10.91%	84.00	61.33	
▲	Oil and Gas		5,066	37.8	12.3%			0.57%	6,291	7,103,250	1,008,235	8.68	2.48	10.91%			

		Index Value		DTD Point Change			DTD % Change		MTD % Change			YTD-14 %Change		21-Jul-14		
EGX 30 Index		▼	8,471.15		(104.25)			(1.22%)		3.79%			24.89%			
	Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	Share Turnover (%) Since Jan-2013	Beta	Last Price (EP)	DTD % Change	Today's Volume (Shares)	Market Cap ('000 EP)	Market Cap ('000 USD)	P/E (X)	P/BV (X)	Dividend Yield	52 Weeks High (EP)	52 Weeks Low (EP)
▲	Arab Polvara Spinning & Weaving Co.	APSW.CA	174,367	1,301.2	448.9%	0.43	3.75	0.54%	387,984	351,325	49,867	NM	0.70	0.00%	4.86	1.20
▼	Alexandria Spinning & Weaving (SPINALEX)	SPIN.CA	156,550	1,168.3	109.9%	1.01	1.42	(1.39%)	172,918	423,492	60,110	NM	0.70	2.11%	5.04	0.94
=	Arab Cotton Ginning	ACGC.CA	941,130	7,023.4	653.8%	0.92	5.11	0.00%	971,468	1,353,209	192,075	13.40	0.80	2.00%	103.00	3.09
=	EASTERN CO	EAST.CA	4,254	31.7	25.4%	1.00	170.00	0.00%	34,316	8,500,000	1,206,490	11.89	2.03	4.12%	175.00	0.67
▼	El Nasr Clothes & Textiles (Kabo)	KABO.CA	771,629	5,758.4	304.9%	0.26	1.09	(0.91%)	421,810	369,088	52,388	NM	0.89	0.00%	30.00	0.56
▲	Oriental Weavers Carpet	ORWE.CA	10,541	78.7	27.5%	0.97	50.95	3.92%	88,004	4,585,500	650,866	13.25	1.42	2.94%	52.00	19.00
▲	Personal and Household Products		2,058,471	15,361.7	312.1%			1.07%	2,076,500	15,582,614	2,211,796	15.07	1.46	3.34%		
▲	Egyptians Housing Development & Reconstruction	EHDR.CA	108,672	811.0	244.9%	0.39	4.85	3.85%	765,435	444,730	63,125	NM	1.64	0.00%	7.14	2.60
▼	El Kahera Housing	ELKA.CA	41,071	306.5	145.5%	1.18	10.85	(1.36%)	39,253	976,804	138,648	29.61	1.76	0.00%	23.79	5.16
▼	Heliopolis Housing	HELI.CA	37,847	282.4	51.9%	0.89	46.55	(1.52%)	279,923	5,179,018	735,110	50.27	17.93	1.61%	49.70	21.17
=	Medinet Nasr Housing	MNHD.CA	33,399	249.2	49.9%	0.94	40.74	0.00%	61,465	5,499,900	780,656	37.81	10.88	0.00%	43.25	2.47
▼	Palm Hills Developments	PHDC.CA	2,048,567	15,287.8	392.5%	0.93	4.07	(0.73%)	9,048,322	5,487,662	778,919	65.46	1.65	0.00%	24.30	2.09
▲	Six of October Development & Investment (SODIC)	OCDI.CA	83,006	619.4	149.9%	1.01	37.99	0.77%	1,544,647	3,444,794	488,954	15.64	1.71	0.00%	39.68	5.46
▼	T M G Holding	TMGH.CA	502,829	3,752.5	58.5%	1.09	9.10	(1.09%)	1,898,159	18,778,417	2,665,408	35.45	0.73	0.00%	11.88	4.60
▼	United Housing & Development	UNIT.CA	16,994	126.8	68.3%	1.01	16.56	(1.72%)	3,937	1,440,720	204,496	48.33	9.05	1.79%	17.50	8.79
▼	Real Estate		2,872,384	21,435.7	178.0%			(0.78%)	13,641,141	41,252,045	5,855,315	35.97	1.26	0.26%		
=	Egyptian Company for Mobile Services (MobiNil)	EMOB.CA	147	1.1	0.6%	0.86	120.39	0.00%	-	12,039,000	1,708,816	6.17	0.00%	0.00%	157.00	4.70
▲	Global Telecom Holding(Formerly Orascom Telecom)	GTHE.CA	791,852	5,909.3	33.0%	0.66	5.17	0.98%	470	27,120,221	3,849,444	2.71	4.97%	4.97%	13.80	4.09
▲	Telecom Egypt	ETEL.CA	114,801	856.7	17.9%	0.99	13.38	0.22%	218,037	22,840,618	3,241,997	8.06	0.84	9.72%	17.98	12.10
▲	Telecommunication		906,800	6,767.2	28.8%			0.51%	218,507	61,999,839	8,800,257	NM	1.59	5.75%		
▼	Egyptian Resorts Co.	EGTS.CA	2,579,894	19,252.9	306.2%	0.65	1.67	(1.18%)	7,705,461	1,753,500	248,892	NM	2.17	0.00%	2.10	0.85
=	Golden Pyramids Plaza Co.	GPPL.CA	11	0.1	0.0%	1.10	1.36	0.00%	-	733,040	104,048	4.83	0.96	0.00%	1.65	1.26
=	Orascom Hotels & Development	ORHD.CA	-	-	0.0%	0.25	19.43	0.00%	-	4,312,728	612,149	NM	1.90	0.00%	19.43	19.43
▼	Travel & Leisure		2,579,905	19,253	177.5%			(0.31%)	7,705,461	6,799,268	965,088	NM	1.77	0.00%		
▼	Subtotal: Egyptian Exchange		17,836,168	133,547	132.32%			(0.26%)	55,071,419	378,193,290	53,680,756	23.96	1.78	3.62%		

Source: The Egyptian Exchange Website & Reuters

Notes: NM: Not Meaningful. NA: Not Applicable. Trailing P/E is calculated based on Net Profits for the TTM period ended June-13 and current market capitalization. Trailing P/BV is based on Shareholders' Equity as of 30-June-13 and current market capitalization. Dividend Yield for individual stocks, sectors and market is based on Cash Dividend distributed for Full Year 2012 and current market capitalization. DTD % change for individual stocks is based on the change in closing prices as being provided by Egyptian Exchange. DTD % change in sectors and total market is based on the daily change in market capitalization (market capitalization is calculated based on the Closing price of listed stocks).

* The calculation of P/E for the market and for the Construction and Materials sector excludes market capitalization and losses reported by Orascom Construction Industries (OCI).

Beta is the tendency of a security's returns to respond to swings in the market. A beta of 1 indicates that the security's price will move with the market. A beta of < 1 means that the security will be less volatile than the market. A beta of > 1 indicates that the security's price will be more volatile than the market. For example, if a stock's beta is 1.1, it's theoretically

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