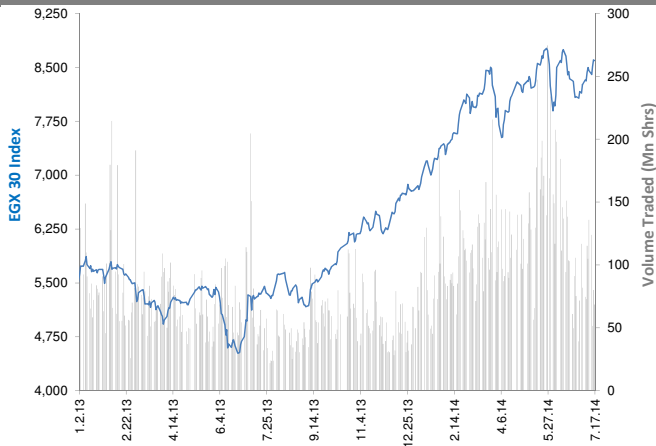


The Egyptian Exchange Daily Bulletin

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

Wednesday, July 16, 2014

EGX 30 Index Return v.s. Volume (Jan-13 - Current)



Top 10 Stocks by Market Capitalization

	Market Cap. (EP Mln)	P/E (X)	ROE* (%)
1-Orascom Construction Industries (OCI)	56,204	NM	NM
2-Commercial Int'l Bank (Egypt)	34,502	13.65	23.5%
3-Global Telecom Hldg.	27,435	NM	NM
4-Telecom Egypt	22,875	8.07	10.5%
5-T M G Holding	19,232	36.31	2.1%
6-ABU Qir Fertilizers & Chemical ind. Co.	14,302	10.31	56.7%
7-MobiNil	11,600	NM	NM
8-Sidi Kerir Petrochemicals	9,818	8.18	53.5%
9-Al Ezz Dekheila Steel Co. Alexandria	9,686	11.44	24.4%
10-El Ezz Steel Rebars	9,181	40.19	4.5%
Subtotal	158,629	30.59	6.0%

*: ROE is based on Net Profit for the TTM Period ended June-13 & Shareholders' Equity as of 30-June-13

Today's Top Movers and Most Active Stocks

Best Return Performers	Last Price (EP)	Daily Return
Qatar National Bank AlAhli	33.00	3.13%
National CementCo. - Egypt	15.00	3.02%
Tourah cement Co.	18.60	2.20%
Misr Cement Co.	64.64	0.98%
Global Telecom Hldg. (Orascom Telecom)	5.23	0.97%

Worst Return Performers	Last Price (EP)	Daily Return
Egyptian Financial & Industrial	10.62	(4.58%)
Faisal Islamic Bank of Egypt	45.25	(3.72%)
Telecom Egypt	13.40	(2.90%)
El Nasr Clothes & Textiles (Kabo)	1.10	(2.65%)
Arab Polvara Spinning & Weaving Co.	3.74	(2.60%)

Most Active Stocks By Volume	Last Price (EP)	Volume ('000 Shrs)
Amer Group Holding	1.36	19,851
Palm Hills Developments	4.17	9,861
Citadel Capital	4.03	9,857
Egyptian Resorts Co.	1.73	8,628
T M G Holding	9.32	2,683

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (EP Mln)	MTD % Chg	P/E (X)	P/BV (X)	Yield (%)
The Egyptian Exchange	379,523	2.43%	24.06	1.79	3.60%
Banking & Finance	59,347	4.52%	10.11	2.26	3.06%
Basic Resources	26,277	(0.20%)	57.92	2.03	3.03%
Chemical	24,855	2.48%	9.25	4.48	7.64%
Construction & Material	79,186	0.60%	11.95	1.81	4.98%
Financial Services	28,205	1.45%	NM	1.47	0.69%
Food & Beverage	8,749	(14.90%)	13.31	2.60	3.24%
Healthcare & Pharma.	4,133	2.16%	14.82	2.40	5.76%
Ind. Goods,Services, Auto.	14,400	2.62%	34.94	1.92	2.10%
Media	815	2.14%	38.40	0.38	0.00%
Oil & Gas	7,103	0.59%	8.68	2.48	10.91%
Personal & Household	15,433	5.53%	14.93	1.45	3.38%
Real Estate	42,247	10.12%	36.84	1.29	0.26%
Telecommunication	61,910	0.59%	NM	1.59	5.76%
Travel & Leisure	6,862	(0.56%)	NM	1.79	0.00%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
EGX 30 Index	8,593.30	(10.68)	(0.12%)	5.28%	26.69%
Market Cap (EP Mln)	379,523	(1,873)	(0.58%)	2.43%	13.35%

Benchmark Volatility**	YTD-14	Since Jan-13	Since Jan-12	Since Jan-11	Since Jan-10
EGX 30 Index	20%	21%	24%	26%	27%

**: Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume (Mln Shares)	68.61	(11.48)	(14.3%)	135	41
Value Traded (EP Mln)	391.57	(104.48)	(21.1%)	568	405
No. of Trades	10,540	(1,916)	(15.4%)	16,596	9,884

Market Breadth	▲	9	▼	41	=	10
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YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Last Price (EP)	Volume ('000 Shrs)	YTD-14 Return
Pioneers Holding Co.	13.48	328,917	152.4%
Heliopolis Housing	48.40	37,044	97.6%
Amer Group Holding	1.36	5,268,930	88.9%
Medinet Nasr Housing	42.00	33,050	81.4%
Egyptian Financial Group-Hermes Hldg Co.	15.16	319,845	74.7%

YTD-14 Worst Return Performers	Last Price (EP)	Volume ('000 Shrs)	YTD-14 Return
Juhayna Food Industries	9.95	46,318	(36.0%)
GB AUTO S.A.E	31.00	20,831	(13.9%)
Alexandria Cement	10.49	2,110	(13.3%)
Delta Sugar Co.	10.75	9,163	(12.4%)
National CementCo. - Egypt	15.00	757	(12.3%)

YTD-14 Most Active Stocks by Volume	Last Price (EP)	Volume ('000 Shrs)	YTD-14 Return
Amer Group Holding	1.36	5,268,930	88.89%
Egyptian Resorts Co.	1.73	2,556,026	54.46%
Palm Hills Developments	4.17	2,024,449	59.77%
Citadel Capital	4.03	1,190,425	15.47%
Arab Cotton Ginning	5.20	935,882	21.50%

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

		Index Value		DTD Point Change			DTD % Change		MTD % Change			YTD-14 %Change			16-Jul-14		
EGX 30 Index		▼	8,593.30		(10.68)			(0.12%)		5.28%			26.69%				
	Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	Share Turnover (%) Since Jan-2013	Beta	Last Price (EP)	DTD % Change	Today's Volume (Shares)	Market Cap ('000 EP)	Market Cap ('000 USD)	P/E (X)	P/BV (X)	Dividend Yield	52 Weeks High (EP)	52 Weeks Low (EP)	
▼	Commercial International Bank (Egypt)	COMI.CA	170,108	1,298.5	43.5%	0.84	37.99	(0.55%)	854,067	34,501,509	4,897,144	13.65	3.21	2.16%	46.38	12.60	
=	Credit Agricole Egypt	CIEB.CA	28,492	217.5	18.9%	0.60	15.90	0.00%	76,800	4,563,300	647,715	8.15	1.90	5.16%	16.00	10.00	
▼	National Bank of Kuwait - Egypt - NBK	NBKE.CA	228	1.7	0.5%	0.42	21.00	(0.94%)	598	2,100,000	298,074	6.65	1.31	12.38%	25.70	16.10	
▲	Qatar National Bank AlAhli	QNBA.CA	1,978	15.1	3.6%	0.61	33.00	3.13%	60,036	16,100,353	2,285,284	9.47	1.89	3.44%	36.50	24.80	
▼	Faisal Islamic Bank of Egypt	FAIT.CA	538	4.1	3.5%	0.97	45.25	(3.72%)	65	2,081,563	295,457	2.71	0.69	0.88%	53.99	38.00	
▲	Banking		201,314	1,536.7	25.5%			0.33%	990,968	59,346,725	8,423,674	10.11	2.26	3.06%			
▼	Asec Company for Mining - Ascom	ASCM.CA	6,179	47.2	72.1%	0.97	13.35	(1.18%)	135	467,250	66,321	NM	1.37	0.00%	19.06	10.05	
▲	Al Ezz Dekheila Steel Co. Alexandria	IRAX.CA	70	0.5	1.8%	0.49	724.73	0.66%	2,856	9,685,591	1,374,773	11.44	2.79	5.52%	770.00	472.01	
▼	Aluminium Co. of Egypt	EGAL.CA	566	4.3	1.3%	0.99	16.51	(0.90%)	5,525	2,063,750	292,929	NM	0.56	6.06%	20.99	11.00	
▼	Egyptian Iron & Steel Co.	IRON.CA	153,989	1,175.5	48.8%	1.02	9.99	(0.60%)	321,785	4,879,477	692,593	NM	12.21	0.00%	13.22	8.61	
▼	El Ezz Steel Rebars	ESRS.CA	105,145	802.6	74.3%	0.24	16.90	(0.59%)	670,550	9,181,179	1,303,177	40.19	1.82	1.48%	18.76	10.10	
▼	Basic Resources		265,949	2,030.1	55.3%			(0.17%)	997,995	26,277,247	3,729,792	57.92	2.03	3.03%			
▼	ABU Qir Fertilizers & Chemical Ind. Co.	ABUK.CA	677	5.2	1.6%	0.88	170.00	(0.28%)	7,149	14,301,544	2,029,961	10.31	5.84	7.76%	179.00	10.69	
▼	Egyptian Financial & Industrial	EFIC.CA	19,243	146.9	107.8%	0.61	10.62	(4.58%)	38,935	735,983	104,465	7.32	0.86	0.00%	16.80	9.35	
▼	Sidi Kerir Petrochemicals	SKPC.CA	33,436	255.2	16.1%	0.22	18.70	(1.11%)	124,127	9,817,500	1,393,496	8.18	4.38	8.02%	21.00	13.60	
▼	Chemicals		53,356	407.3	23.6%			(0.74%)	170,211	24,855,028	3,527,923	9.25	4.48	7.64%			
▲	Misr Cement Co.	MCQE.CA	335	2.6	1.7%	0.89	64.64	0.98%	10	1,931,314	274,131	6.05	3.13	20.11%	74.50	13.96	
▲	National Cement Co. - Egypt	NCEM.CA	757	5.8	2.1%	0.49	15.00	3.02%	272	1,548,000	219,723	12.33	1.92	3.33%	279.00	10.62	
=	Orascom Construction Industries (OCI) *	OCIC.CA	54	0.4	7.6%	0.43	269.00	0.00%	-	56,204,435	7,977,657	NM	NM	0.00%	370.00	4.90	
▼	South Valley Cement	SVCE.CA	135,492	1,034.3	50.6%	0.84	8.04	(2.07%)	863,377	3,961,087	562,237	61.69	1.28	0.00%	24.49	3.77	
=	Suez Cement Co.	SUCE.CA	3,004	22.9	3.8%	0.23	39.00	0.00%	1,000	7,092,404	1,006,696	10.97	1.00	4.23%	42.50	21.51	
▲	Tourah cement Co.	TORA.CA	1,239	9.5	4.6%	0.78	18.60	2.20%	200	1,330,350	188,830	11.34	1.75	10.75%	27.00	1.45	
▼	Upper Egypt Contracting	UEGC.CA	809,321	6,178.0	476.0%	0.98	2.47	(1.20%)	845,266	932,425	132,348	13.09	1.60	0.00%	2.92	0.97	
▲	Misr Beni Suef Cement	MBSC.CA	447	3.4	3.4%	0.73	46.53	0.35%	254	3,489,750	495,335	10.21	2.10	7.52%	56.00	43.55	
=	Alexandria Cement	ALEX.CA	2,110	16.1	1.9%	1.17	10.49	0.00%	6,112	2,696,533	382,746	11.35	4.06	0.00%	14.50	9.60	
▲	Construction and Materials		952,762	7,273.0	115.3%			0.04%	1,716,491	79,186,297	11,239,703	11.95	1.81	4.98%			
▲	Egyptian Financial Group-Hermes Holding Co.	HRHO.CA	319,845	2,441.6	161.5%	0.73	15.16	0.40%	1,257,285	8,694,025	1,234,030	NM	0.94	0.00%	15.75	0.92	
▼	Egyptian Kuwaiti Holding	EKHO.CA	131,342	1,002.6	39.1%	1.17	1.05	(0.94%)	323,686	1,024,441	145,409	8.93	1.44	2.05%	5.60	0.69	
▼	Egyptians Abroad for Investment & Development	ABRD.CA	75,100	573.3	367.4%	1.06	6.81	(2.01%)	544,369	273,810	38,865	NM	1.38	0.00%	8.48	3.72	
▼	El Ahli Investment and Development	AFDI.CA	17,183	131.2	169.3%	0.67	11.30	(1.74%)	45,648	226,000	32,078	50.59	1.45	0.00%	16.00	6.16	
▼	Housing and Development Bank	HDBK.CA	4,947	37.8	9.9%	1.14	19.80	(1.00%)	3,247	2,277,000	323,197	5.71	0.93	7.58%	21.89	4.62	
▼	Pioneers Holding Co.	PIOH.CA	328,917	2,510.8	144.4%	1.22	13.48	(1.25%)	1,261,232	6,740,000	956,676	NM	2.51	0.00%	14.45	3.62	
▼	Citadel Capital	CCAP.CA	1,190,425	9,087.2	205.4%	1.14	4.03	(1.47%)	9,857,147	4,836,000	686,422	NM	2.62	0.00%	5.45	2.84	
▼	Amer Group Holding	AMER.CA	5,268,930	40,220.8	232.9%	0.55	1.36	(1.45%)	19,850,682	4,133,987	586,778	78.23	2.17	0.00%	2.01	0.48	
▼	Financial Services excluding Banks		7,336,689	56,005.3	134.2%			(0.79%)	33,143,296	28,205,263	4,003,455	NM	1.47	0.69%			
▼	Delta Sugar Co.	SUGR.CA	9,163	69.9	11.0%	1.14	10.75	(1.38%)	21,020	1,528,629	216,974	6.58	1.35	11.63%	13.88	0.90	
=	Extracted Oils	ZEOT.CA	292,025	2,229.2	435.8%	0.55	1.24	0.00%	410,121	194,928	27,668	50.28	1.07	0.00%	1.59	0.71	
=	Juhayna Food Industries	JUFO.CA	46,318	353.6	187.0%	1.00	9.95	0.00%	1,214,286	7,025,235	997,162	16.69	3.43	1.51%	16.00	9.25	
▼	Food and Beverage		347,506	2,652.7	167.7%			(0.24%)	1,645,427	8,748,793	1,241,804	13.31	2.60	3.24%			
▼	Egyptian International Pharmaceutical	PHAR.CA	4,072	31.1	12.4%	1.00	52.10	(1.70%)	14,075	4,133,426	586,699	14.82	2.40	5.76%	54.00	40.00	
▼	Healthcare		4,072	31.1	12.4%			(1.70%)	14,075	4,133,426	586,699	14.82	2.40	5.76%			
▼	Canal Shipping Agencies Co.	CSAG.CA	28,725	219.3	61.7%	0.24	11.30	(2.42%)	107,981	2,260,000	320,784	67.74	7.06	1.30%	27.50	8.93	
▼	Elswedy Cables	SWDY.CA	13,787	105.2	19.7%	1.01	34.51	(1.40%)	134,117	7,710,155	1,094,379	59.00	1.58	1.45%	37.00	20.52	
=	GB AUTO S.A.E	AUTO.CA	20,831	159.0	24.8%	0.78	31.00	0.00%	25,510	3,995,680	567,147	19.52	1.98	4.03%	40.40	1.10	
=	Maridive & Oil Services	MOIL.CA	55,245	421.7	32.4%	0.62	1.06	0.00%	341,917	434,176	61,627	10.00	1.53	0.00%	1.28	0.97	
▼	Industrial Goods, Services, Automobiles		118,588	905.3	34.4%			(1.14%)	609,525	14,400,011	2,043,938	34.94	1.92	2.10%			
▼	Egyptian Media Production City	MPRC.CA	35,117	268.1	52.2%	0.68	4.30	(1.15%)	52,262	815,409	115,739	38.40	0.38	0.00%	5.29	2.80	
▼	Media		35,117	268.1	52.1%			(1.15%)	52,262	815,409	115,739	38.40	0.38	0.00%			
▼	Alexandria Mineral Oils Company	AMOC.CA	5,047	38.5	12.2%	0.85	82.50	(0.60%)	19,787	7,103,250	1,008,235	8.68	2.48	10.91%	84.00	61.33	
▼	Oil and Gas		5,047	38.5	12.2%			(0.60%)	19,787	7,103,250	1,008,235	8.68	2.48	10.91%			

		Index Value		DTD Point Change			DTD % Change		MTD % Change		YTD-14 %Change		16-Jul-14			
EGX 30 Index		▼	8,593.30		(10.68)			(0.12%)		5.28%		26.69%				
	Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	Share Turnover (%) Since Jan-2013	Beta	Last Price (EP)	DTD % Change	Today's Volume (Shares)	Market Cap ('000 EP)	Market Cap ('000 USD)	P/E (X)	P/BV (X)	Dividend Yield	52 Weeks High (EP)	52 Weeks Low (EP)
▼	Arab Polvara Spinning & Weaving Co.	APSW.CA	173,246	1,322.5	447.7%	0.43	3.74	(2.60%)	586,834	350,388	49,734	NM	0.69	0.00%	4.86	1.20
▼	Alexandria Spinning & Weaving (SPINALEX)	SPIN.CA	156,123	1,191.8	109.8%	1.01	1.42	(2.07%)	214,015	423,492	60,110	NM	0.70	2.11%	5.04	0.94
▼	Arab Cotton Ginning	ACGC.CA	935,882	7,144.1	651.9%	0.92	5.20	(1.70%)	1,739,584	1,377,043	195,457	13.64	0.81	1.97%	103.00	3.09
▲	EASTERN CO	EAST.CA	4,207	32.1	25.3%	1.00	170.00	0.01%	22,543	8,500,000	1,206,490	11.89	2.03	4.12%	173.00	0.67
▼	El Nasr Clothes & Textiles (Kabo)	KABO.CA	769,360	5,873.0	304.2%	0.26	1.10	(2.65%)	771,299	372,474	52,869	NM	0.90	0.00%	30.00	0.56
▼	Oriental Weavers Carpet	ORWE.CA	10,363	79.1	27.4%	0.97	49.00	(2.00%)	10,744	4,410,000	625,955	12.75	1.36	3.06%	52.00	19.00
▼	Personal and Household Products		2,049,181	15,642.6	311.3%			(0.91%)	3,345,019	15,433,396	2,190,616	14.93	1.45	3.38%		
▼	Egyptians Housing Development & Reconstruction	EHDR.CA	106,581	813.6	242.6%	0.39	4.65	(2.11%)	904,858	426,391	60,522	NM	1.57	0.00%	7.14	2.60
▼	El Kahera Housing	ELKA.CA	40,784	311.3	145.2%	1.18	10.91	(1.98%)	635,250	982,206	139,414	29.78	1.77	0.00%	23.79	5.16
▼	Heliopolis Housing	HELI.CA	37,044	282.8	51.2%	0.89	48.40	(0.21%)	496,883	5,384,844	764,325	52.26	18.64	1.55%	49.70	21.17
▼	Medinet Nasr Housing	MNHD.CA	33,050	252.3	49.7%	0.94	42.00	(1.22%)	355,995	5,670,000	804,800	38.98	11.22	0.00%	43.25	2.47
▼	Palm Hills Developments	PHDC.CA	2,024,449	15,453.8	390.7%	0.93	4.17	(1.18%)	9,860,579	5,622,494	798,057	67.07	1.69	0.00%	24.30	2.09
▼	Six of October Development & Investment (SODIC)	OCDI.CA	80,394	613.7	147.1%	1.01	38.50	(1.13%)	926,160	3,491,039	495,518	15.85	1.73	0.00%	39.44	5.46
▼	T M G Holding	TMGH.CA	498,644	3,806.4	58.3%	1.09	9.32	(0.85%)	2,682,971	19,232,400	2,729,847	36.31	0.75	0.00%	11.88	4.60
▼	United Housing & Development	UNIT.CA	16,800	128.2	68.1%	1.01	16.52	(2.36%)	49,169	1,437,240	204,002	48.21	9.03	1.80%	17.50	8.79
▼	Real Estate		2,837,747	21,662.2	177.1%			(0.98%)	15,911,865	42,246,614	5,996,484	36.84	1.29	0.26%		
▼	Egyptian Company for Mobile Services (MobiNil)	EMOB.CA	147	1.1	0.6%	0.86	116.00	(2.53%)	15	11,600,000	1,646,504	NM	5.94	0.00%	157.00	4.70
▲	Global Telecom Holding(Formerly Orascom Telecom)	GTHE.CA	788,252	6,017.2	32.9%	0.66	5.23	0.97%	470	27,434,962	3,894,118	NM	2.74	4.91%	13.80	4.09
▼	Telecom Egypt	ETEL.CA	113,501	866.4	17.8%	0.99	13.40	(2.90%)	492,543	22,874,759	3,246,843	8.07	0.85	9.70%	17.98	12.10
▼	Telecommunication		901,900	6,884.7	28.7%			(1.15%)	1,369,770	61,909,721	8,787,466	NM	1.59	5.76%		
▼	Egyptian Resorts Co.	EGTS.CA	2,556,026	19,511.6	303.9%	0.65	1.73	(1.70%)	8,628,246	1,816,500	257,834	NM	2.25	0.00%	2.10	0.85
=	Golden Pyramids Plaza Co.	GPPL.CA	11	0.1	0.0%	1.10	1.36	0.00%	-	733,040	104,048	4.83	0.96	0.00%	1.65	1.26
=	Orascom Hotels & Development	ORHD.CA	-	-	0.0%	0.25	19.43	0.00%	-	4,312,728	612,149	NM	1.90	0.00%	19.43	19.43
▼	Travel & Leisure		2,556,037	19,512	176.2%			(0.46%)	8,628,246	6,862,268	974,030	NM	1.79	0.00%		
▼	Subtotal: Egyptian Exchange		17,665,263	135,301	131.55%			(0.58%)	68,614,937	379,523,448	53,869,558	24.06	1.79	3.60%		

Source: The Egyptian Exchange Website & Reuters

Notes: NM: Not Meaningful. NA: Not Applicable. Trailing P/E is calculated based on Net Profits for the TTM period ended June-13 and current market capitalization. Trailing P/BV is based on Shareholders' Equity as of 30-June-13 and current market capitalization. Dividend Yield for individual stocks, sectors and market is based on Cash Dividend distributed for Full Year 2012 and current market capitalization. DTD % change for individual stocks is based on the change in closing prices as being provided by Egyptian Exchange. DTD % change in sectors and total market is based on the daily change in market capitalization (market capitalization is calculated based on the Closing price of listed stocks).

* The calculation of P/E for the market and for the Construction and Materials sector excludes market capitalization and losses reported by Orascom Construction Industries (OCI).

Beta is the tendency of a security's returns to respond to swings in the market. A beta of 1 indicates that the security's price will move with the market. A beta of < 1 means that the security will be less volatile than the market. A beta of > 1 indicates that the security's price will be more volatile than the market. For example, if a stock's beta is 1.1, it's theoretically

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