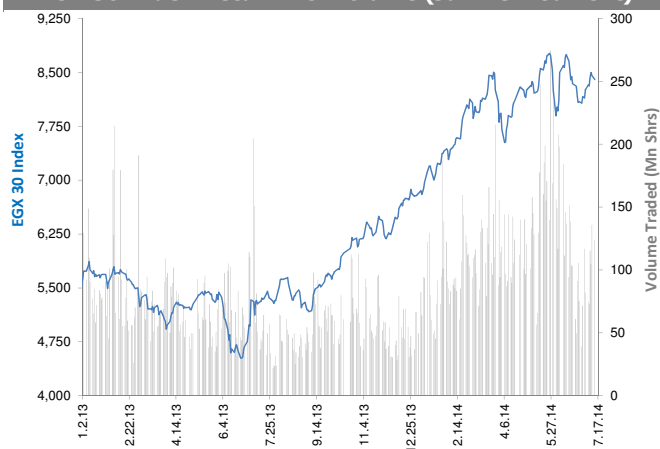


The Egyptian Exchange Daily Bulletin

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

Sunday, July 13, 2014

EGX 30 Index Return v.s. Volume (Jan-13 - Current)



Top 10 Stocks by Market Capitalization

	Market Cap. (EP Mln)	P/E (X)	ROE* (%)
1-Orascom Construction Industries (OCI)	56,204	NM	NM
2-Commercial Int'l Bank (Egypt)	33,630	13.30	23.5%
3-Global Telecom Hldg.	27,278	NM	NM
4-Telecom Egypt	22,841	8.06	10.5%
5-T M G Holding	18,510	34.95	2.1%
6-ABU Qir Fertilizers & Chemical ind. Co.	14,342	10.34	56.7%
7-MobiNil	11,957	NM	NM
8-Sidi Kerir Petrochemicals	9,923	8.27	53.5%
9-Al Ezz Dekheila Steel Co. Alexandria	9,686	11.44	24.4%
10-El Ezz Steel Rebars	9,013	39.45	4.5%
Subtotal	157,178	30.31	6.0%

*: ROE is based on Net Profit for the TTM Period ended June-13 & Shareholders' Equity as of 30-June-13

Today's Top Movers and Most Active Stocks

Best Return Performers	Last Price (EP)	Daily Return
Golden Pyramids Plaza Co.	1.36	7.09%
Egyptian Media Production City	4.43	5.73%
Suez Cement Co.	38.00	5.12%
GB AUTO S.A.E	31.09	2.95%
National CementCo. - Egypt	14.89	2.55%

Worst Return Performers	Last Price (EP)	Daily Return
Credit Agricole Egypt	15.00	(3.23%)
Misr Beni Suef Cement	51.52	(3.05%)
Aluminium Co. of Egypt	16.58	(2.47%)
Elswedey Cables	35.00	(2.23%)
Alexandria Spinning & Weaving (SPINALEX)	1.44	(2.04%)

Most Active Stocks By Volume	Last Price (EP)	Volume ('000 Shrs)
Amer Group Holding	1.37	39,281
Egyptian Resorts Co.	1.73	5,563
Citadel Capital	4.01	5,288
Palm Hills Developments	4.11	4,376
Arab Cotton Ginning	5.21	1,185

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (EP Mln)	MTD % Chg	P/E (X)	P/BV (X)	Yield (%)
The Egyptian Exchange	375,972	1.30%	23.80	1.77	3.64%
Banking & Finance	57,719	1.66%	9.83	2.19	3.14%
Basic Resources	26,064	(1.01%)	57.45	2.02	3.05%
Chemical	24,993	3.05%	9.30	4.51	7.59%
Construction & Material	79,229	0.79%	11.97	1.82	4.98%
Financial Services	27,838	0.12%	NM	1.45	0.70%
Food & Beverage	8,595	(16.40%)	13.08	2.55	3.30%
Healthcare & Pharma.	4,165	2.94%	14.93	2.42	5.71%
Ind. Goods,Services, Auto.	14,509	3.39%	35.20	1.93	2.08%
Media	840	5.23%	39.56	0.39	0.00%
Oil & Gas	7,079	0.24%	8.65	2.47	10.95%
Personal & Household	15,192	3.88%	14.70	1.43	3.43%
Real Estate	40,810	6.38%	35.58	1.24	0.27%
Telecommunication	62,075	0.86%	NM	1.59	5.75%
Travel & Leisure	6,862	(0.56%)	NM	1.79	0.00%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
EGX 30 Index	8,401.16	(56.07)	(0.66%)	2.93%	23.86%
Market Cap (EP Mln)	375,972	(1,304)	(0.41%)	1.30%	12.10%

Benchmark Volatility**	YTD-14	Since Jan-13	Since Jan-12	Since Jan-11	Since Jan-10
EGX 30 Index	20%	21%	24%	26%	27%

**: Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume (Mln Shares)	123.93	(11.98)	(8.8%)	137	41
Value Traded (EP Mln)	458.13	(41.72)	(8.3%)	572	409
No. of Trades	12,579	617	5.2%	16,745	9,891

Market Breadth	▲ 17	▼ 30	= 13
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YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Last Price (EP)	Volume ('000 Shrs)	YTD-14 Return
Pioneers Holding Co.	13.27	326,020	148.5%
Amer Group Holding	1.37	5,199,099	90.3%
Heliopolis Housing	45.85	35,944	87.1%
Medinet Nasr Housing	40.83	32,256	76.4%
Egyptian Financial Group-Hermes Hldg Co.	14.69	316,711	69.2%

YTD-14 Worst Return Performers	Last Price (EP)	Volume ('000 Shrs)	YTD-14 Return
Juhayna Food Industries	9.70	44,179	(37.6%)
Alexandria Cement	10.42	2,082	(13.9%)
GB AUTO S.A.E	31.09	20,311	(13.6%)
National CementCo. - Egypt	14.89	757	(12.9%)
Delta Sugar Co.	10.92	9,128	(11.0%)

YTD-14 Most Active Stocks by Volume	Last Price (EP)	Volume ('000 Shrs)	YTD-14 Return
Amer Group Holding	1.37	5,199,099	90.28%
Egyptian Resorts Co.	1.73	2,533,972	54.46%
Palm Hills Developments	4.11	1,997,187	57.47%
Citadel Capital	4.01	1,173,796	14.90%
Arab Cotton Ginning	5.21	931,691	21.73%

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

			Index Value		DTD Point Change			DTD % Change		MTD % Change			YTD-14 %Change			13-Jul-14	
EGX 30 Index			8,401.16		(56.07)			(0.66%)		2.93%			23.86%				
	Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	Share Turnover (%) Since Jan-2013	Beta	Last Price (EP)	DTD % Change	Today's Volume (Shares)	Market Cap ('000 EP)	Market Cap ('000 USD)	P/E (X)	P/BV (X)	Dividend Yield	52 Weeks High (EP)	52 Weeks Low (EP)	
▼	Commercial International Bank (Egypt)	COMI.CA	165,719	1,294.7	43.0%	0.84	37.03	(1.38%)	208,962	33,629,663	4,773,394	13.30	3.13	2.22%	46.38	12.60	
▼	Credit Agricole Egypt	CIEB.CA	28,354	221.5	18.8%	0.60	15.00	(3.23%)	679,127	4,305,000	611,052	7.69	1.80	5.47%	16.00	9.55	
=	National Bank of Kuwait - Egypt - NBK	NBKE.CA	228	1.8	0.5%	0.42	21.00	0.00%	-	2,100,000	298,074	6.65	1.31	12.38%	25.70	15.76	
=	Qatar National Bank AlAhli	QNBA.CA	1,918	15.0	3.6%	0.61	32.00	0.00%	-	15,612,464	2,216,033	9.18	1.83	3.55%	36.50	24.80	
=	Faisal Islamic Bank of Egypt	FAIT.CA	538	4.2	3.5%	0.97	45.05	0.00%	-	2,072,362	294,151	2.70	0.69	0.89%	53.99	38.00	
▼	Banking		196,727	1,536.9	25.3%			(1.06%)	888,089	57,719,489	8,192,704	9.83	2.19	3.14%			
=	Asec Company for Mining - Ascom	ASCM.CA	6,163	48.1	72.0%	0.97	13.50	0.00%	12,985	472,500	67,067	NM	1.39	0.00%	19.06	10.05	
▲	Al Ezz Dekheila Steel Co. Alexandria	IRAX.CA	70	0.5	1.8%	0.49	724.73	1.36%	3	9,685,591	1,374,773	11.44	2.79	5.52%	770.00	470.00	
▼	Aluminium Co. of Egypt	EGAL.CA	559	4.4	1.3%	0.99	16.58	(2.47%)	579	2,072,500	294,171	NM	0.57	6.03%	20.99	11.00	
▼	Egyptian Iron & Steel Co.	IRON.CA	152,968	1,195.1	48.6%	1.02	9.87	(0.60%)	179,967	4,820,865	684,274	NM	12.06	0.00%	13.22	8.61	
▲	El Ezz Steel Rebars	ESRS.CA	103,861	811.4	74.1%	0.24	16.59	0.12%	34,198	9,012,767	1,279,272	39.45	1.78	1.51%	18.76	10.00	
▲	Basic Resources		263,620	2,059.5	55.1%			0.23%	227,153	26,064,223	3,699,556	57.45	2.02	3.05%			
▼	ABU Qir Fertilizers & Chemical Ind. Co.	ABUK.CA	669	5.2	1.6%	0.88	170.48	(0.30%)	84	14,341,925	2,035,693	10.34	5.86	7.74%	179.00	10.69	
▼	Egyptian Financial & Industrial	EFIC.CA	19,105	149.3	107.6%	0.61	10.52	(0.28%)	9,623	729,053	103,482	7.25	0.85	0.00%	16.80	8.79	
▼	Sidi Kerir Petrochemicals	SKPC.CA	32,918	257.2	16.0%	0.22	18.90	(1.77%)	9,488	9,922,500	1,408,400	8.27	4.43	7.94%	21.00	13.30	
▼	Chemicals		52,692	411.7	23.5%			(0.89%)	19,195	24,993,478	3,547,574	9.30	4.51	7.59%			
▲	Misr Cement Co.	MCQE.CA	333	2.6	1.7%	0.88	65.54	0.83%	1,080	1,958,204	277,947	6.13	3.18	19.84%	74.50	13.96	
▲	National Cement Co. - Egypt	NCEM.CA	757	5.9	2.1%	0.49	14.89	2.55%	452	1,536,648	218,112	12.24	1.91	3.36%	279.00	10.62	
=	Orascom Construction Industries (OCI) *	OCIC.CA	54	0.4	7.6%	0.43	269.00	0.00%	-	56,204,435	7,977,657	NM	NM	0.00%	370.00	4.90	
▲	South Valley Cement	SVCE.CA	132,197	1,032.8	49.9%	0.84	7.80	1.04%	276,351	3,842,845	545,453	59.85	1.24	0.00%	24.49	3.77	
▲	Suez Cement Co.	SUCE.CA	2,997	23.4	3.8%	0.24	38.00	5.12%	300	6,910,547	980,883	10.69	0.97	4.34%	42.50	21.11	
▲	Tourah cement Co.	TORA.CA	1,238	9.7	4.6%	0.78	18.20	1.11%	1,000	1,301,740	184,769	11.09	1.71	10.99%	27.00	1.45	
=	Upper Egypt Contracting	UEGC.CA	805,772	6,295.1	475.0%	0.98	2.47	0.00%	595,245	932,425	132,348	13.09	1.60	0.00%	2.92	0.97	
▼	Misr Beni Suef Cement	MBSC.CA	447	3.5	3.4%	0.73	51.52	(3.05%)	369	3,864,000	548,456	11.31	2.33	6.79%	56.00	43.00	
▼	Alexandria Cement	ALEX.CA	2,082	16.3	1.9%	1.17	10.42	(1.70%)	5,740	2,678,539	380,192	11.27	4.03	0.00%	14.50	9.60	
▲	Construction and Materials		945,878	7,389.7	114.9%			1.22%	879,716	79,229,384	11,245,819	11.97	1.82	4.98%			
▼	Egyptian Financial Group-Hermes Holding Co.	HRHO.CA	316,711	2,474.3	160.9%	0.73	14.69	(0.07%)	129,885	8,424,487	1,195,772	NM	0.91	0.00%	15.75	0.92	
=	Egyptian Kuwaiti Holding	EKHO.CA	130,591	1,020.2	39.1%	1.17	1.05	0.00%	125,000	1,024,441	145,409	8.93	1.44	2.05%	5.60	0.69	
▼	Egyptians Abroad for Investment & Development	ABRD.CA	73,664	575.5	363.8%	1.06	6.70	(0.45%)	463,721	269,387	38,237	NM	1.36	0.00%	8.48	3.72	
▲	El Ahli Investment and Development	AFDI.CA	17,093	133.5	168.8%	0.67	11.03	1.38%	11,361	220,600	31,312	49.38	1.42	0.00%	16.00	6.16	
▲	Housing and Development Bank	HDBK.CA	4,753	37.1	9.7%	1.14	19.89	1.17%	2,521	2,287,350	324,666	5.74	0.93	7.54%	21.89	4.62	
▼	Pioneers Holding Co.	PIOH.CA	326,020	2,547.0	143.8%	1.22	13.27	(0.67%)	264,730	6,635,000	941,772	79.57	2.47	0.00%	14.45	3.62	
▲	Citadel Capital	CCAP.CA	1,173,796	9,170.3	204.0%	1.15	4.01	0.50%	5,287,985	4,812,000	683,015	NM	2.60	0.00%	5.45	2.84	
=	Amer Group Holding	AMER.CA	5,199,099	40,618.0	230.6%	0.55	1.37	0.00%	39,280,798	4,164,384	591,093	78.80	2.19	0.00%	2.01	0.48	
▲	Financial Services excluding Banks		7,241,726	56,576.0	132.7%			0.01%	45,566,001	27,837,649	3,951,276	NM	1.45	0.70%			
▼	Delta Sugar Co.	SUGR.CA	9,128	71.3	10.9%	1.15	10.92	(0.09%)	2,050	1,552,803	220,405	6.68	1.37	11.45%	13.88	0.90	
▼	Extracted Oils	ZEOT.CA	290,963	2,273.1	435.2%	0.55	1.23	(0.81%)	222,900	193,356	27,445	49.87	1.07	0.00%	1.59	0.71	
▼	Juhayna Food Industries	JUFO.CA	44,179	345.1	186.7%	1.00	9.70	(1.92%)	244,243	6,848,722	972,108	16.27	3.34	1.55%	16.00	9.25	
▼	Food and Beverage		344,270	2,689.6	167.4%			(1.57%)	469,193	8,594,881	1,219,957	13.08	2.55	3.30%			
▼	Egyptian International Pharmaceutical	PHAR.CA	4,039	31.6	12.4%	1.00	52.50	(0.94%)	500	4,165,161	591,203	14.93	2.42	5.71%	54.00	40.00	
▼	Healthcare		4,039	31.6	12.4%			(0.94%)	500	4,165,161	591,203	14.93	2.42	5.71%			
▼	Canal Shipping Agencies Co.	CSAG.CA	28,425	222.1	61.5%	0.24	11.26	(1.23%)	48,127	2,252,000	319,649	67.50	7.03	1.31%	27.50	8.93	
▼	Elswedy Cables	SWDY.CA	13,200	103.1	19.4%	1.01	35.00	(2.23%)	202,400	7,819,630	1,109,918	59.84	1.60	1.43%	37.00	19.60	
▲	GB AUTO S.A.E	AUTO.CA	20,311	158.7	24.4%	0.78	31.09	2.95%	100	4,007,280	568,793	19.58	1.99	4.02%	40.40	1.10	
=	Maridive & Oil Services	MOIL.CA	54,707	427.4	32.3%	0.62	1.05	0.00%	8,150	430,080	61,046	9.91	1.52	0.00%	1.28	0.97	
▼	Industrial Goods, Services, Automobiles		116,643	911.3	34.2%			(0.63%)	258,777	14,508,990	2,059,406	35.20	1.93	2.08%			
▲	Egyptian Media Production City	MPRC.CA	34,976	273.3	52.1%	0.68	4.43	5.73%	101,792	840,061	119,238	39.56	0.39	0.00%	5.29	2.80	
▲	Media		34,976	273.3	52.0%			5.73%	101,792	840,061	119,238	39.56	0.39	0.00%			
▼	Alexandria Mineral Oils Company	AMOC.CA	5,014	39.2	12.2%	0.85	82.22	(1.07%)	40,422	7,079,142	1,004,813	8.65	2.47	10.95%	84.00	61.33	
▼	Oil and Gas		5,014	39.2	12.2%			(1.07%)	40,422	7,079,142	1,004,813	8.65	2.47	10.95%			

		Index Value		DTD Point Change			DTD % Change		MTD % Change			YTD-14 %Change		13-Jul-14		
EGX 30 Index		▼	8,401.16		(56.07)			(0.66%)		2.93%			23.86%			
	Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	Share Turnover (%) Since Jan-2013	Beta	Last Price (EP)	DTD % Change	Today's Volume (Shares)	Market Cap ('000 EP)	Market Cap ('000 USD)	P/E (X)	P/BV (X)	Dividend Yield	52 Weeks High (EP)	52 Weeks Low (EP)
▼	Arab Polvara Spinning & Weaving Co.	APSW.CA	171,613	1,340.7	446.0%	0.43	3.79	(1.30%)	801,427	355,072	50,399	NM	0.70	0.00%	4.86	1.20
▼	Alexandria Spinning & Weaving (SPINALEX)	SPIN.CA	155,550	1,215.2	109.6%	1.01	1.44	(2.04%)	75,635	429,456	60,957	NM	0.71	2.08%	5.04	0.94
=	Arab Cotton Ginning	ACGC.CA	931,691	7,278.8	650.3%	0.92	5.21	0.00%	1,185,337	1,379,691	195,833	13.66	0.82	1.96%	103.00	3.09
▲	EASTERN CO	EAST.CA	4,165	32.5	25.2%	1.00	163.04	0.02%	27,390	8,152,000	1,157,095	11.40	1.95	4.29%	173.00	0.67
▲	El Nasr Clothes & Textiles (Kabo)	KABO.CA	765,633	5,981.5	303.1%	0.26	1.11	0.91%	758,493	375,860	53,350	NM	0.90	0.00%	30.00	0.56
=	Oriental Weavers Carpet	ORWE.CA	10,015	78.2	27.0%	0.97	50.00	0.00%	44,360	4,500,000	638,730	13.01	1.39	3.00%	52.00	19.00
▼	Personal and Household Products		2,038,668	15,927.1	310.4%			(0.05%)	2,892,642	15,192,080	2,156,364	14.70	1.43	3.43%		
▼	Egyptians Housing Development & Reconstruction	EHDR.CA	104,163	813.8	239.9%	0.39	4.62	(0.43%)	949,623	423,640	60,131	NM	1.56	0.00%	7.14	2.60
▼	El Kahera Housing	ELKA.CA	39,709	310.2	144.0%	1.18	10.77	(0.28%)	48,441	969,602	137,625	29.39	1.75	0.00%	23.79	5.16
▼	Heliopolis Housing	HELI.CA	35,944	280.8	50.2%	0.89	45.85	(0.33%)	223,843	5,101,138	724,056	49.51	17.66	1.64%	47.40	21.17
▲	Medinet Nasr Housing	MNHD.CA	32,256	252.0	49.1%	0.94	40.83	0.74%	108,091	5,512,050	782,380	37.90	10.90	0.00%	41.75	2.47
▼	Palm Hills Developments	PHDC.CA	1,997,187	15,603.0	388.7%	0.92	4.11	(0.24%)	4,376,076	5,541,595	786,574	66.10	1.67	0.00%	24.30	2.09
▲	Six of October Development & Investment (SODIC)	OCDI.CA	77,807	607.9	144.2%	1.01	36.68	0.77%	988,334	3,326,008	472,094	15.10	1.65	0.00%	38.49	5.46
▼	T M G Holding	TMGH.CA	487,795	3,810.9	57.8%	1.09	8.97	(0.44%)	707,935	18,510,154	2,627,331	34.95	0.72	0.00%	11.88	4.50
▼	United Housing & Development	UNIT.CA	16,662	130.2	67.9%	1.01	16.39	(0.06%)	101,409	1,425,930	202,397	47.83	8.96	1.81%	17.50	8.79
▼	Real Estate		2,791,523	21,808.8	176.0%			(0.13%)	7,503,752	40,810,117	5,792,588	35.58	1.24	0.27%		
▼	Egyptian Company for Mobile Services (MobiNil)	EMOB.CA	146	1.1	0.6%	0.86	119.57	(1.18%)	498	11,957,000	1,697,177	NM	6.13	0.00%	157.00	4.70
▼	Global Telecom Holding(Formerly Orascom Telecom)	GTHE.CA	784,035	6,125.3	32.8%	0.66	5.20	(0.76%)	470	27,277,591	3,871,781	NM	2.72	4.94%	13.80	4.09
▼	Telecom Egypt	ETEL.CA	111,115	868.1	17.7%	0.99	13.38	(0.59%)	158,098	22,840,618	3,241,997	8.06	0.84	9.72%	17.98	12.10
▼	Telecommunication		895,296	6,994.5	28.6%			(0.78%)	337,098	62,075,209	8,810,955	NM	1.59	5.75%		
=	Egyptian Resorts Co.	EGTS.CA	2,533,972	19,796.7	301.8%	0.65	1.73	0.00%	5,563,425	1,816,500	257,834	NM	2.25	0.00%	2.10	0.85
▲	Golden Pyramids Plaza Co.	GPPL.CA	11	0.1	0.0%	1.10	1.36	7.09%	5,666	733,040	104,048	4.83	0.96	0.00%	1.65	1.26
=	Orascom Hotels & Development	ORHD.CA	-	-	0.0%	0.25	19.43	0.00%	-	4,312,728	612,149	NM	1.90	0.00%	19.43	19.43
▲	Travel & Leisure		2,533,983	19,797	175.0%			0.71%	5,569,091	6,862,268	974,030	NM	1.79	0.00%		
▼	Subtotal: Egyptian Exchange		17,465,055	136,908	130.64%			(0.41%)	64,753,421	375,972,131	53,365,484	23.80	1.77	3.64%		

Source: The Egyptian Exchange Website & Reuters

Notes: NM: Not Meaningful. NA: Not Applicable. Trailing P/E is calculated based on Net Profits for the TTM period ended June-13 and current market capitalization. Trailing P/BV is based on Shareholders' Equity as of 30-June-13 and current market capitalization. Dividend Yield for individual stocks, sectors and market is based on Cash Dividend distributed for Full Year 2012 and current market capitalization. DTD % change for individual stocks is based on the change in closing prices as being provided by Egyptian Exchange. DTD % change in sectors and total market is based on the daily change in market capitalization (market capitalization is calculated based on the Closing price of listed stocks).

* The calculation of P/E for the market and for the Construction and Materials sector excludes market capitalization and losses reported by Orascom Construction Industries (OCI).

Beta is the tendency of a security's returns to respond to swings in the market. A beta of 1 indicates that the security's price will move with the market. A beta of < 1 means that the security will be less volatile than the market. A beta of > 1 indicates that the security's price will be more volatile than the market. For example, if a stock's beta is 1.1, it's theoretically

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