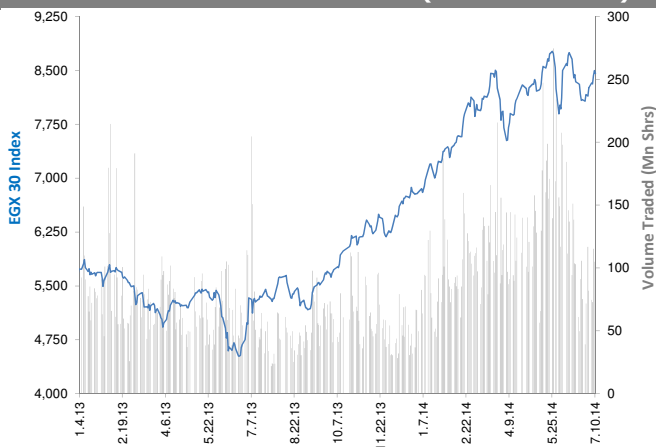


## The Egyptian Exchange Daily Bulletin

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

Thursday, July 10, 2014

### EGX 30 Index Return v.s. Volume (Jan-13 - Current)



### Top 10 Stocks by Market Capitalization

	Market Cap. (EP Mln)	P/E (X)	ROE* (%)
1-Orascom Construction Industries (OCI)	56,204	NM	NM
2-Commercial Int'l Bank (Egypt)	34,102	13.49	23.5%
3-Global Telecom Hldg.	27,487	NM	NM
4-Telecom Egypt	22,977	8.11	10.5%
5-T M G Holding	18,593	35.10	2.1%
6-ABU Qir Fertilizers & Chemical ind. Co.	14,386	10.37	56.7%
7-MobiNil	12,100	NM	NM
8-Sidi Kerir Petrochemicals	10,101	8.42	53.5%
9-Al Ezz Dekheila Steel Co. Alexandria	9,556	11.29	24.4%
10-El Ezz Steel Rebars	9,002	39.40	4.5%
<b>Subtotal</b>	<b>158,303</b>	<b>30.53</b>	<b>6.0%</b>

\*: ROE is based on Net Profit for the TTM Period ended June-13 & Shareholders' Equity as of 30-June-13

### Today's Top Movers and Most Active Stocks

Best Return Performers	Last Price (EP)	Daily Return
Misr Beni Suef Cement	53.14	8.45%
Egyptian Int'l Pharmaceutical	53.00	3.92%
Credit Agricole Egypt	15.50	3.33%
Commercial Int'l Bank (Egypt)	37.55	3.10%
Aluminium Co. of Egypt	17.00	2.53%

Worst Return Performers	Last Price (EP)	Daily Return
Golden Pyramids Plaza Co.	1.27	(6.62%)
Suez Cement Co.	36.15	(3.60%)
Amer Group Holding	1.37	(3.52%)
Al Ezz Dekheila Steel Co. Alexandria	715.00	(3.38%)
Qatar National Bank AlAhli	32.00	(3.03%)

Most Active Stocks By Volume	Last Price (EP)	Volume ('000 Shrs)
Amer Group Holding	1.37	85,470
Palm Hills Developments	4.12	12,215
Egyptian Resorts Co.	1.73	8,937
T M G Holding	9.01	4,804
Upper Egypt Contracting	2.47	3,043

Source: KAMCO Research

### Sectors' Return & Valuation Multiples

	Market Cap. (EP Mln)	MTD % Chg	P/E (X)	P/BV (X)	Yield (%)
The Egyptian Exchange	377,276	1.71%	23.89	1.78	3.63%
Banking & Finance	58,335	2.74%	9.93	2.22	3.11%
Basic Resources	26,005	(1.23%)	57.32	2.01	3.06%
Chemical	25,218	3.97%	9.38	4.55	7.53%
Construction & Material	78,953	(0.42%)	11.83	1.80	5.04%
Financial Services	27,836	0.12%	NM	1.45	0.70%
Food & Beverage	8,732	(15.06%)	13.29	2.59	3.25%
Healthcare & Pharma.	4,205	3.92%	15.08	2.44	5.66%
Ind. Goods, Services, Auto.	14,601	4.05%	35.43	1.95	2.07%
Media	795	(0.48%)	37.41	0.37	0.00%
Oil & Gas	7,156	1.33%	8.74	2.50	10.83%
Personal & Household	15,200	3.94%	14.70	1.43	3.43%
Real Estate	40,862	6.51%	35.63	1.24	0.27%
Telecommunication	62,565	1.66%	NM	1.60	5.70%
Travel & Leisure	6,814	(1.26%)	NM	1.78	0.00%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

### Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
EGX 30 Index	8,457.23	(38.18)	(0.45%)	3.61%	24.69%
Market Cap (EP Mln)	377,276	148	0.05%	1.71%	12.56%

Benchmark Volatility**	YTD-14	Since Jan-13	Since Jan-12	Since Jan-11	Since Jan-10
EGX 30 Index	20%	21%	24%	26%	27%

\*\*: Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume (Mln Shares)	135.91	31.02	29.6%	137	41
Value Traded (EP Mln)	499.85	38.90	8.4%	575	411
No. of Trades	11,962	(1,450)	(10.8%)	16,778	9,908

Market Breadth	▲ 16	▼ 34	= 10
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### YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Last Price (EP)	Volume ( '000 Shrs)	YTD-14 Return
Pioneers Holding Co.	13.36	325,755	150.2%
Amer Group Holding	1.37	5,159,819	90.3%
Heliopolis Housing	46.00	35,720	87.8%
Medinet Nasr Housing	40.53	32,148	75.1%
Egyptian Financial Group-Hermes Hldg Co.	14.70	316,581	69.4%

YTD-14 Worst Return Performers	Last Price (EP)	Volume ( '000 Shrs)	YTD-14 Return
Juhayna Food Industries	9.89	43,934	(36.4%)
GB AUTO S.A.E	30.20	20,311	(16.1%)
National CementCo. - Egypt	14.52	757	(12.9%)
Alexandria Cement	10.60	2,076	(12.4%)
Tourah cement Co.	18.00	1,237	(11.6%)

YTD-14 Most Active Stocks by Volume	Last Price (EP)	Volume ( '000 Shrs)	YTD-14 Return
Amer Group Holding	1.37	5,159,819	90.28%
Egyptian Resorts Co.	1.73	2,528,408	54.46%
Palm Hills Developments	4.12	1,992,811	57.85%
Citadel Capital	3.99	1,168,508	14.33%
Arab Cotton Ginning	5.21	930,506	21.73%

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

		Index Value		DTD Point Change			DTD % Change		MTD % Change			YTD-14 %Change			10-Jul-14		
EGX 30 Index		▼	8,457.23		(38.18)			(0.45%)		3.61%			24.69%				
	Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	Share Turnover (%) Since Jan-2013	Beta	Last Price (EP)	DTD % Change	Today's Volume (Shares)	Market Cap ('000 EP)	Market Cap ('000 USD)	P/E (X)	P/BV (X)	Dividend Yield	52 Weeks High (EP)	52 Weeks Low (EP)	
▲	Commercial International Bank (Egypt)	COMI.CA	165,510	1,303.2	43.0%	0.84	37.55	3.10%	2,251,302	34,101,913	4,840,426	13.49	3.17	2.19%	46.38	12.60	
▲	Credit Agricole Egypt	CIEB.CA	27,675	217.9	18.6%	0.60	15.50	3.33%	4,295	4,448,500	631,420	7.94	1.86	5.29%	16.00	9.55	
=	National Bank of Kuwait - Egypt - NBK	NBKE.CA	228	1.8	0.5%	0.42	21.00	0.00%	51	2,100,000	298,074	6.65	1.31	12.38%	25.70	15.76	
▼	Qatar National Bank AlAhli	QNBA.CA	1,918	15.1	3.6%	0.61	32.00	(3.03%)	620	15,612,464	2,216,033	9.18	1.83	3.55%	36.50	24.80	
=	Faisal Islamic Bank of Egypt	FAIT.CA	538	4.2	3.5%	0.97	45.05	0.00%	-	2,072,362	294,151	2.70	0.69	0.89%	53.99	38.00	
▲	Banking		195,839	1,542.0	25.2%			1.18%	2,256,268	58,335,239	8,280,104	9.93	2.22	3.11%			
▼	Asec Company for Mining - Ascom	ASCM.CA	6,150	48.4	72.0%	0.97	13.50	(0.07%)	7,060	472,500	67,067	NM	1.39	0.00%	19.06	10.05	
▼	Al Ezz Dekheila Steel Co. Alexandria	IRAX.CA	70	0.6	1.8%	0.49	715.00	(3.38%)	956	9,555,555	1,356,316	11.29	2.76	5.59%	770.00	470.00	
▲	Aluminium Co. of Egypt	EGAL.CA	559	4.4	1.3%	0.99	17.00	2.53%	25	2,125,000	301,623	NM	0.58	5.88%	20.99	11.00	
▼	Egyptian Iron & Steel Co.	IRON.CA	152,788	1,203.1	48.5%	1.02	9.93	(1.59%)	311,247	4,850,171	688,433	NM	12.13	0.00%	13.22	8.61	
▼	El Ezz Steel Rebars	ESRS.CA	103,827	817.5	74.1%	0.24	16.57	(1.43%)	293,720	9,001,901	1,277,730	39.40	1.78	1.51%	18.76	9.97	
▼	Basic Resources		263,393	2,074.0	55.1%			(1.85%)	613,008	26,005,128	3,691,168	57.32	2.01	3.06%			
=	ABU Qir Fertilizers & Chemical Ind. Co.	ABUK.CA	669	5.3	1.6%	0.88	171.00	0.00%	-	14,385,671	2,041,902	10.37	5.88	7.72%	179.00	10.69	
▼	Egyptian Financial & Industrial	EFIC.CA	19,095	150.4	107.6%	0.61	10.55	(0.47%)	11,200	731,132	103,777	7.27	0.85	0.00%	16.80	8.79	
▲	Sidi Kerir Petrochemicals	SKPC.CA	32,908	259.1	16.0%	0.22	19.24	0.94%	113,801	10,101,000	1,433,736	8.42	4.51	7.80%	21.00	13.30	
▲	Chemicals		52,672	414.7	23.5%			0.36%	125,001	25,217,803	3,579,415	9.38	4.55	7.53%			
▲	Misr Cement Co.	MCQE.CA	332	2.6	1.7%	0.89	65.00	1.94%	2,754	1,942,070	275,657	6.08	3.15	20.00%	74.50	13.96	
=	National Cement Co. - Egypt	NCEM.CA	757	6.0	2.1%	0.49	14.52	0.00%	-	1,498,464	212,692	11.93	1.86	3.44%	279.00	10.62	
=	Orascom Construction Industries (OCI) *	OCIC.CA	54	0.4	7.6%	0.43	269.00	0.00%	-	56,204,435	7,977,657	NM	NM	0.00%	370.00	4.90	
▼	South Valley Cement	SVCE.CA	131,921	1,038.7	49.9%	0.84	7.72	(0.52%)	1,887,637	3,803,431	539,859	59.24	1.23	0.00%	24.49	3.77	
▼	Suez Cement Co.	SUCE.CA	2,997	23.6	3.8%	0.24	36.15	(3.60%)	17,176	6,574,113	933,130	10.17	0.92	4.56%	42.50	21.11	
▼	Tourah cement Co.	TORA.CA	1,237	9.7	4.6%	0.78	18.00	(0.39%)	33,337	1,287,436	182,739	10.97	1.69	11.11%	27.00	1.45	
▼	Upper Egypt Contracting	UEGC.CA	805,177	6,340.0	474.9%	0.98	2.47	(0.80%)	3,042,664	932,425	132,348	13.09	1.60	0.00%	2.92	0.97	
▲	Misr Beni Suef Cement	MBSC.CA	447	3.5	3.4%	0.73	53.14	8.45%	2,068	3,985,500	565,702	11.66	2.40	6.59%	56.00	43.00	
▲	Alexandria Cement	ALEX.CA	2,076	16.3	1.9%	1.17	10.60	0.95%	33,141	2,724,809	386,759	11.46	4.10	0.00%	14.50	9.60	
▲	Construction and Materials		944,998	7,440.9	114.8%			0.42%	5,018,777	78,952,683	11,206,544	11.83	1.80	5.04%			
▲	Egyptian Financial Group-Hermes Holding Co.	HRHO.CA	316,581	2,492.8	160.9%	0.73	14.70	0.48%	1,009,807	8,430,222	1,196,586	NM	0.91	0.00%	15.75	0.92	
▼	Egyptian Kuwaiti Holding	EKHO.CA	130,466	1,027.3	39.0%	1.17	1.05	(1.87%)	206,212	1,024,441	145,409	8.93	1.44	2.05%	5.60	0.69	
▼	Egyptians Abroad for Investment & Development	ABRD.CA	73,200	576.4	362.7%	1.06	6.73	(0.59%)	457,556	270,593	38,408	NM	1.36	0.00%	8.48	3.72	
▼	El Ahli Investment and Development	AFDI.CA	17,082	134.5	168.8%	0.67	10.88	(1.54%)	10,550	217,600	30,886	48.71	1.40	0.00%	16.00	6.16	
▼	Housing and Development Bank	HDBK.CA	4,750	37.4	9.7%	1.14	19.66	(0.05%)	71	2,260,900	320,912	5.67	0.92	7.63%	21.89	4.62	
▼	Pioneers Holding Co.	PIOH.CA	325,755	2,565.0	143.8%	1.22	13.36	(0.96%)	606,146	6,680,000	948,159	NM	2.49	0.00%	14.45	3.62	
▼	Citadel Capital	CCAP.CA	1,168,508	9,200.9	203.5%	1.15	3.99	(0.99%)	2,989,148	4,788,000	679,609	NM	2.59	0.00%	5.45	2.84	
▼	Amer Group Holding	AMER.CA	5,159,819	40,628.5	229.3%	0.55	1.37	(3.52%)	85,470,109	4,164,384	591,093	78.80	2.19	0.00%	2.01	0.48	
▼	Financial Services excluding Banks		7,196,160	56,662.7	132.0%			(0.89%)	90,749,599	27,836,141	3,951,062	NM	1.45	0.70%			
▼	Delta Sugar Co.	SUGR.CA	9,126	71.9	10.9%	1.15	10.93	(0.18%)	1,250	1,554,225	220,607	6.69	1.37	11.44%	13.88	0.90	
▼	Extracted Oils	ZEOT.CA	290,740	2,289.3	435.0%	0.55	1.24	(0.80%)	591,611	194,928	27,668	50.28	1.07	0.00%	1.59	0.71	
▲	Juhayna Food Industries	JUFO.CA	43,934	345.9	186.7%	1.00	9.89	0.51%	48,332	6,982,872	991,149	16.59	3.41	1.52%	16.00	9.25	
▲	Food and Beverage		343,801	2,707.1	167.4%			0.35%	641,193	8,732,025	1,239,424	13.29	2.59	3.25%			
▲	Egyptian International Pharmaceutical	PHAR.CA	4,039	31.8	12.4%	1.00	53.00	3.92%	8,611	4,204,829	596,833	15.08	2.44	5.66%	54.00	40.00	
▲	Healthcare		4,039	31.8	12.4%			3.92%	8,611	4,204,829	596,833	15.08	2.44	5.66%			
▲	Canal Shipping Agencies Co.	CSAG.CA	28,377	223.4	61.5%	0.24	11.40	0.44%	46,863	2,280,000	323,623	68.34	7.12	1.29%	27.50	8.93	
▲	Elswedy Cables	SWDY.CA	12,997	102.3	19.3%	1.01	35.80	1.99%	49,826	7,998,364	1,135,288	61.21	1.64	1.40%	37.00	19.60	
▼	GB AUTO S.A.E	AUTO.CA	20,311	159.9	24.4%	0.78	30.20	(2.58%)	145	3,892,566	552,511	19.02	1.93	4.14%	40.40	1.10	
▼	Maridive & Oil Services	MOIL.CA	54,698	430.7	32.3%	0.62	1.05	(0.94%)	25,022	430,080	61,046	9.91	1.52	0.00%	1.28	0.97	
▲	Industrial Goods, Services, Automobiles		116,384	916.4	34.2%			0.41%	121,856	14,601,010	2,072,467	35.43	1.95	2.07%			
▼	Egyptian Media Production City	MPRC.CA	34,875	274.6	52.1%	0.68	4.19	(0.71%)	105,427	794,550	112,778	37.41	0.37	0.00%	5.29	2.80	
▼	Media		34,875	274.6	52.0%			(0.71%)	105,427	794,550	112,778	37.41	0.37	0.00%			
▲	Alexandria Mineral Oils Company	AMOC.CA	4,974	39.2	12.2%	0.86	83.11	0.07%	1,517	7,155,771	1,015,690	8.74	2.50	10.83%	84.00	61.33	
▲	Oil and Gas		4,974	39.2	12.1%			0.07%	1,517	7,155,771	1,015,690	8.74	2.50	10.83%			

		Index Value		DTD Point Change			DTD % Change		MTD % Change			YTD-14 %Change		10-Jul-14		
EGX 30 Index		▼	8,457.23		(38.18)			(0.45%)		3.61%			24.69%			
	Company Name	Reuters Ticker	YTD Volume ('000 Shares)	YTD Avg. Daily Volume ('000 Shares)	Share Turnover (%) Since Jan-2013	Beta	Last Price (EP)	DTD % Change	Today's Volume (Shares)	Market Cap ('000 EP)	Market Cap ('000 USD)	P/E (X)	P/BV (X)	Dividend Yield	52 Weeks High (EP)	52 Weeks Low (EP)
▼	Arab Polvara Spinning & Weaving Co.	APSW.CA	170,812	1,345.0	445.1%	0.43	3.84	(0.78%)	710,076	359,756	51,064	NM	0.71	0.00%	4.86	1.20
▼	Alexandria Spinning & Weaving (SPINALEX)	SPIN.CA	155,475	1,224.2	109.6%	1.01	1.47	(1.34%)	54,660	438,403	62,227	NM	0.73	2.04%	5.04	0.94
▼	Arab Cotton Ginning	ACGC.CA	930,506	7,326.8	649.8%	0.92	5.21	(0.95%)	2,221,674	1,379,691	195,833	13.66	0.82	1.96%	103.00	3.09
▲	EASTERN CO	EAST.CA	4,138	32.6	25.1%	1.00	163.00	0.62%	959	8,150,000	1,156,811	11.40	1.95	4.29%	173.00	0.67
▼	El Nasr Clothes & Textiles (Kabo)	KABO.CA	764,875	6,022.6	302.9%	0.26	1.10	(0.90%)	1,433,310	372,474	52,869	NM	0.90	0.00%	30.00	0.52
=	Oriental Weavers Carpet	ORWE.CA	9,970	78.5	26.9%	0.97	50.00	0.00%	86,350	4,500,000	638,730	13.01	1.39	3.00%	52.00	19.00
▲	Personal and Household Products		2,035,775	16,029.7	310.1%			0.16%	4,507,029	15,200,325	2,157,534	14.70	1.43	3.43%		
▲	Egyptians Housing Development & Reconstruction	EHDR.CA	103,214	812.7	238.9%	0.39	4.64	0.87%	1,348,155	425,474	60,392	NM	1.57	0.00%	7.14	2.60
▼	El Kahera Housing	ELKA.CA	39,661	312.3	143.9%	1.18	10.80	(1.37%)	82,379	972,302	138,009	29.48	1.76	0.00%	23.79	5.16
▲	Heliopolis Housing	HELI.CA	35,720	281.3	50.0%	0.89	46.00	1.08%	500,160	5,117,827	726,424	49.67	17.72	1.63%	47.40	21.17
▼	Medinet Nasr Housing	MNHD.CA	32,148	253.1	49.0%	0.94	40.53	(0.90%)	162,719	5,471,550	776,632	37.62	10.82	0.00%	41.75	2.47
▼	Palm Hills Developments	PHDC.CA	1,992,811	15,691.4	388.4%	0.92	4.12	(1.67%)	12,214,669	5,555,078	788,488	66.26	1.67	0.00%	24.30	2.09
▼	Six of October Development & Investment (SODIC)	OCDI.CA	76,818	604.9	143.1%	1.01	36.40	(0.84%)	706,382	3,300,619	468,490	14.99	1.64	0.00%	38.49	5.46
▼	T M G Holding	TMGH.CA	487,087	3,835.3	57.7%	1.09	9.01	(0.33%)	4,804,386	18,592,696	2,639,047	35.10	0.72	0.00%	11.88	4.50
▼	United Housing & Development	UNIT.CA	16,561	130.4	67.8%	1.01	16.40	(0.24%)	12,621	1,426,800	202,520	47.86	8.97	1.81%	17.50	8.79
▼	Real Estate		2,784,019	21,921.4	175.8%			(0.47%)	19,831,471	40,862,346	5,800,001	35.63	1.24	0.27%		
=	Egyptian Company for Mobile Services (MobiNil)	EMOB.CA	146	1.2	0.6%	0.86	121.00	0.00%	-	12,100,000	1,717,474	NM	6.20	0.00%	157.00	4.70
=	Global Telecom Holding(Formerly Orascom Telecom)	GTHE.CA	783,856	6,172.1	32.8%	0.66	5.24	0.00%	470	27,487,419	3,901,564	NM	2.74	4.90%	13.80	4.09
=	Telecom Egypt	ETEL.CA	110,957	873.7	17.7%	0.99	13.46	0.00%	1,026,397	22,977,184	3,261,381	8.11	0.85	9.66%	17.98	12.10
=	Telecommunication		894,959	7,046.9	28.6%			0.00%	2,994,223	62,564,603	8,880,420	NM	1.60	5.70%		
▼	Egyptian Resorts Co.	EGTS.CA	2,528,408	19,908.7	301.3%	0.65	1.73	(0.57%)	8,937,204	1,816,500	257,834	NM	2.25	0.00%	2.10	0.85
▼	Golden Pyramids Plaza Co.	GPPL.CA	11	0.1	0.0%	1.10	1.27	(6.62%)	30	684,530	97,162	4.51	0.90	0.00%	1.65	1.26
=	Orascom Hotels & Development	ORHD.CA	-	-	0.0%	0.25	19.43	0.00%	-	4,312,728	612,149	NM	1.90	0.00%	19.43	19.43
▼	Travel & Leisure		2,528,419	19,909	174.7%			(0.86%)	8,937,234	6,813,758	967,145	NM	1.78	0.00%		
▲	Subtotal: Egyptian Exchange		17,400,307	137,010	130.34%			0.05%	135,911,214	377,276,209	53,550,585	23.89	1.78	3.63%		

## Source: The Egyptian Exchange Website & Reuters

Notes: NM: Not Meaningful. NA: Not Applicable. Trailing P/E is calculated based on Net Profits for the TTM period ended June-13 and current market capitalization. Trailing P/BV is based on Shareholders' Equity as of 30-June-13 and current market capitalization. Dividend Yield for individual stocks, sectors and market is based on Cash Dividend distributed for Full Year 2012 and current market capitalization. DTD % change for individual stocks is based on the change in closing prices as being provided by Egyptian Exchange. DTD % change in sectors and total market is based on the daily change in market capitalization (market capitalization is calculated based on the Closing price of listed stocks).

\* The calculation of P/E for the market and for the Construction and Materials sector excludes market capitalization and losses reported by Orascom Construction Industries (OCI).

Beta is the tendency of a security's returns to respond to swings in the market. A beta of 1 indicates that the security's price will move with the market. A beta of < 1 means that the security will be less volatile than the market. A beta of > 1 indicates that the security's price will be more volatile than the market. For example, if a stock's beta is 1.1, it's theoretically

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